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# **AMS Manual**

***Release 0.9.2***

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# AMS MANUAL

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**Useful Links:** [Source Repository](#) | [Report Issues](#) | [Q&A](#) | [LTB Repository](#) | [ANDES Repository](#)

LTB AMS is an open-source packages for dispatch modeling, serving as the market simulator for the CURENT Large scale Testbed (LTB).

AMS enables **flexible** dispatch modeling and **interoperability** with the in-house dynamic simulator ANDES.

Getting started

New to AMS? Check out the getting started guides.

*[To the getting started guides](#)*

Examples

The examples of using AMS for power system dispatch study.

*[To the examples](#)*

Model development guide

New dispatch modeling in AMS.

*[To the development guide](#)*

API reference

The API reference of AMS.

*[To the API reference](#)*

Using AMS for Research?

Please cite our paper [[Cui2021](#)] if AMS is used in your research for publication.



## GETTING STARTED

### 1.1 Package Overview

AMS is an open-source packages for flexible dispatch modeling and co-simulation with the in-house dynamic simulation engine [ANDES](#).

AMS is currently under active development. To get involved,

- Report issues in the [GitHub issues page](#)
- Learn version control with the [command-line git](#) or [GitHub Desktop](#)

This work was supported in part by the Engineering Research Center Program of the National Science Foundation and the Department of Energy under NSF Award Number EEC-1041877 and the [CURENT](#) Industry Partnership Program. AMS is made open source as part of the CURENT Large Scale Testbed project.

AMS is developed and actively maintained by [Jinning Wang](#). See the GitHub repository for a full list of contributors.

### 1.2 Installation

#### 1.2.1 New to Python

##### Setting Up Mambaforge

If you are new to Python and want to get started quickly, you can use Mambaforge, which is a conda-like package manager configured with conda-forge.

Step 1:

Downloaded the latest Mambaforge for your platform from <https://github.com/conda-forge/miniforge#mambaforge>. Most users will use `x86_64 (amd64)` for Intel and AMD processors. Mac users with Apple Silicon should use `arm64 (Apple Silicon)` for best performance.

Next, complete the Mambaforge installation on your system.

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**Note:** Mambaforge is a drop-in replacement for conda. If you have an existing conda installation, you can replace all following `mamba` commands with `conda` and achieve the same functionality.

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If you are using Anaconda or Miniconda on Windows, you should open `Anaconda Prompt` instead of `Miniforge Prompt`.

---

Step 2:

Open Terminal (on Linux or macOS) or *Miniforge Prompt* (on Windows, **not cmd!!**). Make sure you are in a conda environment - you should see `(base)` prepended to the command-line prompt, such as `(base) C:\Users\username>`.

Create an environment for AMS (recommended)

```
mamba create --name ams python=3.8
```

Activate the new environment with

```
mamba activate ams
```

---

**Note:** You will need to activate the `ams` environment every time in a new `Miniforge Prompt` or shell.

---

If these steps complete without error, you now have a working Python environment. See the commands at the top to [Getting started](#) AMS.

### 1.2.2 Extra support package

Some AMS features require extra support packages, which are not installed by default. For example, to build the documentation, one will need to install development packages. Other packages will be required for interoperability.

The extra support packages are specified in groups. The following group names are supported, with descriptions given below:

- `dev`: packages to support development such as testing and documentation

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**Note:** TODO: Extra support packages are not supported by conda/mamba installation. One needs to install AMS with `pip`.

---

To install packages in the `dev` when installing AMS, do:

```
pip install ltbams[dev]
```

To install all extra packages, do:

```
pip install ltbams[all]
```

One can also inspect the `requirements-extra.txt` to identify the packages for manual installation.

### 1.2.3 Develop Install

The development mode installation is for users who want to modify the code and, for example, develop new models or routines. The benefit of development mode installation is that changes to source code will be reflected immediately without re-installation.

Step 1: Get AMS source code

As a developer, you are strongly encouraged to clone the source code using `git` from either your fork or the original repository. Clone the repository with

```
git clone https://github.com/CURRENT/ams
```

---

**Note:** Replace the URL with yours to use your fork. With `git`, you can later easily update the source code and perform version control.

---

Alternatively, you can download the AMS source code from <https://github.com/CURRENT/ams> and extract all files to the path of your choice. Although works, this method is discouraged because tracking changes and pushing back code edits will require significant manual efforts.

Step 2: Install dependencies

In the Mambaforge environment, use `cd` to change directory to the AMS root folder. The folder should contain the `setup.py` file.

Install dependencies with

```
mamba install --file requirements.txt
mamba install --file requirements-extra.txt
```

Alternatively, you can install them with `pip`:

```
pip install -r requirements.txt
pip install -r requirements-extra.txt
```

Step 3: Install AMS in the development mode using

```
python3 -m pip install -e .
```

Note the dot at the end. Pip will take care of the rest.

---

**Note:** The AMS version number shown in `pip list` will stuck at the version that was intalled, unless AMS is develop-installed again. It will not update automatically with `git pull`.

To check the latest version number, check the preamble by running the `ams` command or chek the output of `python -c "import ams; print(ams.__version__)"`

---



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**Note:** AMS updates may infrequently introduce new package requirements. If you see an `ImportError`

---

after updating AMS, you can manually install the missing dependencies or redo [Step 2](#).

---

**Note:** To install extra support packages, one can append `[NAME_OF_EXTRA]` to `pip install -e ..`. For example, `pip install -e .[interop]` will install packages to support interoperability when installing AMS in the development, editable mode.

---

### 1.2.4 Updating AMS

**Warning:** If AMS has been installed in the development mode using source code, you will need to use `git` or the manual approach to update the source code. In this case, Do not proceed with the following steps, as they will install a separate site-package installation on top of the development one.

Regular AMS updates will be pushed to both `conda-forge` and Python package index. It is recommended to use the latest version for bug fixes and new features. We also recommended you to check the [Release notes](#) before updating to stay informed of changes that might break your downstream code.

Depending you how you installed AMS, you will use one of the following ways to upgrade.

If you installed it from mamba or conda, run

```
conda install -c conda-forge --yes ltbams
```

If you install it from PyPI (namely, through `pip`), run

```
python3 -m pip install --yes ltbams
```

### 1.2.5 Uninstall Multiple Copies

A common mistake new users make is to have multiple copies of AMS installed in the same environment. This can happen when one previously installed AMS in the development mode but later ran `conda install` or `python3 -m pip install` to install the latest version. As a result, only the most recently installed version will be accessible.

In this case, we recommend that you uninstall all version and reinstall only one copy using your preferred mode. Uninstalling all copies can be done by calling `conda remove ams` and `python3 -m pip uninstall ams`. The prompted path will indicate the copy to be removed. One may need to run the two commands for a couple of time until the package managers indicate that the `ams` package can no longer be found.

## 1.2.6 Troubleshooting

If you get an error message on Windows, reading

```
ImportError: DLL load failed: The specified module could not be found.
```

It is a path issue of your Python. In fact, Python on Windows is so broken that many people are resorting to WSL2 just for Python. Fixes can be convoluted, but the easiest one is to install AMS in a Conda/Mambaforge environment.

## 1.3 Input formats

AMS currently supports the following input formats:

- `.xlsx`: Excel spreadsheet file with AMS data
- `.raw`: PSS/E RAW format
- `.m`: MATPOWER format
- `.py`: PYPOWER format

### 1.3.1 AMS xlsx

The AMS xlsx format allows one to use Excel for convenient viewing and editing. If you do not use Excel, there are alternatives such as the free and open-source [LibreOffice](#).

#### Format definition

The AMS xlsx format contains multiple workbooks (also known as "sheets") shown as tabs at the bottom. The name of a workbook is a *model* name, and each workbook contains the parameters of all *devices* that are *instances* of the model.

### 1.3.2 PSS/E RAW

The Siemens PSS/E data format is a widely used for power system simulation. PSS/E uses a variety of plain-text files to store data for different actions. The RAW format (with file extension `.raw`) is used to store the steady-state data for power flow analysis. Leveraging ANDES PSS/E parser, one can load PSS/E RAW files into AMS for power flow study.

### RAW Compatibility

AMS supports PSS/E RAW in versions 32 and 33. Newer versions of `raw` files can store PSS/E settings along with the system data, but such feature is not yet supported in AMS. Also, manually edited `raw` files can confuse the parser in AMS. Following manual edits, it is strongly recommended to load the data into PSS/E and save the case as a v33 RAW file.

AMS supports most power flow models in PSS/E. It needs to be recognized that the power flow models in PSS/E is a larger set compared with those in AMS. For example, switched shunts in PSS/E are converted to fixed ones, not all three-winding transformer flags are supported, and HVDC devices are not yet converted. This is not an exhaustive list, but all of them are advanced models.

We welcome contributions but please also reach out to us if you need to arrange the development of such models.

### Loading files

In the command line, PSS/E files can be loaded with

```
ams run kundur.raw
```

Likewise, one can convert PSS/E files to AMS `xlsx`:

```
ams run kundur.raw -c
```

This will convert all models in the RAW files.

To load PSS/E files into a scripting environment, see Example - "Working with Data".

### 1.3.3 MATPOWER

The data file format of MATPOWER is excerpted below for quick reference. For more information, see the [MATPOWER User's Manual](#).



## Bus Data

name	column	description
BUS_I	1	bus number (positive integer)
BUS_TYPE	2	bus type (1 = PQ, 2 = PV, 3 = ref, 4 = isolated)
PD	3	real power demand (MW)
QD	4	reactive power demand (MVar)
GS	5	shunt conductance (MW demanded at $V = 1.0$ p.u.)
BS	6	shunt susceptance (MVar injected at $V = 1.0$ p.u.)
BUS AREA	7	area number (positive integer)
VM	8	voltage magnitude (p.u.)
VA	9	voltage angle (degrees)
BASE_KV	10	base voltage (kV)
ZONE	11	loss zone (positive integer)
VMAX	12	maximum voltage magnitude (p.u.)
VMIN	13	minimum voltage magnitude (p.u.)
LAM_P [1]	14	Lagrange multiplier on real power mismatch ( $u$ /MW)
LAM_Q [1]	15	Lagrange multiplier on reactive power mismatch ( $u$ /MVar)
MU_VMAX [1]	16	Kuhn-Tucker multiplier on upper voltage limit ( $u$ /p.u.)
MU_VMIN [1]	17	Kuhn-Tucker multiplier on lower voltage limit ( $u$ /p.u.)

1. Included in OPF output, typically not included (or ignored) in input matrix. Here we assume the objective function has units  $u$ .

## Generator Data

name	column	description
GEN_BUS	1	bus number
PG	2	real power output (MW)
QG	3	reactive power output (MVar)
QMAX	4	maximum reactive power output (MVar)
QMIN	5	minimum reactive power output (MVar)
VG [3]	6	voltage magnitude setpoint (p.u.)
MBASE	7	total MVA base of machine, defaults to baseMVA
GEN_STATUS	8	machine status, > 0 for in-service , <= 0 for out-of-service
PMAX	9	maximum real power output (MW)
PMIN	10	minimum real power output (MW)
PC1 [1]	11	lower real power output of PQ capability curve (MW)
PC2 [1]	12	upper real power output of PQ capability curve (MW)
QC1MIN [1]	13	minimum reactive power output at PC1 (MVar)
QC1MAX [1]	14	maximum reactive power output at PC1 (MVar)
QC2MIN [1]	15	minimum reactive power output at PC2 (MVar)
QC2MAX [1]	16	maximum reactive power output at PC2 (MVar)
RAMP_AGC [1]	17	ramp rate for load following/AGC (MW/min)
RAMP_10 [1]	18	ramp rate for 10 minute reserves (MW)
RAMP_30 [1]	19	ramp rate for 30 minute reserves (MW)
RAMP_Q [1]	20	ramp rate for reactive power (2 sec timescale) (MVar/min)
APF [1]	21	area participation factor
MU_PMAX [2]	22	Kuhn-Tucker multiplier on upper Pg limit ( $u$ /MW)
MU_PMIN [2]	23	Kuhn-Tucker multiplier on lower Pg

1. Not included in version 1 case format.
2. Included in OPF output, typically not included (or ignored) in input matrix. Here we assume the objective function has units  $u$ .
3. Used to determine voltage setpoint for optimal power flow only if `opf.use_vg` option is non-zero (0 by default). Otherwise generator voltage range is determined by limits set for corresponding bus in bus matrix.

## Branch Data

name	column	description
F_BUS	1	"from" bus number
T_BUS	2	"to" bus number
BR_R	3	resistance (p.u.)
BR_X	4	reactance (p.u.)
BR_B	5	total line charging susceptance (p.u.)
RATE_A [1]	6	MVA rating A (long term rating), set to 0 for unlimited
RATE_B [1]	7	MVA rating B (short term rating), set to 0 for unlimited
RATE_C [1]	8	MVA rating C (emergency rating), set to 0 for unlimited
TAP	9	transformer off nominal turns ratio
SHIFT	10	transformer phase shift angle (degrees), positive => delay
BR_STATUS	11	initial branch status, 1 = in-service, 0 = out-of-service
ANGMIN [2]	12	minimum angle difference, $\theta_f - \theta_t$ (degrees)
ANGMAX [2]	13	maximum angle difference, $\theta_f, \theta_t$ (degrees)
PF [3]	14	real power injected at "from" bus end (MW)
QF [3]	15	reactive power injected at "from" bus end (MVar)
PT [3]	16	real power injected at "to" bus end (MW)
QT [3]	17	reactive power injected at "to" bus end (MVar)
MU_SF [4]	18	Kuhn-Tucker multiplier on MVA limit at "from" bus ( $u/\text{MVA}$ )
MU_ST [4]	19	Kuhn-Tucker multiplier on MVA limit at "to" bus ( $u/\text{MVA}$ )
MU_ANGMIN [4]	20	Kuhn-Tucker multiplier lower angle difference limit ( $u/\text{degree}$ )
MU_ANGMAX [4]	21	Kuhn

1. Used to specify branch flow limits. By default these are limits on apparent power with units in MVA. However, the 'opf.flow lim' option can be used to specify that the limits are active power or current, in which case the ratings are specified in MW or  $kA \cdot V_{basekV}$ , respectively. For current this is equivalent to an MVA value at a 1 p.u. voltage.
2. Not included in version 1 case format. The voltage angle difference is taken to be unbounded below if  $ANGMIN \leq -360$  and unbounded above if  $ANGMAX \geq 360$ . If both parameters are zero, the voltage angle difference is unconstrained.
3. Included in power flow and OPF output, ignored on input.
4. Included in OPF output, typically not included (or ignored) in input matrix. Here we assume the objective function has units  $u$ .

## Generator Cost Data

name	col- umn	description
MODEL	1	cost model, 1 = piecewise linear, 2 = polynomial
STARTUP	2	startup cost in US dollars [1]
SHUT- DOWN	3	shutdown cost in US dollars [1]
NCOST	4	number of points of an n-segment piecewise linear cost function or coefficients of an n-th order polynomial cost function
COST [2]	5	parameters defining total cost function $f(p)$

1. Not currently used by any Matpower functions.
2. MODEL = 1,  $f(p)$  is defined by the coordinates  $(p_1, f_1), (p_2, f_2), \dots, (p_N, f_N)$ ; MODEL = 2,  $f(p) = c_n p^n + \dots + c_1 p^1 + c_0$ .

### 1.3.4 PYPOWER

AMS includes **PYPOWER** cases in version 2 for dispatch modeling and analysis. PYPOWER cases follow the same format as MATPOWER.

The PYPOWER case is defined as a Python dictionary that includes bus, gen, branch, areas, and gencost. Defines the PYPOWER case file format.

A PYPOWER case file is a Python file or MAT-file that defines or returns a dict named `ppc`, referred to as a "PYPOWER case dict". The keys of this dict are bus, gen, branch, areas, and gencost. With the exception of `C{baseMVA}`, a scalar, each data variable is an array, where a row corresponds to a single bus, branch, gen, etc. The format of the data is similar to the PTI format described in [PTI Load Flow Data Format](#).

#### Example Case9

```
ppc = {"version": '2'}

##----- Power Flow Data -----##
## system MVA base
ppc["baseMVA"] = 100.0

## bus data
# bus_i type Pd Qd Gs Bs area Vm Va baseKV zone Vmax Vmin
ppc["bus"] = array([
    [1, 3, 0, 0, 0, 0, 1, 1, 0, 345, 1, 1.1, 0.9],
    [2, 2, 0, 0, 0, 0, 1, 1, 0, 345, 1, 1.1, 0.9],
    [3, 2, 0, 0, 0, 0, 1, 1, 0, 345, 1, 1.1, 0.9],
    [4, 1, 0, 0, 0, 0, 1, 1, 0, 345, 1, 1.1, 0.9],
    [5, 1, 90, 30, 0, 0, 1, 1, 0, 345, 1, 1.1, 0.9],
    [6, 1, 0, 0, 0, 0, 1, 1, 0, 345, 1, 1.1, 0.9],
```

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```

    [7, 1, 100, 35, 0, 0, 1, 1, 0, 345, 1, 1.1, 0.9],
    [8, 1, 0, 0, 0, 0, 1, 1, 0, 345, 1, 1.1, 0.9],
    [9, 1, 125, 50, 0, 0, 1, 1, 0, 345, 1, 1.1, 0.9]
])

## generator data
# bus, Pg, Qg, Qmax, Qmin, Vg, mBase, status, Pmax, Pmin, Pc1, Pc2,
# Qc1min, Qc1max, Qc2min, Qc2max, ramp_agc, ramp_10, ramp_30, ramp_q, apf
ppc["gen"] = array([
    [1, 0, 0, 300, -300, 1, 100, 1, 250, 10, 0, 0, 0, 0, 0, 0, 0, 0, 0, 0, 0],
    [2, 163, 0, 300, -300, 1, 100, 1, 300, 10, 0, 0, 0, 0, 0, 0, 0, 0, 0, 0, 0],
    [3, 85, 0, 300, -300, 1, 100, 1, 270, 10, 0, 0, 0, 0, 0, 0, 0, 0, 0, 0, 0]
])

## branch data
# fbus, tbus, r, x, b, rateA, rateB, rateC, ratio, angle, status, angmin,
# angmax
ppc["branch"] = array([
    [1, 4, 0, 0.0576, 0, 250, 250, 250, 0, 0, 1, -360, 360],
    [4, 5, 0.017, 0.092, 0.158, 250, 250, 250, 0, 0, 1, -360, 360],
    [5, 6, 0.039, 0.17, 0.358, 150, 150, 150, 0, 0, 1, -360, 360],
    [3, 6, 0, 0.0586, 0, 300, 300, 300, 0, 0, 1, -360, 360],
    [6, 7, 0.0119, 0.1008, 0.209, 150, 150, 150, 0, 0, 1, -360, 360],
    [7, 8, 0.0085, 0.072, 0.149, 250, 250, 250, 0, 0, 1, -360, 360],
    [8, 2, 0, 0.0625, 0, 250, 250, 250, 0, 0, 1, -360, 360],
    [8, 9, 0.032, 0.161, 0.306, 250, 250, 250, 0, 0, 1, -360, 360],
    [9, 4, 0.01, 0.085, 0.176, 250, 250, 250, 0, 0, 1, -360, 360]
])

##----- OPF Data -----##
## area data
# area refbus
ppc["areas"] = array([
    [1, 5]
])

## generator cost data
# 1 startup shutdown n x1 y1 ... xn yn
# 2 startup shutdown n c(n-1) ... c0
ppc["gencost"] = array([
    [2, 1500, 0, 3, 0.11, 5, 150],
    [2, 2000, 0, 3, 0.085, 1.2, 600],
    [2, 3000, 0, 3, 0.1225, 1, 335]
])

```

## Version Information

There are two versions of the PYPOWER case file format. The current version of PYPOWER uses version 2 of the PYPOWER case format internally and includes a `version` field with a value of 2 to make the version explicit. Earlier versions of PYPOWER used the version 1 case format, which defined the data matrices as individual variables, as opposed to keys of a dict. Case files in version 1 format with OPF data also included an (unused) `areas` variable. While the version 1 format has now been deprecated, it is still handled automatically by `loadcase` and `savecase` which are able to load and save case files in both version 1 and version 2 formats.

See also doc for `idx_bus`, `idx_brch`, `idx_gen`, `idx_area` and `idx_cost` regarding constants which can be used as named column indices for the data matrices. Also described in the first three are additional results columns that are added to the bus, branch, and gen matrices by the power flow and OPF solvers.

The case dict also allows for additional fields to be included. The OPF is designed to recognize fields named `A`, `l`, `u`, `H`, `Cw`, `N`, `fparm`, `z0`, `z1`, and `zu` as parameters used to directly extend the OPF formulation (see doc for `opf` for details). Other user-defined fields may also be included and will be automatically loaded by the `loadcase` function and, given an appropriate 'savecase' callback function (see doc for `add_userfcn`), saved by the `savecase` function.

## Bus

1. bus number (positive integer)
2. bus type - PQ bus = 1 - PV bus = 2 - reference bus = 3 - isolated bus = 4
3. `Pd`, real power demand (MW)
4. `Qd`, reactive power demand (MVar)
5. `GS`, shunt conductance (MW demanded at  $V = 1.0$  p.u.)
6. `BS`, shunt susceptance (MVar injected at  $V = 1.0$  p.u.)
7. area number (positive integer)
8. `Vm`, voltage magnitude (p.u.)
9. `Va`, voltage angle (degrees)
10. `baseKV`, base voltage (kV)
11. `zone`, loss zone (positive integer)
12. `maxVm`, maximum voltage magnitude (p.u.)
13. `minVm`, minimum voltage magnitude (p.u.)

## Generator

1. bus number
2.  $P_g$ , real power output (MW)
3.  $Q_g$ , reactive power output (MVA<sub>r</sub>)
4.  $Q_{max}$ , maximum reactive power output (MVA<sub>r</sub>)
5.  $Q_{min}$ , minimum reactive power output (MVA<sub>r</sub>)
6.  $V_g$ , voltage magnitude setpoint (p.u.)
7.  $mBase$ , total MVA base of this machine, defaults to  $baseMVA$
8. status - > 0 - machine in service - <= 0 - machine out of service
9.  $P_{max}$ , maximum real power output (MW)
10.  $P_{min}$ , minimum real power output (MW)
11.  $P_{c1}$ , lower real power output of PQ capability curve (MW)
12.  $P_{c2}$ , upper real power output of PQ capability curve (MW)
13.  $Q_{c1min}$ , minimum reactive power output at  $P_{c1}$  (MVA<sub>r</sub>)
14.  $Q_{c1max}$ , maximum reactive power output at  $P_{c1}$  (MVA<sub>r</sub>)
15.  $Q_{c2min}$ , minimum reactive power output at  $P_{c2}$  (MVA<sub>r</sub>)
16.  $Q_{c2max}$ , maximum reactive power output at  $P_{c2}$  (MVA<sub>r</sub>)
17. ramp rate for load following/AGC (MW/min)
18. ramp rate for 10-minute reserves (MW)
19. ramp rate for 30-minute reserves (MW)
20. ramp rate for reactive power (2-sec timescale) (MVA<sub>r</sub>/min)
21. APF, area participation factor

## Branch

1.  $f$ , from bus number
2.  $t$ , to bus number
3.  $r$ , resistance (p.u.)
4.  $x$ , reactance (p.u.)
5.  $b$ , total line charging susceptance (p.u.)
6.  $rateA$ , MVA rating A (long-term rating)
7.  $rateB$ , MVA rating B (short-term rating)

8. `rateC`, MVA rating C (emergency rating)
9. `ratio`, transformer off nominal turns ratio (= 0 for lines)
10. `angle`, transformer phase shift angle (degrees), positive -> delay
  - (`Gf`, shunt conductance at from bus p.u.)
  - (`Bf`, shunt susceptance at from bus p.u.)
  - (`Gt`, shunt conductance at to bus p.u.)
  - (`Bt`, shunt susceptance at to bus p.u.)
11. initial branch status, 1 - in service, 0 - out of service
12. minimum angle difference,  $\text{angle}(V_f) - \text{angle}(V_t)$  (degrees)
13. maximum angle difference,  $\text{angle}(V_f) - \text{angle}(V_t)$  (degrees)

## Generator Cost

---

**Note:** If `gen` has `ng` rows, then the first `ng` rows of `gencost` contain the cost for active power produced by the corresponding generators. If `gencost` has  $2 \times ng$  rows then rows `ng + 1` to  $2 \times ng$  contain the reactive power costs in the same format.

---

1. `model`, 1 - piecewise linear, 2 - polynomial
2. `startup`, startup cost in US dollars
3. `shutdown`, shutdown cost in US dollars
4. `N`, number of cost coefficients to follow for polynomial cost function, or number of data points for piecewise linear. The following parameters define the total cost function  $f(p)$ , where units of  $f$  and  $p$  are \$/hr and MW (or MVar), respectively.
  - For `MODEL = 1`:  $p_0, f_0, p_1, f_1, \dots, p_n, f_n$  where  $p_0 < p_1 < \dots < p_n$  and the cost  $f(p)$  is defined by the coordinates  $(p_0, f_0), (p_1, f_1), \dots, (p_n, f_n)$  of the end/break-points of the piecewise linear cost function.
  - For `MODEL = 2`:  $c_n, \dots, c_1, c_0$   $n + 1$  coefficients of an  $n$ -th order polynomial cost function, starting with the highest order, where cost is  $f(p) = c_n \times p^n + \dots + c_1 \times p + c_0$ .



## Area (deprecated)

---

**Note:** This data is not used by PYPOWER and is no longer necessary for version 2 case files with OPF data.

---

1. `i`, area number
2. `price_ref_bus`, reference bus for that area

## 1.4 Test cases

AMS ships with with test cases in the `ams/cases` folder. The cases can be found in the [online repository](#).

### 1.4.1 Summary

Below is a summary of the folders and the corresponding test cases. Some folders contain a README file with notes. When viewing the case folder on GitHub, one can conveniently read the README file below the file listing.

- `5bus`: a small PJM 5-bus test case for power flow study [[PJM5](#)].
- `ieee14` and `ieee39`: the IEEE 14-bus and 39-bus test cases [[IEEE](#)].
- `ieee123`: the IEEE 123-bus test case [[TSG](#)].
- `matpower`: a subset of test cases from [[MATPOWER](#)].
- `npcc` and `wecc`: NPCC 140-bus and WECC 179-bus test cases [[SciData](#)].

### 1.4.2 How to contribute

We welcome the contribution of test cases! You can make a pull request to contribute new test cases. Please follow the structure in the `cases` folder and provide an example Jupyter notebook (see `examples/demonstration`) to showcase the results of your system.

## 1.5 Verification

This section presents the verification of AMS by comparing the DCOPF results with other tools.

## 1.5.1 DCOPF Verification

Prepared by Jinning Wang.

### Conclusion

For test cases, DCOPF results from AMS are identical to that from MATPOWER.

```
[1]: import datetime

import numpy as np
import pandas as pd

import ams
```

```
[2]: print("Last run time:", datetime.datetime.now().strftime("%Y-%m-%d %H:%M:%S"))

print(f'ams: {ams.__version__}')
```

Last run time: 2024-03-02 16:57:25  
ams: 0.9.1

Using built-in MATPOWER cases as inputs.

```
[3]: cases = [
    ams.get_case('matpower/case14.m'),
    ams.get_case('matpower/case39.m'),
    ams.get_case('matpower/case118.m'),
    ams.get_case('npcc/npcc.m'),
    ams.get_case('wecc/wecc.m'),
    ams.get_case('matpower/case300.m'),]

case_names = [case.split('/')[ -1].split('.')[0] for case in cases]
```

```
[4]: ams_obj = np.zeros(len(cases))

for i, case in enumerate(cases):
    sp = ams.load(case, setup=True)
    sp.DCOPF.init()
    sp.DCOPF.solve(solver='ECOS')
    ams_obj[i] = sp.DCOPF.obj.v
```

Following MATPOWER results are obtained using MATPOWER 8.0b1 and Matlab R2023b.

```
[5]: mp_obj = np.array([7642.59177699, 41263.94078588,
                        125947.8814179, 705667.88555058,
                        348228.35589771, 706292.32424361])
```

```
[6]: res = pd.DataFrame({'AMS': ams_obj, 'MATPOWER': mp_obj},
                        index=case_names)

res
```

[6]:

	AMS	MATPOWER
case14	7642.591787	7642.591777
case39	41263.942507	41263.940786
case118	125947.880575	125947.881418
npcc	705667.885563	705667.885551
wecc	348228.355882	348228.355898
case300	706292.325366	706292.324244

## 1.6 License

### 1.6.1 GNU Public License v3

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AMS is distributed in the hope that it will be useful, but WITHOUT ANY WARRANTY; without even the implied warranty of MERCHANTABILITY or FITNESS FOR A PARTICULAR PURPOSE. See the [GNU General Public License](#) for more details.

## 1.7 Quick install

Working with conda?

AMS will available on conda-forge and can be installed with Anaconda, Miniconda, and Mambaforge:

```
conda install -c conda-forge ltbams
```

Prefer pip?

AMS will be installed via pip from [PyPI](#).

```
pip install ltbams
```

New to Python?

Set up a Mambaforge environment following [Setting Up Mambaforge](#). We recommend Mambaforge on Windows and Apple Silicon for new users.

Are you a developer?

Installing from source? Looking to develop models? Check the guide in [Develop Install](#).



## EXAMPLES

Refer to the development [development demos](#) for examples prior to preparing this section.

A collection of examples are presented to supplement the tutorial. The examples below are identical to the Jupyter Notebook in the `examples` folder of the repository [here](#).

### 2.1 Simulate

This example gives a “hello world” example to use AMS.

#### 2.1.1 Import and Setting the Verbosity Level

We first import the `ams` library.

```
[1]: import ams

import datetime

[2]: print("Last run time:", datetime.datetime.now().strftime("%Y-%m-%d %H:%M:%S"))

print(f'ams:{ams.__version__}')

Last run time: 2024-03-02 16:57:40
ams:0.9.1
```

We can configure the verbosity level for logging (output messages) by passing a verbosity level (10-DEBUG, 20-INFO, 30-WARNING, 40-ERROR, 50-CRITICAL) to the `stream_level` argument of `ams.main.config_logger()`. Verbose level 10 is useful for getting debug output.

The logging level can be altered by calling `config_logger` again with new `stream_level` and `file_level`.

```
[3]: ams.config_logger(stream_level=20)
```

Note that the above `ams.config_logger()` is a shorthand to `ams.main.config_logger()`.

If this step is omitted, the default INFO level (`stream_level=20`) will be used.

## 2.1.2 Run Simulations

### Load Case

AMS supports multiple input file formats, including AMS `.xlsx` file, MATPOWER `.m` file, PYPOWER `.py` file, and PSS/E `.raw` file.

Here we use the AMS `.xlsx` file as an example. The source file locates at `$HOME/ams/ams/cases/ieee39/ieee39_uced.xlsx`.

```
[4]: sp = ams.load(ams.get_case('5bus/pjm5bus_uced.xlsx'),
                    setup=True,
                    no_output=True,)
```

Parsing input file "/Users/jinningwang/Documents/work/mambaforge/envs/amsre/
↳ lib/python3.9/site-packages/ams/cases/5bus/pjm5bus\_uced.xlsx"...

Input file parsed in 0.1114 seconds.

Zero line rates detected in rate\_a, rate\_b, rate\_c, adjusted to 999.

If expect a line outage, please set 'u' to 0.

System set up in 0.0038 seconds.

### Inspect Models and Routines

In AMS, `model` refers to the device-level models, and they are registered to an `OrderedDict` `models`.

```
[5]: sp.models
```

```
[5]: OrderedDict([('Summary', Summary (3 devices) at 0x14af9ea90),
                  ('Bus', Bus (5 devices) at 0x14af9ed60),
                  ('PQ', PQ (3 devices) at 0x14afbe580),
                  ('PV', PV (3 devices) at 0x14afcc1f0),
                  ('Slack', Slack (1 device) at 0x16a63d0a0),
                  ('Shunt', Shunt (0 devices) at 0x16a63db20),
                  ('Line', Line (7 devices) at 0x16a63dfd0),
                  ('PVD1', PVD1 (0 devices) at 0x16a6536d0),
                  ('ESD1', ESD1 (0 devices) at 0x16a653d00),
                  ('REGCA1', REGCA1 (0 devices) at 0x16a6662b0),
                  ('REGCV1', REGCV1 (0 devices) at 0x16a6668b0),
                  ('REGCV2', REGCV2 (0 devices) at 0x16a6740d0),
                  ('Area', Area (3 devices) at 0x16a674610),
                  ('Region', Region (2 devices) at 0x16a674d90),
                  ('SFR', SFR (2 devices) at 0x16a683580),
                  ('SR', SR (2 devices) at 0x16a683be0),
                  ('NSR', NSR (2 devices) at 0x16a68d040),
                  ('VSGR', VSGR (0 devices) at 0x16a68d460),
                  ('GCost', GCost (4 devices) at 0x16a68d8b0),
                  ('SFRCost', SFRCost (4 devices) at 0x16a68df40),
                  ('SRCost', SRCost (4 devices) at 0x16a69e520),
                  ('NSRCost', NSRCost (4 devices) at 0x16a69e940),
                  ('VSGCost', VSGCost (0 devices) at 0x16a69ed60),
                  ('DCost', DCost (3 devices) at 0x16a6a80a0),
                  ('TimeSlot', TimeSlot (0 devices) at 0x16a6a8610),
```

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```
('EDTSlot', EDTSlot (24 devices) at 0x16a6b60d0),
('UCTSlot', UCTSlot (24 devices) at 0x16a6b64f0)])
```

One can inspect the detailed model data in the form of DataFrame.

```
[6]: sp.PQ.as_df()
[6]:
```

	idx	u	name	bus	Vn	p0	q0	vmax	vmin	owner	ctrl
uid											
0	PQ_1	1.0	PQ 1	Bus_2	230.0	3.0	0.9861	1.1	0.9	None	1.0
1	PQ_2	1.0	PQ 2	Bus_3	230.0	3.0	0.9861	1.1	0.9	None	1.0
2	PQ_3	1.0	PQ 3	Bus_4	230.0	4.0	1.3147	1.1	0.9	None	1.0

In AMS, all supported routines are registered to an `OrderedDict` routines.

```
[7]: sp.routines
[7]: OrderedDict([('DCPF', DCPF at 0x14af9e6d0),
                  ('PFlow', PFlow at 0x16a6c2130),
                  ('CPF', CPF at 0x16a6c2760),
                  ('ACOPF', ACOPF at 0x16a6c2d90),
                  ('DCOPF', DCOPF at 0x16a6d66d0),
                  ('ED', ED at 0x16a6f04f0),
                  ('EDDG', EDDG at 0x16a71d760),
                  ('EDES', EDES at 0x16a7401c0),
                  ('RTED', RTED at 0x16a7656d0),
                  ('RTEDDG', RTEDDG at 0x16a765790),
                  ('RTEDES', RTEDES at 0x16a78ce20),
                  ('RTEDVIS', RTEDVIS at 0x16a7afbb0),
                  ('UC', UC at 0x16a7d2340),
                  ('UCDG', UCDG at 0x29410a0a0),
                  ('UCES', UCES at 0x29411dfa0),
                  ('DOPF', DOPF at 0x2941549d0),
                  ('DOPFVIS', DOPFVIS at 0x294165ca0)])
```

## Solve a Routine

Before solving a routine, we need to initialize it first. Here Real-time Economic Dispatch (RTED) is used as an example.

```
[8]: sp.RTED.init()
Routine <RTED> initialized in 0.0124 seconds.
[8]: True
```

Then, one can solve it by calling `run()`. Here, argument `solver` can be passed to specify the solver to use, such as `solver='ECOS'`.

Installed solvers can be listed by `ams.shared.INSTALLED_SOLVERS`, and more details of solver can be found at [CVXPY-Choosing a solver](#).

```
[9]: ams.shared.INSTALLED_SOLVERS
[9]: ['CLARABEL', 'ECOS', 'ECOS_BB', 'GUROBI', 'OSQP', 'SCIPY', 'SCS']
```

```
[10]: sp.RTED.run(solver='ECOS')
RTED solved as optimal in 0.0155 seconds, converged after 11 iterations using_
↪ solver ECOS.
[10]: True
```

The solved results are stored in each variable itself. For example, the solved power generation of ten generators are stored in `pg.v`.

```
[11]: sp.RTED.pg.v
[11]: array([2.1, 5.2, 0.70000001, 2. ])
```

Here, `get_idx()` can be used to get the index of a variable.

```
[12]: sp.RTED.pg.get_idx()
[12]: ['PV_1', 'PV_3', 'PV_5', 'Slack_4']
```

Part of the solved results can be accessed with given indices.

```
[13]: sp.RTED.get(src='pg', attr='v', idx=['PV_1', 'PV_3'])
[13]: array([2.1, 5.2])
```

All Vars are listed in an `OrderedDict` `vars`.

```
[14]: sp.RTED.vars
[14]: OrderedDict([('pg', Var: StaticGen.pg),
                  ('aBus', Var: Bus.aBus),
                  ('plf', Var: Line.plf),
                  ('pru', Var: StaticGen.pru),
                  ('prd', Var: StaticGen.prd)])
```

The Objective value can be accessed with `obj.v`.

```
[15]: sp.RTED.obj.v
[15]: 0.1953750001176081
```

Similarly, all Constrs are listed in an `OrderedDict` `constrs`, and the expression values can also be accessed.

```
[16]: sp.RTED.constrs
[16]: OrderedDict([('pglb', Constraint: pglb [ON]),
                  ('pgub', Constraint: pgub [ON]),
                  ('pb', Constraint: pb [ON]),
                  ('plflb', Constraint: plflb [ON]),
                  ('plfub', Constraint: plfub [ON]),
```

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```
( 'alflb', Constraint: alflb [ON]),
( 'alfub', Constraint: alfub [ON]),
( 'rbu', Constraint: rbu [ON]),
( 'rbd', Constraint: rbd [ON]),
( 'rru', Constraint: rru [ON]),
( 'rrd', Constraint: rrd [ON]),
( 'rgu', Constraint: rgu [ON]),
( 'rgd', Constraint: rgd [ON]))
```

One can also inspect the Constraint values.

```
[17]: sp.RTED.rgu.v
```

```
[17]: array([-996.9          , -993.8          , -998.29999999, -997.          ])
```

## 2.2 Manipulate the Simulation

This example shows how to play with the simulation, such as contingency analysis and manipulate the constraints.

```
[1]: import ams
```

```
import datetime
```

```
[2]: print("Last run time:", datetime.datetime.now().strftime("%Y-%m-%d %H:%M:%S"))

print(f'ams:{ams.__version__}')
```

```
Last run time: 2024-03-02 16:58:34
ams:0.9.1
```

```
[3]: ams.config_logger(stream_level=20)
```

### 2.2.1 Manipulate the Simulation

#### Load Case

```
[4]: sp = ams.load(ams.get_case('5bus/pjm5bus_uced.xlsx'),
                    setup=True,
                    no_output=True,)
```

```
Parsing input file "/Users/jinningwang/Documents/work/mambaforge/envs/amsre/
↳ lib/python3.9/site-packages/ams/cases/5bus/pjm5bus_uced.xlsx"...
Input file parsed in 0.1135 seconds.
Zero line rates detected in rate_a, rate_b, rate_c, adjusted to 999.
If expect a line outage, please set 'u' to 0.
System set up in 0.0017 seconds.
```

The system load are defined in model PQ.

```
[5]: sp.PQ.as_df()
```

	idx	u	name	bus	Vn	p0	q0	vmax	vmin	owner	ctrl
uid											
0	PQ_1	1.0	PQ 1	Bus_2	230.0	3.0	0.9861	1.1	0.9	None	1.0
1	PQ_2	1.0	PQ 2	Bus_3	230.0	3.0	0.9861	1.1	0.9	None	1.0
2	PQ_3	1.0	PQ 3	Bus_4	230.0	4.0	1.3147	1.1	0.9	None	1.0

In RTED, system load is referred as pd.

```
[6]: sp.RTED.pd.v
[6]: array([3., 3., 4.])
```

## Run Simulation

RTED can be solved and one can inspect the results as discussed in previous example.

```
[7]: sp.RTED.run(solver='ECOS')
Routine <RTED> initialized in 0.0117 seconds.
RTED solved as optimal in 0.0143 seconds, converged after 11 iterations using
↪ solver ECOS.
[7]: True
```

Power generation pg and line flow plf can be accessed as follows.

```
[8]: sp.RTED.pg.v
[8]: array([2.1, 5.2, 0.70000001, 2.])

[9]: sp.RTED.plf.v
[9]: array([ 0.70595332,  0.68616798,  0.00192539, -1.58809337,  0.61190663,
           -0.70192539,  0.70595332])
```

## Change Load

The load values can be manipulated in the model PQ.

```
[10]: sp.PQ.set(src='p0', attr='v', idx=['PQ_1', 'PQ_2'], value=[3.2, 3.2])
[10]: True
```

According parameters need to be updated to make the changes effective in the optimization model. If not sure which parameters need to be updated, one can use `update()` to update all parameters.

```
[11]: sp.RTED.update('pd')
```

```
[11]: True
```

After manipulation, the routined can be solved again.

```
[12]: sp.RTED.run(solver='ECOS')
```

```
RTED solved as optimal in 0.0020 seconds, converged after 11 iterations using_
↪solver ECOS.
```

```
[12]: True
```

```
[13]: sp.RTED.pg.v
```

```
[13]: array([2.1, 5.2, 1.1, 2. ])
```

An alternative way is to alter the load through RTED.

As `pd` has owner `StaticLoad` and source `p0`, the parameter update through RTED actually happens to `StaticLoad.p0`.

```
[14]: sp.RTED.pd.owner
```

```
[14]: StaticLoad (3 devices) at 0x177fed6d0
```

```
[15]: sp.RTED.pd.src
```

```
[15]: 'p0'
```

Similarly, the load can be changed using `set` method.

```
[16]: sp.RTED.set(src='pd', attr='v', idx=['PQ_1', 'PQ_2'], value=[3.8, 3.8])
```

```
[16]: True
```

Remember to update the optimization parameters after the change.

```
[17]: sp.RTED.update('pd')
```

```
[17]: True
```

We can see that the original load is also updated.

```
[18]: sp.PQ.as_df()
```

```
[18]:
```

	idx	u	name	bus	Vn	p0	q0	vmax	vmin	owner	ctrl
uid											
0	PQ_1	1.0	PQ 1	Bus_2	230.0	3.8	0.9861	1.1	0.9	None	1.0
1	PQ_2	1.0	PQ 2	Bus_3	230.0	3.8	0.9861	1.1	0.9	None	1.0
2	PQ_3	1.0	PQ 3	Bus_4	230.0	4.0	1.3147	1.1	0.9	None	1.0

```
[19]: sp.RTED.run(solver='ECOS')
```

```
RTED solved as optimal in 0.0042 seconds, converged after 11 iterations using_
↪solver ECOS.
```

```
[19]: True
```

As expected, the power generation also changed.

```
[20]: sp.RTED.pg.v
```

```
[20]: array([2.1          , 5.2          , 2.30000001, 2.          ])
```

## Trip a Generator

We can see that there are three PV generators in the system.

```
[21]: sp.PV.as_df()
```

```
[21]:
```

	idx	u	name	Sn	Vn	bus	busr	p0	q0	pmax	...	\
uid												
0	PV_1	1.0	Alta	100.0	230.0	Bus_1	None	1.0000	0.0	2.1	...	
1	PV_3	1.0	Solitude	100.0	230.0	Bus_3	None	3.2349	0.0	5.2	...	
2	PV_5	1.0	Brighton	100.0	230.0	Bus_5	None	4.6651	0.0	6.0	...	

	Qc2min	Qc2max	Ragc	R10	R30	Rq	apf	pg0	td1	td2
uid										
0	0.0	0.0	999.0	999.0	999.0	999.0	0.0	0.0	0.5	0.0
1	0.0	0.0	999.0	999.0	999.0	999.0	0.0	0.0	0.5	0.0
2	0.0	0.0	999.0	999.0	999.0	999.0	0.0	0.0	0.5	0.0

[3 rows x 33 columns]

PV\_1 is tripped by setting its connection status `u` to 0.

```
[22]: sp.StaticGen.set(src='u', attr='v', idx='PV_1', value=0)
```

```
[22]: True
```

In AMS, some parameters are defined as constants in the numerical optimization model to follow the CVXPY DCP and DPP rules. Once non-parametric parameters are changed, the optimization model will be re-initialized to make the changes effective.

More details can be found at [CVXPY - Disciplined Convex Programming](#).

```
[23]: sp.RTED.update()
```

```
Re-init RTED OModel due to non-parametric change.
```

```
[23]: True
```

Then we can re-solve the model.

```
[24]: sp.RTED.run(solver='ECOS')
```

```
RTED solved as optimal in 0.0195 seconds, converged after 10 iterations using_
↪ solver ECOS.
```

```
[24]: True
```

We can see that the tripped generator has no power generation.

```
[25]: sp.RTED.pg.v.round(2)
```

```
[25]: array([0. , 5.2, 4.4, 2. ])
```

## Trip a Line

We can inspect the Line model to check the system topology.

```
[26]: sp.Line.as_df()
```

```
[26]:
```

	idx	u	name	bus1	bus2	Sn	fn	Vn1	Vn2	r
uid										
0	Line_0	1.0	Line AB	Bus_1	Bus_2	100.0	60.0	230.0	230.0	0.00281
1	Line_1	1.0	Line AD	Bus_1	Bus_4	100.0	60.0	230.0	230.0	0.00304
2	Line_2	1.0	Line AE	Bus_1	Bus_5	100.0	60.0	230.0	230.0	0.00064
3	Line_3	1.0	Line BC	Bus_2	Bus_3	100.0	60.0	230.0	230.0	0.00108
4	Line_4	1.0	Line CD	Bus_3	Bus_4	100.0	60.0	230.0	230.0	0.00297
5	Line_5	1.0	Line DE	Bus_4	Bus_5	100.0	60.0	230.0	230.0	0.00297
6	Line_6	1.0	Line AB2	Bus_1	Bus_2	100.0	60.0	230.0	230.0	0.00281

	tap	phi	rate_a	rate_b	rate_c	owner	xcoord	ycoord	amin
uid									
0	...	1.0	0.0	4.0	999.0	999.0	None	None	None -6.283185
1	...	1.0	0.0	999.0	999.0	999.0	None	None	None -6.283185
2	...	1.0	0.0	999.0	999.0	999.0	None	None	None -6.283185
3	...	1.0	0.0	999.0	999.0	999.0	None	None	None -6.283185
4	...	1.0	0.0	999.0	999.0	999.0	None	None	None -6.283185
5	...	1.0	0.0	2.4	999.0	999.0	None	None	None -6.283185
6	...	1.0	0.0	4.0	999.0	999.0	None	None	None -6.283185

	amax
uid	
0	6.283185
1	6.283185
2	6.283185
3	6.283185
4	6.283185
5	6.283185
6	6.283185

[7 rows x 28 columns]

Here line 2 is tripped by setting its connection status `u` to 0.

Note that in ANDES, dynamic simulation of *line tripping* should use model `Toggle`.

```
[27]: sp.Line.set(src='u', attr='v', idx='Line_1', value=0)
```

```
[27]: True
```

```
[28]: sp.RTED.update()
```

```
Re-init RTED OModel due to non-parametric change.
```

```
[28]: True
```

```
[29]: sp.RTED.run(solver='ECOS')
```

```
RTED solved as optimal in 0.0151 seconds, converged after 10 iterations using_  
↳ solver ECOS.
```

```
[29]: True
```

Here we can see the tripped line has no flow.

```
[30]: sp.RTED.plf.v.round(2)
```

```
[30]: array([ 1.34,  0.   , -2.68, -1.12,  0.28, -1.72,  1.34])
```

## 2.2.2 Disable Constraints

In addition to the system parameters, the constraints can also be manipulated.

Here, we load the case to a new system.

```
[31]: spc = ams.load(ams.get_case('5bus/pjm5bus_uced.xlsx'),  
                    setup=True,  
                    no_output=True,)
```

```
Parsing input file "/Users/jinningwang/Documents/work/mambaforge/envs/amsre/  
↳ lib/python3.9/site-packages/ams/cases/5bus/pjm5bus_uced.xlsx"...  
Input file parsed in 0.0395 seconds.  
Zero line rates detected in rate_a, rate_b, rate_c, adjusted to 999.  
If expect a line outage, please set 'u' to 0.  
System set up in 0.0025 seconds.
```

```
[32]: spc.RTED.init()
```

```
Routine <RTED> initialized in 0.0118 seconds.
```

```
[32]: True
```

```
[33]: spc.RTED.set(src='rate_a', attr='v', idx=['Line_2'], value=1.4)
```

```
[33]: True
```

```
[34]: spc.RTED.update('rate_a')
```

```
[34]: True
```

We can inspect the constraints status as follows. All constraints are turned on by default.

```
[35]: spc.RTED.constrs
[35]: OrderedDict([('pglb', Constraint: pglb [ON]),
                  ('pgub', Constraint: pgub [ON]),
                  ('pb', Constraint: pb [ON]),
                  ('plflb', Constraint: plflb [ON]),
                  ('plfub', Constraint: plfub [ON]),
                  ('alflb', Constraint: alflb [ON]),
                  ('alfub', Constraint: alfub [ON]),
                  ('rbu', Constraint: rbu [ON]),
                  ('rbd', Constraint: rbd [ON]),
                  ('rru', Constraint: rru [ON]),
                  ('rrd', Constraint: rrd [ON]),
                  ('rgu', Constraint: rgu [ON]),
                  ('rgd', Constraint: rgd [ON])])
```

Then, solve the dispatch and inspect the line flow.

```
[36]: spc.RTED.run(solver='ECOS')
RTED solved as optimal in 0.0193 seconds, converged after 12 iterations using
↳ solver ECOS.
[36]: True

[37]: spc.RTED.plf.v.round(2)
[37]: array([ 0.71,  0.69,  0.   , -1.59,  0.61, -0.7 ,  0.71])
```

In the next, we can disable specific constraints, and the parameter name takes both single constraint name or a list of constraint names.

```
[38]: spc.RTED.disable(['plflb', 'plfub'])
Turn off constraints: plflb, plfub
[38]: True
```

Now, it can be seen that the two constraints are disabled.

```
[39]: spc.RTED.constrs
[39]: OrderedDict([('pglb', Constraint: pglb [ON]),
                  ('pgub', Constraint: pgub [ON]),
                  ('pb', Constraint: pb [ON]),
                  ('plflb', Constraint: plflb [OFF]),
                  ('plfub', Constraint: plfub [OFF]),
                  ('alflb', Constraint: alflb [ON]),
                  ('alfub', Constraint: alfub [ON]),
                  ('rbu', Constraint: rbu [ON]),
                  ('rbd', Constraint: rbd [ON]),
                  ('rru', Constraint: rru [ON]),
                  ('rrd', Constraint: rrd [ON]),
                  ('rgu', Constraint: rgu [ON]),
                  ('rgd', Constraint: rgd [ON])])
```

```
[40]: spc.RTED.run(solver='ECOS')  
  
Disabled constraints: plflb, plfub  
Routine <RTED> initialized in 0.0094 seconds.  
RTED solved as optimal in 0.0135 seconds, converged after 11 iterations using_  
↪ solver ECOS.
```

```
[40]: True
```

We can see that now the line flow limits are not in effect.

```
[41]: spc.RTED.plf.v.round(2)  
[41]: array([ 0.71,  0.69,  0.  , -1.59,  0.61, -0.7 ,  0.71])
```

Similarly, you can also enable the constraints again.

```
[42]: spc.RTED.enable(['plflb', 'plfub'])  
  
Turn on constraints: plflb, plfub
```

```
[42]: True
```

```
[43]: spc.RTED.constrs  
[43]: OrderedDict([('pglb', Constraint: pglb [ON]),  
                  ('pgub', Constraint: pgub [ON]),  
                  ('pb', Constraint: pb [ON]),  
                  ('plflb', Constraint: plflb [ON]),  
                  ('plfub', Constraint: plfub [ON]),  
                  ('alflb', Constraint: alflb [ON]),  
                  ('alfub', Constraint: alfub [ON]),  
                  ('rbu', Constraint: rbu [ON]),  
                  ('rbd', Constraint: rbd [ON]),  
                  ('rru', Constraint: rru [ON]),  
                  ('rrd', Constraint: rrd [ON]),  
                  ('rgu', Constraint: rgu [ON]),  
                  ('rgd', Constraint: rgd [ON])])
```

```
[44]: spc.RTED.run(solver='ECOS')  
  
Routine <RTED> initialized in 0.0093 seconds.  
RTED solved as optimal in 0.0143 seconds, converged after 12 iterations using_  
↪ solver ECOS.
```

```
[44]: True
```

```
[45]: spc.RTED.plf.v.round(2)  
[45]: array([ 0.71,  0.69,  0.  , -1.59,  0.61, -0.7 ,  0.71])
```

Alternatively, you can also **force init** the dispatch to rebuild the system matrices, enable all constraints, and re-init the optimization models.



```
[46]: spc.RTED.disable(['plflb', 'plfub', 'rgu', 'rgd'])
```

```
Turn off constraints: plflb, plfub, rgu, rgd
```

```
[46]: True
```

```
[47]: spc.RTED.init(force=True)
```

```
Routine <RTED> initialized in 0.0099 seconds.
```

```
[47]: True
```

```
[48]: spc.RTED.constrs
```

```
[48]: OrderedDict([('pglb', Constraint: pglb [ON]),
                  ('pgub', Constraint: pgub [ON]),
                  ('pb', Constraint: pb [ON]),
                  ('plflb', Constraint: plflb [ON]),
                  ('plfub', Constraint: plfub [ON]),
                  ('alflb', Constraint: alflb [ON]),
                  ('alfub', Constraint: alfub [ON]),
                  ('rbu', Constraint: rbu [ON]),
                  ('rbd', Constraint: rbd [ON]),
                  ('rru', Constraint: rru [ON]),
                  ('rrd', Constraint: rrd [ON]),
                  ('rgu', Constraint: rgu [ON]),
                  ('rgd', Constraint: rgd [ON])])
```

## 2.2.3 Alter Config

Routines have an `config` attribute as configuration settings.

```
[49]: spf = ams.load(ams.get_case('5bus/pjm5bus_uced.xlsx'),
                    setup=True,
                    no_output=True,)
```

```
Parsing input file "/Users/jinningwang/Documents/work/mambaforge/envs/amsre/
↳ lib/python3.9/site-packages/ams/cases/5bus/pjm5bus_uced.xlsx"...
```

```
Input file parsed in 0.0418 seconds.
```

```
Zero line rates detected in rate_a, rate_b, rate_c, adjusted to 999.
```

```
If expect a line outage, please set 'u' to 0.
```

```
System set up in 0.0020 seconds.
```

In RTED, the default interval is 5/60 [hour], and the formulations has been adjusted to fit the interval.

```
[50]: spf.RTED.config
```

```
[50]: OrderedDict([('t', 0.08333333333333333)])
```

```
[51]: spf.RTED.run(solver='ECOS')
```

```
Routine <RTED> initialized in 0.0113 seconds.
```

```
RTED solved as optimal in 0.0142 seconds, converged after 11 iterations using_
↳ solver ECOS.
```

```
[51]: True
```

```
[52]: spf.RTED.obj.v
```

```
[52]: 0.1953750001176081
```

We can update the interval to 1 [hour] and re-solve the dispatch.

Note that in this scenario, compared to DCOPF, RTED has extra costs for `pru` and `prd`.

```
[53]: spf.RTED.config.t = 60/60
```

Remember to update the parameters after the change.

```
[54]: spf.RTED.update()
```

```
Re-init RTED OModel due to non-parametric change.
```

```
[54]: True
```

```
[55]: spf.RTED.run(solver='SCS')
```

```
RTED solved as optimal in 0.0259 seconds, converged after 325 iterations.
↳using solver SCS.
```

```
[55]: True
```

We can then get the objective value.

```
[56]: spf.RTED.obj.v
```

```
[56]: 2.3444999975524086
```

Note that in this build-in case, the `cru` and `crd` are defined as zero.

```
[57]: spf.RTED.cru.v
```

```
[57]: array([0., 0., 0., 0.])
```

```
[58]: spf.RTED.crd.v
```

```
[58]: array([0., 0., 0., 0.])
```

As benchmark, we can solve the DCOPF.

```
[59]: spf.DCOPF.run(solver='SCS')
```

```
Routine <DCOPF> initialized in 0.0053 seconds.
DCOPF solved as optimal in 0.0087 seconds, converged after 225 iterations.
↳using solver SCS.
```

```
[59]: True
```

As expected, the DCOPF has a similar objective value.

```
[60]: spf.DCOPF.obj.v
[60]: 2.3445094955495382
```

2.3 Inspecting Models

We first import the `ams` library and configure the logger level.

```
[1]: import ams

import datetime

[2]: print("Last run time:", datetime.datetime.now().strftime("%Y-%m-%d %H:%M:%S"))

print(f'ams:{ams.__version__}')

Last run time: 2024-03-02 16:58:49
ams:0.9.1

[3]: ams.config_logger(stream_level=20)
```

Load an example case.

```
[4]: sp = ams.load(ams.get_case('5bus/pjm5bus_uced.xlsx'),
                        setup=True,
                        no_output=True,)
```

Parsing input file "/Users/jinningwang/Documents/work/mambaforge/envs/amsre/lib/python3.9/site-packages/ams/cases/5bus/pjm5bus\_uced.xlsx"...  
Input file parsed in 0.1082 seconds.  
Zero line rates detected in rate\_a, rate\_b, rate\_c, adjusted to 999.  
If expect a line outage, please set 'u' to 0.  
System set up in 0.0018 seconds.

2.3.1 List all models and routines

```
[5]: print(sp.supported_models())
```

Supported Groups and Models

Group	Models
ACLine	Line
ACTopology	Bus
Collection	Area, Region
Cost	GCost, SFRCost, VSGCost, DCost
DG	PVD1, ESD1
Horizon	TimeSlot, EDTSlot, UCTSlot
Information	Summary

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RenGen	REGCA1
Reserve	SFR, SR, NSR, VSGR
StaticGen	PV, Slack
StaticLoad	PQ
StaticShunt	Shunt
Undefined	SRCost, NSRCost
VSG	REGCV1, REGCV2

Similarly, all supported routines can be listed.

```
[6]: print(sp.supported_routines())
```

Supported Types and Routines

Type		Routines
ACED		ACOPF
DCED		DCOPF, ED, EDDG, EDES, RTED, RTEDDG, RTEDES, RTEDVIS
DCUC		UC, UCDG, UCES
DED		DOPF, DOPFVIS
PF		DCPF, PFlow, CPF

## 2.3.2 Check routine documentation

To check the documentation for the routine model, use its `doc()` method.

```
[7]: print(sp.RTED.doc())
```

Routine <RTED> in Type <DCED>  
DC-based real-time economic dispatch (RTED).  
RTED extends DCOPF with:

- Mapping dicts to interface with ANDES
- Function `dc2ac` to do the AC conversion
- Vars for SFR reserve: `pru` and `prd`
- Param for linear SFR cost: `cru` and `crd`
- Param for SFR requirement: `du` and `dd`
- Param for ramping: start point `pg0` and ramping limit `R10`
- Param `pg0`, which can be retrieved from dynamic simulation results.

The function `dc2ac` sets the `vBus` value from solved ACOPF.  
Without this conversion, dynamic simulation might fail due to the gap between DC-based dispatch results and AC-based dynamic initialization.

Notes

- 
1. Formulations has been adjusted with interval `config.t`, 5/60 [Hour] by [L](#)

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`↪default.`

2. The tie-line flow has not been implemented in formulations.

Objective

Unit

----

\$

Constraints

Name	Description
pglb	pg min
pgub	pg max
pb	power balance
plflb	line flow lower bound
plfub	line flow upper bound
alflb	line angle difference lower bound
alfub	line angle difference upper bound
rbu	RegUp reserve balance
rbd	RegDn reserve balance
rru	RegUp reserve source
rrd	RegDn reserve source
rgu	Gen ramping up
rgd	Gen ramping down

Vars

Name	Description	Unit	Properties
pg	Gen active power	p.u.	
aBus	Bus voltage angle	rad	
plf	Line flow	p.u.	
pru	RegUp reserve	p.u.	nonneg
prd	RegDn reserve	p.u.	nonneg

Services

Name	Description	Type
ctrl	Effective Gen controllability	NumOpDual
nctrl	Effective Gen uncontrollability	NumOp
nctrl	Effective Gen uncontrollability	NumOpDual
amax	max line angle difference	NumOp
gs	Sum Gen vars vector in shape of zone	ZonalSum
ds	Sum pd vector in shape of zone	ZonalSum
pdz	zonal total load	NumOpDual
dud	zonal RegUp reserve requirement	NumOpDual
ddd	zonal RegDn reserve requirement	NumOpDual

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## Parameters

Name	Description	Unit
c2	Gen cost coefficient 2	\$/ (p.u.^2)
c1	Gen cost coefficient 1	\$/ (p.u.)
c0	Gen cost coefficient 0	\$
ug	Gen connection status	
ctrl	Gen controllability	
pmax	Gen maximum active power	p.u.
pmin	Gen minimum active power	p.u.
p0	Gen initial active power	p.u.
pd	active demand	p.u.
rate_a	long-term flow limit	MVA
gsh	shunt conductance	
Cg	Gen connection matrix	
Cl	Load connection matrix	
CftT	Transpose of line connection matrix	
Csh	Shunt connection matrix	
Bbus	Bus admittance matrix	
Bf	Bf matrix	
Pbusinj	Bus power injection vector	
Pfinj	Line power injection vector	
zg	Gen zone	
zd	Load zone	
R10	10-min ramp rate	p.u./h
cru	RegUp reserve coefficient	\$/ (p.u.)
crd	RegDown reserve coefficient	\$/ (p.u.)
du	RegUp reserve requirement in percentage	%
dd	RegDown reserve requirement in percentage	%

## Config Fields in [RTED]

Option	Value	Info	Acceptable values
t	0.083	time interval in hours	

## 2.3.3 Data Check

The `summary()` method gives a brief summary of the system and routines that passed the data check.

```
[8]: sp.summary()

-> System size:
Base: 100 MVA; Frequency: 60 Hz
5 Buses; 7 Lines; 4 Static Generators
Active load: 10.00 p.u.; Reactive load: 3.29 p.u.
```

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```
-> Data check results:
ACED: ACOPF
DCED: DCOPF, ED, RTED
DCUC: UC
DED: DOPF
PF: DCPF, PFlow, CPF
```

## 2.4 Case I/O

AMS supports multiple case formats.

Still, first import the `ams` library and configure the logger level.

```
[1]: import os

import ams

import datetime

[2]: print("Last run time:", datetime.datetime.now().strftime("%Y-%m-%d %H:%M:%S"))

print(f'ams:{ams.__version__}')

Last run time: 2024-03-02 16:59:00
ams:0.9.1

[3]: ams.config_logger(stream_level=20)
```

### 2.4.1 Input

#### AMS Excel

```
[4]: sp_xlsx = ams.load(ams.get_case('ieee14/ieee14_uced.xlsx'),
                        setup=True,
                        no_output=True,)

sp_xlsx.summary()
```

Parsing input file "/Users/jinningwang/Documents/work/mambaforge/envs/amsre/lib/python3.9/site-packages/ams/cases/ieee14/ieee14\_uced.xlsx"...

Input file parsed in 0.1138 seconds.

Zero line rates detected in rate\_a, rate\_b, rate\_c, adjusted to 999.

If expect a line outage, please set 'u' to 0.

System set up in 0.0021 seconds.

-> System size:

Base: 100 MVA; Frequency: 60 Hz

14 Buses; 20 Lines; 5 Static Generators

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```
Active load: 2.24 p.u.; Reactive load: 0.95 p.u.  
-> Data check results:  
ACED: ACOPF  
DCED: DCOPF, ED, RTED  
DCUC: UC  
DED: DOPF  
PF: DCPF, PFlow, CPF
```

## AMS JSON

```
[5]: sp_json = ams.load(ams.get_case('ieee14/ieee14.json'),  
                        setup=True,  
                        no_output=True,)  
  
sp_json.summary()  
  
Parsing input file "/Users/jinningwang/Documents/work/mambaforge/envs/amsre/  
→lib/python3.9/site-packages/ams/cases/ieee14/ieee14.json"...  
Input file parsed in 0.0021 seconds.  
Zero line rates detected in rate_a, rate_b, rate_c, adjusted to 999.  
If expect a line outage, please set 'u' to 0.  
System set up in 0.0021 seconds.  
-> System size:  
Base: 100 MVA; Frequency: 60 Hz  
14 Buses; 20 Lines; 5 Static Generators  
Active load: 2.24 p.u.; Reactive load: 0.95 p.u.  
-> Data check results:  
PF: DCPF, PFlow, CPF
```

## MATPOWER

```
[6]: sp_mp = ams.load(ams.get_case('matpower/case14.m'),  
                     setup=True,  
                     no_output=True,)  
  
sp_mp.summary()  
  
Parsing input file "/Users/jinningwang/Documents/work/mambaforge/envs/amsre/  
→lib/python3.9/site-packages/ams/cases/matpower/case14.m"...  
Input file parsed in 0.0061 seconds.  
Zero line rates detected in rate_a, rate_b, rate_c, adjusted to 999.  
If expect a line outage, please set 'u' to 0.  
System set up in 0.0042 seconds.  
-> System size:  
Base: 100.0 MVA; Frequency: 60 Hz  
14 Buses; 20 Lines; 5 Static Generators  
Active load: 2.59 p.u.; Reactive load: 0.74 p.u.  
-> Data check results:  
ACED: ACOPF
```

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```
DCED: DCOF
DED: DOPF
PF: DCPF, PFlow, CPF
```

Note that AMS also supports PYPOWER format py-file.

## PSS/E RAW

AMS also supports PSS/E RAW format for power flow analysis.

```
[7]: sp_raw = ams.load(ams.get_case('ieee14/ieee14.raw'),
                        setup=True,
                        no_output=True,)

sp_raw.summary()
```

Parsing input file "/Users/jinningwang/Documents/work/mambaforge/envs/amsre/  
 ↪lib/python3.9/site-packages/ams/cases/ieee14/ieee14.raw"...

Input file parsed in 0.0090 seconds.

Zero line rates detected in rate\_a, rate\_b, rate\_c, adjusted to 999.

If expect a line outage, please set 'u' to 0.

System set up in 0.0019 seconds.

-> System size:

Base: 100.0 MVA; Frequency: 60.0 Hz

14 Buses; 20 Lines; 5 Static Generators

Active load: 2.24 p.u.; Reactive load: 0.95 p.u.

-> Data check results:

PF: DCPF, PFlow, CPF

## 2.4.2 Output

Vice versa, AMS supports multiple output formats.

```
[8]: ams.io.xlsx.write(system=sp_xlsx,
                       outfile='out.xlsx',)
```

```
xlsx file written to "out.xlsx"
```

```
[8]: True
```

```
[9]: os.remove('out.xlsx')
```

Similarly, JSON output formats can be achieved by using `ams.io.json.write`.

## 2.5 Interoperation with ANDES

One of the most interesting feature of AMS is its interoperation with dynamic simulator ANDES.

Interoperation includes compatible case conversion and data exchange, thus it facilitates dispatch-dynamic co-simulation using AMS and ANDES.

```
[1]: import numpy as np

import andes
import ams

import datetime

[2]: print("Last run time:", datetime.datetime.now().strftime("%Y-%m-%d %H:%M:%S"))

print(f'andes:{andes.__version__}')
print(f'ams:{ams.__version__}')

Last run time: 2024-03-02 16:59:11
andes:1.9.1
ams:0.9.1

[3]: ams.config_logger(stream_level=20)
```

### 2.5.1 Dispatch

```
[4]: sp = ams.load(ams.get_case('ieee14/ieee14_uced.xlsx'),
                    setup=True,
                    no_output=True,)

Parsing input file "/Users/jinningwang/Documents/work/mambaforge/envs/amsre/
↳ lib/python3.9/site-packages/ams/cases/ieee14/ieee14_uced.xlsx"...
Input file parsed in 0.1094 seconds.
Zero line rates detected in rate_a, rate_b, rate_c, adjusted to 999.
If expect a line outage, please set 'u' to 0.
System set up in 0.0019 seconds.

[5]: sp.RTED.init()

Routine <RTED> initialized in 0.0115 seconds.

[5]: True

[6]: sp.RTED.run(solver='ECOS')

RTED solved as optimal in 0.0159 seconds, converged after 12 iterations using_
↳ solver ECOS.

[6]: True
```

## 2.5.2 Convert to ANDES

The built-in ANDES interface can convert an AMS case to ANDES case in memory.

The bridge between AMS and converted ANDES is the shared power flow devices, Bus, PQ, PV, Slack, Line, and Shunt.

```
[7]: sa = sp.to_andes(setup=True,
                      addfile=andes.get_case('ieee14/ieee14_full.xlsx'))
```

Generating code for 1 models on 8 processes.

Parsing additional file "/Users/jinningwang/Documents/work/mambaforge/envs/amsre/lib/python3.9/site-packages/andes/cases/ieee14/ieee14\_full.xlsx"...  
 ↳amsre/lib/python3.9/site-packages/andes/cases/ieee14/ieee14\_full.xlsx"...  
 Following PFlow models in addfile will be overwritten: <Bus>, <PQ>, <PV>,  
 ↳<Slack>, <Shunt>, <Line>, <Area>  
 Addfile parsed in 0.0507 seconds.  
 System converted to ANDES in 0.3373 seconds.  
 /Users/jinningwang/Documents/work/mambaforge/envs/amsre/lib/python3.9/site-  
 ↳packages/ams/interop/andes.py:907: FutureWarning: Downcasting object dtype\_  
 ↳arrays on .fillna, .ffill, .bfill is deprecated and will change in a future\_  
 ↳version. Call result.infer\_objects(copy=False) instead. To opt-in to the\_  
 ↳future behavior, set `pd.set\_option('future.no\_silent\_downcasting', True)`  
 ssa\_key0 = ssa\_key0.fillna(value=False)  
 AMS system 0x10817dbe0 is linked to the ANDES system 0x1082e5c70.

If you wish to add devices to the converted ANDES system, set `setup=False` to skip the ANDES setup process.

As indicated by the output information, in the conversion process, ANDES power flow devices will be overwritten by AMS ones, if exists.

Upon a successful conversion, you are ready to enjoy full capability of ANDES.

`help` command can give a quick reference.

```
[8]: help(sp.to_andes)
```

Help on method to\_andes in module ams.system:

to\_andes(setup=True, addfile=None, \*\*kwargs) method of ams.system.System\_  
 ↳instance  
 Convert the AMS system to an ANDES system.

A preferred dynamic system file to be added has following features:

1. The file contains both power flow and dynamic models.
2. The file can run in ANDES natively.
3. Power flow models are in the same shape as the AMS system.
4. Dynamic models, if any, are in the same shape as the AMS system.

Parameters

-----

setup : bool, optional  
 Whether to call ``setup()`` after the conversion. Default is True.

addfile : str, optional

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```

    The additional file to be converted to ANDES dynamic mdoels.
**kwargs : dict
    Keyword arguments to be passed to `andes.system.System`.

Returns
-----
andes : andes.system.System
    The converted ANDES system.

Examples
-----
>>> import ams
>>> import andes
>>> sp = ams.load(ams.get_case('ieee14/ieee14_rted.xlsx'), setup=True)
>>> sa = sp.to_andes(setup=False,
...                  addfile=andes.get_case('ieee14/ieee14_wt3.xlsx'),
...                  overwrite=True, no_keep=True, no_output=True)

```

## 2.5.3 Interoperation with ANDES

In the interface class `dyn`, the link table is stored in `dyn.link`.

It describes the mapping relationships between power flow devices and dynamic devices.

```
[9]: sp.dyn.link
```

```
[9]:
```

	stg_idx	bus_idx	syg_idx	gov_idx	dg_idx	rg_idx	gammap	gammaq
0	Slack_1	1	GENROU_1	TGOV1_1	NaN	NaN	1.0	1.0
1	PV_5	8	GENROU_5	TGOV1_5	NaN	NaN	1.0	1.0
2	PV_4	6	GENROU_4	TGOV1_4	NaN	NaN	1.0	1.0
3	PV_3	3	GENROU_3	TGOV1_3	NaN	NaN	1.0	1.0
4	PV_2	2	GENROU_2	TGOV1_2	NaN	NaN	1.0	1.0

## Send

As there is a gap between DC-based dispatch and AC-based TDS, a conversion is required to ensure the TDS initialization.

```
[10]: sp.RTED.dc2ac()
```

```

Routine <ACOPF> initialized in 0.0036 seconds.
ACOPF solved in 0.2299 seconds, converged after 12 iterations using solver_
↪PYPOWER-PIPS.
Attribute <aBus> already exists in <RTED>.
<RTED> is converted to AC.

```

```
[10]: True
```

In the RTED routine, there are two mapping dictionaries to define the data exchange, namely, `map1` for receiving data from ANDES and `map2` for sending data to ANDES.

```
[11]: sp.RTED.map2
[11]: OrderedDict([('vBus', ('Bus', 'v0')),
                  ('ug', ('StaticGen', 'u')),
                  ('pg', ('StaticGen', 'p0'))])
```

```
[12]: sp.dyn.send(adsys=sa, routine='RTED')
Send <RTED> results to ANDES <0x1082e5c70>...
Send <vBus> to Bus.v0
Send <ug> to StaticGen.u
Send <pg> to StaticGen.p0
```

```
[12]: True
```

## Run ANDES

Sometimes, the ANDES TDS initialization may fail due to inappropriate limits.

Here, we alleviate the TGOV1 limit issue by enlarging the Pmax and Pmin to the same value.

```
[13]: sa.TGOV1.set(src='VMAX', attr='v', idx=sa.TGOV1.idx.v, value=100*np.ones(sa.
      ↳TGOV1.n))
sa.TGOV1.set(src='VMIN', attr='v', idx=sa.TGOV1.idx.v, value=np.zeros(sa.
      ↳TGOV1.n))
```

```
[13]: True
```

Run power flow.

```
[14]: sa.PFlow.run()
```

```
[14]: True
```

Try to init TDS.

```
[15]: _ = sa.TDS.init()
```

Run TDS.

```
[16]: sa.TDS.config.no_tqdm = True # disable progress bar
sa.TDS.run()
```

```
[16]: True
```

## Receive

```
[17]: sp.RTED.map1
[17]: OrderedDict([('ug', ('StaticGen', 'u')), ('pg0', ('StaticGen', 'p'))])

[18]: sp.dyn.receive(adsys=sa, routine='RTED')
Receive <ug> from SynGen.u
Receive <pg0> from SynGen.Pe
[18]: True
```

The RTED parameter pg0, is retrieved from ANDES as the corresponding generator output power.

```
[19]: sp.RTED.pg0.v
[19]: array([0.32263564, 0.01          , 0.02          , 0.01          , 1.97390343])
```

## 2.6 Multi-period Dispatch Simulation

Multi-period dispatch economic dispatch (ED) and unit commitment (UC) is also available.

In this case, we will show a 24-hour ED simulation.

```
[1]: import ams

import datetime

[2]: print("Last run time:", datetime.datetime.now().strftime("%Y-%m-%d %H:%M:%S"))

print(f'ams:{ams.__version__}')

Last run time: 2024-03-02 16:59:25
ams:0.9.1

[3]: ams.config_logger(stream_level=20)
```

### 2.6.1 Load Case

```
[4]: sp = ams.load(ams.get_case('5bus/pjm5bus_demo.xlsx'),
                  setup=True,
                  no_output=True,)

Parsing input file "/Users/jinningwang/Documents/work/mambaforge/envs/amsre/
↳ lib/python3.9/site-packages/ams/cases/5bus/pjm5bus_demo.xlsx"...
Input file parsed in 0.1031 seconds.
Zero line rates detected in rate_a, rate_b, rate_c, adjusted to 999.
If expect a line outage, please set 'u' to 0.
System set up in 0.0019 seconds.
```

## 2.6.2 Regional Design

The dispatch models in AMS has developed with regional structure, and it can be inspected in device `Region`.

```
[5]: sp.Region.as_df()
[5]:
```

	idx	u	name
uid			
0	ZONE_1	1.0	ZONE 1
1	ZONE_2	1.0	ZONE 2

In device `Bus`, the Param `zone` indicates the zone of the bus. Correspondingly, the region of generator and load are determined by the bus they connected.

```
[6]: sp.Bus.as_df()
[6]:
```

	idx	u	name	Vn	vmax	vmin	v0	a0	xcoord	ycoord	area	\
uid												
0	Bus_1	1.0	A	230.0	1.1	0.9	1.0	0.0	0	0	1	
1	Bus_2	1.0	B	230.0	1.1	0.9	1.0	0.0	0	0	1	
2	Bus_3	1.0	C	230.0	1.1	0.9	1.0	0.0	0	0	2	
3	Bus_4	1.0	D	230.0	1.1	0.9	1.0	0.0	0	0	2	
4	Bus_5	1.0	E	230.0	1.1	0.9	1.0	0.0	0	0	3	

	zone	owner
uid		
0	ZONE_1	None
1	ZONE_1	None
2	ZONE_1	None
3	ZONE_1	None
4	ZONE_1	None

## 2.6.3 Multi-period Dispatch Base

In AMS, multi-period dispatch involves devices in group `Horizon`. This group is developed to provide time-series data for multi-period dispatch.

```
[7]: sp.Horizon.models
[7]: OrderedDict([('TimeSlot', TimeSlot (0 devices) at 0x137ec7610),
                  ('EDTSlot', EDTSlot (6 devices) at 0x137ed50d0),
                  ('UCTSlot', UCTSlot (6 devices) at 0x137ed54f0)])
```

We can get the `idx` of `StaticGens`.

```
[8]: sp.StaticGen.get_idx()
[8]: ['PV_1', 'PV_3', 'PV_5', 'Slack_4']
```

In `EDTSlot`, Param `sd` refers the load factors of each region in each time slot, and Param `ug` represents the generator commitment status in each time slot.

To be more specific, `EDT1` has `sd=0.0793, 0.0`, which means the load factor of region 1 is 0.0793 in the first time slot, and 0.0 in the second time slot.

Next, EDT1 has  $ug=1, 1, 1, 1$ , and it means the commitment status of generator PV\_1, PV\_3, PV\_5, and Slack\_4 are all online.

```
[9]: sp.EDTSlot.as_df()
```

```
[9]:
```

	idx	u	name	sd	ug
uid					
0	EDT1	1.0	EDT1	0.793,0.0	1,1,1,1
1	EDT2	1.0	EDT2	0.756,0.0	1,1,1,1
2	EDT3	1.0	EDT3	0.723,0.0	1,1,1,1
3	EDT4	1.0	EDT4	0.708,0.0	1,1,1,1
4	EDT5	1.0	EDT5	0.7,0.0	1,1,1,1
5	EDT6	1.0	EDT6	0.706,0.0	1,1,1,1

## 2.6.4 Solve and Result

```
[10]: sp.ED.init()
```

```
Routine <ED> initialized in 0.0178 seconds.
```

```
[10]: True
```

```
[11]: sp.ED.run(solver='ECOS')
```

```
ED solved as optimal in 0.0230 seconds, converged after 11 iterations using_
↪ solver ECOS.
```

```
[11]: True
```

All decision variables are collected in the dict vars.

```
[12]: sp.ED.vars
```

```
[12]: OrderedDict([('pg', Var: StaticGen.pg),
                  ('aBus', Var: Bus.aBus),
                  ('plf', Var: Line.plf),
                  ('pru', Var: StaticGen.pru),
                  ('prd', Var: StaticGen.prd),
                  ('prs', Var: StaticGen.prs)])
```

As we can see, the generator output pg is a 2D array, and the first dimension is the generator index, and the second dimension is the time slot.

```
[13]: sp.ED.pg.v
```

```
[13]: array([[2.1 , 2.1 , 2.1 , 2.1 , 2.1 , 2.1 ],
            [3.23, 2.86, 2.53, 2.38, 2.3 , 2.36],
            [0.6 , 0.6 , 0.6 , 0.6 , 0.6 , 0.6 ],
            [2.  , 2.  , 2.  , 2.  , 2.  , 2.  ]])
```

Partial results can be accessed with desired time slot. In the retrieved result, the first dimension is the generator index, and the second dimension is the time slot.



```
[14]: sp.ED.get(src='pg', attr='v', idx='PV_1', horizon=['EDT1'])
[14]: array([2.1])
```

Or, get multiple variables in mutiple time slots.

```
[15]: sp.ED.get(src='pg', attr='v', idx=['PV_1', 'PV_3'], horizon=['EDT1', 'EDT2',
    ↪ 'EDT3'])
[15]: array([[2.1 , 2.1 , 2.1 ],
    [3.23, 2.86, 2.53]])
```

## 2.7 Output Simulation Results

In AMS, the results can be output in different formats.

One is the plain-text format, where it lists all solved dispatch requests. Another is the CSV format, where the dispatch results are exported to a CSV file.

```
[1]: import os

import ams

import datetime

import pandas as pd

[2]: print("Last run time:", datetime.datetime.now().strftime("%Y-%m-%d %H:%M:%S"))

print(f'ams:{ams.__version__}')

Last run time: 2024-03-02 16:59:36
ams:0.9.1

[3]: ams.config_logger(stream_level=20)
```

### 2.7.1 Import case and run simulation

```
[4]: sp = ams.load(ams.get_case('5bus/pjm5bus_demo.xlsx'),
    setup=True,
    no_output=False,)
```

Parsing input file "/Users/jinningwang/Documents/work/mambaforge/envs/amsre/  
 ↪lib/python3.9/site-packages/ams/cases/5bus/pjm5bus\_demo.xlsx"...

Input file parsed in 0.1053 seconds.

Zero line rates detected in rate\_a, rate\_b, rate\_c, adjusted to 999.

If expect a line outage, please set 'u' to 0.

System set up in 0.0023 seconds.

```
[5]: sp.DCOPF.run(solver='ECOS')
```

```
Routine <DCOPF> initialized in 0.0078 seconds.
DCOPF solved as optimal in 0.0095 seconds, converged after 9 iterations using
↳ solver ECOS.
```

```
[5]: True
```

## 2.7.2 Report to plain text

Then, the system method `report()` can generate a plain-text report of the simulation results.

If multiple simulation runs are performed, the report will contain all of them.

```
[6]: sp.report()
```

```
Report saved to "pjm5bus_demo_out.txt" in 0.0007 seconds.
```

```
[6]: True
```

The report is like:

```
[7]: report_file = "pjm5bus_demo_out.txt"
```

```
with open(report_file, 'r') as file:
    report_content = file.read()
```

```
print(report_content)
```

```
AMS 0.9.1
```

```
Copyright (C) 2023-2024 Jinning Wang
```

```
AMS comes with ABSOLUTELY NO WARRANTY
```

```
Case file: /Users/jinningwang/Documents/work/mambaforge/envs/amsre/lib/
↳ python3.9/site-packages/ams/cases/5bus/pjm5bus_demo.xlsx
```

```
Report time: 03/02/2024 04:59:36 PM
```

```
===== System Statistics =====
```

Buses	5
Generators	4
Loads	3
Shunts	0
Lines	7
Transformers	0
Areas	3
Regions	2

```
===== DCOPF =====
P (p.u.)
```

Generation	10
Load	10

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## Bus DATA:

	Name	aBus (rad)
Bus_1	A	0.006759
Bus_2	B	-0.013078
Bus_3	C	0.004073
Bus_4	D	-0.0141
Bus_5	E	0.006747

## Line DATA:

	Name	plf (p.u.)
Line_0	Line AB	0.70595
Line_1	Line AD	0.68617
Line_2	Line AE	0.001925
Line_3	Line BC	-1.5881
Line_4	Line CD	0.61191
Line_5	Line DE	-0.70193
Line_6	Line AB2	0.70595

## StaticGen DATA:

	Name	pg (p.u.)
PV_1	Alta	2.1
PV_3	Solitude	5.2
PV_5	Brighton	0.7
Slack_4	Sundance	2

## 2.7.3 Export to CSV

The dispatch simulation can also be exported to a CSV file.

```
[8]: sp.ED.run(solver='ECOS')
```

```
Routine <ED> initialized in 0.0207 seconds.
ED solved as optimal in 0.0213 seconds, converged after 11 iterations using_
↪ solver ECOS.
```

```
[8]: True
```

```
[9]: sp.ED.export_csv()
```

```
[9]: 'pjm5bus_demo_ED.csv'
```

```
[10]: df = pd.read_csv('pjm5bus_demo_ED.csv')
```

In the exported CSV file, each row represents a timeslot, and each column represents a variable.

```
[11]: df.iloc[:, :10]
```

```
[11]:
```

	Time	pg	PV_1	pg	PV_3	pg	PV_5	pg	Slack_4	aBus	Bus_1	aBus	Bus_2	\
0	EDT1		2.1		3.23		0.6		2.0	0.008404		-0.014115		
1	EDT2		2.1		2.86		0.6		2.0	0.008756		-0.014394		
2	EDT3		2.1		2.53		0.6		2.0	0.009071		-0.014643		
3	EDT4		2.1		2.38		0.6		2.0	0.009214		-0.014756		
4	EDT5		2.1		2.30		0.6		2.0	0.009290		-0.014817		
5	EDT6		2.1		2.36		0.6		2.0	0.009234		-0.014770		

	aBus	Bus_3	aBus	Bus_4	aBus	Bus_5
0	-0.005731		-0.007949		0.008664	
1	-0.007695		-0.006854		0.009148	
2	-0.009446		-0.005877		0.009580	
3	-0.010242		-0.005433		0.009777	
4	-0.010668		-0.005197		0.009881	
5	-0.010348		-0.005373		0.009804	

## 2.7.4 Cleanup

Remove the output files.

```
[12]: os.remove('pjm5bus_demo_out.txt')
os.remove('pjm5bus_demo_ED.csv')
```

## 2.8 Customzie Formulation

Encapsuled the optimization problem calss, AMS provides direct access to the optimization formulation, where users have the option to customize the formulation without playing with the source code.

In this example, we will walk through the optimization problem structure and show how to customize the formulation.

```
[1]: import numpy as np

import ams

import datetime
```

```
[2]: print("Last run time:", datetime.datetime.now().strftime("%Y-%m-%d %H:%M:%S"))

print(f'ams:{ams.__version__}')
```

```
Last run time: 2024-03-03 22:31:10
ams:0.9.1.post59+g5ab2916
```

```
[3]: ams.config_logger(stream_level=20)
```

### 2.8.1 Inspect the Optimization Problem Structure

```
[4]: sp = ams.load(ams.get_case('5bus/pjm5bus_demo.xlsx'),
                    setup=True,
                    no_output=True,)
```

Parsing input file "/Users/jinningwang/Documents/work/ams/ams/cases/5bus/pjm5bus\_demo.xlsx"...

Input file parsed in 0.1195 seconds.

Zero line rates detected in rate\_a, rate\_b, rate\_c, adjusted to 999.

If expect a line outage, please set 'u' to 0.

System set up in 0.0020 seconds.

In AMS, a routine collects the descriptive dispatch formulations. DCOPF, RTED, etc, are the subclasses of RoutineBase.

```
[5]: sp.DCOPF.init()
```

Routine <DCOPF> initialized in 0.0108 seconds.

```
[5]: True
```

After successful initialization, the attribute `om` is populated with CVXPY-based optimization problem.

The user can even hack to the source `prob` attribute to customize it if necessary.

```
[6]: type(sp.DCOPF.om.prob)
```

```
[6]: cvxpy.problems.problem.Problem
```

### 2.8.2 Customize Built-in Formulation

Here we extend DCOPF with consideration of CO2 emission, where the original formulation can be found in the documentation [Routine Reference - DCOPF](#). To simplify the demonstration, following assumptions are made: 1. Variable  $e_g$  is the CO2 emission of each generator. It is proportional to the generation, described by a parameter  $k_e$  in the unit t/p.u.. 1. Total CO2 emission is limited by a constant cap  $t_e$ , in the unit t. 1. A tax  $c_e$  is imposed on each unit of CO2 emission in the unit of \$/p.u., and the tax is included in the objective function.

Thus, the revised formulation is as follows, where box indicates the revision:

$$\min. \sum (c_2 p_g^2 + c_1 p_g + u_g c_0 + \boxed{c_e e_g})$$

s.t.

$$\boxed{e_g - k_e p_g = 0}$$

$$\boxed{\sum e_g - t_e \leq 0}$$

$$-p_g + c_{trl,ne} p_{g,0} + c_{trl,e} p_{g,\min} \leq 0$$

$$p_g - c_{trl,ne} p_{g,0} - c_{trl,e} p_{g,\max} \leq 0$$

$$B_{bus} \theta_{bus} + p_{bus}^{inj} + C_{lpd} + C_{sh} g_{sh} - C_p g_p = 0$$

$$-B_f \theta_{bus} - p_f^{inj} - R_{ATEA} \leq 0$$

$$B_f \theta_{bus} + p_f^{inj} - R_{ATEA} \leq 0$$

$$-C_f^T \theta_{bus} - \theta_{\max} \leq 0$$

$$C_f^T \theta_{bus} - \theta_{\max} \leq 0$$

Decision variables:  $p_g, \theta_{bus}, \boxed{e_g}$

Note that line flow  $p^{lf}$  is calculated as  $B_f \theta_{bus} + p_f^{inj}$  after solving the problem.

## Add services

Services are used to store values or build matrix for easier formulation.

```
[7]: sp.DCOPF.addService(name='te', tex_name='t_e',
                        unit='t', info='emission cap',
                        value=12)
[7]: ValueService: DCOPF.te
```

## Add parameters

We need the following parameters to be defined as RParam: `ke` and `ce`. They should be 1D array in the same length as the number of generators and `te` is a scalar.

For a general RParam, it has attributes `model`, `indexer`, and `imodel` to describe its source model and index model. The definition of `c2` in DCOPF source code is a good example. However, for ones defined through API, since there is no model containing it, all above attributes are not applicable, and the user should be aware of the sequence of the parameters.

Considering the sequence can be indexed by the generator index, it is used to reference the variables order. Assuming `ke` is reciprocal to the generator capacity, and `ce` is the same for each generator, we can define the parameters as follows:

```
[8]: # get the generator indices
stg_idx = sp.DCOPF.pg.get_idx()

# get the value of pmax
pmax = sp.DCOPF.get(src='pmax', attr='v', idx=stg_idx)

# assume the emission factor is 1 for all generators
ke = np.ones_like(pmax)

# assume tax is reciprocal of pmax
ce = np.reciprocal(pmax)
```

```
[9]: sp.DCOPF.addRParam(name='ke', tex_name='k_e',
                        info='gen emission factor',
```

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```
model=None, src=None, unit=None,
v=ke)
```

```
[9]: RParam: DCOPF.ke
```

```
[10]: sp.DCOPF.addRParam(name='ce', tex_name='c_e',
info='gen emission tax',
model=None, src=None, unit=None,
v=ce)
```

```
[10]: RParam: DCOPF.ce
```

## Add variables

The gerator emission `eg` is added as a new variable.

```
[11]: sp.DCOPF.addVars(name='eg', tex_name='e_g',
info='Gen emission', unit='t',
model='StaticGen', src=None)
```

```
[11]: Var: StaticGen.eg
```

## Add constraints

The CO2 emission is an equality constraint, and the CO2 emission cap is a simple linear inequality constraint.

If wish to revise an existing built-in constraint, you can redefine the constraint `e_str` attribute.

```
[12]: sp.DCOPF.addConstrs(name='egb', info='Gen emission balance',
e_str='eg - mul(ke, pg)', is_eq=True)
```

```
[12]: Constraint: egb [ON]
```

```
[13]: sp.DCOPF.addConstrs(name='eub', info='emission upper bound',
e_str='sum(eg) - te', is_eq=False,)
```

```
[13]: Constraint: eub [ON]
```

## Revise the objective function

The `e_str` can be revised to include the CO2 emission tax. Here we only need to append the tax term to the original objective function.

```
[14]: sp.DCOPF.obj.e_str += '+ sum(mul(ce, pg))'
```

## Finalize the Customization

After revising the problem, remember to initialize it before solving.

```
[15]: sp.DCOPF.init()  
Routine <DCOPF> initialized in 0.0069 seconds.  
[15]: True
```

## Solve it and Check the Results

```
[16]: sp.DCOPF.run(solver='ECOS')  
DCOPF solved as optimal in 0.0132 seconds, converged after 9 iterations using_  
↪ solver ECOS.  
[16]: True
```

Inspect the results.

```
[17]: sp.DCOPF.eg.v  
[17]: array([0.2, 5.2, 4.4, 0.2])
```

```
[18]: sp.DCOPF.pg.v  
[18]: array([0.2, 5.2, 4.4, 0.2])
```

```
[19]: sp.DCOPF.obj.v  
[19]: 5.297571428627203
```

Load the original problem as a baseline for comparison.

```
[20]: sp0 = ams.load(ams.get_case('5bus/pjm5bus_demo.xlsx'),  
                    setup=True,  
                    no_output=True,)  
  
Parsing input file "/Users/jinningwang/Documents/work/ams/ams/cases/5bus/  
↪ pjm5bus_demo.xlsx"..  
Input file parsed in 0.0365 seconds.  
Zero line rates detected in rate_a, rate_b, rate_c, adjusted to 999.  
If expect a line outage, please set 'u' to 0.  
System set up in 0.0022 seconds.  
  
[21]: sp0.DCOPF.run(solver='ECOS')  
Routine <DCOPF> initialized in 0.0068 seconds.  
DCOPF solved as optimal in 0.0089 seconds, converged after 9 iterations using_  
↪ solver ECOS.  
[21]: True
```

From the comparasion, we can see that the generation schedule changes.



```
[22]: sp0.DCOPF.pg.v
[22]: array([2.1, 5.2, 0.7, 2. ])
```

```
[23]: sp0.DCOPF.obj.v
[23]: 2.3445000004668826
```

## 2.9 Dispatch with Energy Storage

In this case, we will show the usage of energy storage included dispatch.

In AMS, ESD1 is an dispatch model for energy storage, which has a corresponding dynamic model ESD1 in ANDES.

```
[1]: import pandas as pd

import ams

import datetime

[2]: print("Last run time:", datetime.datetime.now().strftime("%Y-%m-%d %H:%M:%S"))

print(f'ams:{ams.__version__}')

Last run time: 2024-03-02 22:47:52
ams:0.9.1

[3]: ams.config_logger(stream_level=20)
```

A small-size PJM 5-bus case with ESD1 is used in this example.

```
[4]: sp = ams.load(ams.get_case('5bus/pjm5bus_uced_esd1.xlsx'),
                    setup=True,)
```

Parsing input file "/Users/jinningwang/Documents/work/mambaforge/envs/amsre/
↳ lib/python3.9/site-packages/ams/cases/5bus/pjm5bus\_uced\_esd1.xlsx"...
Input file parsed in 0.1153 seconds.
Zero line rates detected in rate\_a, rate\_b, rate\_c, adjusted to 999.
If expect a line outage, please set 'u' to 0.
System set up in 0.0019 seconds.

The model information can be inspected as follow.

```
[5]: sp.ESD1.as_df()
```

	idx	u	name	bus	gen	Sn	gammap	gammaq	SOCmin	SOCmax	\
uid											
0	ESD1_1	1.0	ESD1_1	1	PV_2	100.0	1.0	1.0	0.0	1.0	
	SOCinit	En	EtaC	EtaD							

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```
uid
0      0.2  100.0   1.0   1.0
```

RTEDES extends RTED to include energy storage.

Note that mixed integer linear programming (MILP) requires capable solvers such as Gurobi or CPLEX. They might require extra installation and have their own license.

The example here only aims to show the usage of RTEDES. More details can be found at [CVXPY - Choosing a solver](#).

```
[6]: sp.RTEDES.run(solver='SCIP')
```

```
Routine <RTEDES> initialized in 0.0188 seconds.
RTEDES solved as optimal in 0.1058 seconds, converged after -1 iteration.
↳using solver SCIP.
```

```
[6]: True
```

Note that, in RTED, the time interval is 5/60 [H] by default, and the dispatch model has been adjusted accordingly.

```
[7]: RTEDESres = pd.DataFrame()
```

```
items = [sp.RTEDES.uce, sp.RTEDES.ude,
         sp.RTEDES.pce, sp.RTEDES.pde,
         sp.RTEDES.SOC, sp.RTEDES.SOCinit]

RTEDESres['Var'] = [item.name for item in items]
RTEDESres['Value'] = [item.v.round(4) for item in items]
RTEDESres['info'] = [item.info for item in items]

print(RTEDESres)
```

	Var	Value	info
0	uce	[0.0]	ESD1 charging decision
1	ude	[1.0]	ESD1 discharging decision
2	pce	[0.0]	ESD1 charging power
3	pde	[8.5]	ESD1 discharging power
4	SOC	[0.1929]	ESD1 State of Charge
5	SOCinit	[0.2]	Initial SOC

Similarly, multi-period dispatch EDES and UCES are also available. They have 1 [H] time interval by default.

```
[8]: sp.EDES.config.t
```

```
[8]: 1
```

```
[9]: sp.EDES.run(solver='SCIP')
```

```
Routine <EDES> initialized in 0.0265 seconds.
EDES solved as optimal in 0.0553 seconds, converged after -1 iteration using.
↳solver SCIP.
```

```
[9]: True
```

```
[10]: EDESres = pd.DataFrame()
```

```
items = [sp.EDES.uce, sp.EDES.ude,
          sp.EDES.pce, sp.EDES.pde,
          sp.EDES.SOC, sp.EDES.SOCinit]
```

```
EDESres['Var'] = [item.name for item in items]
EDESres['Value'] = [item.v.round(4) for item in items]
EDESres['info'] = [item.info for item in items]
```

```
print(EDESres)
```

	Var	Value	info
0	uce	[[0.0, 0.0, 0.0, 0.0]]	ESD1 charging decision
1	ude	[[1.0, 1.0, 1.0, 1.0]]	ESD1 discharging decision
2	pce	[[0.0, 0.0, 0.0, 0.0]]	ESD1 charging power
3	pde	[[0.0, 0.0, 0.0, 0.0]]	ESD1 discharging power
4	SOC	[[0.2, 0.2, 0.2, 0.2]]	ESD1 State of Charge
5	SOCinit	[0.2]	Initial SOC

```
[11]: sp.UCES.run(solver='SCIP')
```

All generators are online at initial, make initial guess for commitment.  
 Turn off StaticGen ['PV\_1'] as initial commitment guess.  
 Routine <UCES> initialized in 0.0282 seconds.  
 UCES solved as optimal in 0.1265 seconds, converged after -1 iteration using **↪**solver SCIP.

```
[11]: True
```

```
[12]: UCESres = pd.DataFrame()
```

```
items = [sp.UCES.uce, sp.UCES.ude,
          sp.UCES.pce, sp.UCES.pde,
          sp.UCES.SOC, sp.UCES.SOCinit]
```

```
UCESres['Var'] = [item.name for item in items]
UCESres['Value'] = [item.v.round(4) for item in items]
UCESres['info'] = [item.info for item in items]
```

```
print(UCESres)
```

	Var	Value	info
0	uce	[[1.0, 1.0, 1.0, 1.0]]	ESD1 charging decision
1	ude	[[0.0, 0.0, 0.0, 0.0]]	ESD1 discharging decision
2	pce	[[0.0, 0.0, 0.0, 0.0]]	ESD1 charging power
3	pde	[[0.0, 0.0, 0.0, 0.0]]	ESD1 discharging power
4	SOC	[[0.2, 0.2, 0.2, 0.2]]	ESD1 State of Charge
5	SOCinit	[0.2]	Initial SOC

## 2.10 Detailed SFR Study

In this case, we will demonstrate how to use AMS and ANDES to mimic the system secondary frequency regulation, where system automatic generation control (AGC) is used to maintain the system frequency at the nominal value.

This demo is prepared by [Jinning Wang](#).

Reference:

1. J. Wang et al., “Electric Vehicles Charging Time Constrained Deliverable Provision of Secondary Frequency Regulation,” in IEEE Transactions on Smart Grid, doi: [10.1109/TSG.2024.3356948](#).

```
[1]: import numpy as np
import scipy
import pandas as pd

import ams
import andes

import datetime

import matplotlib
import matplotlib.pyplot as plt
```

```
[2]: matplotlib.rcParamsDefaults()
```

```
[3]: %matplotlib inline
```

```
[4]: print("Last run time:", datetime.datetime.now().strftime("%Y-%m-%d %H:%M:%S"))

print(f'andes:{andes.__version__}')
print(f'ams:{ams.__version__}')

Last run time: 2024-03-04 15:55:18
andes:1.9.1
ams:0.9.1.post71.dev0+g2b3288f
```

```
[5]: andes.config_logger(stream_level=50)
```

```
[6]: ams.config_logger(stream_level=20)
```

### 2.10.1 Dispatch case

We use the IEEE 39-bus system as an example.

```
[7]: sp = ams.load(ams.get_case('ieee39/ieee39_uced.xlsx'),
                    setup=True,
                    no_output=True,)
```

Parsing input file "/Users/jinningwang/Documents/work/ams/ams/cases/ieee39/ieee39\_uced.xlsx"...

Input file parsed in 0.1749 seconds.

Zero line rates detected in rate\_a, rate\_b, rate\_c, adjusted to 999.

If expect a line outage, please set 'u' to 0.

System set up in 0.0021 seconds.

In [RTED documentation](#), we can see that Var rgu and rgd are the variables for RegUp/Dn reserve, and Constraint rbu and rbd are the equality constraints for RegUp/Dn reserve balance.

As for the RegUp/Dn reserve requirements, it is defined by parameter du and dd as percentage of the total load, and later dud and ddd are the actual reserve requirements.

```
[8]: sp.RTED.dud.v
[8]: array([2.34256, 0.      ])
```

```
[9]: sp.RTED.du.v
[9]: array([0.05, 0.05])
```

### 2.10.2 Dynamic case

```
[10]: sa = sp.to_andes(addfile=andes.get_case('ieee39/ieee39_full.xlsx'),
                       setup=True,
                       no_output=True,
                       default_config=True,
                       )
```

Parsing additional file "/Users/jinningwang/Documents/work/mambaforge/envs/ams/lib/python3.9/site-packages/andes/cases/ieee39/ieee39\_full.xlsx"...

Following PFlow models in addfile will be overwritten: <Bus>, <PQ>, <PV>, <Slack>, <Shunt>, <Line>, <Area>

Addfile parsed in 0.0823 seconds.

System converted to ANDES in 0.1612 seconds.

AMS system 0x15912ca60 is linked to the ANDES system 0x1643d8d00.

Device ACEc is used to calculate the Area Control Error (ACE).

```
[11]: sa.ACEc.as_df()
```

	idx	u	name	bus	bias	busf
uid						
0	1	1.0	ACE_1	1	300.0	BusFreq_2

### 2.10.3 Synthetic load

ISO-NE provides various grid data, such as [Five-Minute System Demand](#). In this example, we revise the March 02, 2024, 18 PM data.

```
[12]: load_isone = np.array([
    11920.071, 11980.979, 12000.579, 12145.243, 12211.862, 12220.703,
    12191.051, 12241.546, 12285.719, 12312.626, 12364.102, 12336.354
])

# Normalize the load
load_min = load_isone.min()
load_max = load_isone.max()
load_mid = (load_max + load_min) / 2 # Midpoint of the range
# Desired range around 0.8
load_range = 0.8 + 0.01 * ((load_isone - load_mid) / (load_max - load_min))

load_scale_base = np.repeat(load_range, 300)

np.random.seed(2024) # Set random seed for reproducibility
random_bias = np.random.normal(loc=0, scale=0.004,
                                size=len(load_scale_base))

# Add noise to the load as random ACE
load_coeff = load_scale_base + random_bias

# Apply the filter to load_coeff
load_coeff = scipy.signal.savgol_filter(load_coeff, 30, 1)

# NOTE: force the first 2 points to be the same as first interval average
load_coeff[0:2] = load_coeff[0:300].mean()

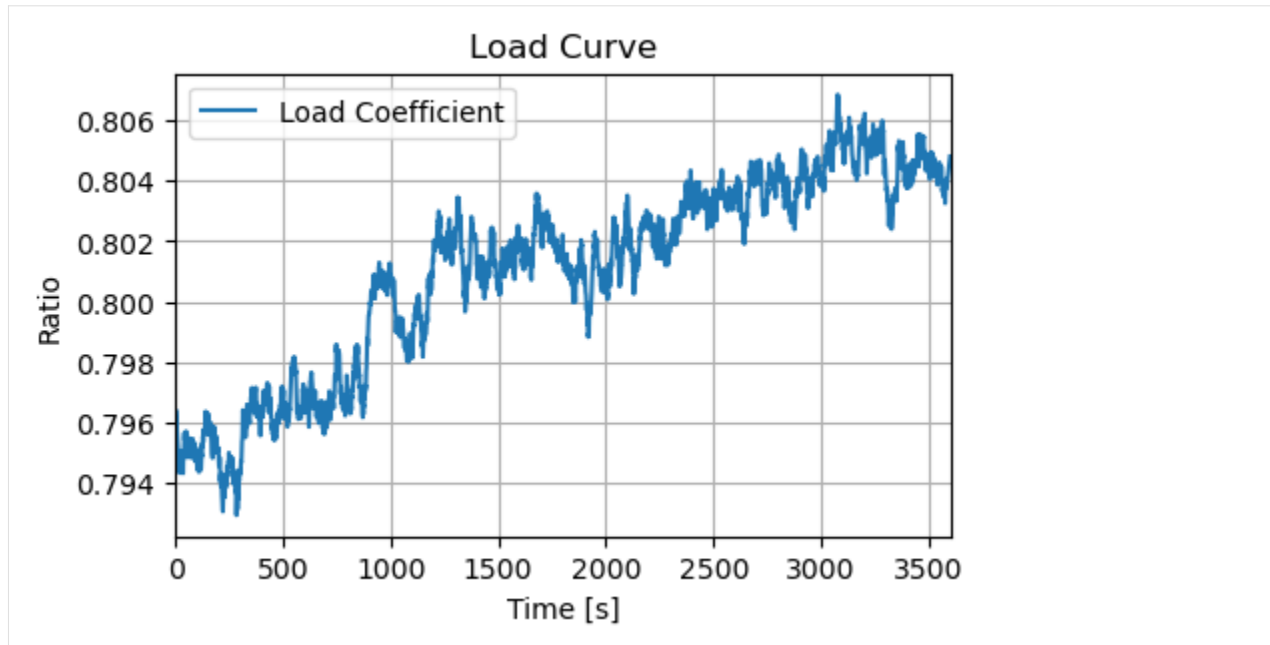
# average load every N points, for RTED dispatch
load_coeff_avg = load_coeff.reshape(-1, 300).mean(axis=1)

fig_load, ax_load = plt.subplots(figsize=(5, 3), dpi=100)

ax_load.plot(range(len(load_coeff)), load_coeff,
              label='Load Coefficient')

ax_load.set_xlim([0, 3600])
ax_load.set_xlabel('Time [s]')
ax_load.set_ylabel('Ratio')
ax_load.set_title('Load Curve')
ax_load.grid(True)
ax_load.legend()
```

```
[12]: <matplotlib.legend.Legend at 0x285e028e0>
```



## 2.10.4 Co-simulation

### Define some constants

Here we assume the AGC interval is 4 seconds, and RTED interval is 300 seconds.

We set the total simulation time to be 500 seconds to cover a dispatch switch.

Between the interoperation of AMS and ANDES, there is a AC conversion step to convert the DC-based dispatch results to AC-based power flow results. For more details, check the reference paper and [dc2ac source code](#).

### AGC controller

Since there is not an built-in AGC controller in ANDES, we can define a PI controller to calculate the control signal for the AGC:

$$\text{AGC\_raw} = k_p * \text{ACE} + k_i * \text{integral}(\text{ACE})$$

Note that, in the AGC interval, there is a cap operation to limit the AGC signal within procured reserve limits.

## ANDES settings

ANDES load needs to be set to constant load for effective load change.

ANDES output can be adjusted to **save memory**. This helps to reduce the memory burden, especially when the system size is large or the simulation time is long.

```
[13]: # --- time constants ---
total_time = 500

RTED_interval = 300
AGC_interval = 4

id_rted = 0 # RTED interval counter
id_agc = 0 # AGC interval counter

# --- AGC controller ---
kp = 0.1
ki = 0.1

ACE_integral = 0
ACE_raw = 0

# --- initialize output ---
output_cols = ['time', 'freq', 'ACErw', 'AGCpower', 'pd']
output = np.zeros((total_time, len(output_cols)))

# --- ANDES settings ---
sa.TDS.config.no_tqdm = True # turn off ANDES progress bar
sa.TDS.config.criteria = 0 # turn off ANDES criteria check

# adjust ANDES TDS settings to save memory
sa.TDS.config.save_every = 0
# sa.TDS.config.max_store = 100

# use constant power model for PQ
sa.PQ.config.p2p = 1
sa.PQ.config.q2q = 1
sa.PQ.config.p2z = 0
sa.PQ.config.q2z = 0
sa.PQ.pq2z = 0

# save the initial load values
p0_sp = sp.PQ.p0.v.copy()
q0_sp = sp.PQ.q0.v.copy()
p0_sa = sa.PQ.p0.v.copy()
q0_sa = sa.PQ.q0.v.copy()

# save device index
pq_idx = sp.PQ.idx.v # PQ index
stg_idx = sp.StaticGen.get_idx() # StaticGen index
# get corresponding governor index
link_table = sp.dyn.link
```

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```
gov_idx = [link_table.loc[link_table['stg_idx'] == stg, 'gov_idx'].iloc[0]]
↳ for stg in stg_idx]
```

## Main loop

```
[14]: for t in range(0, total_time, 1):
    # --- Watdog ---
    if t % 50 == 0:
        print(f"===== t={t} seconds =====")

    # --- Dispatch interval ---
    if t % RTED_interval == 0:
        print("----- RTED Interval -----")
        # use 5-min average load in dispatch solution
        load_avg = load_coeff[t:t+RTED_interval].mean()
        # set load in to AMS
        sp.PQ.set(src='p0', attr='v',
                  value=load_avg * p0_sp,
                  idx=pq_idx)
        sp.PQ.set(src='q0', attr='v',
                  value=load_avg * q0_sp,
                  idx=pq_idx)

        # get dynamic generator output from TDS
        if t > 0:
            sp.dyn.receive(adsys=sa, routine='RTED', no_update=True)

        sp.RTED.update()

        # run RTED
        sp.RTED.run(solver='ECOS')

        if sp.RTED.exit_code == 0:
            print(f"--AMS: RTED optimized.")
            # calculate AGC coeff: bu and bd
            pru = sp.RTED.get(src='pru', attr='v', idx=stg_idx)
            prd = sp.RTED.get(src='prd', attr='v', idx=stg_idx)
            bu = pru / pru.sum()
            bd = prd / prd.sum()
        else:
            print(f"--AMS: RTED failed: {sp.RTED.om.prob.status}")
            break

        # convert to AC
        flag_2ac = sp.RTED.dc2ac()
        if flag_2ac:
            print(f"--AMS: AC conversion successful.")
        else:
            print(f"--AMS: AC conversion failed!")
            break
```

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```

# --- AGC interval ---
if t % AGC_interval == 0:
    if ACE_raw > 0:
        AGC_up = bu * np.min([pru.sum(), ACE_raw])
        sa.TurbineGov.set(src='paux0', attr='v', idx=gov_idx,
                           value=AGC_up)
        output[t:t+4, 3] = AGC_up.sum()
    else:
        AGC_dn = - bd * np.min([prd.sum(), -ACE_raw])
        sa.TurbineGov.set(src='paux0', attr='v', idx=gov_idx,
                           value=AGC_dn)
        output[t:t+4, 3] = AGC_dn.sum()

# --- TDS interval ---
if t > 0:
    # --- run TDS ---
    sa.PQ.set(src='Ppf', attr='v', idx=pq_idx,
               value=load_coeff[t] * p0_sa)
    sa.PQ.set(src='Qpf', attr='v', idx=pq_idx,
               value=load_coeff[t] * q0_sa)
    sa.TDS.config.tf = t
    sa.TDS.run()
    # Update AGC PI controller
    ACE_integral += sa.ACEc.ace.v.sum()
    ACE_raw = -(kp * sa.ACEc.ace.v.sum() + ki * ACE_integral)
else:
    # set generation to StaticGen
    sa.StaticGen.set(src='p0', attr='v',
                     value=sp.RTED.pg.v,
                     idx=sp.RTED.pg.get_idx())

    # set bus voltage
    sa.Bus.set(src='v0', attr='v',
               value=sp.RTED.vBus.v,
               idx=sp.RTED.vBus.get_idx())

    # set PQ.p0
    sa.PQ.set(src='p0', attr='v', idx=pq_idx,
               value=load_coeff[t] * p0_sa)
    sa.PQ.set(src='q0', attr='v', idx=pq_idx,
               value=load_coeff[t] * q0_sa)
    sa.PFlow.run() # run power flow
    sa.TDS.init() # initialize TDS
    print(f"--ANDES: TDS initialized.")

if sa.exit_code != 0:
    print(f"t={t}, TDS error: {sa.exit_code}")
    break
else:
    output[t, 0] = t
    output[t, 1] = sa.BusFreq.f.v[1]
    output[t, 2] = ACE_raw
    output[t, 4] = sa.PQ.Ppf.v.sum()

```

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```
# crop the output with valid time
output = output[0:t, :]
```

```
Re-init RTED OModel due to non-parametric change.
Routine <RTED> initialized in 0.0000 seconds.
RTED solved as optimal in 0.0322 seconds, converged after 11 iterations using
↳ solver ECOS.
Routine <ACOPF> initialized in 0.0028 seconds.
```

```
===== t=0 seconds =====
----- RTED Interval -----
--AMS: RTED optimized.
```

```
ACOPF solved in 0.4976 seconds, converged after 24 iterations using solver
↳ PYPOWER-PIPS.
<RTED> is converted to AC.
```

```
--AMS: AC conversion successful.
--ANDES: TDS initialized.
===== t=50 seconds =====
===== t=100 seconds =====
===== t=150 seconds =====
===== t=200 seconds =====
===== t=250 seconds =====
```

```
Receive <ug> from SynGen.u
Receive <pg0> from SynGen.Pe
Please update <RTED> parameters: ['pg0']
Re-init RTED OModel due to non-parametric change.
Routine <RTED> initialized in 0.0000 seconds.
RTED solved as optimal in 0.0186 seconds, converged after 11 iterations using
↳ solver ECOS.
```

```
===== t=300 seconds =====
----- RTED Interval -----
--AMS: RTED optimized.
```

```
ACOPF solved in 0.5100 seconds, converged after 26 iterations using solver
↳ PYPOWER-PIPS.
<RTED> is converted to AC.
```

```
--AMS: AC conversion successful.
===== t=350 seconds =====
===== t=400 seconds =====
===== t=450 seconds =====
```

```
[15]: outdf = pd.DataFrame(output, columns=output_cols)
# scale to nominal values
outdf['freq'] *= sa.config.freq
outdf[['pd', 'AGCpower', 'ACEraw']] *= sa.config.mva
```

```
[16]: fig, ax = plt.subplots(2, 2, figsize=(10, 10), dpi=100)

outdf.plot(x='time', y='freq', ax=ax[0, 0],
```

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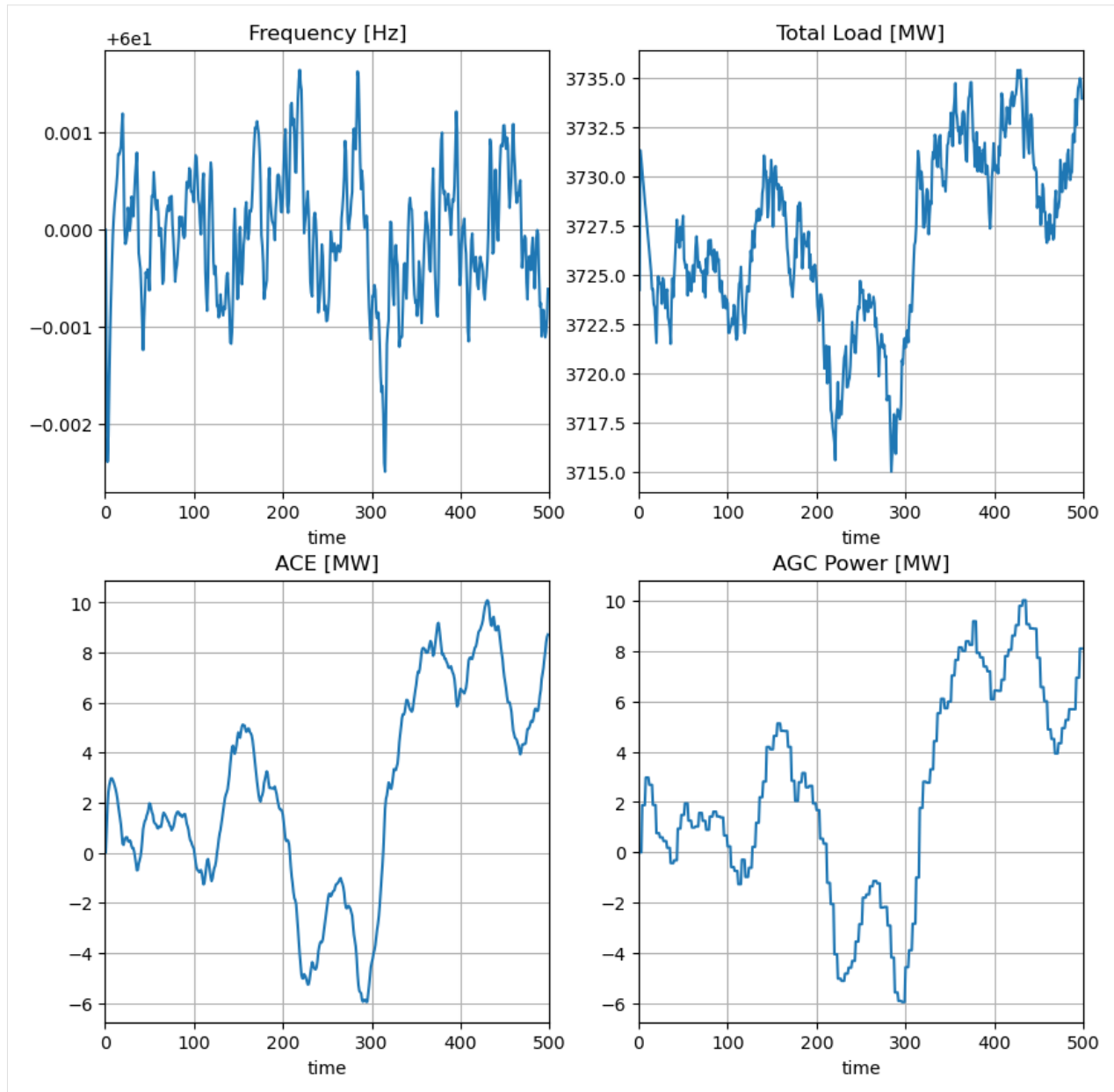
```
        title='Frequency [Hz]', grid=True,
        xlim=[0, total_time], legend=False)

outdf.plot(x='time', y='pd', ax=ax[0, 1],
           title='Total Load [MW]', grid=True,
           xlim=[0, total_time], legend=False)

outdf.plot(x='time', y='ACeraw', ax=ax[1, 0],
           title='ACE [MW]', grid=True,
           xlim=[0, total_time], legend=False)

outdf.plot(x='time', y='AGCpower', ax=ax[1, 1],
           title='AGC Power [MW]', grid=True,
           xlim=[0, total_time], legend=False)
```

```
[16]: <Axes: title={'center': 'AGC Power [MW]'}, xlabel='time'>
```



### 2.10.5 Limitations

1. The load curve is synthetic without considering its fidelity.
2. The equation-based PI controller has a fixed time step, where the accuracy is limited.
3. In intra-interval, generator setpoints are updated in one command, where there can be a smooth transition to meet the ramping limits.
4. The case used contains synchronous generators only, where further adaptation is needed for including renewable energy sources.



## DEVELOPMENT

This chapter introduces advanced topics on modeling with AMS. It aims to give an in-depth explanation of flexible dispatch modeling framework and the interoperation with dynamic simulation.

### 3.1 System

#### 3.1.1 Overview

System is the top-level class for organizing power system dispatch models and routines. The full API reference of System is found at [\*ams.system.System\*](#).

#### Dynamic Imports

System dynamically imports groups, models, and routines at creation. To add new models, groups or routines, edit the corresponding file by adding entries following examples.

```
ams.system.System.import_models(self)
```

Import and instantiate models as System member attributes.

Models defined in `models/__init__.py` will be instantiated *sequentially* as attributes with the same name as the class name. In addition, all models will be stored in dictionary `System.models` with model names as keys and the corresponding instances as values.

#### Examples

`system.Bus` stores the *Bus* object, and `system.PV` stores the PV generator object.

`system.models['Bus']` points the same instance as `system.Bus`.

```
ams.system.System.import_groups(self)
```

Import all groups classes defined in `models/group.py`.

Groups will be stored as instances with the name as class names. All groups will be stored to dictionary `System.groups`.

`ams.system.System.import_routines(self)`

Import routines as defined in `routines/__init__.py`.

Routines will be stored as instances with the name as class names. All routines will be stored to dictionary `System.routines`.

### Examples

`System.PFlow` is the power flow routine instance.

`ams.system.System.import_types(self)`

Import all types classes defined in `routines/type.py`.

Types will be stored as instances with the name as class names. All types will be stored to dictionary `System.types`.

## 3.1.2 Device-level Models

AMS follows a similar device-level model organization of ANDES with a few differences.

## 3.1.3 Routine-level Models

In AMS, routines are responsible for collecting data, defining optimization problems, and solving them.

## 3.1.4 Optimization

Within the Routine, the descriptive formulation are translated into **CVXPY** optimization problem with Vars, Constraints, and Objective. The full API reference of them can be found in `ams.opt.Var`, `ams.opt.Constraint`, and `ams.opt.Objective`.

**class** `ams.opt.odel.OModel(routine)`

Base class for optimization models.

### Parameters

**routine: Routine**

Routine that to be modeled.

### Attributes

**prob: cvxpy.Problem**

Optimization model.

**params: OrderedDict**

Parameters.

**vars: OrderedDict**

Decision variables.



**constrs:** `OrderedDict`

Constraints.

**obj:** `Objective`

Objective function.

## 3.2 Device

This section introduces the modeling of power system devices. Here the term "model" refers to the descriptive model of a device, which is used to hold the device-level data and variables, such as `Bus`, `Line`, and `PQ`.

AMS employs a similar model organization manner as ANDES, where the class `model` is used to hold the device-level parameters and variables.

---

**Note:** One major difference here is, in ANDES, two classes, `ModelData` and `Model`, are used to hold the device-level parameters and equations.

---

### 3.2.1 Parameters

Parameter is an atom element in building a power system model. Most parameters are read from an input file, and other parameters are calculated from the existing parameters.

AMS leverages the parameter definition in ANDES, where four classes, `DataParam`, `IdxParam`, `NumParam`, and `ExtParam` are used. More details can be found in ANDES documentation [Development - Parameters](#).

### 3.2.2 Variables

In AMS, the definition of variables `Algeb` is simplified from ANDES. The `Algeb` class is used to define algebraic variables in the model level, which are used to exchange data with dynamic simulator.

```
class ams.core.var.Algeb (name: str | None = None, tex_name: str | None = None, info: str | None = None, unit: str | None = None)
```

Algebraic variable class.

This class is simplified from `andes.core.var.Algeb`.

---

**Note:** The `Algeb` class here is not directly used for optimization purpose, we will discuss its role further in the Routine section.

---

### 3.2.3 Model

Encapsulating the parameters and variables, the `Model` class is used to define the device model.

```
class ams.core.model.Model (system=None, config=None)
```

Base class for power system dispatch models.

This class is revised from `andes.core.model.Model`.

### 3.2.4 Examples

The following two examples demonstrate how to define a device model in AMS.

#### PV model

In this example, we define a PV generator model `PV` in three steps, data definition, model definition, and manufacturing.

First, we need to define the parameters needed in a PV. not included in ANDES `PVData`. In this example, we hold the parameters in a separate class `GenParam`.

```
from andes.core.param import NumParam, ExtParam

class GenParam:
    def __init__(self) -> None:
        self.ctrl = NumParam(default=1,
                              info="generator controllability",
                              tex_name=r'c_{trl}',)
        self.Pc1 = NumParam(default=0.0,
                              info="lower real power output of PQ capability_
->curve",
                              tex_name=r'P_{c1}',
                              unit='p.u.')
        self.Pc2 = NumParam(default=0.0,
                              info="upper real power output of PQ capability_
->curve",
                              tex_name=r'P_{c2}',
                              unit='p.u.')

        .....

        self.pg0 = NumParam(default=0.0,
                              info='real power start point',
                              tex_name=r'p_{g0}',
                              unit='p.u.',
                              )
```

Second, we define the `PVModel` model with two algebraic variables and an external parameter.

```

from ams.core.model import Model
from ams.core.var import Algeb

class PVModel(Model):

    def __init__(self, system=None, config=None):
        super().__init__(system, config)
        self.group = 'StaticGen'

        self.zone = ExtParam(model='Bus', src='zone', indexer=self.bus,
↪export=False,
                                info='Retrieved zone idx', vtype=str,
↪default=None,
                                )
        self.p = Algeb(info='actual active power generation',
                        unit='p.u.',
                        tex_name='p',
                        name='p',
                        )
        self.q = Algeb(info='actual reactive power generation',
                        unit='p.u.',
                        tex_name='q',
                        name='q',
                        )

```

**Note:** The external parameter zone is added here to enable the zonal reserve dispatch, but it is not included in ANDES PV.

Third, we manufacture these classes together as the PV model.

```

from andes.models.static.pv import PVData # NOQA

class PV(PVData, GenParam, PVModel):
    """
    PV generator model.
    """

    def __init__(self, system, config):
        PVData.__init__(self)
        GenParam.__init__(self)
        PVModel.__init__(self, system, config)

```

Lastly, we need to finalize the model by adding the PV model to the model list in \$HOME/ams/ams/models/\_\_init\_\_.py, where 'static' is the file name, and 'PV' is the model name.

```

ams_file_classes = list([
    ('info', ['Summary']),
    ('bus', ['Bus']),
    ('static', ['PQ', 'PV', 'Slack']),
    ... ..

```

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])

**Note:** The device-level model development procedures is similar to ANDES. The only difference is that a device-level model for dispatch is much simpler than that for dynamic simulation. In AMS, we only defines the data and small amount of variables. In contrast, ANDES defines the data, variables, and equations for dynamic simulation. Mode details for device-level model development can be found in ANDES documentation [Development - Examples](#).

## Line model

In this example, we define a `Line` model, where the data is extended from existing ANDES `LineData` by including two extra parameters `amin` and `amax`.

```
from andes.models.line.line import LineData
from andes.core.param import NumParam
from andes.shared import deg2rad

from ams.core.model import Model

class Line(LineData, Model):
    """
    AC transmission line model.

    The model is also used for two-winding transformer. Transformers can set
    the
    tap ratio in ``tap`` and/or phase shift angle ``phi``.

    Notes
    ----
    There is a known issue that adding Algeb ``ud`` will cause Line.algebs
    run into
    AttributeError: 'NoneType' object has no attribute 'n'. Not figured out
    why yet.
    """

    def __init__(self, system=None, config=None) -> None:
        LineData.__init__(self)
        Model.__init__(self, system, config)
        self.group = 'ACLine'

        self.amin = NumParam(default=-360 * deg2rad,
                               info="minimum angle difference, from bus - to bus
    ",
                               unit='rad',
                               tex_name=r'a_{min}',
                               )
```

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```

self.amax = NumParam(default=360 * deg2rad,
                      info="maximum angle difference, from bus - to bus
→",
                      unit='rad',
                      tex_name=r'a_{max}',
                      )

```

## 3.3 Routine

Routine refers to dispatch-level model, and it includes two sections, namely, Data Section and Model Section.

### 3.3.1 Data Section

A simplified code snippet for RTED is shown below as an example.

```

class RTED:

    def __init__(self):
        ... ..
        self.R10 = RParam(info='10-min ramp rate',
                           name='R10', tex_name=r'R_{10}',
                           model='StaticGen', src='R10',
                           unit='p.u./h',)
        self.gs = ZonalSum(u=self.zg, zone='Region',
                           name='gs', tex_name=r'S_{g}',
                           info='Sum Gen vars vector in shape of zone',
                           no_parse=True, sparse=True)
        ... ..
        self.rbu = Constraint(name='rbu', type='eq',
                              info='RegUp reserve balance',
                              e_str = 'gs @ mul(ug, pru) - dud')
        ... ..

```

### Routine Parameter

As discussed in previous section, actual data parameters are stored in the device-level models. Thus, in routines, parameters are retrieved from target devices given the device name and the parameter name. In the example above, R10 is a 10-min ramp rate parameter for the static generator. The parameter is retrieved from the devices `StaticGen` with the parameter name R10.

## Service

Services are developed to assist the formulations. In the example above, `ZonalSum` is a service to sum the generator variables in a zone. Later, in the constraint, `gs` is multiplied to the reserve variable `pru`.

### 3.3.2 Model Section

#### Descriptive Formulation

Dispatch routine is the descriptive model of the optimization problem.

Further, to facilitate the routine definition, AMS developed a class `ams.core.param.RParam` to pass the model data to multiple routine modeling.

```
class ams.core.param.RParam (name: str | None = None, tex_name: str | None = None, info: str |
                             None = None, src: str | None = None, unit: str | None = None,
                             model: str | None = None, v: ndarray | None = None, indexer: str |
                             None = None, imodel: str | None = None, expand_dims: int | None
                             = None, no_parse: bool | None = False, nonneg: bool | None =
                             False, nonpos: bool | None = False, cplx: bool | None = False,
                             imag: bool | None = False, symmetric: bool | None = False, diag:
                             bool | None = False, hermitian: bool | None = False, boolean: bool
                             | None = False, integer: bool | None = False, pos: bool | None =
                             False, neg: bool | None = False, sparse: list | None = None)
```

Class for parameters used in a routine. This class is developed to simplify the routine definition.

*RParam* is further used to define *Parameter* in the optimization model.

*no\_parse* is used to skip parsing the *RParam* in optimization model. It means that the *RParam* will not be added to the optimization model. This is useful when the *RParam* contains non-numeric values, or it is not necessary to be added to the optimization model.

#### Parameters

##### **name**

[str, optional] Name of this parameter. If not provided, *name* will be set to the attribute name.

##### **tex\_name**

[str, optional] LaTeX-formatted parameter name. If not provided, *tex\_name* will be assigned the same as *name*.

##### **info**

[str, optional] A description of this parameter

##### **src**

[str, optional] Source name of the parameter.

##### **unit**

[str, optional] Unit of the parameter.

**model**

[str, optional] Name of the owner model or group.

**v**

[np.ndarray, optional] External value of the parameter.

**indexer**

[str, optional] Indexer of the parameter.

**imodel**

[str, optional] Name of the owner model or group of the indexer.

**no\_parse: bool, optional**

True to skip parsing the parameter.

**nonneg: bool, optional**

True to set the parameter as non-negative.

**nonpos: bool, optional**

True to set the parameter as non-positive.

**cplx: bool, optional**

True to set the parameter as complex.

**imag: bool, optional**

True to set the parameter as imaginary.

**symmetric: bool, optional**

True to set the parameter as symmetric.

**diag: bool, optional**

True to set the parameter as diagonal.

**hermitian: bool, optional**

True to set the parameter as hermitian.

**boolean: bool, optional**

True to set the parameter as boolean.

**integer: bool, optional**

True to set the parameter as integer.

**pos: bool, optional**

True to set the parameter as positive.

**neg: bool, optional**

True to set the parameter as negative.

**sparse: bool, optional**

True to set the parameter as sparse.

## Examples

Example 1: Define a routine parameter from a source model or group.

In this example, we define the parameter *cru* from the source model *SFRCost* with the parameter *cru*.

```
>>> self.cru = RParam(info='RegUp reserve coefficient',
>>>                    tex_name=r'c_{r,u}',
>>>                    unit=r'$/(p.u.)',
>>>                    name='cru',
>>>                    src='cru',
>>>                    model='SFRCost'
>>>                    )
```

Example 2: Define a routine parameter with a user-defined value.

In this example, we define the parameter with a user-defined value. TODO: Add example

---

<i>RoutineBase</i> ([system, config])	Class to hold descriptive routine models and data mapping.
---------------------------------------	--

---

## ams.routines.RoutineBase

**class** ams.routines.**RoutineBase** (*system=None, config=None*)

Class to hold descriptive routine models and data mapping.

**\_\_init\_\_** (*system=None, config=None*)



## Methods

<code>addConstrs(name, e_str[, info, is_eq])</code>	Add <i>Constraint</i> to the routine.
<code>addRParam(name[, tex_name, info, src, unit, ...])</code>	Add <i>RParam</i> to the routine.
<code>addService(name, value[, tex_name, unit, ...])</code>	Add <i>ValueService</i> to the routine.
<code>addVars(name[, model, shape, tex_name, ...])</code>	Add a variable to the routine.
<code>dc2ac(**kwargs)</code>	Convert the DC-based results with ACOPF.
<code>disable(name)</code>	Disable a constraint by name.
<code>doc([max_width, export])</code>	Retrieve routine documentation as a string.
<code>enable(name)</code>	Enable a constraint by name.
<code>export_csv([path])</code>	Export dispatch results to a csv file.
<code>get(src, idx[, attr, horizon])</code>	Get the value of a variable or parameter.
<code>get_load(horizon, src[, attr, idx, model, ...])</code>	Get the load value by applying zonal scaling factor defined in <code>Horizon</code> .
<code>init([force, no_code])</code>	Initialize the routine.
<code>prepare()</code>	Prepare the routine.
<code>run([force_init, no_code])</code>	Run the routine.
<code>set(src, idx[, attr, value])</code>	Set the value of an attribute of a routine parameter.
<code>solve(**kwargs)</code>	Solve the routine optimization model.
<code>summary(**kwargs)</code>	Summary interface
<code>unpack(**kwargs)</code>	Unpack the results.
<code>update([params, mat_make])</code>	Update the values of Parameters in the optimization model.

## RoutineBase.addConstrs

`RoutineBase.addConstrs` (*name*: *str*, *e\_str*: *str*, *info*: *str* | *None* = *None*, *is\_eq*: *str* | *None* = *False*)

Add *Constraint* to the routine. to the routine.

### Parameters

#### **name**

[*str*] Constraint name. One should typically assigning the name directly because it will be automatically assigned by the model. The value of *name* will be the symbol name to be used in expressions.

#### **e\_str**

[*str*] Constraint expression string.

#### **info**

[*str*, optional] Descriptive information

#### **is\_eq**

[str, optional] Flag indicating if the constraint is an equality constraint. False indicates an inequality constraint in the form of  $\leq 0$ .

### RoutineBase.addRParam

RoutineBase.**addRParam** (*name*: str, *tex\_name*: str | None = None, *info*: str | None = None, *src*: str | None = None, *unit*: str | None = None, *model*: str | None = None, *v*: ndarray | None = None, *indexer*: str | None = None, *imodel*: str | None = None)

Add *RParam* to the routine.

#### Parameters

##### name

[str] Name of this parameter. If not provided, *name* will be set to the attribute name.

##### tex\_name

[str, optional] LaTeX-formatted parameter name. If not provided, *tex\_name* will be assigned the same as *name*.

##### info

[str, optional] A description of this parameter

##### src

[str, optional] Source name of the parameter.

##### unit

[str, optional] Unit of the parameter.

##### model

[str, optional] Name of the owner model or group.

##### v

[np.ndarray, optional] External value of the parameter.

##### indexer

[str, optional] Indexer of the parameter.

##### imodel

[str, optional] Name of the owner model or group of the indexer.

### RoutineBase.addService

RoutineBase.**addService** (*name*: str, *value*: ndarray, *tex\_name*: str = None, *unit*: str = None, *info*: str = None, *vtype*: Type = None, *model*: str = None)

Add *ValueService* to the routine.

#### Parameters

**name**  
[str] Instance name.

**value**  
[np.ndarray] Value.

**tex\_name**  
[str, optional] TeX name.

**unit**  
[str, optional] Unit.

**info**  
[str, optional] Description.

**vtype**  
[Type, optional] Variable type.

**model**  
[str, optional] Model name.

### RoutineBase.addVars

RoutineBase.**addVars** (*name*: str, *model*: str | None = None, *shape*: tuple | int | None = None, *tex\_name*: str | None = None, *info*: str | None = None, *src*: str | None = None, *unit*: str | None = None, *horizon*: RParam | None = None, *nonneg*: bool | None = False, *nonpos*: bool | None = False, *cplx*: bool | None = False, *imag*: bool | None = False, *symmetric*: bool | None = False, *diag*: bool | None = False, *psd*: bool | None = False, *nsd*: bool | None = False, *hermitian*: bool | None = False, *boolean*: bool | None = False, *integer*: bool | None = False, *pos*: bool | None = False, *neg*: bool | None = False)

Add a variable to the routine.

#### Parameters

**name**  
[str, optional] Variable name. One should typically assigning the name directly because it will be automatically assigned by the model. The value of *name* will be the symbol name to be used in expressions.

**model**  
[str, optional] Name of the owner model or group.

**shape**  
[int or tuple, optional] Shape of the variable. If is None, the shape of *model* will be used.

**info**  
[str, optional] Descriptive information

**unit**  
[str, optional] Unit

**tex\_name**

[str] LaTeX-formatted variable symbol. If is None, the value of *name* will be used.

**src**

[str, optional] Source variable name. If is None, the value of *name* will be used.

**lb**

[str, optional] Lower bound

**ub**

[str, optional] Upper bound

**horizon**

[ams.routines.RParam, optional] Horizon idx.

**nonneg**

[bool, optional] Non-negative variable

**nonpos**

[bool, optional] Non-positive variable

**cplx**

[bool, optional] Complex variable

**imag**

[bool, optional] Imaginary variable

**symmetric**

[bool, optional] Symmetric variable

**diag**

[bool, optional] Diagonal variable

**psd**

[bool, optional] Positive semi-definite variable

**nsd**

[bool, optional] Negative semi-definite variable

**hermitian**

[bool, optional] Hermitian variable

**bool**

[bool, optional] Boolean variable

**integer**

[bool, optional] Integer variable

**pos**

[bool, optional] Positive variable

**neg**

[bool, optional] Negative variable

### RoutineBase.dc2ac

RoutineBase.**dc2ac** (*\*\*kwargs*)

Convert the DC-based results with ACOPF.

### RoutineBase.disable

RoutineBase.**disable** (*name*)

Disable a constraint by name.

#### Parameters

**name: str or list**

name of the constraint to be disabled

### RoutineBase.doc

RoutineBase.**doc** (*max\_width=78, export='plain'*)

Retrieve routine documentation as a string.

### RoutineBase.enable

RoutineBase.**enable** (*name*)

Enable a constraint by name.

#### Parameters

**name: str or list**

name of the constraint to be enabled

### RoutineBase.export\_csv

RoutineBase.**export\_csv** (*path=None*)

Export dispatch results to a csv file. For multi-period routines, the column "Time" is the time index of `timeslot.v`, which usually comes from `EDTSlot` or `UCTSlot`. The rest columns are the variables registered in `vars`.

For single-period routines, the column "Time" have a pseudo value of "T1".

#### Parameters

**path**

[str] path of the csv file to save

#### Returns

**str**

The path of the exported csv file

## RoutineBase.get

`RoutineBase.get (src: str, idx, attr: str = 'v', horizon: int | str | Iterable | None = None)`

Get the value of a variable or parameter.

### Parameters

**src: str**

Name of the variable or parameter.

**idx: int, str, or list**

Index of the variable or parameter.

**attr: str**

Attribute name.

**horizon: list, optional**

Horizon index.

## RoutineBase.get\_load

`RoutineBase.get_load (horizon: int | str, src: str, attr: str = 'v', idx=None, model: str = 'EDTSlot', factor: str = 'sd')`

Get the load value by applying zonal scaling factor defined in `Horizon`.

### Parameters

**idx: int, str, or list**

Index of the desired load.

**attr: str**

Attribute name.

**model: str**

Scaling factor owner, `EDTSlot` or `UCTSlot`.

**factor: str**

Scaling factor name, usually `sd`.

**horizon: int or str**

Horizon single index.

### RoutineBase.init

`RoutineBase.init` (*force=False, no\_code=True, \*\*kwargs*)

Initialize the routine.

Force initialization (*force=True*) will do the following: - Rebuild the system matrices - Enable all constraints - Reinitialize the optimization model

#### Parameters

**force: bool**

Whether to force initialization.

**no\_code: bool**

Whether to show generated code.

### RoutineBase.prepare

`RoutineBase.prepare` ()

Prepare the routine.

### RoutineBase.run

`RoutineBase.run` (*force\_init=False, no\_code=True, \*\*kwargs*)

Run the routine.

Force initialization (*force\_init=True*) will do the following: - Rebuild the system matrices - Enable all constraints - Reinitialize the optimization model

#### Parameters

**force\_init: bool**

Whether to force initialization.

**no\_code: bool**

Whether to show generated code.

### RoutineBase.set

`RoutineBase.set` (*src: str, idx, attr: str = 'v', value=0.0*)

Set the value of an attribute of a routine parameter.

**RoutineBase.solve**

`RoutineBase.solve (**kwargs)`  
Solve the routine optimization model.

**RoutineBase.summary**

`RoutineBase.summary (**kwargs)`  
Summary interface

**RoutineBase.unpack**

`RoutineBase.unpack (**kwargs)`  
Unpack the results.

**RoutineBase.update**

`RoutineBase.update (params=None, mat_make=True)`  
Update the values of Parameters in the optimization model.

This method is particularly important when some *RParams* are linked with system matrices. In such cases, setting *mat\_make=True* is necessary to rebuild these matrices for the changes to take effect. This is common in scenarios involving topology changes, connection statuses, or load value modifications. If unsure, it is advisable to use *mat\_make=True* as a precautionary measure.

**Parameters****params: Parameter, str, or list**

Parameter, Parameter name, or a list of parameter names to be updated. If None, all parameters will be updated.

**mat\_make: bool**

True to rebuild the system matrices. Set to False to speed up the process if no system matrices are changed.

**Attributes**

---

*class\_name*

---



**RoutineBase.class\_name**

**property** RoutineBase.class\_name

**Numerical Optimization**

Optimization model is the optimization problem. `Var`, `Constraint`, and `Objective` are the basic building blocks of the optimization model. `OModel` is the container of the optimization model. A summary table is shown below.

<code>Var([name, tex_name, info, src, unit, ...])</code>	Base class for variables used in a routine.
<code>Constraint([name, e_str, info, is_eq])</code>	Base class for constraints.
<code>Objective([name, e_str, info, unit, sense])</code>	Base class for objective functions.
<code>OModel(routine)</code>	Base class for optimization models.

**ams.opt.Var**

```
class ams.opt.Var (name: str | None = None, tex_name: str | None = None, info: str | None = None,
                  src: str | None = None, unit: str | None = None, model: str | None = None, shape:
                  tuple | int | None = None, v0: str | None = None, horizon=None, nonneg: bool |
                  None = False, nonpos: bool | None = False, cplx: bool | None = False, imag: bool |
                  None = False, symmetric: bool | None = False, diag: bool | None = False, psd:
                  bool | None = False, nsd: bool | None = False, hermitian: bool | None = False,
                  boolean: bool | None = False, integer: bool | None = False, pos: bool | None =
                  False, neg: bool | None = False)
```

Base class for variables used in a routine.

When *horizon* is provided, the variable will be expanded to a matrix, where rows are indexed by the source variable index and columns are indexed by the horizon index.

**Parameters****info**

[str, optional] Descriptive information

**unit**

[str, optional] Unit

**tex\_name**

[str] LaTeX-formatted variable symbol. Defaults to the value of *name*.

**name**

[str, optional] Variable name. One should typically assigning the name directly because it will be automatically assigned by the model. The value of *name* will be the symbol name to be used in expressions.

**src**

[str, optional] Source variable name. Defaults to the value of *name*.

**model**

[str, optional] Name of the owner model or group.

**horizon**

[ams.routines.RParam, optional] Horizon idx.

**nonneg**

[bool, optional] Non-negative variable

**nonpos**

[bool, optional] Non-positive variable

**cplx**

[bool, optional] Complex variable

**imag**

[bool, optional] Imaginary variable

**symmetric**

[bool, optional] Symmetric variable

**diag**

[bool, optional] Diagonal variable

**psd**

[bool, optional] Positive semi-definite variable

**nsd**

[bool, optional] Negative semi-definite variable

**hermitian**

[bool, optional] Hermitian variable

**boolean**

[bool, optional] Boolean variable

**integer**

[bool, optional] Integer variable

**pos**

[bool, optional] Positive variable

**neg**

[bool, optional] Negative variable

**Attributes**

**a**

[np.ndarray] Variable address.

**\_v**

[np.ndarray] Local-storage of the variable value.

**rtn**

[ams.routines.Routine] The owner routine instance.

```
__init__ (name: str | None = None, tex_name: str | None = None, info: str | None = None, src: str | None = None, unit: str | None = None, model: str | None = None, shape: tuple | int | None = None, v0: str | None = None, horizon=None, nonneg: bool | None = False, nonpos: bool | None = False, cplx: bool | None = False, imag: bool | None = False, symmetric: bool | None = False, diag: bool | None = False, psd: bool | None = False, nsd: bool | None = False, hermitian: bool | None = False, boolean: bool | None = False, integer: bool | None = False, pos: bool | None = False, neg: bool | None = False)
```

## Methods

```
get_idx()
```

```
parse()
```

Parse the variable.

## Var.get\_idx

```
Var.get_idx()
```

## Var.parse

```
Var.parse()
```

Parse the variable.

## Attributes

```
class_name
```

Return the class name

```
n
```

Return the number of elements.

```
shape
```

Return the shape.

```
size
```

Return the size.

```
v
```

Return the CVXPY variable value.

## Var.class\_name

```
property Var.class_name
```

Return the class name

**Var.n****property** `Var.n`

Return the number of elements.

**Var.shape****property** `Var.shape`

Return the shape.

**Var.size****property** `Var.size`

Return the size.

**Var.v****property** `Var.v`

Return the CVXPY variable value.

**ams.opt.Constraint**

```
class ams.opt.Constraint (name: str | None = None, e_str: str | None = None, info: str | None = None, is_eq: str | None = False)
```

Base class for constraints.

This class is used as a template for defining constraints. Each instance of this class represents a single constraint.

**Parameters****name**

[str, optional] A user-defined name for the constraint.

**e\_str**

[str, optional] A mathematical expression representing the constraint.

**info**

[str, optional] Additional informational text about the constraint.

**is\_eq**[str, optional] Flag indicating if the constraint is an equality constraint. False indicates an inequality constraint in the form of  $\leq 0$ .**Attributes**

**is\_disabled**

[bool] Flag indicating if the constraint is disabled, False by default.

**rtn**

[ams.routines.Routine] The owner routine instance.

**\_\_init\_\_** (*name: str | None = None, e\_str: str | None = None, info: str | None = None, is\_eq: str | None = False*)

**Methods**

<i>parse</i> ([no_code])	Parse the constraint.
--------------------------	-----------------------

**Constraint.parse**

`Constraint.parse` (*no\_code=True*)

Parse the constraint.

**Parameters****no\_code**

[bool, optional] Flag indicating if the code should be shown, True by default.

**Attributes**

<i>class_name</i>	Return the class name
<i>n</i>	Return the number of elements.
<i>shape</i>	Return the shape.
<i>size</i>	Return the size.
<i>v</i>	Return the CVXPY constraint LHS value.
<i>v2</i>	Return the calculated constraint LHS value.

**Constraint.class\_name**

**property** `Constraint.class_name`

Return the class name

### Constraint.n

**property** `Constraint.n`

Return the number of elements.

### Constraint.shape

**property** `Constraint.shape`

Return the shape.

### Constraint.size

**property** `Constraint.size`

Return the size.

### Constraint.v

**property** `Constraint.v`

Return the CVXPY constraint LHS value.

### Constraint.v2

**property** `Constraint.v2`

Return the calculated constraint LHS value. Note that `v` should be used primarily as it is obtained from the solver directly. `v2` is for debugging purpose, and should be consistent with `v`.

## ams.opt.Objective

```
class ams.opt.Objective (name: str | None = None, e_str: str | None = None, info: str | None = None, unit: str | None = None, sense: str | None = 'min')
```

Base class for objective functions.

This class serves as a template for defining objective functions. Each instance of this class represents a single objective function that can be minimized or maximized depending on the sense ('min' or 'max').

#### Parameters

**name**

[str, optional] A user-defined name for the objective function.

**e\_str**

[str, optional] A mathematical expression representing the objective function.

**info**

[str, optional] Additional informational text about the objective function.

**sense**

[str, optional] The sense of the objective function, default to 'min'. *min* for minimization and *max* for maximization.

**Attributes****v**

[NoneType] Return the CVXPY objective value.

**rtn**

[ams.routines.Routine] The owner routine instance.

**\_\_init\_\_** (*name*: str | None = None, *e\_str*: str | None = None, *info*: str | None = None, *unit*: str | None = None, *sense*: str | None = 'min')

**Methods**

*parse*([no\_code])

Parse the objective function.

**Objective.parse**

Objective.**parse** (*no\_code*=True)

Parse the objective function.

**Parameters****no\_code**

[bool, optional] Flag indicating if the code should be shown, True by default.

**Attributes**

<i>class_name</i>	Return the class name
<i>n</i>	Return the number of elements.
<i>shape</i>	Return the shape.
<i>size</i>	Return the size.
<i>v</i>	Return the CVXPY objective value.
<i>v2</i>	Return the calculated objective value.

### **Objective.class\_name**

**property** `Objective.class_name`  
Return the class name

### **Objective.n**

**property** `Objective.n`  
Return the number of elements.

### **Objective.shape**

**property** `Objective.shape`  
Return the shape.

### **Objective.size**

**property** `Objective.size`  
Return the size.

### **Objective.v**

**property** `Objective.v`  
Return the CVXPY objective value.

### **Objective.v2**

**property** `Objective.v2`  
Return the calculated objective value. Note that `v` should be used primarily as it is obtained from the solver directly. `v2` is for debugging purpose, and should be consistent with `v`.

## **ams.opt.OModel**

**class** `ams.opt.OModel` (*routine*)  
Base class for optimization models.

#### **Parameters**

**routine:** **Routine**  
Routine that to be modeled.

#### **Attributes**



**prob:** `cvxpy.Problem`  
Optimization model.

**params:** `OrderedDict`  
Parameters.

**vars:** `OrderedDict`  
Decision variables.

**constrs:** `OrderedDict`  
Constraints.

**obj:** `Objective`  
Objective function.

`__init__` (*routine*)

## Methods

<code>init([no_code])</code>	Set up the optimization model from the symbolic description.
<code>update(params)</code>	Update the Parameter values.

## OModel.init

`OModel.init` (*no\_code=True*)

Set up the optimization model from the symbolic description.

This method initializes the optimization model by parsing decision variables, constraints, and the objective function from the associated routine.

### Parameters

**no\_code**  
[bool, optional] Flag indicating if the parsing code should be displayed, True by default.

### Returns

**bool**  
Returns True if the setup is successful, False otherwise.

## OModel.update

`OModel.update(params)`

Update the Parameter values.

### Parameters

**params: list**

List of parameters to be updated.

## Attributes

<code>class_name</code>	Return the class name
-------------------------	-----------------------

## OModel.class\_name

**property** `OModel.class_name`

Return the class name

### 3.3.3 Interoperation with ANDES

The interoperation with dynamic simulator involves both file conversion and data exchange. In AMS, the built-in interface with ANDES is implemented in `ams.interop.andes`.

#### File Format Converter

Power flow data is the bridge between dispatch study and dynamic study, where it defines grid topology and power flow. An AMS case can be converted to an ANDES case, with the option to supply additional dynamic data.

`ams.interop.andes.to_andes(system, setup=False, addfile=None, **kwargs)`

Convert the AMS system to an ANDES system.

A preferred dynamic system file to be added has following features: 1. The file contains both power flow and dynamic models. 2. The file can run in ANDES natively. 3. Power flow models are in the same shape as the AMS system. 4. Dynamic models, if any, are in the same shape as the AMS system.

This function is wrapped as the `System` class method `to_andes()`. Using the file conversion `to_andes()` will automatically link the AMS system instance to the converted ANDES system instance in the AMS system attribute `dyn`.

It should be noted that detailed dynamic simulation requires extra dynamic models to be added to the ANDES system, which can be passed through the `addfile` argument.

### Parameters

**system**

[System] The AMS system to be converted to ANDES format.

**setup**

[bool, optional] Whether to call *setup()* after the conversion. Default is True.

**addfile**

[str, optional] The additional file to be converted to ANDES dynamic models.

**\*\*kwargs**

[dict] Keyword arguments to be passed to *andes.system.System*.

**Returns****adsys**

[andes.system.System] The converted ANDES system.

**Notes**

1. Power flow models in the addfile will be skipped and only dynamic models will be used.
2. The addfile format is guessed based on the file extension. Currently only `xlsx` is supported.
3. Index in the addfile is automatically adjusted when necessary.

**Examples**

```
>>> import ams
>>> import andes
>>> sp = ams.load(ams.get_case('ieee14/ieee14_uced.xlsx'), setup=True)
>>> sa = sp.to_andes(setup=False,
...                  addfile=andes.get_case('ieee14/ieee14_full.xlsx'),
...                  overwrite=True, no_output=True)
```

**Data Exchange in Simulation**

To achieve dispatch-dynamic cosimulation, it requires bi-directional data exchange between dispatch and dynamic study. From the perspective of AMS, two functions, *send* and *receive*, are developed. The mapping relationship for a specific routine is defined in the routine class as *map1* and *map2*. Additionally, a link table for the ANDES case is used for the controller connections.

Module *ams.interop.andes.Dynamic*, contains the necessary functions and classes for file conversion and data exchange.

**class** *ams.interop.andes.Dynamic* (*amsys=None, adsys=None*)

ANDES interface class.

**Parameters****amsys**

[AMS.system.System] The AMS system.

**adsys**

[ANDES.system.System] The ANDES system.

**Notes**

1. Using the file conversion `to_andes()` will automatically link the AMS system to the converted ANDES system in the attribute `dyn`.

**Examples**

```
>>> import ams
>>> import andes
>>> sp = ams.load(ams.get_case('ieee14/ieee14_rted.xlsx'), setup=True)
>>> sa = sp.to_andes(setup=True,
...                 addfile=andes.get_case('ieee14/ieee14_wt3.xlsx'),
...                 overwrite=True, keep=False, no_output=True)
>>> sp.RTED.run()
>>> sp.RTED.dc2ac()
>>> sp.dyn.send() # send RTED results to ANDES system
>>> sa.PFlow.run()
>>> sp.TDS.run()
>>> sp.dyn.receive() # receive TDS results from ANDES system
```

**Attributes****link**

[pandas.DataFrame] The ANDES system link table.

**receive** (*adsys=None, routine=None, no\_update=False*)

Receive ANDES system results to AMS devices.

**Parameters****adsys**

[adsys.System.system, optional] The target ANDES dynamic system instance. If not provided, use the linked ANDES system instance (`sp.dyn.adsys`).

**routine**

[str, optional] The routine to be received from ANDES. If None, `recent` will be used.

**no\_update**

[bool, optional] True to skip update the AMS routine parameters after sync. Default is False.

**send** (*adsys=None, routine=None*)

Send results of the recent solved AMS dispatch (`sp.recent`) to the target ANDES system.

Note that converged AC conversion DOES NOT guarantee successful dynamic initialization `TDS.init()`. Failed initialization is usually caused by limiter violation.

## Parameters

### adsys

[adsys.System.system, optional] The target ANDES dynamic system instance. If not provided, use the linked ANDES system instance (`sp.dyn.adsys`).

### routine

[str, optional] The routine to be sent to ANDES. If None, `recent` will be used.

When you use this interface, it automatically picks either the dynamic or static model based on the TDS initialization status. If the TDS is running, it selects the dynamic model; otherwise, it goes for the static model. For more details, check out the full API reference or take a look at the source code.

---

**Note:** Check ANDES documentation [StaticGen](#) for more details about substituting static generators with dynamic generators.

---

## 3.4 Examples

One example is provided to demonstrate descriptive dispatch modeling.

### 3.4.1 DCOPF

DC optimal power flow (DCOPF) is a fundamental routine used in power system analysis. In this example, we demonstrate how to implement a DCOPF routine in a descriptive manner using AMS. Below is a simplified DCOPF code snippet. The full code can be found in `ams.routines.dcopf.DCOPF`.

#### Data Section

```

1  class DCOPF(RoutineBase):
2
3      def __init__(self, system, config):
4          RoutineBase.__init__(self, system, config)
5          self.info = 'DC Optimal Power Flow'
6          self.type = 'DCED'
7          # --- Data Section ---
8          # --- generator cost ---
9          self.c1 = RParam(info='Gen cost coefficient 1',
10                           name='c1', tex_name=r'c_{1}', unit=r'$/ (p.u.)',
11                           model='GCost', src='c1',
12                           indexer='gen', imodel='StaticGen',)
13          # --- generator ---
14          self.ug = RParam(info='Gen connection status',
15                           name='ug', tex_name=r'u_{g}',
16                           model='StaticGen', src='u',
17                           no_parse=True)
18          self.ctrl = RParam(info='Gen controllability',

```

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```

19         name='ctrl', tex_name=r'c_{trl}',
20         model='StaticGen', src='ctrl',
21         no_parse=True)
22     self.ctrle = NumOpDual(info='Effective Gen controllability',
23         name='ctrle', tex_name=r'c_{trl, e}',
24         u=self.ctrl, u2=self.ug,
25         fun=np.multiply, no_parse=True)
26     # --- load ---
27     self.pd = RParam(info='active demand',
28         name='pd', tex_name=r'p_{d}',
29         model='StaticLoad', src='p0',
30         unit='p.u.',)
31     # --- line ---
32     self.rate_a = RParam(info='long-term flow limit',
33         name='rate_a', tex_name=r'R_{ATEA}',
34         unit='MVA', model='Line',)
35     # --- line angle difference ---
36     self.amax = NumOp(u=self.rate_a, fun=np.ones_like,
37         rfun=np.dot, rargs=dict(b=np.pi),
38         name='amax', tex_name=r'\theta_{max}',
39         info='max line angle difference',
40         no_parse=True,)
41     # --- connection matrix ---
42     self.Cg = RParam(info='Gen connection matrix',
43         name='Cg', tex_name=r'C_{g}',
44         model='mats', src='Cg',
45         no_parse=True, sparse=True,)
46     # --- system matrix ---
47     self.Bbus = RParam(info='Bus admittance matrix',
48         name='Bbus', tex_name=r'B_{bus}',
49         model='mats', src='Bbus',
50         no_parse=True, sparse=True,)

```

Lines 1-4: Derive subclass DCOPF from RoutineBase.

Lines 5-6: Define routine information and type.

Lines 9-12: Define linear generator cost coefficients `c1`, where it sources from `GCost.c1` and sorted by `StaticGen.gen`.

Lines 22-24: Define effective controllability as service `ctrle`, where it multiplies `ctrl` and `ug`.

Lines 42-45: Define generator connection matrix `Cg`, where it sources from matrix processor `mats.Cg` and is sparse.

## Model Section

```

51 # --- Model Section ---
52 # --- generation ---
53 self.pg = Var(info='Gen active power',
54               unit='p.u.',
55               name='pg', tex_name=r'p_g',
56               model='StaticGen', src='p',
57               v0=self.pg0)
58 # --- bus ---
59 self.aBus = Var(info='Bus voltage angle',
60                unit='rad',
61                name='aBus', tex_name=r'\theta_{bus}',
62                model='Bus', src='a',)
63 # --- power balance ---
64 pb = 'Bbus@aBus + Pbusinj + Cl@pd + Csh@gsh - Cg@pg'
65 self.pb = Constraint(name='pb', info='power balance',
66                     e_str=pb, type='eq',)
67 # --- line flow ---
68 self.plf = Var(info='Line flow',
69               unit='p.u.',
70               name='plf', tex_name=r'p_{lf}',
71               model='Line',)
72 self.plflb = Constraint(info='line flow lower bound',
73                        name='plflb', type='uq',
74                        e_str='-Bf@aBus - Pfinj - rate_a',)
75 self.plfub = Constraint(info='line flow upper bound',
76                        name='plfub', type='uq',
77                        e_str='Bf@aBus + Pfinj - rate_a',)
78 # --- objective ---
79 obj = 'sum(mul(c2, power(pg, 2)))'
80 obj += '+ sum(mul(c1, pg))'
81 obj += '+ sum(mul(ug, c0))'
82 self.obj = Objective(name='obj',
83                     info='total cost', unit='$',
84                     sense='min', e_str=obj,)

```

Continued from the above code.

Lines 53-57: Define variable `pg`, where it links to `StaticGen.p` and initial value `pg0`.

Lines 68-71: Define variable `plf`, where it links to `Line` with no target source variable nor initial value.

Lines 72-77: Define inequality constraints `plflb` and `plfub` for line flow limits.

Lines 79-84: Define objective function `obj` for minimizing total cost.

## Finalize

Lastly, similar to finalize a device model, we need to finalize the routine by adding the `RTED` to the routine list in `$HOME/ams/ams/routines/__init__.py`, where `'rted'` is the file name, and `'RTED'` is the routine name.

```
all_routines = OrderedDict([
    ... ..
    ('dcopf', ['DCOPF']),
    ('ed', ['ED', 'EDDG', 'EDES']),
    ('rted', ['RTED', 'RTEDDG', 'RTEDES', 'RTEDVIS']),
    ... ..
])
```

---

**Note:** Refer to the documentation "Example - Customize Formulation" for API customization that does not require modification of the source code.

---



## RELEASE NOTES

The APIs before v3.0.0 are in beta and may change without prior notice.

### 4.1 Pre-v1.0.0

#### 4.1.1 v0.9.2 (2024-03-04)

- Add `demo_AGC` to demonstrate detailed SFR study
- Add `ExpressionCalc` to handle post-solving calculation
- Rename `type='eq'` to `is_eq=False` in `Constraint` to avoid overriding built-in attribute
- Several formatting improvements

#### 4.1.2 v0.9.1 (2024-03-02)

- Change sphinx extension `myst_nb` to `nbsphinx` for math rendering in `ex8`
- Improve `symprocessor` to include routine config
- Add config to Routine reference
- Fix symbol processor issue with power operator

#### 4.1.3 v0.9.0 (2024-02-27)

- Add `ex8` to demonstrate customize existing formulations via API
- Improve Development documentation
- Fix `addService`, `addVars`
- Rename `RoutineModel` to `RoutineBase` for better naming
- Fix ANDES file converter issue
- Initial release to conda-forge

#### 4.1.4 v0.8.5 (2024-01-31)

- Improve quality of coverage and format
- Fix dependency issue

#### 4.1.5 v0.8.4 (2024-01-30)

- Version cleanup

#### 4.1.6 v0.8.3 (2024-01-30)

- Initial release to PyPI

#### 4.1.7 v0.8.2 (2024-01-30)

- Improve examples
- Add report module and export\_csv for results export

#### 4.1.8 v0.8.1 (2024-01-20)

- Improve `MatProcessor`
- Add more examples
- Improve ANDES interface

#### 4.1.9 v0.8.0 (2024-01-09)

- Refactor `DCED` routines to improve performance

#### 4.1.10 v0.7.5 (2023-12-28)

- Refactor `MatProcessor` and `DCED` routines to improve performance
- Integrate sparsity pattern in `RParam`
- Rename energy storage routines `RTED2`, `ED2` and `UC2` to `RTEDES`, `EDES` and `UCES`

#### 4.1.11 v0.7.4 (2023-11-29)

- Refactor routines and optimization models to improve performance
- Fix routines modeling
- Add examples
- Fix built-in cases

#### 4.1.12 v0.7.3 (2023-11-03)

- Add tests

#### 4.1.13 v0.7.2 (2023-10-26)

- Add routines `ED2` and `UC2`
- Minor fix on `SymProcessor` and `Documenter`

#### 4.1.14 v0.7.1 (2023-10-12)

- Add function `_initial_guess` to routine `UC`
- Refactor `PYPOWER`

#### 4.1.15 v0.7.0 (2023-09-22)

- Add interfaces for customizing optimization
- Add models `REGCV1` and `REGCV1Cost` for virtual inertia scheduling
- Add cost models: `SRCost`, `NSRCost`, `DCost`
- Add reserve models: `SR`, `NSR`
- Add routine `UC`
- Add routine `RTED2` to include energy storage model

#### 4.1.16 v0.6.7 (2023-08-02)

- Version cleanup

#### 4.1.17 v0.6.6 (2023-07-27)

- Improve routine reference
- Add routine ED, LDOPF

#### 4.1.18 v0.6.5 (2023-06-27)

- Update documentation with auto-generated model and routine reference
- Add interface with ANDES `ams.interop.andes`
- Add routine RTED and example of RTED-TDS co-simulation
- Draft development documentation

#### 4.1.19 v0.6.4 (2023-05-23)

- Setup PFlow and DCPF using PYPOWER

#### 4.1.20 v0.6.3 (2023-05-22)

- Using CVXPY for draft implementation
- Improve `model`, `group`, `param` and `var` in `core`
- Refactor `routines` and `opt`
- Improve PYPOWER interface `io.pypower.system2ppc`
- Fix PYPOWER function `solver.pypower.makePTDF`

#### 4.1.21 v0.6.2 (2023-04-23)

- Enhance docstring
- Remove unused module `utils.LazyImport`
- Remove unused module `shared`

#### 4.1.22 v0.6.1 (2023-03-05)

- Fix incompatibility of NumPy attribute object in `io.matpower._get_bus_id_caller`
- Add file parser `io.pypower` for PYPOWER case file
- Deprecate PYPOWER interface `solvers.ipp`

#### 4.1.23 v0.6.0 (2023-03-04)

- Set up PYPOWER for power flow calculation
- Add PYPOWER interface `solvers.ipp`
- Develop module `routines` for routine analysis
- Revise module `system`, `core.var`, `core.model` for routine analysis
- Set up routine `PFlow` for power flow calculation
- Add file parser `io.matpower` and `io.raw` for MATPOWER file and RAW file
- Documentation of APIs

#### 4.1.24 v0.5 (2023-02-17)

- Develop module `system`, `main`, `cli`
- Development preparation: `versioneer`, `documentation`, etc.

#### 4.1.25 v0.4 (2023-01)

This release outlines the package.



## ROUTINE REFERENCE

Use the left navigation pane to locate the group and model and view details.

Supported Types and Routines

Type	Routines
<i>ACED</i>	<i>ACOPF</i>
<i>DCED</i>	<i>DCOPF</i> , <i>ED</i> , <i>EDDG</i> , <i>EDES</i> , <i>RTED</i> , <i>RTEDDG</i> , <i>RTEDES</i> , <i>RTEDVIS</i>
<i>DCUC</i>	<i>UC</i> , <i>UCDG</i> , <i>UCES</i>
<i>DED</i>	<i>DOPF</i> , <i>DOPFVIS</i>
<i>PF</i>	<i>DCPF</i> , <i>PFlow</i> , <i>CPF</i>

### 5.1 ACED

Type for AC-based economic dispatch.

Common Parameters: *c2*, *c1*, *c0*, *pmax*, *pmin*, *pd*, *ptdf*, *rate\_a*, *qd*

Common Vars: *pg*, *aBus*, *vBus*, *qg*

Common Constraints: *pb*, *lub*, *llb*

Available routines: *ACOPF*

#### 5.1.1 ACOPF

Standard AC optimal power flow.

## Notes

1. ACOPF is solved with PYPOWER `runopf` function.
2. ACOPF formulation in AMS style is NOT DONE YET, but this does not affect the results because the data are passed to PYPOWER for solving.

## Objective

Unit	Expression
	$\min. \sum (c_2 p_g^2 + c_1 p_g + c_0)$

## Constraints

Name	Description	Expression
pb	power balance	$\sum (p_d) - \sum (p_g) = 0$

## Vars

Name	Symbol	Description	Unit	Source	Properties
aBus	$a_{Bus}$	Bus voltage angle	<i>rad</i>	Bus.a	
vBus	$v_{Bus}$	Bus voltage magnitude	<i>p.u.</i>	Bus.v	
pg	$p_g$	Gen active power	<i>p.u.</i>	StaticGen.p	
qg	$q_g$	Gen reactive power	<i>p.u.</i>	StaticGen.q	

## Parameters

Name	Symbol	Description	Unit	Source
x	$x$	line reactance	<i>p.u.</i>	Line.x
tap	$t_{ap}$	transformer branch tap ratio	<i>float</i>	Line.tap
phi	$\phi$	transformer branch phase shift in rad	<i>radian</i>	Line.phi
pd	$p_d$	active deman	<i>p.u.</i>	StaticLoad.p0
c2	$c_2$	Gen cost coefficient 2	$\$/(\text{p.u.}^2)$	GCost.c2
c1	$c_1$	Gen cost coefficient 1	$\$/(\text{p.u.})$	GCost.c1
c0	$c_0$	Gen cost coefficient 0	$\$$	GCost.c0
qd	$q_d$	reactive demand	<i>p.u.</i>	StaticLoad.q0



## 5.2 DCED

Type for DC-based economic dispatch.

Common Parameters: c2, c1, c0, pmax, pmin, pd, ptdf, rate\_a

Common Vars: pg

Common Constraints: pb, lub, llb

Available routines: *DCOPF*, *ED*, *EDDG*, *EDES*, *RTED*, *RTEDDG*, *RTEDES*, *RTEDVIS*

### 5.2.1 DCOPF

DC optimal power flow (DCOPF).

#### Objective

Unit	Expression
\$	$\min. \sum (c_2 p_g^2) + \sum (c_1 p_g) + \sum (u_g c_0)$

#### Constraints

Name	Description	Expression
pglb	pg min	$-p_g + c_{trl,n,e} p_{g,0} + c_{trl,e} p_{g,min} \leq 0$
pgub	pg max	$p_g - c_{trl,n,e} p_{g,0} - c_{trl,e} p_{g,max} \leq 0$
pb	power balance	$B_{bus} \theta_{bus} + P_{bus}^{inj} + C_l p_d + C_{sh} g_{sh} - C_g p_g = 0$
plflb	line flow lower bound	$-B_f \theta_{bus} - P_f^{inj} - R_{ATEA} \leq 0$
plfub	line flow upper bound	$B_f \theta_{bus} + P_f^{inj} - R_{ATEA} \leq 0$
alflb	line angle difference lower bound	$-C_{ft}^T \theta_{bus} - \theta_{bus,max} \leq 0$
alfub	line angle difference upper bound	$C_{ft}^T \theta_{bus} - \theta_{bus,max} \leq 0$

#### Expressions

Name	Variable	Description	Expression
plfc	plf	plf calculation	$B_f \theta_{bus} + P_f^{inj}$

## Vars

Name	Symbol	Description	Unit	Source	Properties
pg	$p_g$	Gen active power	$p.u.$	StaticGen.p	
aBus	$\theta_{bus}$	Bus voltage angle	$rad$	Bus.a	
plf	$p_{lf}$	Line flow	$p.u.$		

## Services

Name	Symbol	Description	Type
ctrl	$c_{ctrl,e}$	Effective Gen controllability	NumOpDual
nctrl	$c_{ctrl,n}$	Effective Gen uncontrollability	NumOp
nctrl	$c_{ctrl,n,e}$	Effective Gen uncontrollability	NumOpDual
amax	$\theta_{bus,max}$	max line angle difference	NumOp

## Parameters

Name	Symbol	Description	Unit	Source
c2	$c_2$	Gen cost coefficient 2	$\$/ (p.u.^2)$	GCost.c2
c1	$c_1$	Gen cost coefficient 1	$\$/ (p.u.)$	GCost.c1
c0	$c_0$	Gen cost coefficient 0	$\$$	GCost.c0
ug	$u_g$	Gen connection status		StaticGen.u
ctrl	$c_{ctrl}$	Gen controllability		StaticGen.ctrl
pmax	$p_{g,max}$	Gen maximum active power	$p.u.$	StaticGen.pmax
pmin	$p_{g,min}$	Gen minimum active power	$p.u.$	StaticGen.pmin
p0	$p_{g,0}$	Gen initial active power	$p.u.$	StaticGen.pg0
pd	$p_d$	active demand	$p.u.$	StaticLoad.p0
rate_a	$R_{ATEA}$	long-term flow limit	$MVA$	Line.rate_a
gsh	$g_{sh}$	shunt conductance		Shunt.g
Cg	$C_g$	Gen connection matrix		MatProcessor.Cg
Cl	$C_l$	Load connection matrix		MatProcessor.Cl
CftT	$C_{ft}^T$	Transpose of line connection matrix		MatProcessor.CftT
Csh	$C_{sh}$	Shunt connection matrix		MatProcessor.Csh
Bbus	$B_{bus}$	Bus admittance matrix		MatProcessor.Bbus
Bf	$B_f$	Bf matrix		MatProcessor.Bf
Pbusinj	$P_{bus}^{inj}$	Bus power injection vector		MatProcessor.Pbusinj
Pfinj	$P_f^{inj}$	Line power injection vector		MatProcessor.Pfinj

## 5.2.2 ED

DC-based multi-period economic dispatch (ED). Dispatch interval `config.t` ( $T_{cfg}$ ) is introduced, 1 [Hour] by default.

ED extends DCOPF as follows:

- Vars `pg`, `pru`, `prd` are extended to 2D
- 2D Vars `rgu` and `rgd` are introduced
- Param `ug` is sourced from `EDTSlot.ug` as commitment decisions

## Notes

1. Formulations has been adjusted with interval `config.t`
2. The tie-line flow is not implemented in this model.

## Objective

Unit	Expression
\$	$\min. \sum (T_{cfg}^2 c_2 p_g^2) + T_{cfg} \sum (c_1 p_g + c_{sr} p_{r,s}) + \sum (u_g c_0 1_{tl})$

## Constraints

Name	Description	Expression
pglb	pg min	$-p_g + c_{trl,n,e} p_{g,0} 1_{tl} + c_{trl,e} 1_{tl} p_{g,min} \leq 0$
pgub	pg max	$p_g - c_{trl,n,e} p_{g,0} 1_{tl} - c_{trl,e} 1_{tl} p_{g,max} \leq 0$
pb	power balance	$B_{bus} \theta_{bus} + P_{bus}^{inj} 1_{tl} + C_{lpd,s} + C_{shgsh} 1_{tl} - C_g p_g = 0$
plflb	line flow lower bound	$-B_f \theta_{bus} - P_f^{inj} 1_{tl} - R_{ATEA} 1_{tl} \leq 0$
plfub	line flow upper bound	$B_f \theta_{bus} + P_f^{inj} 1_{tl} - R_{ATEA} 1_{tl} \leq 0$
alfb	line angle difference lower bound	$-C_{ft}^T \theta_{bus} - \theta_{bus,max} 1_{tl} \leq 0$
alfub	line angle difference upper bound	$C_{ft}^T \theta_{bus} - \theta_{bus,max} 1_{tl} \leq 0$
rbu	RegUp reserve balance	$S_g u_g p_{r,u} - d_{u,d} 1_{tl} = 0$
rbd	RegDn reserve balance	$S_g u_g p_{r,d} - d_{d,d} 1_{tl} = 0$
rru	RegUp reserve source	$u_g p_g + p_{r,u} - p_{g,max} 1_{tl} \leq 0$
rrd	RegDn reserve source	$u_g - p_g + p_{r,d} + p_{g,min} 1_{tl} \leq 0$
rgu	Gen ramping up	$p_g M_r - T_{cfg} R_{30,R} \leq 0$
rgd	Gen ramping down	$-p_g M_r - T_{cfg} R_{30,R} \leq 0$
prsb	spinning reserve balance	$u_g p_{g,max} 1_{tl} - p_g - p_{r,s} = 0$
rsr	spinning reserve requirement	$-S_g p_{r,s} + d_{s,r,z} \leq 0$
rgu0	Initial gen ramping up	$p_g[:,0] - p_{g,0}[:,0] - R_{30} \leq 0$
rgd0	Initial gen ramping down	$-p_g[:,0] + p_{g,0}[:,0] - R_{30} \leq 0$

## Expressions

Name	Variable	Description	Expression
plfc	plf	plf calculation	$B_f \theta_{bus} + P_f^{inj} 1_{tl}$

## Vars

Name	Symbol	Description	Unit	Source	Properties
pg	$p_g$	2D Gen power	$p.u.$	StaticGen.p	
aBus	$\theta_{bus}$	2D Bus angle	$rad$	Bus.a	
plf	$plf$	2D Line flow	$p.u.$		
pru	$p_{r,u}$	2D RegUp power	$p.u.$		nonneg
prd	$p_{r,d}$	2D RegDn power	$p.u.$		nonneg
prs	$p_{r,s}$	spinning reserve	$p.u.$		nonneg

## Services

Name	Symbol	Description	Type
ctrl	$ctrl_e$	Effective Gen controllability	NumOpDual
nctrl	$ctrl_n$	Effective Gen uncontrollability	NumOp
nctrl	$ctrl_{n,e}$	Effective Gen uncontrollability	NumOpDual
amax	$\theta_{bus,max}$	max line angle difference	NumOp
gs	$S_g$	Sum Gen vars vector in shape of zone	ZonalSum
ds	$S_d$	Sum pd vector in shape of zone	ZonalSum
pdz	$p_{d,z}$	zonal total load	NumOpDual
dud	$d_{u,d}$	zonal RegUp reserve requirement	NumOpDual
ddd	$d_{d,d}$	zonal RegDn reserve requirement	NumOpDual
tlv	$1_{tl}$	time length vector	NumOp
pds	$p_{d,s}$	Scaled load	LoadScale
Mr	$M_r$	Subtraction matrix for ramping	RampSub
RR30	$R_{30,R}$	Repeated ramp rate	NumHstack
dsrpz	$d_{s,r,p,z}$	zonal spinning reserve requirement in percentage	NumOpDual
dsr	$d_{s,r,z}$	zonal spinning reserve requirement	NumOpDual
ugt	$u_g$	input ug transpose	NumOp

## Parameters

Name	Symbol	Description	Unit	Source
c2	$c_2$	Gen cost coefficient 2	$\$/(\text{p.u.}^2)$	GCost.c2
c1	$c_1$	Gen cost coefficient 1	$\$/(\text{p.u.})$	GCost.c1
c0	$c_0$	Gen cost coefficient 0	\$	GCost.c0
ug	$u_g$	unit commitment decisions		EDTSlot.ug
ctrl	$c_{trl}$	Gen controllability		StaticGen.ctrl
pmax	$p_{g,max}$	Gen maximum active power	$\text{p.u.}$	StaticGen.pmax
pmin	$p_{g,min}$	Gen minimum active power	$\text{p.u.}$	StaticGen.pmin
p0	$p_{g,0}$	Gen initial active power	$\text{p.u.}$	StaticGen.pg0
pd	$p_d$	active demand	$\text{p.u.}$	StaticLoad.p0
rate_a	$R_{ATEA}$	long-term flow limit	MVA	Line.rate_a
gsh	$g_{sh}$	shunt conductance		Shunt.g
Cg	$C_g$	Gen connection matrix		MatProcessor.Cg
Cl	$C_l$	Load connection matrix		MatProcessor.Cl
CftT	$C_{ft}^T$	Transpose of line connection matrix		MatProcessor.CftT
Csh	$C_{sh}$	Shunt connection matrix		MatProcessor.Csh
Bbus	$B_{bus}$	Bus admittance matrix		MatProcessor.Bbus
Bf	$B_f$	Bf matrix		MatProcessor.Bf
Pbusinj	$P_{bus}^{inj}$	Bus power injection vector		MatProcessor.Pbusinj
Pfinj	$P_f^{inj}$	Line power injection vector		MatProcessor.Pfinj
zg	$z_{one,g}$	Gen zone		StaticGen.zone
zd	$z_{one,d}$	Load zone		StaticLoad.zone
R10	$R_{10}$	10-min ramp rate	$\text{p.u./h}$	StaticGen.R10
cru	$c_{r,u}$	RegUp reserve coefficient	$\$/(\text{p.u.})$	SFRCost.cru
crd	$c_{r,d}$	RegDown reserve coefficient	$\$/(\text{p.u.})$	SFRCost.crd
du	$d_u$	RegUp reserve requirement in percentage	%	SFR.du
dd	$d_d$	RegDown reserve requirement in percentage	%	SFR.dd
sd	$s_d$	zonal load factor for ED		EDTSlot.sd
timeslot	$t_{s,idx}$	Time slot for multi-period ED		EDTSlot.idx
R30	$R_{30}$	30-min ramp rate	$\text{p.u./h}$	StaticGen.R30
dsr	$d_{sr}$	spinning reserve requirement in percentage	%	SR.demand
csr	$c_{sr}$	cost for spinning reserve	$\$/(\text{p.u.*h})$	SRCost.csr

## Config Fields in [ED]

Option	Symbol	Value	Info	Accepted values
t	$T_{cfg}$	0.083	time interval in hours	

### 5.2.3 EDDG

ED with distributed generation *DG*.

Note that EDDG only includes DG output power. If ESD1 is included, EDES should be used instead, otherwise there is no SOC.

#### Objective

Unit	Expression
\$	$\min. \sum (T_{cfg}^2 c_2 p_g^2) + T_{cfg} \sum (c_1 p_g + c_{sr} p_{r,s}) + \sum (u_g c_0 1_{tl})$

#### Constraints

Name	Description	Expression
pglb	pg min	$-p_g + c_{trl,n,e} p_{g,0} 1_{tl} + c_{trl,e} 1_{tl} p_{g,min} \leq 0$
pgub	pg max	$p_g - c_{trl,n,e} p_{g,0} 1_{tl} - c_{trl,e} 1_{tl} p_{g,max} \leq 0$
pb	power balance	$B_{bus} \theta_{bus} + P_{bus}^{inj} 1_{tl} + C_{lpd,s} + C_{shgsh} 1_{tl} - C_g p_g = 0$
plflb	line flow lower bound	$-B_f \theta_{bus} - P_f^{inj} 1_{tl} - R_{ATEA} 1_{tl} \leq 0$
plfub	line flow upper bound	$B_f \theta_{bus} + P_f^{inj} 1_{tl} - R_{ATEA} 1_{tl} \leq 0$
alfb	line angle difference lower bound	$-C_{ft}^T \theta_{bus} - \theta_{bus,max} 1_{tl} \leq 0$
alfub	line angle difference upper bound	$C_{ft}^T \theta_{bus} - \theta_{bus,max} 1_{tl} \leq 0$
rbu	RegUp reserve balance	$S_g u_g p_{r,u} - d_{u,d} 1_{tl} = 0$
rbd	RegDn reserve balance	$S_g u_g p_{r,d} - d_{d,d} 1_{tl} = 0$
rru	RegUp reserve source	$u_g p_g + p_{r,u} - p_{g,max} 1_{tl} \leq 0$
rrd	RegDn reserve source	$u_g - p_g + p_{r,d} + p_{g,min} 1_{tl} \leq 0$
rgu	Gen ramping up	$p_g M_r - T_{cfg} R_{30,R} \leq 0$
rgd	Gen ramping down	$-p_g M_r - T_{cfg} R_{30,R} \leq 0$
prsb	spinning reserve balance	$u_g p_{g,max} 1_{tl} - p_g - p_{r,s} = 0$
rsr	spinning reserve requirement	$-S_g p_{r,s} + d_{s,r,z} \leq 0$
rgu0	Initial gen ramping up	$p_g[:,0] - p_{g,0}[:,0] - R_{30} \leq 0$
rgd0	Initial gen ramping down	$-p_g[:,0] + p_{g,0}[:,0] - R_{30} \leq 0$
cdgb	Select DG power from pg	$C_{DGP} p_g - p_{g,DG} = 0$

## Expressions

Name	Variable	Description	Expression
plfc	plf	plf calculation	$B_f \theta_{bus} + P_f^{inj} 1_{tl}$

## Vars

Name	Symbol	Description	Unit	Source	Properties
pg	$p_g$	2D Gen power	$p.u.$	StaticGen.p	
aBus	$\theta_{bus}$	2D Bus angle	$rad$	Bus.a	
plf	$plf$	2D Line flow	$p.u.$		
pru	$p_{r,u}$	2D RegUp power	$p.u.$		nonneg
prd	$p_{r,d}$	2D RegDn power	$p.u.$		nonneg
prs	$p_{r,s}$	spinning reserve	$p.u.$		nonneg
pgdg	$p_{g,DG}$	DG output power	$p.u.$		

## Services

Name	Symbol	Description	Type
ctrl	$c_{trl,e}$	Effective Gen controllability	NumOpDual
nctrl	$c_{trl,n}$	Effective Gen uncontrollability	NumOp
nctrl	$c_{trl,n,e}$	Effective Gen uncontrollability	NumOpDual
amax	$\theta_{bus,max}$	max line angle difference	NumOp
gs	$S_g$	Sum Gen vars vector in shape of zone	ZonalSum
ds	$S_d$	Sum pd vector in shape of zone	ZonalSum
pdz	$p_{d,z}$	zonal total load	NumOpDual
dud	$d_{u,d}$	zonal RegUp reserve requirement	NumOpDual
ddd	$d_{d,d}$	zonal RegDn reserve requirement	NumOpDual
tlv	$1_{tl}$	time length vector	NumOp
pds	$p_{d,s}$	Scaled load	LoadScale
Mr	$M_r$	Subtraction matrix for ramping	RampSub
RR30	$R_{30,R}$	Repeated ramp rate	NumHstack
dsrpz	$d_{s,r,p,z}$	zonal spinning reserve requirement in percentage	NumOpDual
dsr	$d_{s,r,z}$	zonal spinning reserve requirement	NumOpDual
ugt	$u_g$	input ug transpose	NumOp
cd	$C_{DG}$	Select DG power from pg	VarSelect

## Parameters

Name	Symbol	Description	Unit	Source
c2	$c_2$	Gen cost coefficient 2	$\$/(\text{p.u.}^2)$	GCost.c2
c1	$c_1$	Gen cost coefficient 1	$\$/(\text{p.u.})$	GCost.c1
c0	$c_0$	Gen cost coefficient 0	\$	GCost.c0
ug	$u_g$	unit commitment decisions		EDTSlot.ug
ctrl	$c_{trl}$	Gen controllability		StaticGen.ctrl
pmax	$p_{g,max}$	Gen maximum active power	$\text{p.u.}$	StaticGen.pmax
pmin	$p_{g,min}$	Gen minimum active power	$\text{p.u.}$	StaticGen.pmin
p0	$p_{g,0}$	Gen initial active power	$\text{p.u.}$	StaticGen.pg0
pd	$p_d$	active demand	$\text{p.u.}$	StaticLoad.p0
rate_a	$R_{ATEA}$	long-term flow limit	MVA	Line.rate_a
gsh	$g_{sh}$	shunt conductance		Shunt.g
Cg	$C_g$	Gen connection matrix		MatProcessor.Cg
Cl	$C_l$	Load connection matrix		MatProcessor.Cl
CftT	$C_{ft}^T$	Transpose of line connection matrix		MatProcessor.CftT
Csh	$C_{sh}$	Shunt connection matrix		MatProcessor.Csh
Bbus	$B_{bus}$	Bus admittance matrix		MatProcessor.Bbus
Bf	$B_f$	Bf matrix		MatProcessor.Bf
Pbusinj	$P_{bus}^{inj}$	Bus power injection vector		MatProcessor.Pbusinj
Pfinj	$P_f^{inj}$	Line power injection vector		MatProcessor.Pfinj
zg	$z_{one,g}$	Gen zone		StaticGen.zone
zd	$z_{one,d}$	Load zone		StaticLoad.zone
R10	$R_{10}$	10-min ramp rate	$\text{p.u./h}$	StaticGen.R10
cru	$c_{r,u}$	RegUp reserve coefficient	$\$/(\text{p.u.})$	SFRCost.cru
crd	$c_{r,d}$	RegDown reserve coefficient	$\$/(\text{p.u.})$	SFRCost.crd
du	$d_u$	RegUp reserve requirement in percentage	%	SFR.du
dd	$d_d$	RegDown reserve requirement in percentage	%	SFR.dd
sd	$s_d$	zonal load factor for ED		EDTSlot.sd
timeslot	$t_{s,idx}$	Time slot for multi-period ED		EDTSlot.idx
R30	$R_{30}$	30-min ramp rate	$\text{p.u./h}$	StaticGen.R30
dsr	$d_{sr}$	spinning reserve requirement in percentage	%	SR.demand
csr	$c_{sr}$	cost for spinning reserve	$\$/(\text{p.u.} \cdot \text{h})$	SRCost.csr
gendg	$g_{DG}$	gen of DG		DG.gen
gammapd	$\gamma_{p,DG}$	('Ratio of DG.pge w.r.t to that of static generator',)		DG.gammap

Config Fields in [EDDG]

Option	Symbol	Value	Info	Accepted values
t	$T_{cfg}$	1	time interval in hours	



## 5.2.4 EDES

ED with energy storage *ESD1*. The bilinear term in the formulation is linearized with big-M method.

### Objective

Unit	Expression
\$	$\min. \sum (T_{cfg}^2 c_2 p_g^2) + T_{cfg} \sum (c_1 p_g + c_{sr} p_{r,s}) + \sum (u_g c_0 1_{tl})$

### Constraints

Name	Description	Expression
pglb	pg min	$-p_g + c_{trl,n,e} p_{g,0} 1_{tl} + c_{trl,e} 1_{tl} p_{g,min} \leq 0$
pgub	pg max	$p_g - c_{trl,n,e} p_{g,0} 1_{tl} - c_{trl,e} 1_{tl} p_{g,max} \leq 0$
pb	power balance	$B_{bus} \theta_{bus} + P_{bus}^{inj} 1_{tl} + C_{lpd,s} + C_{shgsh} 1_{tl} - C_g p_g = 0$
plflb	line flow lower bound	$-B_f \theta_{bus} - P_f^{inj} 1_{tl} - R_{ATEA} 1_{tl} \leq 0$
plfub	line flow upper bound	$B_f \theta_{bus} + P_f^{inj} 1_{tl} - R_{ATEA} 1_{tl} \leq 0$
alflb	line angle difference lower bound	$-C_{ft}^T \theta_{bus} - \theta_{bus,max} 1_{tl} \leq 0$
alfub	line angle difference upper bound	$C_{ft}^T \theta_{bus} - \theta_{bus,max} 1_{tl} \leq 0$
rbu	RegUp reserve balance	$S_g u_g p_{r,u} - d_{u,d} 1_{tl} = 0$
rbd	RegDn reserve balance	$S_g u_g p_{r,d} - d_{d,d} 1_{tl} = 0$
rru	RegUp reserve source	$u_g p_g + p_{r,u} - p_{g,max} 1_{tl} \leq 0$
rrd	RegDn reserve source	$u_g - p_g + p_{r,d} + p_{g,min} 1_{tl} \leq 0$
rgu	Gen ramping up	$p_g M_r - T_{cfg} R_{30,R} \leq 0$
rgd	Gen ramping down	$-p_g M_r - T_{cfg} R_{30,R} \leq 0$
prsb	spinning reserve balance	$u_g p_{g,max} 1_{tl} - p_g - p_{r,s} = 0$
rsr	spinning reserve requirement	$-S_g p_{r,s} + d_{s,r,z} \leq 0$
rgu0	Initial gen ramping up	$p_g[:, 0] - p_{g,0}[:, 0] - R_{30} \leq 0$
rgd0	Initial gen ramping down	$-p_g[:, 0] + p_{g,0}[:, 0] - R_{30} \leq 0$
cdgb	Select DG power from pg	$C_{DGP} p_g - p_{g,DG} = 0$
SOClb	SOC lower bound	$-SOC + SOC_{min} \leq 0$
SOCub	SOC upper bound	$SOC - SOC_{max} \leq 0$
cdb	Charging decision bound	$u_{c,ESD} + u_{d,ESD} - 1 = 0$
cesb	Select ESD1 power from pg	$C_{ESD} p_g + z_{c,ESD} - z_{d,ESD} = 0$
zce1	zce bound 1	$-z_{c,ESD} + p_{c,ESD} \leq 0$
zce2	zce bound 2	$z_{c,ESD} - p_{c,ESD} - M_{big}(1 - u_{c,ESD}) \leq 0$
zce3	zce bound 3	$z_{c,ESD} - M_{big} u_{c,ESD} \leq 0$
zde1	zde bound 1	$-z_{d,ESD} + p_{d,ESD} \leq 0$
zde2	zde bound 2	$z_{d,ESD} - p_{d,ESD} - M_{big}(1 - u_{d,ESD}) \leq 0$
zde3	zde bound 3	$z_{d,ESD} - M_{big} u_{d,ESD} \leq 0$
SOCb	ESD1 SOC balance	$E_{n,R} SOC M_{r,ES} - T_{cfg} \eta_{c,R} z_{c,ESD}[:, 1:] + T_{cfg} R_{\eta_d,R} z_{d,ESD}[:, 1:] = 0$

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Table 3 – continued from previous page

Name	Description	Expression
SOCb0	ESD1 SOC initial balance	$E_n SOC[:, 0] - SOC_{init} - T_{cfg} \eta_c z_{c,ESD}[:, 0] + T_{cfg} \frac{1}{\eta_d} z_{d,ESD}[:, 0] = 0$
SOCr	SOC requirement	$SOC[:, -1] - SOC_{init} = 0$

## Expressions

Name	Variable	Description	Expression
plfc	plf	plf calculation	$B_f \theta_{bus} + P_f^{inj} 1_{tl}$

## Vars

Name	Sym- bol	Description	Unit	Source	Prop- erties
pg	$p_g$	2D Gen power	$p.u.$	Static- Gen.p	
aBus	$\theta_{bus}$	2D Bus angle	$rad$	Bus.a	
plf	$p_{lf}$	2D Line flow	$p.u.$		
pru	$p_{r,u}$	2D RegUp power	$p.u.$		nonneg
prd	$p_{r,d}$	2D RegDn power	$p.u.$		nonneg
prs	$p_{r,s}$	spinning reserve	$p.u.$		nonneg
pgdg	$p_{g,DG}$	DG output power	$p.u.$		
SOC	$SOC$	ESD1 State of Charge	%		pos
pce	$p_{c,ESD}$	ESD1 charging power	$p.u.$		nonneg
pde	$p_{d,ESD}$	ESD1 discharging power	$p.u.$		nonneg
uce	$u_{c,ESD}$	ESD1 charging decision			boolean
ude	$u_{d,ESD}$	ESD1 discharging decision			boolean
zce	$z_{c,ESD}$	Aux var for charging, $z_{c,ESD} = u_{c,ESD} * p_{c,ESD}$			nonneg
zde	$z_{d,ESD}$	Aux var for discharging, $z_{d,ESD} = u_{d,ESD} * p_{d,ESD}$			nonneg

## Services

Name	Symbol	Description	Type
ctrl	$c_{trl,e}$	Effective Gen controllability	NumOpDual
nctrl	$c_{trl,n}$	Effective Gen uncontrollability	NumOp
nctrl	$c_{trl,n,e}$	Effective Gen uncontrollability	NumOpDual
amax	$\theta_{bus,max}$	max line angle difference	NumOp
gs	$S_g$	Sum Gen vars vector in shape of zone	ZonalSum
ds	$S_d$	Sum pd vector in shape of zone	ZonalSum
pdz	$p_{d,z}$	zonal total load	NumOpDual
dud	$d_{u,d}$	zonal RegUp reserve requirement	NumOpDual
ddd	$d_{d,d}$	zonal RegDn reserve requirement	NumOpDual
tlv	$l_{tl}$	time length vector	NumOp
pds	$p_{d,s}$	Scaled load	LoadScale
Mr	$M_r$	Subtraction matrix for ramping	RampSub
RR30	$R_{30,R}$	Repeated ramp rate	NumHstack
dsrpz	$d_{s,r,p,z}$	zonal spinning reserve requirement in percentage	NumOpDual
dsr	$d_{s,r,z}$	zonal spinning reserve requirement	NumOpDual
ugt	$u_g$	input ug transpose	NumOp
cd	$C_{DG}$	Select DG power from pg	VarSelect
REtaD	$\frac{1}{\eta_d}$		NumOp
Mb	$M_{big}$	10 times of max of pmax as big M	NumOp
ce	$C_{ESD}$	Select zue from pg	VarSelect
Mre	$M_{r,ES}$	Subtraction matrix for SOC	RampSub
EnR	$E_{n,R}$	Repeated En as 2D matrix, (ng, ng-1)	NumHstack
EtaCR	$\eta_{c,R}$	Repeated Etac as 2D matrix, (ng, ng-1)	NumHstack
REtaDR	$R_{\eta_d,R}$	Repeated REtaD as 2D matrix, (ng, ng-1)	NumHstack

## Parameters

Name	Symbol	Description	Unit	Source
c2	$c_2$	Gen cost coefficient 2	$\$/ (p.u.^2)$	GCost.c2
c1	$c_1$	Gen cost coefficient 1	$\$/ (p.u.)$	GCost.c1
c0	$c_0$	Gen cost coefficient 0	\$	GCost.c0
ug	$u_g$	unit commitment decisions		EDTSlot.ug
ctrl	$c_{trl}$	Gen controllability		StaticGen.ctrl
pmax	$p_{g,max}$	Gen maximum active power	$p.u.$	StaticGen.pmax
pmin	$p_{g,min}$	Gen minimum active power	$p.u.$	StaticGen.pmin
p0	$p_{g,0}$	Gen initial active power	$p.u.$	StaticGen.pg0
pd	$p_d$	active demand	$p.u.$	StaticLoad.p0
rate_a	$R_{ATEA}$	long-term flow limit	MVA	Line.rate_a
gsh	$g_{sh}$	shunt conductance		Shunt.g

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Table 4 – continued from previous page

Name	Symbol	Description	Unit	Source
Cg	$C_g$	Gen connection matrix		MatProcessor.Cg
Cl	$C_l$	Load connection matrix		MatProcessor.Cl
CftT	$C_{ft}^T$	Transpose of line connection matrix		MatProcessor.CftT
Csh	$C_{sh}$	Shunt connection matrix		MatProcessor.Csh
Bbus	$B_{bus}$	Bus admittance matrix		MatProcessor.Bbus
Bf	$B_f$	Bf matrix		MatProcessor.Bf
Pbusinj	$P_{bus}^{inj}$	Bus power injection vector		MatProcessor.Pbusinj
Pfinj	$P_f^{inj}$	Line power injection vector		MatProcessor.Pfinj
zg	$z_{one,g}$	Gen zone		StaticGen.zone
zd	$z_{one,d}$	Load zone		StaticLoad.zone
R10	$R_{10}$	10-min ramp rate	$p.u./h$	StaticGen.R10
cru	$c_{r,u}$	RegUp reserve coefficient	$\$/ (p.u.)$	SFRCost.cru
crd	$c_{r,d}$	RegDown reserve coefficient	$\$/ (p.u.)$	SFRCost.crd
du	$d_u$	RegUp reserve requirement in percentage	%	SFR.du
dd	$d_d$	RegDown reserve requirement in percentage	%	SFR.dd
sd	$s_d$	zonal load factor for ED		EDTSlot.sd
timeslot	$t_{s,idx}$	Time slot for multi-period ED		EDTSlot.idx
R30	$R_{30}$	30-min ramp rate	$p.u./h$	StaticGen.R30
dssr	$d_{ssr}$	spinning reserve requirement in percentage	%	SR.demand
csr	$c_{ssr}$	cost for spinning reserve	$\$/ (p.u. * h)$	SRCost.csr
gendg	$g_{DG}$	gen of DG		DG.gen
gammapd	$\gamma_{p,DG}$	('Ratio of DG.pge w.r.t to that of static generator',)		DG.gammap
En	$E_n$	Rated energy capacity	$MWh$	ESD1.En
SOCmax	$SOC_{max}$	Maximum allowed value for SOC in limiter	%	ESD1.SOCmax
SOCmin	$SOC_{min}$	Minimum required value for SOC in limiter	%	ESD1.SOCmin
SOCinit	$SOC_{init}$	Initial SOC	%	ESD1.SOCinit
EtaC	$\eta_c$	Efficiency during charging	%	ESD1.EtaC
EtaD	$\eta_d$	Efficiency during discharging	%	ESD1.EtaD
genesd	$g_{ESD}$	gen of ESD1		ESD1.gen
gammapesd	$\gamma_{p,ESD}$	Ratio of ESD1.pge w.r.t to that of static generator		ESD1.gammap

Config Fields in [EDES]

Option	Symbol	Value	Info	Accepted values
t	$T_{cfg}$	1	time interval in hours	

### 5.2.5 RTED

DC-based real-time economic dispatch (RTED). RTED extends DCOPF with:

- Mapping dicts to interface with ANDES
- Function `dc2ac` to do the AC conversion
- Vars for SFR reserve: `pru` and `prd`
- Param for linear SFR cost: `cru` and `crd`
- Param for SFR requirement: `du` and `dd`
- Param for ramping: start point `pg0` and ramping limit `R10`
- Param `pg0`, which can be retrieved from dynamic simulation results.

The function `dc2ac` sets the `vBus` value from solved ACOPF. Without this conversion, dynamic simulation might fail due to the gap between DC-based dispatch results and AC-based dynamic initialization.

### Notes

1. Formulations has been adjusted with interval `config.t`, 5/60 [Hour] by default.
2. The tie-line flow has not been implemented in formulations.

### Objective

Unit	Expression
\$	$\min.T_{cfg}^2 \sum (c_2 p_g^2) + \sum (u_g c_0) + T_{cfg} \sum (c_1 p_g + c_{r,u} p_{r,u} + c_{r,d} p_{r,d})$

## Constraints

Name	Description	Expression
pglb	pg min	$-p_g + c_{trl,n,epg,0} + c_{trl,epg,min} \leq 0$
pgub	pg max	$p_g - c_{trl,n,epg,0} - c_{trl,epg,max} \leq 0$
pb	power balance	$B_{bus}\theta_{bus} + P_{bus}^{inj} + C_l p_d + C_{sh} g_{sh} - C_g p_g = 0$
plflb	line flow lower bound	$-B_f \theta_{bus} - P_f^{inj} - R_{ATEA} \leq 0$
plfub	line flow upper bound	$B_f \theta_{bus} + P_f^{inj} - R_{ATEA} \leq 0$
alflb	line angle difference lower bound	$-C_{ft}^T \theta_{bus} - \theta_{bus,max} \leq 0$
alfub	line angle difference upper bound	$C_{ft}^T \theta_{bus} - \theta_{bus,max} \leq 0$
rbu	RegUp reserve balance	$S_g u_g p_{r,u} - d_{u,d} = 0$
rbd	RegDn reserve balance	$S_g u_g p_{r,d} - d_{d,d} = 0$
rru	RegUp reserve source	$u_g(p_g + p_{r,u}) - u_g p_{g,max} \leq 0$
rrd	RegDn reserve source	$u_g(-p_g + p_{r,d}) + u_g p_{g,min} \leq 0$
rgu	Gen ramping up	$u_g(p_g - p_{g,0} - R_{10}) \leq 0$
rgd	Gen ramping down	$u_g(-p_g + p_{g,0} - R_{10}) \leq 0$

## Expressions

Name	Variable	Description	Expression
plfc	plf	plf calculation	$B_f \theta_{bus} + P_f^{inj}$

## Vars

Name	Symbol	Description	Unit	Source	Properties
pg	$p_g$	Gen active power	<i>p.u.</i>	StaticGen.p	
aBus	$\theta_{bus}$	Bus voltage angle	<i>rad</i>	Bus.a	
plf	$p_{lf}$	Line flow	<i>p.u.</i>		
pru	$p_{r,u}$	RegUp reserve	<i>p.u.</i>		nonneg
prd	$p_{r,d}$	RegDn reserve	<i>p.u.</i>		nonneg

## Services

Name	Symbol	Description	Type
ctrl	$c_{trl,e}$	Effective Gen controllability	NumOpDual
nctrl	$c_{trl,n}$	Effective Gen uncontrollability	NumOp
nctrl	$c_{trl,n,e}$	Effective Gen uncontrollability	NumOpDual
amax	$\theta_{bus,max}$	max line angle difference	NumOp
gs	$S_g$	Sum Gen vars vector in shape of zone	ZonalSum
ds	$S_d$	Sum pd vector in shape of zone	ZonalSum
pdz	$p_{d,z}$	zonal total load	NumOpDual
dud	$d_{u,d}$	zonal RegUp reserve requirement	NumOpDual
ddd	$d_{d,d}$	zonal RegDn reserve requirement	NumOpDual

## Parameters

Name	Symbol	Description	Unit	Source
c2	$c_2$	Gen cost coefficient 2	$\$/ (p.u.^2)$	GCost.c2
c1	$c_1$	Gen cost coefficient 1	$\$/ (p.u.)$	GCost.c1
c0	$c_0$	Gen cost coefficient 0	\$	GCost.c0
ug	$u_g$	Gen connection status		StaticGen.u
ctrl	$c_{trl}$	Gen controllability		StaticGen.ctrl
pmax	$p_{g,max}$	Gen maximum active power	$p.u.$	StaticGen.pmax
pmin	$p_{g,min}$	Gen minimum active power	$p.u.$	StaticGen.pmin
p0	$p_{g,0}$	Gen initial active power	$p.u.$	StaticGen.pg0
pd	$p_d$	active demand	$p.u.$	StaticLoad.p0
rate_a	$R_{ATEA}$	long-term flow limit	MVA	Line.rate_a
gsh	$g_{sh}$	shunt conductance		Shunt.g
Cg	$C_g$	Gen connection matrix		MatProcessor.Cg
Cl	$C_l$	Load connection matrix		MatProcessor.Cl
CftT	$C_{ft}^T$	Transpose of line connection matrix		MatProcessor.CftT
Csh	$C_{sh}$	Shunt connection matrix		MatProcessor.Csh
Bbus	$B_{bus}$	Bus admittance matrix		MatProcessor.Bbus
Bf	$B_f$	Bf matrix		MatProcessor.Bf
Pbusinj	$P_{bus}^{inj}$	Bus power injection vector		MatProcessor.Pbusinj
Pfinj	$P_f^{inj}$	Line power injection vector		MatProcessor.Pfinj
zg	$z_{one,g}$	Gen zone		StaticGen.zone
zd	$z_{one,d}$	Load zone		StaticLoad.zone
R10	$R_{10}$	10-min ramp rate	$p.u./h$	StaticGen.R10
cru	$c_{r,u}$	RegUp reserve coefficient	$\$/ (p.u.)$	SFRCost.cru
crd	$c_{r,d}$	RegDown reserve coefficient	$\$/ (p.u.)$	SFRCost.crd
du	$d_u$	RegUp reserve requirement in percentage	%	SFR.du
dd	$d_d$	RegDown reserve requirement in percentage	%	SFR.dd

Config Fields in [RTED]

Option	Symbol	Value	Info	Accepted values
t	$T_{cfg}$	0.083	time interval in hours	

### 5.2.6 RTEDDG

RTED with distributed generator *DG*.

Note that RTEDDG only includes DG output power. If ESD1 is included, RTEDES should be used instead, otherwise there is no SOC.

#### Objective

Unit	Expression
\$	$\min.T_{cfg}^2 \sum (c_2 p_g^2) + \sum (u_g c_0) + T_{cfg} \sum (c_1 p_g + c_{r,u} p_{r,u} + c_{r,d} p_{r,d})$

#### Constraints

Name	Description	Expression
pglb	pg min	$-p_g + c_{trl,n,epg,0} + c_{trl,epg,min} \leq 0$
pgub	pg max	$p_g - c_{trl,n,epg,0} - c_{trl,epg,max} \leq 0$
pb	power balance	$B_{bus} \theta_{bus} + P_{bus}^{inj} + C_l p_d + C_{sh} g_{sh} - C_g p_g = 0$
plflb	line flow lower bound	$-B_f \theta_{bus} - P_f^{inj} - R_{ATEA} \leq 0$
plfub	line flow upper bound	$B_f \theta_{bus} + P_f^{inj} - R_{ATEA} \leq 0$
alflb	line angle difference lower bound	$-C_{ft}^T \theta_{bus} - \theta_{bus,max} \leq 0$
alfub	line angle difference upper bound	$C_{ft}^T \theta_{bus} - \theta_{bus,max} \leq 0$
rbu	RegUp reserve balance	$S_g u_g p_{r,u} - d_{u,d} = 0$
rbd	RegDn reserve balance	$S_g u_g p_{r,d} - d_{d,d} = 0$
rru	RegUp reserve source	$u_g (p_g + p_{r,u}) - u_g p_{g,max} \leq 0$
rrd	RegDn reserve source	$u_g (-p_g + p_{r,d}) + u_g p_{g,min} \leq 0$
rgu	Gen ramping up	$u_g (p_g - p_{g,0} - R_{10}) \leq 0$
rgd	Gen ramping down	$u_g (-p_g + p_{g,0} - R_{10}) \leq 0$
cdgb	Select DG power from pg	$C_{DGP_g} - p_{g,DG} = 0$



## Expressions

Name	Variable	Description	Expression
plfc	plf	plf calculation	$B_f \theta_{bus} + P_f^{inj}$

## Vars

Name	Symbol	Description	Unit	Source	Properties
pg	$p_g$	Gen active power	<i>p.u.</i>	StaticGen.p	
aBus	$\theta_{bus}$	Bus voltage angle	<i>rad</i>	Bus.a	
plf	$pl_f$	Line flow	<i>p.u.</i>		
pru	$p_{r,u}$	RegUp reserve	<i>p.u.</i>		nonneg
prd	$p_{r,d}$	RegDn reserve	<i>p.u.</i>		nonneg
pgdg	$p_{g,DG}$	DG output power	<i>p.u.</i>		

## Services

Name	Symbol	Description	Type
ctrl	$ctrl_e$	Effective Gen controllability	NumOpDual
nctrl	$ctrl_n$	Effective Gen uncontrollability	NumOp
nctrl	$ctrl_{n,e}$	Effective Gen uncontrollability	NumOpDual
amax	$\theta_{bus,max}$	max line angle difference	NumOp
gs	$S_g$	Sum Gen vars vector in shape of zone	ZonalSum
ds	$S_d$	Sum pd vector in shape of zone	ZonalSum
pdz	$p_{d,z}$	zonal total load	NumOpDual
dud	$d_{u,d}$	zonal RegUp reserve requirement	NumOpDual
ddd	$d_{d,d}$	zonal RegDn reserve requirement	NumOpDual
cd	$C_{DG}$	Select DG power from pg	VarSelect

## Parameters

Name	Sym- bol	Description	Unit	Source
c2	$c_2$	Gen cost coefficient 2	$\$/(\text{p.u.}^2)$	GCost.c2
c1	$c_1$	Gen cost coefficient 1	$\$/(\text{p.u.})$	GCost.c1
c0	$c_0$	Gen cost coefficient 0	\$	GCost.c0
ug	$u_g$	Gen connection status		StaticGen.u
ctrl	$c_{trl}$	Gen controllability		StaticGen.ctrl
pmax	$p_{g,max}$	Gen maximum active power	$\text{p.u.}$	StaticGen.pmax
pmin	$p_{g,min}$	Gen minimum active power	$\text{p.u.}$	StaticGen.pmin
p0	$p_{g,0}$	Gen initial active power	$\text{p.u.}$	StaticGen.pg0
pd	$p_d$	active demand	$\text{p.u.}$	StaticLoad.p0
rate_a	$R_{ATEA}$	long-term flow limit	MVA	Line.rate_a
gsh	$g_{sh}$	shunt conductance		Shunt.g
Cg	$C_g$	Gen connection matrix		MatProcessor.Cg
Cl	$C_l$	Load connection matrix		MatProcessor.Cl
CftT	$C_{ft}^T$	Transpose of line connection matrix		MatProcessor.CftT
Csh	$C_{sh}$	Shunt connection matrix		MatProcessor.Csh
Bbus	$B_{bus}$	Bus admittance matrix		MatProcessor.Bbus
Bf	$B_f$	Bf matrix		MatProcessor.Bf
Pbusinj	$P_{bus}^{inj}$	Bus power injection vector		MatProces- sor.Pbusinj
Pfinj	$P_f^{inj}$	Line power injection vector		MatProcessor.Pfinj
zg	$z_{one,g}$	Gen zone		StaticGen.zone
zd	$z_{one,d}$	Load zone		StaticLoad.zone
R10	$R_{10}$	10-min ramp rate	$\text{p.u./h}$	StaticGen.R10
cru	$c_{r,u}$	RegUp reserve coefficient	$\$/(\text{p.u.})$	SFRCost.cru
crd	$c_{r,d}$	RegDown reserve coefficient	$\$/(\text{p.u.})$	SFRCost.crd
du	$d_u$	RegUp reserve requirement in percentage	%	SFR.du
dd	$d_d$	RegDown reserve requirement in percentage	%	SFR.dd
gendg	$g_{DG}$	gen of DG		DG.gen
gammapd	$\gamma_{p,DG}$	('Ratio of DG.pge w.r.t to that of static genera- tor',)		DG.gammap

Config Fields in [RTEDDG]

Option	Symbol	Value	Info	Accepted values
t	$T_{cfdg}$	0.083	time interval in hours	

### 5.2.7 RTEDES

RTED with energy storage *ESD1*. The bilinear term in the formulation is linearized with big-M method.

#### Objective

Unit	Expression
\$	$\min.T_{cfg}^2 \sum (c_2 p_g^2) + \sum (u_g c_0) + T_{cfg} \sum (c_1 p_g + c_{r,u} p_{r,u} + c_{r,d} p_{r,d})$

#### Constraints

Name	Description	Expression
pglb	pg min	$-p_g + c_{trl,n,e} p_{g,0} + c_{trl,e} p_{g,min} \leq 0$
pgub	pg max	$p_g - c_{trl,n,e} p_{g,0} - c_{trl,e} p_{g,max} \leq 0$
pb	power balance	$B_{bus} \theta_{bus} + P_{bus}^{inj} + C_l p_d + C_{sh} g_{sh} - C_g p_g = 0$
plflb	line flow lower bound	$-B_f \theta_{bus} - P_f^{inj} - R_{ATEA} \leq 0$
plfub	line flow upper bound	$B_f \theta_{bus} + P_f^{inj} - R_{ATEA} \leq 0$
alflb	line angle difference lower bound	$-C_{ft}^T \theta_{bus} - \theta_{bus,max} \leq 0$
alfub	line angle difference upper bound	$C_{ft}^T \theta_{bus} - \theta_{bus,max} \leq 0$
rbu	RegUp reserve balance	$S_g u_g p_{r,u} - d_{u,d} = 0$
rbd	RegDn reserve balance	$S_g u_g p_{r,d} - d_{d,d} = 0$
rru	RegUp reserve source	$u_g (p_g + p_{r,u}) - u_g p_{g,max} \leq 0$
rrd	RegDn reserve source	$u_g (-p_g + p_{r,d}) + u_g p_{g,min} \leq 0$
rgu	Gen ramping up	$u_g (p_g - p_{g,0} - R_{10}) \leq 0$
rgd	Gen ramping down	$u_g (-p_g + p_{g,0} - R_{10}) \leq 0$
cdgb	Select DG power from pg	$C_{DG} p_g - p_{g,DG} = 0$
SOClb	SOC lower bound	$-SOC + SOC_{min} \leq 0$
SOCub	SOC upper bound	$SOC - SOC_{max} \leq 0$
cdb	Charging decision bound	$u_{c,ESD} + u_{d,ESD} - 1 = 0$
cesb	Select ESD1 power from pg	$C_{ESD} p_g + z_{c,ESD} - z_{d,ESD} = 0$
zce1	zce bound 1	$-z_{c,ESD} + p_{c,ESD} \leq 0$
zce2	zce bound 2	$z_{c,ESD} - p_{c,ESD} - M_{big}(1 - u_{c,ESD}) \leq 0$
zce3	zce bound 3	$z_{c,ESD} - M_{big} u_{c,ESD} \leq 0$
zde1	zde bound 1	$-z_{d,ESD} + p_{d,ESD} \leq 0$
zde2	zde bound 2	$z_{d,ESD} - p_{d,ESD} - M_{big}(1 - u_{d,ESD}) \leq 0$
zde3	zde bound 3	$z_{d,ESD} - M_{big} u_{d,ESD} \leq 0$
SOCb	ESD1 SOC balance	$E_n (SOC - SOC_{init}) - T_{cfg} \eta_c z_{c,ESD} + T_{cfg} \frac{1}{\eta_d} z_{d,ESD} = 0$

## Expressions

Name	Variable	Description	Expression
plfc	plf	plf calculation	$B_f \theta_{bus} + P_f^{inj}$

## Vars

Name	Sym- bol	Description	Unit	Source	Prop- ties
pg	$p_g$	Gen active power	<i>p.u.</i>	Static- Gen.p	
aBus	$\theta_{bus}$	Bus voltage angle	<i>rad</i>	Bus.a	
plf	$plf$	Line flow	<i>p.u.</i>		
pru	$p_{r,u}$	RegUp reserve	<i>p.u.</i>		nonneg
prd	$p_{r,d}$	RegDn reserve	<i>p.u.</i>		nonneg
pgdg	$p_{g,DG}$	DG output power	<i>p.u.</i>		
SOC	$SOC$	ESD1 State of Charge	%		pos
pce	$p_{c,ESD}$	ESD1 charging power	<i>p.u.</i>		nonneg
pde	$p_{d,ESD}$	ESD1 discharging power	<i>p.u.</i>		nonneg
uce	$u_{c,ESD}$	ESD1 charging decision			boolean
ude	$u_{d,ESD}$	ESD1 discharging decision			boolean
zce	$z_{c,ESD}$	Aux var for charging, $z_{c,ESD} = u_{c,ESD} * p_{c,ESD}$			nonneg
zde	$z_{d,ESD}$	Aux var for discharging, $z_{d,ESD} = u_{d,ESD} * p_{d,ESD}$			nonneg

## Services

Name	Symbol	Description	Type
ctrl	$c_{trl,e}$	Effective Gen controllability	NumOpDual
nctrl	$c_{trl,n}$	Effective Gen uncontrollability	NumOp
nctrl	$c_{trl,n,e}$	Effective Gen uncontrollability	NumOpDual
amax	$\theta_{bus,max}$	max line angle difference	NumOp
gs	$S_g$	Sum Gen vars vector in shape of zone	ZonalSum
ds	$S_d$	Sum pd vector in shape of zone	ZonalSum
pdz	$p_{d,z}$	zonal total load	NumOpDual
dud	$d_{u,d}$	zonal RegUp reserve requirement	NumOpDual
ddd	$d_{d,d}$	zonal RegDn reserve requirement	NumOpDual
cd	$C_{DG}$	Select DG power from pg	VarSelect
REtaD	$\frac{1}{\eta_d}$		NumOp
Mb	$M_{big}$	10 times of max of pmax as big M	NumOp
ce	$C_{ESD}$	Select zue from pg	VarSelect

## Parameters

Name	Symbol	Description	Unit	Source
c2	$c_2$	Gen cost coefficient 2	$\$/(\text{p.u.}^2)$	GCost.c2
c1	$c_1$	Gen cost coefficient 1	$\$/(\text{p.u.})$	GCost.c1
c0	$c_0$	Gen cost coefficient 0	\$	GCost.c0
ug	$u_g$	Gen connection status		StaticGen.u
ctrl	$c_{trl}$	Gen controllability		StaticGen.ctrl
pmax	$p_{g,max}$	Gen maximum active power	p.u.	StaticGen.pmax
pmin	$p_{g,min}$	Gen minimum active power	p.u.	StaticGen.pmin
p0	$p_{g,0}$	Gen initial active power	p.u.	StaticGen.pg0
pd	$p_d$	active demand	p.u.	StaticLoad.p0
rate_a	$R_{ATEA}$	long-term flow limit	MVA	Line.rate_a
gsh	$g_{sh}$	shunt conductance		Shunt.g
Cg	$C_g$	Gen connection matrix		MatProcessor.Cg
Cl	$C_l$	Load connection matrix		MatProcessor.Cl
CftT	$C_{ft}^T$	Transpose of line connection matrix		MatProcessor.CftT
Csh	$C_{sh}$	Shunt connection matrix		MatProcessor.Csh
Bbus	$B_{bus}$	Bus admittance matrix		MatProcessor.Bbus
Bf	$B_f$	Bf matrix		MatProcessor.Bf
Pbusinj	$P_{bus}^{inj}$	Bus power injection vector		MatProcessor.Pbusinj
Pfinj	$P_f^{inj}$	Line power injection vector		MatProcessor.Pfinj
zg	$z_{one,g}$	Gen zone		StaticGen.zone
zd	$z_{one,d}$	Load zone		StaticLoad.zone
R10	$R_{10}$	10-min ramp rate	p.u./h	StaticGen.R10
cru	$c_{r,u}$	RegUp reserve coefficient	$\$/(\text{p.u.})$	SFRCost.cru
crd	$c_{r,d}$	RegDown reserve coefficient	$\$/(\text{p.u.})$	SFRCost.crd
du	$d_u$	RegUp reserve requirement in percentage	%	SFR.du
dd	$d_d$	RegDown reserve requirement in percentage	%	SFR.dd
gendg	$g_{DG}$	gen of DG		DG.gen
gammapd	$\gamma_{p,DG}$	('Ratio of DG.pge w.r.t to that of static generator',)		DG.gammap
En	$E_n$	Rated energy capacity	MWh	ESD1.En
SOCmax	$SOC_{max}$	Maximum allowed value for SOC in limiter	%	ESD1.SOCmax
SOCmin	$SOC_{min}$	Minimum required value for SOC in limiter	%	ESD1.SOCmin
SOCinit	$SOC_{init}$	Initial SOC	%	ESD1.SOCinit
EtaC	$\eta_c$	Efficiency during charging	%	ESD1.EtaC
EtaD	$\eta_d$	Efficiency during discharging	%	ESD1.EtaD
genesd	$g_{ESD}$	gen of ESD1		ESD1.gen
gammapesd	$\gamma_{p,ESD}$	Ratio of ESD1.pge w.r.t to that of static generator		ESD1.gammap

Config Fields in [RTEDES]

Option	Symbol	Value	Info	Accepted values
t	$T_{cfdg}$	0.083	time interval in hours	

## 5.2.8 RTEDVIS

RTED with virtual inertia scheduling.

Reference:

[1] B. She, F. Li, H. Cui, J. Wang, Q. Zhang and R. Bo, "Virtual Inertia Scheduling (VIS) for Real-time Economic Dispatch of IBRs-penetrated Power Systems," in IEEE Transactions on Sustainable Energy, doi: 10.1109/TSTE.2023.3319307.

### Objective

Unit	Expression
\$	$\min. T_{cfg}^2 \sum (c_2 p_g^2) + \sum (u_g c_0) + T_{cfg} \sum (c_1 p_g + c_{r,u} p_{r,u} + c_{r,d} p_{r,d}) + T_{cfg} \sum (c_m M + c_d D)$

### Constraints

Name	Description	Expression
pglb	pg min	$-p_g + c_{trl,n,e} p_{g,0} + c_{trl,e} p_{g,min} \leq 0$
pgub	pg max	$p_g - c_{trl,n,e} p_{g,0} - c_{trl,e} p_{g,max} \leq 0$
pb	power balance	$B_{bus} \theta_{bus} + P_{bus}^{inj} + C_l p_d + C_{sh} g_{sh} - C_g p_g = 0$
plflb	line flow lower bound	$-B_f \theta_{bus} - P_f^{inj} - R_{ATEA} \leq 0$
plfub	line flow upper bound	$B_f \theta_{bus} + P_f^{inj} - R_{ATEA} \leq 0$
alflb	line angle difference lower bound	$-C_{ft}^T \theta_{bus} - \theta_{bus,max} \leq 0$
alfub	line angle difference upper bound	$C_{ft}^T \theta_{bus} - \theta_{bus,max} \leq 0$
rbu	RegUp reserve balance	$S_g u_g p_{r,u} - d_{u,d} = 0$
rbd	RegDn reserve balance	$S_g u_g p_{r,d} - d_{d,d} = 0$
rru	RegUp reserve source	$u_g (p_g + p_{r,u}) - u_g p_{g,max} \leq 0$
rrd	RegDn reserve source	$u_g (-p_g + p_{r,d}) + u_g p_{g,min} \leq 0$
rgu	Gen ramping up	$u_g (p_g - p_{g,0} - R_{10}) \leq 0$
rgd	Gen ramping down	$u_g (-p_g + p_{g,0} - R_{10}) \leq 0$
Mub	M upper bound	$M - M_{max} \leq 0$
Dub	D upper bound	$D - D_{max} \leq 0$
Mreq	Emulated inertia requirement	$-S_g M + d_{v,m} = 0$
Dreq	Emulated damping requirement	$-S_g D + d_{v,d} = 0$

## Expressions

Name	Variable	Description	Expression
plfc	plf	plf calculation	$B_f \theta_{bus} + P_f^{inj}$

## Vars

Name	Symbol	Description	Unit	Source	Properties
pg	$p_g$	Gen active power	$p.u.$	StaticGen.p	
aBus	$\theta_{bus}$	Bus voltage angle	$rad$	Bus.a	
plf	$plf$	Line flow	$p.u.$		
pru	$p_{r,u}$	RegUp reserve	$p.u.$		nonneg
prd	$p_{r,d}$	RegDn reserve	$p.u.$		nonneg
M	$M$	Emulated startup time constant (M=2H)	$s$		nonneg
D	$D$	Emulated damping coefficient	$p.u.$		nonneg

## Services

Name	Symbol	Description	Type
ctrl	$c_{trl,e}$	Effective Gen controllability	NumOpDual
nctrl	$c_{trl,n}$	Effective Gen uncontrollability	NumOp
nctrl	$c_{trl,n,e}$	Effective Gen uncontrollability	NumOpDual
amax	$\theta_{bus,max}$	max line angle difference	NumOp
gs	$S_g$	Sum Gen vars vector in shape of zone	ZonalSum
ds	$S_d$	Sum pd vector in shape of zone	ZonalSum
pdz	$p_{d,z}$	zonal total load	NumOpDual
dud	$d_{u,d}$	zonal RegUp reserve requirement	NumOpDual
ddd	$d_{d,d}$	zonal RegDn reserve requirement	NumOpDual
gvsg	$S_g$	Sum VSG vars vector in shape of zone	ZonalSum

## Parameters

Name	Symbol	Description	Unit	Source
c2	$c_2$	Gen cost coefficient 2	$\$/ (p.u.^2)$	GCost.c2
c1	$c_1$	Gen cost coefficient 1	$\$/ (p.u.)$	GCost.c1
c0	$c_0$	Gen cost coefficient 0	$\$$	GCost.c0
ug	$u_g$	Gen connection status		StaticGen.u

continues on next page

Table 6 – continued from previous page

Name	Symbol	Description	Unit	Source
ctrl	$c_{ctrl}$	Gen controllability		StaticGen.ctrl
pmax	$p_{g,max}$	Gen maximum active power	$p.u.$	StaticGen.pmax
pmin	$p_{g,min}$	Gen minimum active power	$p.u.$	StaticGen.pmin
p0	$p_{g,0}$	Gen initial active power	$p.u.$	StaticGen.pg0
pd	$p_d$	active demand	$p.u.$	StaticLoad.p0
rate_a	$R_{ATEA}$	long-term flow limit	MVA	Line.rate_a
gsh	$g_{sh}$	shunt conductance		Shunt.g
Cg	$C_g$	Gen connection matrix		MatProcessor.Cg
Cl	$C_l$	Load connection matrix		MatProcessor.Cl
CftT	$C_{ft}^T$	Transpose of line connection matrix		MatProcessor.CftT
Csh	$C_{sh}$	Shunt connection matrix		MatProcessor.Csh
Bbus	$B_{bus}$	Bus admittance matrix		MatProcessor.Bbus
Bf	$B_f$	Bf matrix		MatProcessor.Bf
Pbusinj	$P_{bus}^{inj}$	Bus power injection vector		MatProcessor.Pbusinj
Pfinj	$P_f^{inj}$	Line power injection vector		MatProcessor.Pfinj
zg	$z_{one,g}$	Gen zone		StaticGen.zone
zd	$z_{one,d}$	Load zone		StaticLoad.zone
R10	$R_{10}$	10-min ramp rate	$p.u./h$	StaticGen.R10
cru	$c_{r,u}$	RegUp reserve coefficient	$\$/ (p.u.)$	SFRCost.cru
crd	$c_{r,d}$	RegDown reserve coefficient	$\$/ (p.u.)$	SFRCost.crd
du	$d_u$	RegUp reserve requirement in percentage	%	SFR.du
dd	$d_d$	RegDown reserve requirement in percentage	%	SFR.dd
cm	$c_m$	Virtual inertia cost	$\$/s$	VSGCost.cm
cd	$c_d$	Virtual damping cost	$\$/ (p.u.)$	VSGCost.cd
zvsg	$z_{one,vsg}$	VSG zone		VSG.zone
Mmax	$M_{max}$	Maximum inertia emulation	$s$	VSG.Mmax
Dmax	$D_{max}$	Maximum damping emulation	$p.u.$	VSG.Dmax
dvm	$d_{v,m}$	Emulated inertia requirement	$s$	VSGR.dvm
dvd	$d_{v,d}$	Emulated damping requirement	$p.u.$	VSGR.dvd

## Config Fields in [RTEDVIS]

Option	Symbol	Value	Info	Accepted values
t	$T_{cfg}$	0.083	time interval in hours	



## 5.3 DCUC

Type for DC-based unit commitment.

Available routines: *UC*, *UCDG*, *UCES*

### 5.3.1 UC

DC-based unit commitment (UC): The bilinear term in the formulation is linearized with big-M method.

Non-negative var  $pdu$  is introduced as unserved load with its penalty  $cdp$ .

Constraints include power balance, ramping, spinning reserve, non-spinning reserve, minimum ON/OFF duration. The cost includes generation cost, startup cost, shutdown cost, spinning reserve cost, non-spinning reserve cost, and unserved load penalty.

Method `_initial_guess` is used to make initial guess for commitment decision if all generators are online at initial. It is a simple heuristic method, which may not be optimal.

### Notes

1. Formulations has been adjusted with interval `config.t`
3. The tie-line flow has not been implemented in formulations.

### References

1. Huang, Y., Pardalos, P. M., & Zheng, Q. P. (2017). Electrical power unit commitment: deterministic and two-stage stochastic programming models and algorithms. Springer.
2. D. A. Tejada-Arango, S. Lumbreras, P. Sánchez-Martín and A. Ramos, "Which Unit-Commitment Formulation is Best? A Comparison Framework," in IEEE Transactions on Power Systems, vol. 35, no. 4, pp. 2926-2936, July 2020, doi: 10.1109/TPWRS.2019.2962024.

### Objective

Unit	Expression
\$	$\min.T_{cfg}^2 \sum (c_2 z_{u_g}^2 + T_{cfg} c_1 z_{u_g}) + \sum (u_g c_0 1_{tl}) + T_{cfg} \sum (c_{su} v_{g,d} + c_{sd} w_{g,d} + c_{sr} p_{r,s} + c_{nsr} p_{r,ns} + c_{d,p} p_{d,u})$

## Constraints

Name	Description	Expression
pglb	pg min	$-p_g + c_{trl,n}p_{g,0}u_{g,d} + c_{trl}p_{g,min}u_{g,d} \leq 0$
pgub	pg max	$p_g - c_{trl,n}p_{g,0}u_{g,d} - c_{trl}p_{g,max}u_{g,d} \leq 0$
pb	power balance	$B_{bus}\theta_{bus} + P_{bus}^{inj}1_{tl} + C_l(p_{d,s} - p_{d,u}) + C_{sh}g_{sh}1_{tl} - C_g p_g = 0$
plflb	line flow lower bound	$-B_f\theta_{bus} - P_f^{inj} - R_{ATEA}1_{tl} \leq 0$
plfub	line flow upper bound	$B_f\theta_{bus} + P_f^{inj} - R_{ATEA}1_{tl} \leq 0$
alflb	line angle difference lower bound	$-C_{ft}^T\theta_{bus} - \theta_{bus,max}1_{tl} \leq 0$
alfub	line angle difference upper bound	$C_{ft}^T\theta_{bus} - \theta_{bus,max}1_{tl} \leq 0$
prsb	spinning reserve balance	$u_{g,d}p_{g,max}1_{tl} - z_{u_g} - p_{r,s} = 0$
rsr	spinning reserve requirement	$-S_gp_{r,s} + d_{s,r,z} \leq 0$
prnsb	non-spinning reserve balance	$1 - u_{g,d}p_{g,max}1_{tl} - p_{r,ns} = 0$
rnsr	non-spinning reserve requirement	$-S_gp_{r,ns} + d_{nsr} \leq 0$
actv	startup action	$u_{g,d}M_r - v_{g,d}[:, 1:] = 0$
actv0	initial startup action	$u_{g,d}[:, 0] - u_g[:, 0] - v_{g,d}[:, 0] = 0$
actw	shutdown action	$-u_{g,d}M_r - w_{g,d}[:, 1:] = 0$
actw0	initial shutdown action	$-u_{g,d}[:, 0] + u_g[:, 0] - w_{g,d}[:, 0] = 0$
zuglb	zug lower bound	$-z_{u_g} + p_g \leq 0$
zugub	zug upper bound	$z_{u_g} - p_g - M_{zug}(1 - u_{g,d}) \leq 0$
zugub2	zug upper bound	$z_{u_g} - M_{zug}u_{g,d} \leq 0$
don	minimum online duration	$T_{on}v_{g,d} - u_{g,d} \leq 0$
doff	minimum offline duration	$T_{off}w_{g,d} - (1 - u_{g,d}) \leq 0$
pdu-max	unserved demand upper bound	$p_{d,u} - p_{d,s}^+c_{trl,d}1_{tl} \leq 0$

## Expressions

Name	Variable	Description	Expression
plfc	plf	plf calculation	$B_f\theta_{bus} + P_f^{inj}$

## Vars

Name	Symbol	Description	Unit	Source	Properties
pg	$p_g$	2D Gen power	$p.u.$	StaticGen.p	
aBus	$\theta_{bus}$	2D Bus angle	$rad$	Bus.a	
plf	$plf$	2D Line flow	$p.u.$		
prs	$p_{r,s}$	2D Spinning reserve	$p.u.$		nonneg
prns	$p_{r,ns}$	2D Non-spinning reserve			nonneg
ugd	$u_{g,d}$	commitment decision		StaticGen.u	boolean
vgd	$v_{g,d}$	startup action		StaticGen.u	boolean
wgd	$w_{g,d}$	shutdown action		StaticGen.u	boolean
zug	$z_{ug}$	Aux var, $z_{ug} = u_{g,d} * p_g$			pos
pdu	$p_{d,u}$	unserved demand	$p.u.$		nonneg

## Services

Name	Symbol	Description	Type
ctrl	$c_{trl,e}$	Reshaped controllability	NumOpDual
nctrl	$c_{trl,n}$	Effective Gen uncontrollability	NumOp
nctrl	$c_{trl,n,e}$	Reshaped non-controllability	NumOpDual
amax	$\theta_{bus,max}$	max line angle difference	NumOp
gs	$S_g$	Sum Gen vars vector in shape of zone	ZonalSum
ds	$S_d$	Sum pd vector in shape of zone	ZonalSum
pdz	$p_{d,z}$	zonal total load	NumOpDual
tlv	$l_{tl}$	time length vector	NumOp
pds	$p_{d,s}$	Scaled load	LoadScale
Mr	$M_r$	Subtraction matrix for ramping	RampSub
RR30	$R_{30,R}$	Repeated ramp rate	NumHstack
dsrpz	$d_{s,r,p,z}$	zonal spinning reserve requirement in percentage	NumOpDual
dsr	$d_{s,r,z}$	zonal spinning reserve requirement	NumOpDual
dsrpz	$d_{nsr,p,z}$	zonal non-spinning reserve requirement in percentage	NumOpDual
dsr	$d_{nsr}$	zonal non-spinning reserve requirement	NumOpDual
Mzug	$M_{zug}$	10 times of max of pmax as big M for zug	NumOp
Con	$T_{on}$	minimum ON coefficient	MinDur
Coff	$T_{off}$	minimum OFF coefficient	MinDur
pdsp	$p_{d,s}^+$	positive demand	NumOp

## Parameters

Name	Symbol	Description	Unit	Source
c2	$c_2$	Gen cost coefficient 2	$\$/(\text{p.u.}^2)$	GCost.c2
c1	$c_1$	Gen cost coefficient 1	$\$/(\text{p.u.})$	GCost.c1
c0	$c_0$	Gen cost coefficient 0	\$	GCost.c0
ug	$u_g$	Gen connection status		StaticGen.u
ctrl	$c_{trl}$	Gen controllability		StaticGen.ctrl
pmax	$p_{g,max}$	Gen maximum active power	$\text{p.u.}$	StaticGen.pmax
pmin	$p_{g,min}$	Gen minimum active power	$\text{p.u.}$	StaticGen.pmin
p0	$p_{g,0}$	Gen initial active power	$\text{p.u.}$	StaticGen.pg0
pd	$p_d$	active demand	$\text{p.u.}$	StaticLoad.p0
rate_a	$R_{ATEA}$	long-term flow limit	MVA	Line.rate_a
gsh	$g_{sh}$	shunt conductance		Shunt.g
Cg	$C_g$	Gen connection matrix		MatProcessor.Cg
Cl	$C_l$	Load connection matrix		MatProcessor.Cl
CftT	$C_{ft}^T$	Transpose of line connection matrix		MatProcessor.CftT
Csh	$C_{sh}$	Shunt connection matrix		MatProcessor.Csh
Bbus	$B_{bus}$	Bus admittance matrix		MatProcessor.Bbus
Bf	$B_f$	Bf matrix		MatProcessor.Bf
Pbusinj	$P_{bus}^{inj}$	Bus power injection vector		MatProcessor.Pbusinj
Pfinj	$P_f^{inj}$	Line power injection vector		MatProcessor.Pfinj
zg	$z_{one,g}$	Gen zone		StaticGen.zone
zd	$z_{one,d}$	Load zone		StaticLoad.zone
R10	$R_{10}$	10-min ramp rate	$\text{p.u./h}$	StaticGen.R10
sd	$s_d$	zonal load factor for UC		UCTSlot.sd
timeslot	$t_{s,idx}$	Time slot for multi-period UC		UCTSlot.idx
R30	$R_{30}$	30-min ramp rate	$\text{p.u./h}$	StaticGen.R30
dsr	$d_{sr}$	spinning reserve requirement in percentage	%	SR.demand
csr	$c_{sr}$	cost for spinning reserve	$\$/(\text{p.u.*h})$	SRCost.csr
cnsr	$c_{nsr}$	cost for non-spinning reserve	$\$/(\text{p.u.*h})$	NSRCost.cnsr
dnsr	$d_{nsr}$	non-spinning reserve requirement in percentage	%	NSR.demand
csu	$c_{su}$	startup cost	\$	GCost.csu
csd	$c_{sd}$	shutdown cost	\$	GCost.csd
cdp	$c_{d,p}$	penalty for unserved load	$\$/(\text{p.u.*h})$	DCost.cdp
dctrl	$c_{trl,d}$	load controllability		StaticLoad.ctrl
td1	$t_{d1}$	minimum ON duration	$h$	StaticGen.td1
td2	$t_{d2}$	minimum OFF duration	$h$	StaticGen.td2

Config Fields in [UC]

Option	Symbol	Value	Info	Accepted values
t	$T_{cfg}$	1	time interval in hours	

### 5.3.2 UCDG

UC with distributed generation *DG*.

Note that UCDG only includes DG output power. If ESD1 is included, UCES should be used instead, otherwise there is no SOC.

#### Objective

Unit	Expression
\$	$\min.T_{cfg}^2 \sum (c_2 z_{u_g}^2 + T_{cfg} c_1 z_{u_g}) + \sum (u_g c_0 1_{tl}) + T_{cfg} \sum (c_{su} v_{g,d} + c_{sd} w_{g,d} + c_{sr} p_{r,s} + c_{nsr} p_{r,ns} + c_{d,p} p_{d,u})$

#### Constraints

Name	Description	Expression
pglb	pg min	$-p_g + c_{trl,n} p_{g,0} u_{g,d} + c_{trl} p_{g,min} u_{g,d} \leq 0$
pgub	pg max	$p_g - c_{trl,n} p_{g,0} u_{g,d} - c_{trl} p_{g,max} u_{g,d} \leq 0$
pb	power balance	$B_{bus} \theta_{bus} + P_{bus}^{inj} 1_{tl} + C_l (p_{d,s} - p_{d,u}) + C_{sh} g_{sh} 1_{tl} - C_g p_g = 0$
plflb	line flow lower bound	$-B_f \theta_{bus} - P_f^{inj} - R_{ATEA} 1_{tl} \leq 0$
plfub	line flow upper bound	$B_f \theta_{bus} + P_f^{inj} - R_{ATEA} 1_{tl} \leq 0$
alflb	line angle difference lower bound	$-C_{ft}^T \theta_{bus} - \theta_{bus,max} 1_{tl} \leq 0$
alfub	line angle difference upper bound	$C_{ft}^T \theta_{bus} - \theta_{bus,max} 1_{tl} \leq 0$
prsb	spinning reserve balance	$u_{g,d} p_{g,max} 1_{tl} - z_{u_g} - p_{r,s} = 0$
rsr	spinning reserve requirement	$-S_g p_{r,s} + d_{s,r,z} \leq 0$
prnsb	non-spinning reserve balance	$1 - u_{g,d} p_{g,max} 1_{tl} - p_{r,ns} = 0$
rnsr	non-spinning reserve requirement	$-S_g p_{r,ns} + d_{nsr} \leq 0$
actv	startup action	$u_{g,d} M_r - v_{g,d}[:, 1:] = 0$
actv0	initial startup action	$u_{g,d}[:, 0] - u_g[:, 0] - v_{g,d}[:, 0] = 0$
actw	shutdown action	$-u_{g,d} M_r - w_{g,d}[:, 1:] = 0$
actw0	initial shutdown action	$-u_{g,d}[:, 0] + u_g[:, 0] - w_{g,d}[:, 0] = 0$
zuglb	zug lower bound	$-z_{u_g} + p_g \leq 0$
zugub	zug upper bound	$z_{u_g} - p_g - M_{zug} (1 - u_{g,d}) \leq 0$
zugub2	zug upper bound	$z_{u_g} - M_{zug} u_{g,d} \leq 0$
don	minimum online duration	$T_{on} v_{g,d} - u_{g,d} \leq 0$
doff	minimum offline duration	$T_{off} w_{g,d} - (1 - u_{g,d}) \leq 0$
pdu-max	unserved demand upper bound	$p_{d,u} - p_{d,s}^+ c_{trl,d} 1_{tl} \leq 0$
cdgb	Select DG power from pg	$C_{DGP} p_g - p_{g,DG} = 0$

## Expressions

Name	Variable	Description	Expression
plfc	plf	plf calculation	$B_f \theta_{bus} + P_f^{inj}$

## Vars

Name	Symbol	Description	Unit	Source	Properties
pg	$p_g$	2D Gen power	$p.u.$	StaticGen.p	
aBus	$\theta_{bus}$	2D Bus angle	$rad$	Bus.a	
plf	$plf$	2D Line flow	$p.u.$		
prs	$p_{r,s}$	2D Spinning reserve	$p.u.$		nonneg
prns	$p_{r,ns}$	2D Non-spinning reserve			nonneg
ugd	$u_{g,d}$	commitment decision		StaticGen.u	boolean
vgd	$v_{g,d}$	startup action		StaticGen.u	boolean
wgd	$w_{g,d}$	shutdown action		StaticGen.u	boolean
zug	$z_{ug}$	Aux var, $z_{ug} = u_{g,d} * p_g$			pos
pdu	$p_{d,u}$	unserved demand	$p.u.$		nonneg
pgdg	$p_{g,DG}$	DG output power	$p.u.$		

## Services

Name	Symbol	Description	Type
ctrl	$c_{trl,e}$	Reshaped controllability	NumOpDual
nctrl	$c_{trl,n}$	Effective Gen uncontrollability	NumOp
nctrl	$c_{trl,n,e}$	Reshaped non-controllability	NumOpDual
amax	$\theta_{bus,max}$	max line angle difference	NumOp
gs	$S_g$	Sum Gen vars vector in shape of zone	ZonalSum
ds	$S_d$	Sum pd vector in shape of zone	ZonalSum
pdz	$p_{d,z}$	zonal total load	NumOpDual
tlv	$1_{tl}$	time length vector	NumOp
pds	$p_{d,s}$	Scaled load	LoadScale
Mr	$M_r$	Subtraction matrix for ramping	RampSub
RR30	$R_{30,R}$	Repeated ramp rate	NumHstack
dsrpz	$d_{s,r,p,z}$	zonal spinning reserve requirement in percentage	NumOpDual
dsr	$d_{s,r,z}$	zonal spinning reserve requirement	NumOpDual
dnsrpz	$d_{nsr,p,z}$	zonal non-spinning reserve requirement in percentage	NumOpDual
dnsr	$d_{nsr}$	zonal non-spinning reserve requirement	NumOpDual
Mzug	$M_{zug}$	10 times of max of pmax as big M for zug	NumOp
Con	$T_{on}$	minimum ON coefficient	MinDur
Coff	$T_{off}$	minimum OFF coefficient	MinDur
pdsp	$p_{d,s}^+$	positive demand	NumOp
cd	$C_{DG}$	Select DG power from pg	VarSelect

## Parameters

Name	Symbol	Description	Unit	Source
c2	$c_2$	Gen cost coefficient 2	$\$/ (p.u.^2)$	GCost.c2
c1	$c_1$	Gen cost coefficient 1	$\$/ (p.u.)$	GCost.c1
c0	$c_0$	Gen cost coefficient 0	\$	GCost.c0
ug	$u_g$	Gen connection status		StaticGen.u
ctrl	$c_{trl}$	Gen controllability		StaticGen.ctrl
pmax	$p_{g,max}$	Gen maximum active power	$p.u.$	StaticGen.pmax
pmin	$p_{g,min}$	Gen minimum active power	$p.u.$	StaticGen.pmin
p0	$p_{g,0}$	Gen initial active power	$p.u.$	StaticGen.pg0
pd	$p_d$	active demand	$p.u.$	StaticLoad.p0
rate_a	$R_{ATEA}$	long-term flow limit	MVA	Line.rate_a
gsh	$g_{sh}$	shunt conductance		Shunt.g
Cg	$C_g$	Gen connection matrix		MatProcessor.Cg
Cl	$C_l$	Load connection matrix		MatProcessor.Cl
CftT	$C_{ft}^T$	Transpose of line connection matrix		MatProcessor.CftT
Csh	$C_{sh}$	Shunt connection matrix		MatProcessor.Csh

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Table 8 – continued from previous page

Name	Symbol	Description	Unit	Source
Bbus	$B_{bus}$	Bus admittance matrix		MatProcessor.Bbus
Bf	$B_f$	Bf matrix		MatProcessor.Bf
Pbusinj	$P_{bus}^{inj}$	Bus power injection vector		MatProcessor.Pbusinj
Pfinj	$P_f^{inj}$	Line power injection vector		MatProcessor.Pfinj
zg	$z_{one,g}$	Gen zone		StaticGen.zone
zd	$z_{one,d}$	Load zone		StaticLoad.zone
R10	$R_{10}$	10-min ramp rate	$p.u./h$	StaticGen.R10
sd	$s_d$	zonal load factor for UC		UCTSlot.sd
timeslot	$t_{s,idx}$	Time slot for multi-period UC		UCTSlot.idx
R30	$R_{30}$	30-min ramp rate	$p.u./h$	StaticGen.R30
dsr	$d_{sr}$	spinning reserve requirement in percentage	%	SR.demand
csr	$c_{sr}$	cost for spinning reserve	$\$/ (p.u.*h)$	SRCost.csr
cnsr	$c_{nsr}$	cost for non-spinning reserve	$\$/ (p.u.*h)$	NSRCost.cnsr
dnsr	$d_{nsr}$	non-spinning reserve requirement in percentage	%	NSR.demand
csu	$c_{su}$	startup cost	\$	GCost.csu
csd	$c_{sd}$	shutdown cost	\$	GCost.csd
cdp	$c_{d,p}$	penalty for unserved load	$\$/ (p.u.*h)$	DCost.cdp
dctrl	$c_{trl,d}$	load controllability		StaticLoad.ctrl
td1	$t_{d1}$	minimum ON duration	$h$	StaticGen.td1
td2	$t_{d2}$	minimum OFF duration	$h$	StaticGen.td2
gendg	$g_{DG}$	gen of DG		DG.gen
gammapd	$\gamma_{p,DG}$	('Ratio of DG.pge w.r.t to that of static generator',)		DG.gammap

Config Fields in [UCDG]

Option	Symbol	Value	Info	Accepted values
t	$T_{cfg}$	1	time interval in hours	

### 5.3.3 UCES

UC with energy storage *ESD1*.

#### Objective

Unit	Expression
\$	$\min.T_{cfg}^2 \sum (c_2 z_{u_g}^2 + T_{cfg} c_1 z_{u_g}) + \sum (u_g c_0 1_{tl}) + T_{cfg} \sum (c_{su} v_{g,d} + c_{sd} w_{g,d} + c_{sr} p_{r,s} + c_{nsr} p_{r,ns} + c_{d,p} p_{d,u})$



## Constraints

Name	Description	Expression
pglb	pg min	$-p_g + c_{trl,n}p_{g,0}u_{g,d} + c_{trl}p_{g,min}u_{g,d} \leq 0$
pgub	pg max	$p_g - c_{trl,n}p_{g,0}u_{g,d} - c_{trl}p_{g,max}u_{g,d} \leq 0$
pb	power balance	$B_{bus}\theta_{bus} + P_{bus}^{inj}1_{tl} + C_l(p_{d,s} - p_{d,u}) + C_{sh}g_{sh}1_{tl} - C_g p_g = 0$
plflb	line flow lower bound	$-B_f\theta_{bus} - P_f^{inj} - R_{ATEA}1_{tl} \leq 0$
plfub	line flow upper bound	$B_f\theta_{bus} + P_f^{inj} - R_{ATEA}1_{tl} \leq 0$
alflb	line angle difference lower bound	$-C_{ft}^T\theta_{bus} - \theta_{bus,max}1_{tl} \leq 0$
alfub	line angle difference upper bound	$C_{ft}^T\theta_{bus} - \theta_{bus,max}1_{tl} \leq 0$
prsb	spinning reserve balance	$u_{g,d}p_{g,max}1_{tl} - z_{u_g} - p_{r,s} = 0$
rsr	spinning reserve requirement	$-S_g p_{r,s} + d_{s,r,z} \leq 0$
prnsb	non-spinning reserve balance	$1 - u_{g,d}p_{g,max}1_{tl} - p_{r,ns} = 0$
rnsr	non-spinning reserve requirement	$-S_g p_{r,ns} + d_{nsr} \leq 0$
actv	startup action	$u_{g,d}M_r - v_{g,d}[:, 1:] = 0$
actv0	initial startup action	$u_{g,d}[:, 0] - u_g[:, 0] - v_{g,d}[:, 0] = 0$
actw	shutdown action	$-u_{g,d}M_r - w_{g,d}[:, 1:] = 0$
actw0	initial shutdown action	$-u_{g,d}[:, 0] + u_g[:, 0] - w_{g,d}[:, 0] = 0$
zuglb	zug lower bound	$-z_{u_g} + p_g \leq 0$
zugub	zug upper bound	$z_{u_g} - p_g - M_{zug}(1 - u_{g,d}) \leq 0$
zugub2	zug upper bound	$z_{u_g} - M_{zug}u_{g,d} \leq 0$
don	minimum online duration	$T_{on}v_{g,d} - u_{g,d} \leq 0$
doff	minimum offline duration	$T_{off}w_{g,d} - (1 - u_{g,d}) \leq 0$
pdumax	unserved demand upper bound	$p_{d,u} - p_{d,s}^+c_{trl,d}1_{tl} \leq 0$
cdgb	Select DG power from pg	$C_{DG}p_g - p_{g,DG} = 0$
SOClb	SOC lower bound	$-SOC + SOC_{min} \leq 0$
SOCub	SOC upper bound	$SOC - SOC_{max} \leq 0$
cdb	Charging decision bound	$u_{c,ESD} + u_{d,ESD} - 1 = 0$
cesb	Select ESD1 power from pg	$C_{ESD}p_g + z_{c,ESD} - z_{d,ESD} = 0$
zce1	zce bound 1	$-z_{c,ESD} + p_{c,ESD} \leq 0$
zce2	zce bound 2	$z_{c,ESD} - p_{c,ESD} - M_{big}(1 - u_{c,ESD}) \leq 0$
zce3	zce bound 3	$z_{c,ESD} - M_{big}u_{c,ESD} \leq 0$
zde1	zde bound 1	$-z_{d,ESD} + p_{d,ESD} \leq 0$
zde2	zde bound 2	$z_{d,ESD} - p_{d,ESD} - M_{big}(1 - u_{d,ESD}) \leq 0$
zde3	zde bound 3	$z_{d,ESD} - M_{big}u_{d,ESD} \leq 0$
SOCb	ESD1 SOC balance	$E_{n,R}SOCM_{r,ES} - T_{cfg}\eta_{c,R}z_{c,ESD}[:, 1:] + T_{cfg}R_{\eta_d,R}z_{d,ESD}[:, 1:] = 0$
SOCb0	ESD1 SOC initial balance	$E_nSOC[:, 0] - SOC_{init} - T_{cfg}\eta_{c,R}z_{c,ESD}[:, 0] + T_{cfg}\frac{1}{\eta_d}z_{d,ESD}[:, 0] = 0$
SOCr	SOC requirement	$SOC[:, -1] - SOC_{init} = 0$

## Expressions

Name	Variable	Description	Expression
plfc	plf	plf calculation	$B_f \theta_{bus} + P_f^{inj}$

## Vars

Name	Sym- bol	Description	Unit	Source	Prop- ties
pg	$p_g$	2D Gen power	$p.u.$	Static- Gen.p	
aBus	$\theta_{bus}$	2D Bus angle	$rad$	Bus.a	
plf	$plf$	2D Line flow	$p.u.$		
prs	$p_{r,s}$	2D Spinning reserve	$p.u.$		nonneg
prns	$p_{r,ns}$	2D Non-spinning reserve			nonneg
ugd	$u_{g,d}$	commitment decision		Static- Gen.u	boolean
vgd	$v_{g,d}$	startup action		Static- Gen.u	boolean
wgd	$w_{g,d}$	shutdown action		Static- Gen.u	boolean
zug	$z_{ug}$	Aux var, $z_{ug} = u_{g,d} * p_g$			pos
pdu	$p_{d,u}$	unserved demand	$p.u.$		nonneg
pgdg	$p_{g,DG}$	DG output power	$p.u.$		
SOC	$SOC$	ESD1 State of Charge	%		pos
pce	$p_{c,ESD}$	ESD1 charging power	$p.u.$		nonneg
pde	$p_{d,ESD}$	ESD1 discharging power	$p.u.$		nonneg
uce	$u_{c,ESD}$	ESD1 charging decision			boolean
ude	$u_{d,ESD}$	ESD1 discharging decision			boolean
zce	$z_{c,ESD}$	Aux var for charging, $z_{c,ESD} = u_{c,ESD} * p_{c,ESD}$			nonneg
zde	$z_{d,ESD}$	Aux var for discharging, $z_{d,ESD} = u_{d,ESD} * p_{d,ESD}$			nonneg

## Services

Name	Symbol	Description	Type
ctrl	$c_{trl,e}$	Reshaped controllability	NumOpDual
nctrl	$c_{trl,n}$	Effective Gen uncontrollability	NumOp
nctrl	$c_{trl,n,e}$	Reshaped non-controllability	NumOpDual
amax	$\theta_{bus,max}$	max line angle difference	NumOp
gs	$S_g$	Sum Gen vars vector in shape of zone	ZonalSum
ds	$S_d$	Sum pd vector in shape of zone	ZonalSum
pdz	$p_{d,z}$	zonal total load	NumOpDual
tlv	$1_{tl}$	time length vector	NumOp
pds	$p_{d,s}$	Scaled load	LoadScale
Mr	$M_r$	Subtraction matrix for ramping	RampSub
RR30	$R_{30,R}$	Repeated ramp rate	NumHstack
dsrpz	$d_{s,r,p,z}$	zonal spinning reserve requirement in percentage	NumOpDual
dsr	$d_{s,r,z}$	zonal spinning reserve requirement	NumOpDual
dnsrpz	$d_{nsr,p,z}$	zonal non-spinning reserve requirement in percentage	NumOpDual
dnsr	$d_{nsr}$	zonal non-spinning reserve requirement	NumOpDual
Mzug	$M_{zug}$	10 times of max of pmax as big M for zug	NumOp
Con	$T_{on}$	minimum ON coefficient	MinDur
Coff	$T_{off}$	minimum OFF coefficient	MinDur
pdsp	$p_{d,s}^+$	positive demand	NumOp
cd	$C_{DG}$	Select DG power from pg	VarSelect
REtaD	$\frac{1}{\eta_d}$		NumOp
Mb	$M_{big}$	10 times of max of pmax as big M	NumOp
ce	$C_{ESD}$	Select zue from pg	VarSelect
Mre	$M_{r,ES}$	Subtraction matrix for SOC	RampSub
EnR	$E_{n,R}$	Repeated En as 2D matrix, (ng, ng-1)	NumHstack
EtaCR	$\eta_{c,R}$	Repeated EtaC as 2D matrix, (ng, ng-1)	NumHstack
REtaDR	$R_{\eta_d,R}$	Repeated REtaD as 2D matrix, (ng, ng-1)	NumHstack

## Parameters

Name	Symbol	Description	Unit	Source
c2	$c_2$	Gen cost coefficient 2	$\$/ (p.u.^2)$	GCost.c2
c1	$c_1$	Gen cost coefficient 1	$\$/ (p.u.)$	GCost.c1
c0	$c_0$	Gen cost coefficient 0	\$	GCost.c0
ug	$u_g$	Gen connection status		StaticGen.u
ctrl	$c_{trl}$	Gen controllability		StaticGen.ctrl
pmax	$p_{g,max}$	Gen maximum active power	p.u.	StaticGen.pmax
pmin	$p_{g,min}$	Gen minimum active power	p.u.	StaticGen.pmin
p0	$p_{g,0}$	Gen initial active power	p.u.	StaticGen.pg0

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Table 10 – continued from previous page

Name	Symbol	Description	Unit	Source
pd	$p_d$	active demand	$p.u.$	StaticLoad.p0
rate_a	$R_{ATEA}$	long-term flow limit	MVA	Line.rate_a
gsh	$g_{sh}$	shunt conductance		Shunt.g
Cg	$C_g$	Gen connection matrix		MatProcessor.Cg
Cl	$C_l$	Load connection matrix		MatProcessor.Cl
CftT	$C_{ft}^T$	Transpose of line connection matrix		MatProcessor.CftT
Csh	$C_{sh}$	Shunt connection matrix		MatProcessor.Csh
Bbus	$B_{bus}$	Bus admittance matrix		MatProcessor.Bbus
Bf	$B_f$	Bf matrix		MatProcessor.Bf
Pbusinj	$P_{bus}^{inj}$	Bus power injection vector		MatProcessor.Pbusinj
Pfinj	$P_f^{inj}$	Line power injection vector		MatProcessor.Pfinj
zg	$zone_g$	Gen zone		StaticGen.zone
zd	$zone_d$	Load zone		StaticLoad.zone
R10	$R_{10}$	10-min ramp rate	$p.u./h$	StaticGen.R10
sd	$s_d$	zonal load factor for UC		UCTSlot.sd
timeslot	$t_{s,idx}$	Time slot for multi-period UC		UCTSlot.idx
R30	$R_{30}$	30-min ramp rate	$p.u./h$	StaticGen.R30
dsr	$d_{sr}$	spinning reserve requirement in percentage	%	SR.demand
csr	$c_{sr}$	cost for spinning reserve	$\$/ (p.u. * h)$	SRCost.csr
cnsr	$c_{nsr}$	cost for non-spinning reserve	$\$/ (p.u. * h)$	NSRCost.cnsr
dnsr	$d_{nsr}$	non-spinning reserve requirement in percentage	%	NSR.demand
csu	$c_{su}$	startup cost	\$	GCost.csu
csd	$c_{sd}$	shutdown cost	\$	GCost.csd
cdp	$c_{d,p}$	penalty for unserved load	$\$/ (p.u. * h)$	DCost.cdp
dctrl	$c_{trl,d}$	load controllability		StaticLoad.ctrl
td1	$t_{d1}$	minimum ON duration	$h$	StaticGen.td1
td2	$t_{d2}$	minimum OFF duration	$h$	StaticGen.td2
gendg	$g_{DG}$	gen of DG		DG.gen
gammapd	$\gamma_{p,DG}$	('Ratio of DG.pge w.r.t to that of static generator',)		DG.gammap
En	$E_n$	Rated energy capacity	MWh	ESD1.En
SOCmax	$SOC_{max}$	Maximum allowed value for SOC in limiter	%	ESD1.SOCmax
SOCmin	$SOC_{min}$	Minimum required value for SOC in limiter	%	ESD1.SOCmin
SOCinit	$SOC_{init}$	Initial SOC	%	ESD1.SOCinit
EtaC	$\eta_c$	Efficiency during charging	%	ESD1.EtaC
EtaD	$\eta_d$	Efficiency during discharging	%	ESD1.EtaD
genesd	$g_{ESD}$	gen of ESD1		ESD1.gen
gammapesd	$\gamma_{p,ESD}$	Ratio of ESD1.pge w.r.t to that of static generator		ESD1.gammap

Config Fields in [UCES]

Option	Symbol	Value	Info	Accepted values
t	$T_{cfg}$	1	time interval in hours	

## 5.4 DED

Type for Distributional economic dispatch.

Available routines: *DOPF*, *DOPFVIS*

### 5.4.1 DOPF

Linearized distribution OPF, where power loss are ignored.

UNDER DEVELOPMENT!

Reference:

[1] L. Bai, J. Wang, C. Wang, C. Chen, and F. Li, “Distribution Locational Marginal Pricing (DLMP) for Congestion Management and Voltage Support,” IEEE Trans. Power Syst., vol. 33, no. 4, pp. 4061–4073, Jul. 2018, doi: 10.1109/TPWRS.2017.2767632.

### Objective

Unit	Expression
\$	$\min. \sum (c_2 p_g^2) + \sum (c_1 p_g) + \sum (u_g c_0)$

### Constraints

Name	Description	Expression
pglb	pg min	$-p_g + c_{trl,n,epg,0} + c_{trl,epg,min} \leq 0$
pgub	pg max	$p_g - c_{trl,n,epg,0} - c_{trl,epg,max} \leq 0$
pb	power balance	$B_{bus}\theta_{bus} + P_{bus}^{inj} + C_{lpd} + C_{shgsh} - C_g p_g = 0$
plflb	line flow lower bound	$-B_f \theta_{bus} - P_f^{inj} - R_{ATEA} \leq 0$
plfub	line flow upper bound	$B_f \theta_{bus} + P_f^{inj} - R_{ATEA} \leq 0$
alflb	line angle difference lower bound	$-C_{ft}^T \theta_{bus} - \theta_{bus,max} \leq 0$
alfub	line angle difference upper bound	$C_{ft}^T \theta_{bus} - \theta_{bus,max} \leq 0$
qglb	qg min	$-q_g + u_g q_{min} \leq 0$
qgub	qg max	$q_g - u_g q_{max} \leq 0$
vu	Voltage upper limit	$v^2 - v_{max}^2 \leq 0$
vl	Voltage lower limit	$-v^2 + v_{min}^2 \leq 0$
lvd	line voltage drop	$C_{ft}^T v^2 - (r p_{lf} + x q_{lf}) = 0$
qb	reactive power balance	$\sum (q_d) - \sum (q_g) = 0$

## Expressions

Name	Variable	Description	Expression
plfc	plf	plf calculation	$B_f \theta_{bus} + P_f^{inj}$

## Vars

Name	Symbol	Description	Unit	Source	Properties
pg	$p_g$	Gen active power	<i>p.u.</i>	StaticGen.p	
aBus	$\theta_{bus}$	Bus voltage angle	<i>rad</i>	Bus.a	
plf	$p_{lf}$	Line flow	<i>p.u.</i>		
qg	$q_g$	Gen reactive power	<i>p.u.</i>	StaticGen.q	
v	$v$	Bus voltage	<i>p.u.</i>	Bus.v	
vsq	$v^2$	square of Bus voltage	<i>p.u.</i>		
qlf	$q_{lf}$	line reactive power	<i>p.u.</i>		

## Services

Name	Symbol	Description	Type
ctrl	$c_{trl,e}$	Effective Gen controllability	NumOpDual
nctrl	$c_{trl,n}$	Effective Gen uncontrollability	NumOp
nctrl	$c_{trl,n,e}$	Effective Gen uncontrollability	NumOpDual
amax	$\theta_{bus,max}$	max line angle difference	NumOp

## Parameters

Name	Symbol	Description	Unit	Source
c2	$c_2$	Gen cost coefficient 2	$\$/(\text{p.u.}^2)$	GCost.c2
c1	$c_1$	Gen cost coefficient 1	$\$/(\text{p.u.})$	GCost.c1
c0	$c_0$	Gen cost coefficient 0	\$	GCost.c0
ug	$u_g$	Gen connection status		StaticGen.u
ctrl	$c_{trl}$	Gen controllability		StaticGen.ctrl
pmax	$p_{g,max}$	Gen maximum active power	$\text{p.u.}$	StaticGen.pmax
pmin	$p_{g,min}$	Gen minimum active power	$\text{p.u.}$	StaticGen.pmin
p0	$p_{g,0}$	Gen initial active power	$\text{p.u.}$	StaticGen.pg0
pd	$p_d$	active demand	$\text{p.u.}$	StaticLoad.p0
rate_a	$R_{ATEA}$	long-term flow limit	MVA	Line.rate_a
gsh	$g_{sh}$	shunt conductance		Shunt.g
Cg	$C_g$	Gen connection matrix		MatProcessor.Cg
Cl	$C_l$	Load connection matrix		MatProcessor.Cl
CftT	$C_{ft}^T$	Transpose of line connection matrix		MatProcessor.CftT
Csh	$C_{sh}$	Shunt connection matrix		MatProcessor.Csh
Bbus	$B_{bus}$	Bus admittance matrix		MatProcessor.Bbus
Bf	$B_f$	Bf matrix		MatProcessor.Bf
Pbusinj	$P_{bus}^{inj}$	Bus power injection vector		MatProcessor.Pbusinj
Pfinj	$P_f^{inj}$	Line power injection vector		MatProcessor.Pfinj
qmax	$q_{max}$	generator maximum reactive power	$\text{p.u.}$	StaticGen.qmax
qmin	$q_{min}$	generator minimum reactive power	$\text{p.u.}$	StaticGen.qmin
qd	$q_d$	reactive demand	$\text{p.u.}$	StaticLoad.q0
vmax	$v_{max}$	Bus voltage upper limit	$\text{p.u.}$	Bus.vmax
vmin	$v_{min}$	Bus voltage lower limit	$\text{p.u.}$	Bus.vmin
r	$r$	line resistance	$\text{p.u.}$	Line.r
x	$x$	line reactance	$\text{p.u.}$	Line.x

### 5.4.2 DOPFVIS

Linearized distribution OPF with variables for virtual inertia and damping from REGCV1, where power loss are ignored.

UNDER DEVELOPMENT!

Reference:

[1] L. Bai, J. Wang, C. Wang, C. Chen, and F. Li, “Distribution Locational Marginal Pricing (DLMP) for Congestion Management and Voltage Support,” IEEE Trans. Power Syst., vol. 33, no. 4, pp. 4061–4073, Jul. 2018, doi: 10.1109/TPWRS.2017.2767632.

## Objective

Unit	Expression
\$	$\min. \sum (c_2 p_g^2 + c_1 p_g + u_g c_0 + c_m M + c_d D)$

## Constraints

Name	Description	Expression
pglb	pg min	$-p_g + c_{trl,n,e} p_{g,0} + c_{trl,e} p_{g,min} \leq 0$
pgub	pg max	$p_g - c_{trl,n,e} p_{g,0} - c_{trl,e} p_{g,max} \leq 0$
pb	power balance	$B_{bus} \theta_{bus} + P_{bus}^{inj} + C_l p_d + C_{sh} g_{sh} - C_g p_g = 0$
plflb	line flow lower bound	$-B_f \theta_{bus} - P_f^{inj} - R_{ATEA} \leq 0$
plfub	line flow upper bound	$B_f \theta_{bus} + P_f^{inj} - R_{ATEA} \leq 0$
alflb	line angle difference lower bound	$-C_{ft}^T \theta_{bus} - \theta_{bus,max} \leq 0$
alfub	line angle difference upper bound	$C_{ft}^T \theta_{bus} - \theta_{bus,max} \leq 0$
qglb	qg min	$-q_g + u_g q_{min} \leq 0$
qgub	qg max	$q_g - u_g q_{max} \leq 0$
vu	Voltage upper limit	$v^2 - v_{max}^2 \leq 0$
vl	Voltage lower limit	$-v^2 + v_{min}^2 \leq 0$
lvd	line voltage drop	$C_{ft}^T v^2 - (r p_{lf} + x q_{lf}) = 0$
qb	reactive power balance	$\sum (q_d) - \sum (q_g) = 0$

## Expressions

Name	Variable	Description	Expression
plfc	plf	plf calculation	$B_f \theta_{bus} + P_f^{inj}$



## Vars

Name	Symbol	Description	Unit	Source	Properties
pg	$p_g$	Gen active power	$p.u.$	Static-Gen.p	
aBus	$\theta_{bus}$	Bus voltage angle	$rad$	Bus.a	
plf	$p_{lf}$	Line flow	$p.u.$		
qg	$q_g$	Gen reactive power	$p.u.$	Static-Gen.q	
v	$v$	Bus voltage	$p.u.$	Bus.v	
vsq	$v^2$	square of Bus voltage	$p.u.$		
qlf	$q_{lf}$	line reactive power	$p.u.$		
M	$M$	Emulated startup time constant (M=2H) from REGCV1	$s$		
D	$D$	Emulated damping coefficient from REGCV1	$p.u.$		

## Services

Name	Symbol	Description	Type
ctrl	$c_{trl,e}$	Effective Gen controllability	NumOpDual
nctrl	$c_{trl,n}$	Effective Gen uncontrollability	NumOp
nctrl	$c_{trl,n,e}$	Effective Gen uncontrollability	NumOpDual
amax	$\theta_{bus,max}$	max line angle difference	NumOp

## Parameters

Name	Symbol	Description	Unit	Source
c2	$c_2$	Gen cost coefficient 2	$\$/(\text{p.u.}^2)$	GCost.c2
c1	$c_1$	Gen cost coefficient 1	$\$/(\text{p.u.})$	GCost.c1
c0	$c_0$	Gen cost coefficient 0	\$	GCost.c0
ug	$u_g$	Gen connection status		StaticGen.u
ctrl	$c_{trl}$	Gen controllability		StaticGen.ctrl
pmax	$p_{g,max}$	Gen maximum active power	$\text{p.u.}$	StaticGen.pmax
pmin	$p_{g,min}$	Gen minimum active power	$\text{p.u.}$	StaticGen.pmin
p0	$p_{g,0}$	Gen initial active power	$\text{p.u.}$	StaticGen.pg0
pd	$p_d$	active demand	$\text{p.u.}$	StaticLoad.p0
rate_a	$R_{ATEA}$	long-term flow limit	MVA	Line.rate_a
gsh	$g_{sh}$	shunt conductance		Shunt.g
Cg	$C_g$	Gen connection matrix		MatProcessor.Cg
Cl	$C_l$	Load connection matrix		MatProcessor.Cl
CftT	$C_{ft}^T$	Transpose of line connection matrix		MatProcessor.CftT
Csh	$C_{sh}$	Shunt connection matrix		MatProcessor.Csh
Bbus	$B_{bus}$	Bus admittance matrix		MatProcessor.Bbus
Bf	$B_f$	Bf matrix		MatProcessor.Bf
Pbusinj	$P_{bus}^{inj}$	Bus power injection vector		MatProcessor.Pbusinj
Pfinj	$P_f^{inj}$	Line power injection vector		MatProcessor.Pfinj
qmax	$q_{max}$	generator maximum reactive power	$\text{p.u.}$	StaticGen.qmax
qmin	$q_{min}$	generator minimum reactive power	$\text{p.u.}$	StaticGen.qmin
qd	$q_d$	reactive demand	$\text{p.u.}$	StaticLoad.q0
vmax	$v_{max}$	Bus voltage upper limit	$\text{p.u.}$	Bus.vmax
vmin	$v_{min}$	Bus voltage lower limit	$\text{p.u.}$	Bus.vmin
r	$r$	line resistance	$\text{p.u.}$	Line.r
x	$x$	line reactance	$\text{p.u.}$	Line.x
cm	$c_m$	Virtual inertia cost	$\$/s$	VSGCost.cm
cd	$c_d$	Virtual damping cost	$\$/(\text{p.u.})$	VSGCost.cd

## 5.5 PF

Type for power flow routines.

Common Parameters: pd

Common Vars: pg

Available routines: *DCPF*, *PFlow*, *CPF*

### 5.5.1 DCPF

DC power flow.

#### Notes

1. DCPF is solved with PYPOWER `runpf` function.
2. DCPF formulation is not complete yet, but this does not affect the results because the data are passed to PYPOWER for solving.

#### Vars

Name	Symbol	Description	Unit	Source	Properties
aBus	$a_{Bus}$	bus voltage angle	<i>rad</i>	Bus.a	
pg	$p_g$	actual active power generation	<i>p.u.</i>	StaticGen.p	

#### Parameters

Name	Symbol	Description	Unit	Source
x	$x$	line reactance	<i>p.u.</i>	Line.x
tap	$t_{ap}$	transformer branch tap ratio	<i>float</i>	Line.tap
phi	$\phi$	transformer branch phase shift in rad	<i>radian</i>	Line.phi
pd	$p_d$	active deman	<i>p.u.</i>	StaticLoad.p0

### 5.5.2 PFlow

AC Power Flow routine.

#### Notes

1. AC pwoer flow is solved with PYPOWER `runpf` function.
2. AC power flow formulation in AMS style is NOT DONE YET, but this does not affect the results because the data are passed to PYPOWER for solving.

## Vars

Name	Symbol	Description	Unit	Source	Properties
aBus	$a_{Bus}$	bus voltage angle	<i>rad</i>	Bus.a	
vBus	$v_{Bus}$	bus voltage magnitude	<i>p.u.</i>	Bus.v	
pg	$p_g$	active power generation	<i>p.u.</i>	StaticGen.p	
qg	$q_g$	reactive power generation	<i>p.u.</i>	StaticGen.q	

## Parameters

Name	Symbol	Description	Unit	Source
x	$x$	line reactance	<i>p.u.</i>	Line.x
tap	$t_{ap}$	transformer branch tap ratio	<i>float</i>	Line.tap
phi	$\phi$	transformer branch phase shift in rad	<i>radian</i>	Line.phi
pd	$p_d$	active deman	<i>p.u.</i>	StaticLoad.p0
qd	$q_d$	reactive power load in system base	<i>p.u.</i>	StaticLoad.q0

Config Fields in [PFlow]

Option	Symbol	Value	Info	Accepted values
qlim		0	Enforce generator q limits	(0, 1, 2)

### 5.5.3 CPF

Continuous power flow.

Still under development, not ready for use.

## Vars

Name	Symbol	Description	Unit	Source	Properties
aBus	$a_{Bus}$	bus voltage angle	<i>rad</i>	Bus.a	
vBus	$v_{Bus}$	bus voltage magnitude	<i>p.u.</i>	Bus.v	
pg	$p_g$	active power generation	<i>p.u.</i>	StaticGen.p	
qg	$q_g$	reactive power generation	<i>p.u.</i>	StaticGen.q	

## Parameters

Name	Symbol	Description	Unit	Source
x	$x$	line reactance	<i>p.u.</i>	Line.x
tap	$t_{ap}$	transformer branch tap ratio	<i>float</i>	Line.tap
phi	$\phi$	transformer branch phase shift in rad	<i>radian</i>	Line.phi
pd	$p_d$	active deman	<i>p.u.</i>	StaticLoad.p0
qd	$q_d$	reactive power load in system base	<i>p.u.</i>	StaticLoad.q0

Config Fields in [CPF]

Option	Symbol	Value	Info	Accepted values
qlim		0	Enforce generator q limits	(0, 1, 2)

## 5.6 UndefinedType

The undefined type.



## MODEL REFERENCE

Use the left navigation pane to locate the group and model and view details.

Supported Groups and Models

Group	Models
<i>ACLine</i>	<i>Line</i>
<i>ACTopology</i>	<i>Bus</i>
<i>Collection</i>	<i>Area, Region</i>
<i>Cost</i>	<i>GCost, SFRCost, VSGCost, DCost</i>
<i>DG</i>	<i>PVD1, ESD1</i>
<i>Horizon</i>	<i>TimeSlot, EDTSlot, UCTSlot</i>
<i>Information</i>	<i>Summary</i>
<i>RenGen</i>	<i>REGCA1</i>
<i>Reserve</i>	<i>SFR, SR, NSR, VSGR</i>
<i>StaticGen</i>	<i>PV, Slack</i>
<i>StaticLoad</i>	<i>PQ</i>
<i>StaticShunt</i>	<i>Shunt</i>
<i>Undefined</i>	<i>SRCost, NSRCost</i>
<i>VSG</i>	<i>REGCV1, REGCV2</i>

## 6.1 ACLine

Common Parameters: `u`, `name`, `idx`, `bus1`, `bus2`, `r`, `x`

Available models: *Line*

### 6.1.1 Line

AC transmission line model.

The model is also used for two-winding transformer. Transformers can set the tap ratio in `tap` and/or phase shift angle `phi`.

#### Notes

There is a known issue that adding `Algeb ud` will cause `Line.algebs` run into `AttributeError: 'NoneType' object has no attribute 'n'`. Not figured out why yet.



## Parameters

Name	Symbol	Description	Default	Unit	Properties
idx		unique device idx			
u	$u$	connection status	1	<i>bool</i>	
name		device name			
bus1		idx of from bus			
bus2		idx of to bus			
Sn	$S_n$	Power rating	100	<i>MW</i>	non_zero
fn	$f$	rated frequency	60	<i>Hz</i>	
Vn1	$V_{n1}$	AC voltage rating	110	<i>kV</i>	non_zero
Vn2	$V_{n2}$	rated voltage of bus2	110	<i>kV</i>	non_zero
r	$r$	line resistance	0.000	<i>p.u.</i>	z
x	$x$	line reactance	0.000	<i>p.u.</i>	non_zero,z
b		shared shunt susceptance	0	<i>p.u.</i>	y
g		shared shunt conductance	0	<i>p.u.</i>	y
b1	$b_1$	from-side susceptance	0	<i>p.u.</i>	y
g1	$g_1$	from-side conductance	0	<i>p.u.</i>	y
b2	$b_2$	to-side susceptance	0	<i>p.u.</i>	y
g2	$g_2$	to-side conductance	0	<i>p.u.</i>	y
trans		transformer branch flag	0	<i>bool</i>	
tap	$t_{ap}$	transformer branch tap ratio	1	<i>float</i>	non_negative
phi	$\phi$	transformer branch phase shift in rad	0	<i>radian</i>	
rate_a	$R_{ATEA}$	long-term flow limit (placeholder)	999	<i>MVA</i>	
rate_b	$R_{ATEB}$	short-term flow limit (placeholder)	999	<i>MVA</i>	
rate_c	$R_{ATEC}$	emergency flow limit (placeholder)	999	<i>MVA</i>	
owner		owner code			
xcoord		x coordinates			
ycoord		y coordinates			
amin	$a_{min}$	minimum angle difference, from bus - to bus	-6.283	<i>rad</i>	
amax	$a_{max}$	maximum angle difference, from bus - to bus	6.283	<i>rad</i>	

## 6.2 ACTopology

Common Parameters: u, name, idx

Common Variables: a, v

Available models: *Bus*

## 6.2.1 Bus

AC Bus model.

### Parameters

Name	Symbol	Description	Default	Unit	Properties
idx		unique device idx			
u	$u$	connection status	1	<i>bool</i>	
name		device name			
Vn	$V_n$	AC voltage rating	110	<i>kV</i>	non_zero
vmax	$V_{max}$	Voltage upper limit	1.100	<i>p.u.</i>	
vmin	$V_{min}$	Voltage lower limit	0.900	<i>p.u.</i>	
v0	$V_0$	initial voltage magnitude	1	<i>p.u.</i>	non_zero
a0	$\theta_0$	initial voltage phase angle	0	<i>rad</i>	
xcoord		x coordinate (longitude)	0		
ycoord		y coordinate (latitude)	0		
area		Area code			
zone		Zone code			
owner		Owner code			

### Variables

Name	Symbol	Type	Description	Unit
a	$\theta$	Algeb	voltage angle	<i>rad</i>
v	$V$	Algeb	voltage magnitude	<i>p.u.</i>

## 6.3 Collection

Collection of topology models

Common Parameters: u, name, idx

Available models: *Area*, *Region*

### 6.3.1 Area

Area model.

#### Parameters

Name	Symbol	Description	Default	Unit	Properties
idx		unique device idx			
u	<i>u</i>	connection status	1	<i>bool</i>	
name		device name			

#### Services

Name	Description	Symbol	Type
Bus		<i>Bus</i>	BackRef
ACTopology		<i>ACTopology</i>	BackRef

### 6.3.2 Region

Region model for zonal vars.

#### Notes

1. Region is a collection of buses.
2. Model `Region` is not actually defined in ANDES.

#### Parameters

Name	Symbol	Description	Default	Unit	Properties
idx		unique device idx			
u	<i>u</i>	connection status	1	<i>bool</i>	
name		device name			

## Services

Name	Description	Symbol	Type
Bus		<i>Bus</i>	BackRef
ACTopology		<i>ACTopology</i>	BackRef

## 6.4 Cost

Common Parameters: *u*, *name*, *idx*, *gen*

Available models: *GCost*, *SFRCost*, *VSGCost*, *DCost*

### 6.4.1 GCost

Generator cost model, similar to MATPOWER *gencost* format.

*type* is the cost model type. 1 for piecewise linear, 2 for polynomial.

In piecewise linear cost model, cost function  $f(p)$  is defined by a set of points:  $(p_0, c_0)$ ,  $(p_1, c_1)$ ,  $(p_2, c_2)$ , where  $p_0 < p_1 < p_2$ .

In quadratic cost model, cost function  $f(p)$  is defined by a set of coefficients:  $f(p) = c_2 * p^2 + c_1 * p + c_0$ .

## Parameters

Name	Sym- bol	Description	De- fault	Unit	Proper- ties
<i>idx</i>		unique device <i>idx</i>			
<i>u</i>	<i>u</i>	connection status	1	<i>bool</i>	
<i>name</i>		device name			
<i>gen</i>		static generator index			manda- tory
<i>type</i>	<i>t<sub>type</sub></i>	Cost model type. 1 for piecewise linear, 2 for polynomial	2		
<i>csu</i>	<i>c<sub>su</sub></i>	startup cost in US dollars	0	\$	
<i>csd</i>	<i>c<sub>sd</sub></i>	shutdown cost in US dollars	0	\$	
<i>c2</i>	<i>c<sub>2</sub></i>	coefficient 2	0	$\$/p.u.*h)^2$	
<i>c1</i>	<i>c<sub>1</sub></i>	coefficient 1	0	$\$/p.u.*h$	
<i>c0</i>	<i>c<sub>0</sub></i>	coefficient 0	0	\$	

### 6.4.2 SFRCost

Linear SFR cost model.

#### Parameters

Name	Symbol	Description	Default	Unit	Properties
idx		unique device idx			
u	$u$	connection status	1	<i>bool</i>	
name		device name			
gen		static generator index			mandatory
cru	$c_r$	cost for RegUp reserve	0	$\$/p.u.*h$	
crd	$c_r$	cost for RegDn reserve	0	$\$/p.u.*h$	

### 6.4.3 VSGCost

Linear cost model for VSG emulated inertia (M) and damping (D).

#### Parameters

Name	Symbol	Description	Default	Unit	Properties
idx		unique device idx			
u	$u$	connection status	1	<i>bool</i>	
name		device name			
reg		Renewable generator idx			mandatory
cm	$c_r$	cost for emulated inertia (M)	0	$\$/s$	
cd	$c_r$	cost for emulated damping (D)	0	$\$/p.u.$	

### 6.4.4 DCost

Linear cost model for dispatchable loads.

## Parameters

Name	Symbol	Description	Default	Unit	Properties
idx		unique device idx			
u	$u$	connection status	1	<i>bool</i>	
name		device name			
pq		static load index			mandatory
cdp	$c_{d,p}$	cost for unserved load penalty	999	$\$/(\text{p.u.} \cdot \text{h})$	

## 6.5 DG

Distributed generation (small-scale).

See ANDES Documentation SynGen here for the notes on replacing StaticGen and setting the power ratio parameters.

Reference:

[1] ANDES Documentation, SynGen, [Online]

Available:

<https://docs.andes.app/en/latest/groupdoc/SynGen.html#syngen>

Common Parameters: u, name, idx, bus, fn

Available models: *PVD1*, *ESD1*

### 6.5.1 PVD1

Distributed PV model, revised from ANDES PVD1 model for dispatch.

Following parameters are omitted from the original dynamic model: fn, busf, xc, pqflag, igreg, v0, v1, dqdv, fdbd, ddn, ialim, vt0, vt1, vt2, vt3, vrflag, ft0, ft1, ft2, ft3, frflag, tip, tiq, recflag.

Reference:

[1] ANDES Documentation, PVD1

Available:

<https://docs.andes.app/en/latest/groupdoc/DG.html#pvd1>

## Parameters

Name	Symbol	Description	Default	Unit	Properties
idx		unique device idx			
u	$u$	connection status	1	<i>bool</i>	
name		device name			
bus		interface bus id (place holder)			mandatory
gen		static generator index			mandatory
Sn	$S_n$	device MVA rating	100	<i>MVA</i>	
gammap	$\gamma_p$	Ratio of ESD1.pref0 w.r.t to that of static PV	1		
gammaq	$\gamma_q$	Ratio of ESD1.qref0 w.r.t to that of static PV	1		

### 6.5.2 ESD1

Distributed energy storage model, revised from ANDES ESD1 model for dispatch.

Following parameters are omitted from the original dynamic model: fn, busf, xc, pqflag, igreg, v0, v1, dqdv, fdbd, ddn, ialim, vt0, vt1, vt2, vt3, vrflag, ft0, ft1, ft2, ft3, frflag, tip, tiq, recflag.

Reference:

[1] ANDES Documentation, ESD1

Available:

<https://docs.andes.app/en/latest/groupdoc/DG.html#esd1>

## Parameters

Name	Symbol	Description	Default	Unit	Properties
idx		unique device idx			
u	$u$	connection status	1	<i>bool</i>	
name		device name			
bus		interface bus id (place holder)			mandatory
gen		static generator index			mandatory
Sn	$S_n$	device MVA rating	100	<i>MVA</i>	
gammap	$\gamma_p$	Ratio of ESD1.pref0 w.r.t to that of static PV	1		
gammaq	$\gamma_q$	Ratio of ESD1.qref0 w.r.t to that of static PV	1		
SOCmin	$SOC_{min}$	Minimum required value for SOC in limiter	0		
SOCmax	$SOC_{max}$	Maximum allowed value for SOC in limiter	1		
SOCinit	$SOC_{init}$	Initial state of charge	0.500		
En	$E_n$	Rated energy capacity	100	<i>MWh</i>	
EtaC	$Eta_C$	Efficiency during charging	1		
EtaD	$Eta_D$	Efficiency during discharging	1		

## 6.6 Horizon

Time horizon group.

Common Parameters: `u`, `name`, `idx`

Available models: *TimeSlot*, *EDTSlot*, *UCTSlot*

### 6.6.1 TimeSlot

Time slot data for rolling horizon.

#### Parameters

Name	Symbol	Description	Default	Unit	Properties
<code>idx</code>		unique device idx			
<code>u</code>	$u$	connection status	1	<i>bool</i>	
<code>name</code>		device name			
<code>sd</code>	$s_d$	zonal load scaling factor			

### 6.6.2 EDTSlot

Time slot model for ED.

*sd* is the zonal load scaling factor. Cells in *sd* should have *nz* values separated by comma, where *nz* is the number of *Region* in the system.

*ug* is the unit commitment decisions. Cells in *ug* should have *ng* values separated by comma, where *ng* is the number of *StaticGen* in the system.

#### Parameters

Name	Symbol	Description	Default	Unit	Properties
<code>idx</code>		unique device idx			
<code>u</code>	$u$	connection status	1	<i>bool</i>	
<code>name</code>		device name			
<code>sd</code>	$s_d$	zonal load scaling factor			
<code>ug</code>	$u_g$	unit commitment decisions			



### 6.6.3 UCTSlot

Time slot model for UC.

$sd$  is the zonal load scaling factor. Cells in  $sd$  should have  $nz$  values separated by comma, where  $nz$  is the number of *Region* in the system.

#### Parameters

Name	Symbol	Description	Default	Unit	Properties
idx		unique device idx			
u	$u$	connection status	1	<i>bool</i>	
name		device name			
sd	$s_d$	zonal load scaling factor			

## 6.7 Information

Group for information container models.

Available models: [Summary](#)

### 6.7.1 Summary

Class for storing system summary. Can be used for random information or notes.

#### Parameters

Name	Symbol	Description	Default	Unit	Properties
field		field name			
comment		information, comment, or anything			
comment2		comment field 2			
comment3		comment field 3			
comment4		comment field 4			

## 6.8 RenGen

Renewable generator (converter) group.

See ANDES Documentation SynGen here for the notes on replacing StaticGen and setting the power ratio parameters.

Reference:

[1] ANDES Documentation, RenGen, [Online]

Available:

<https://docs.andes.app/en/latest/groupdoc/RenGen.html#rengen>

Common Parameters: *u*, *name*, *idx*, *bus*, *gen*, *Sn*

Common Variables: *Pe*, *Qe*

Available models: *REGCA1*

### 6.8.1 REGCA1

Renewable generator dispatch model.

Reference:

[1] ANDES Documentation, REGCA1

Available: <https://docs.andes.app/en/latest/groupdoc/RenGen.html#regca1>

#### Parameters

Name	Symbol	Description	Default	Unit	Properties
<i>idx</i>		unique device <i>idx</i>			
<i>u</i>	$u$	connection status	1	<i>bool</i>	
<i>name</i>		device name			
<i>bus</i>		interface bus <i>idx</i>			mandatory
<i>gen</i>		static generator index			mandatory
<i>Sn</i>	$S_n$	device MVA rating	100	<i>MVA</i>	
<i>gammap</i>	$\gamma_P$	P ratio of linked static gen	1		
<i>gammaq</i>	$\gamma_Q$	Q ratio of linked static gen	1		

## 6.9 Reserve

Common Parameters: `u`, `name`, `idx`, `zone`

Available models: *SFR*, *SR*, *NSR*, *VSGR*

### 6.9.1 SFR

Zonal secondary frequency reserve (SFR) model.

#### Notes

- `Zone` model is required for this model, and zone is defined by `Param Bus . zone`.

#### Parameters

Name	Symbol	Description	Default	Unit	Properties
<code>idx</code>		unique device idx			
<code>u</code>	$u$	connection status	1	<i>bool</i>	
<code>name</code>		device name			
<code>zone</code>		Zone code			
<code>du</code>	$d_u$	Zonal RegUp reserve demand	0	%	
<code>dd</code>	$d_d$	Zonal RegDown reserve demand	0	%	

### 6.9.2 SR

Zonal spinning reserve (SR) model.

#### Notes

- `Zone` model is required for this model, and zone is defined by `Param Bus . zone`.
- demand is multiplied to online unused generation capacity.

## Parameters

Name	Symbol	Description	Default	Unit	Properties
idx		unique device idx			
u	$u$	connection status	1	<i>bool</i>	
name		device name			
zone		Zone code			
demand	$d_{SR}$	Zonal spinning reserve demand	0.100	%	

### 6.9.3 NSR

Zonal non-spinning reserve (NSR) model.

#### Notes

- Zone model is required for this model, and zone is defined by Param Bus . zone.
- demand is multiplied to offline generation capacity.

## Parameters

Name	Symbol	Description	Default	Unit	Properties
idx		unique device idx			
u	$u$	connection status	1	<i>bool</i>	
name		device name			
zone		Zone code			
demand	$d_{NSR}$	Zonal non-spinning reserve demand	0.100	%	

### 6.9.4 VSGR

Zonal VSG provided reserve model.

#### Notes

- Zone model is required for this model, and zone is defined by Param Bus . zone.

## Parameters

Name	Symbol	Description	Default	Unit	Properties
idx		unique device idx			
u	$u$	connection status	1	<i>bool</i>	
name		device name			
zone		Zone code			
dvm	$d_{VM}$	Zonal virtual inertia demand	0	<i>s</i>	
dvd	$d_{VD}$	Zonal virtual damping demand	0	<i>p.u.</i>	

## 6.10 StaticGen

Generator group.

### 6.10.1 Notes

For co-simulation with ANDES, check [ANDES StaticGen](#) for replacing static generators with dynamic generators.

Common Parameters: u, name, idx, Sn, Vn, p0, q0, ra, xs, subidx

Common Variables: p, q

Available models: *PV*, *Slack*

### PV

PV generator model.

TODO: implement type conversion in config

### 6.10.2 Parameters

Name	Symbol	Description	Default	Unit	Properties
idx		unique device idx			
u	$u$	connection status	1	<i>bool</i>	
name		device name			
Sn	$S_n$	Power rating	100		non_zero
Vn	$V_n$	AC voltage rating	110		non_zero
subidx		index for generators on the same bus			
bus		idx of the installed bus			mandatory
busr		bus idx for remote voltage control			

continues on next page

Table 1 – continued from previous page

Name	Symbol	Description	Default	Unit	Properties
p0	$p_0$	active power set point in system base	0	<i>p.u.</i>	
q0	$q_0$	reactive power set point in system base	0	<i>p.u.</i>	
pmax	$p_{max}$	maximum active power in system base	999	<i>p.u.</i>	
pmin	$p_{min}$	minimum active power in system base	-1	<i>p.u.</i>	
qmax	$q_{max}$	maximum reactive power in system base	999	<i>p.u.</i>	
qmin	$q_{min}$	minimum reactive power in system base	-999	<i>p.u.</i>	
v0	$v_0$	voltage set point	1		
vmax	$v_{max}$	maximum voltage	1.400		
vmin	$v_{min}$	minimum allowed voltage	0.600		
ra	$r_a$	armature resistance	0		
xs	$x_s$	armature reactance	0.300		
ctrl	$c_{trl}$	generator controllability	1		
Pc1	$P_{c1}$	lower real power output of PQ capability curve	0	<i>p.u.</i>	
Pc2	$P_{c2}$	upper real power output of PQ capability curve	0	<i>p.u.</i>	
Qc1min	$Q_{c1min}$	minimum reactive power output at Pc1	0	<i>p.u.</i>	
Qc1max	$Q_{c1max}$	maximum reactive power output at Pc1	0	<i>p.u.</i>	
Qc2min	$Q_{c2min}$	minimum reactive power output at Pc2	0	<i>p.u.</i>	
Qc2max	$Q_{c2max}$	maximum reactive power output at Pc2	0	<i>p.u.</i>	
Ragc	$R_{agc}$	ramp rate for load following/AGC	999	<i>p.u./h</i>	
R10	$R_{10}$	ramp rate for 10 minute reserves	999	<i>p.u./h</i>	
R30	$R_{30}$	30 minute ramp rate	999	<i>p.u./h</i>	
Rq	$R_q$	ramp rate for reactive power (2 sec timescale)	999	<i>p.u./h</i>	
apf	$a_{pf}$	area participation factor	0		
pg0	$p_{g0}$	active power start point (system base)	0	<i>p.u.</i>	
td1	$t_{d1}$	minimum ON duration	0	<i>h</i>	
td2	$t_{d2}$	minimum OFF duration	0	<i>h</i>	
zone		Retrieved zone idx			

### 6.10.3 Variables

Name	Symbol	Type	Description	Unit
ud	$u_d$	Algeb	connection status decision	<i>bool</i>
p	$p$	Algeb	active power generation	<i>p.u.</i>
q	$q$	Algeb	reactive power generation	<i>p.u.</i>

## Slack

Slack generator model.

### 6.10.4 Parameters

Name	Symbol	Description	Default	Unit	Properties
idx		unique device idx			
u	$u$	connection status	1	<i>bool</i>	
name		device name			
Sn	$S_n$	Power rating	100		non_zero
Vn	$V_n$	AC voltage rating	110		non_zero
subidx		index for generators on the same bus			
bus		idx of the installed bus			mandatory
busr		bus idx for remote voltage control			
p0	$p_0$	active power set point in system base	0	<i>p.u.</i>	
q0	$q_0$	reactive power set point in system base	0	<i>p.u.</i>	
pmax	$p_{max}$	maximum active power in system base	999	<i>p.u.</i>	
pmin	$p_{min}$	minimum active power in system base	-1	<i>p.u.</i>	
qmax	$q_{max}$	maximum reactive power in system base	999	<i>p.u.</i>	
qmin	$q_{min}$	minimum reactive power in system base	-999	<i>p.u.</i>	
v0	$v_0$	voltage set point	1		
vmax	$v_{max}$	maximum voltage	1.400		
vmin	$v_{min}$	minimum allowed voltage	0.600		
ra	$r_a$	armature resistance	0		
xs	$x_s$	armature reactance	0.300		
a0	$\theta_0$	reference angle set point	0		
ctrl	$c_{trl}$	generator controllability	1		
Pc1	$P_{c1}$	lower real power output of PQ capability curve	0	<i>p.u.</i>	
Pc2	$P_{c2}$	upper real power output of PQ capability curve	0	<i>p.u.</i>	
Qc1min	$Q_{c1min}$	minimum reactive power output at Pc1	0	<i>p.u.</i>	
Qc1max	$Q_{c1max}$	maximum reactive power output at Pc1	0	<i>p.u.</i>	
Qc2min	$Q_{c2min}$	minimum reactive power output at Pc2	0	<i>p.u.</i>	
Qc2max	$Q_{c2max}$	maximum reactive power output at Pc2	0	<i>p.u.</i>	
Ragc	$R_{agc}$	ramp rate for load following/AGC	999	<i>p.u./h</i>	
R10	$R_{10}$	ramp rate for 10 minute reserves	999	<i>p.u./h</i>	
R30	$R_{30}$	30 minute ramp rate	999	<i>p.u./h</i>	
Rq	$R_q$	ramp rate for reactive power (2 sec timescale)	999	<i>p.u./h</i>	
apf	$a_{pf}$	area participation factor	0		
pg0	$p_{g0}$	active power start point (system base)	0	<i>p.u.</i>	
td1	$t_{d1}$	minimum ON duration	0	<i>h</i>	
td2	$t_{d2}$	minimum OFF duration	0	<i>h</i>	
zone		Retrieved zone idx			

### 6.10.5 Variables

Name	Symbol	Type	Description	Unit
ud	$u_d$	Algeb	connection status decision	<i>bool</i>
p	$p$	Algeb	active power generation	<i>p.u.</i>
q	$q$	Algeb	reactive power generation	<i>p.u.</i>

## 6.11 StaticLoad

Static load group.

Common Parameters: u, name, idx

Available models: *PQ*

### 6.11.1 PQ

PQ load model.

TODO: implement type conversion in config

#### Parameters

Name	Symbol	Description	Default	Unit	Properties
idx		unique device idx			
u	$u$	connection status	1	<i>bool</i>	
name		device name			
bus		linked bus idx			mandatory
Vn	$V_n$	AC voltage rating	110	<i>kV</i>	non_zero
p0	$p_0$	active power load in system base	0	<i>p.u.</i>	
q0	$q_0$	reactive power load in system base	0	<i>p.u.</i>	
vmax	$v_{max}$	max voltage before switching to impedance	1.200		
vmin	$v_{min}$	min voltage before switching to impedance	0.800		
owner		owner idx			
zone		Retrieved zone idx			
ctrl	$ctrl$	load controllability	1		



## 6.12 StaticShunt

Static shunt compensator group.

Common Parameters: u, name, idx

Available models: *Shunt*

### 6.12.1 Shunt

Phasor-domain shunt compensator Model.

#### Parameters

Name	Symbol	Description	Default	Unit	Properties
idx		unique device idx			
u	$u$	connection status	1	<i>bool</i>	
name		device name			
bus		idx of connected bus			mandatory
Sn	$S_n$	Power rating	100		non_zero
Vn	$V_n$	AC voltage rating	110		non_zero
g	$g$	shunt conductance (real part)	0		y
b	$b$	shunt susceptance (positive as capacitive)	0		y
fn	$f_n$	rated frequency	60		

## 6.13 Undefined

The undefined group. Holds models with no group.

Common Parameters: u, name, idx

Available models: *SRCost*, *NSRCost*

### 6.13.1 SRCost

Linear spinning reserve cost model.

## Parameters

Name	Symbol	Description	Default	Unit	Properties
idx		unique device idx			
u	$u$	connection status	1	$bool$	
name		device name			
gen		static generator index			mandatory
csr	$c_{sr}$	cost for spinning reserve	0	$\$/ (p.u. * h)$	

### 6.13.2 NSRCost

Linear non-spinning reserve cost model.

## Parameters

Name	Symbol	Description	Default	Unit	Properties
idx		unique device idx			
u	$u$	connection status	1	$bool$	
name		device name			
gen		static generator index			mandatory
cnsr	$c_{nsr}$	cost for non-spinning reserve	0	$\$/ (p.u. * h)$	

## 6.14 VSG

Renewable generator with virtual synchronous generator (VSG) control group.

Note that this is a group separate from RenGen for VSG dispatch study.

Common Parameters: u, name, idx, bus, gen, Sn

Common Variables: Pe, Qe

Available models: *REGCV1*, *REGCV2*

### 6.14.1 REGCV1

Voltage-controlled converter model (virtual synchronous generator) with inertia emulation.

Here Mmax and Dmax are assumed to be constant, but they might subject to the operating condition of the converter.

#### Notes

- The generation is defined by group *StaticGen*
- Generation cost is defined by model *GCost*
- Inertia emulation cost is defined by model *VSGCost*

Reference:

[1] ANDES Documentation, REGCV1

Available:

<https://docs.andes.app/en/latest/groupdoc/RenGen.html#regcv1>

#### Parameters

Name	Symbol	Description	Default	Unit	Properties
idx		unique device idx			
u	$u$	connection status	1	<i>bool</i>	
name		device name			
bus		interface bus idx			mandatory
gen		static generator index			mandatory
Sn	$S_n$	device MVA rating	100	<i>MVA</i>	
gammap	$\gamma_P$	P ratio of linked static gen	1		
gammaq	$\gamma_Q$	Q ratio of linked static gen	1		
zone		Retrieved zone idx			
Mmax	$M_{max}$	Maximum inertia emulation	99	<i>s</i>	power
Dmax	$D_{max}$	Maximum damping emulation	99	<i>p.u.</i>	power

### 6.14.2 REGCV2

Voltage-controlled VSC.

Reference:

[1] ANDES Documentation, REGCV2

Available:

<https://docs.andes.app/en/latest/groupdoc/RenGen.html#regcv2>

## Parameters

Name	Symbol	Description	Default	Unit	Properties
idx		unique device idx			
u	$u$	connection status	1	<i>bool</i>	
name		device name			
bus		interface bus idx			mandatory
gen		static generator index			mandatory
Sn	$S_n$	device MVA rating	100	<i>MVA</i>	
gammap	$\gamma_P$	P ratio of linked static gen	1		
gammaq	$\gamma_Q$	Q ratio of linked static gen	1		
zone		Retrieved zone idx			
Mmax	$M_{max}$	Maximum inertia emulation	99	<i>s</i>	power
Dmax	$D_{max}$	Maximum damping emulation	99	<i>p.u.</i>	power

## API REFERENCE

### 7.1 System

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<i>ams.system</i>	Module for system.
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#### 7.1.1 `ams.system`

Module for system.

#### Functions

---

<i>disable_method(func)</i>	
<i>disable_methods(methods)</i>	
<i>example([setup, no_output])</i>	Return an <i>ams.system.System</i> object for the <i>ieee14_uced.xlsx</i> as an example.

---

#### `disable_method`

`ams.system.disable_method(func)`

## disable\_methods

`ams.system.disable_methods (methods)`

## example

`ams.system.example (setup=True, no_output=True, **kwargs)`

Return an `ams.system.System` object for the `ieee14_uced.xlsx` as an example.

This function is useful when a user wants to quickly get a `System` object for testing.

### Returns

#### System

An example `ams.system.System` object.

## Classes

<code>System([case, name, config, config_path, ...])</code>	A subclass of <code>andes.system.System</code> , this class encapsulates data, models, and routines for dispatch modeling and analysis in power systems.
---	--

## ams.system.System

**class** `ams.system.System` (*case: str | None = None, name: str | None = None, config: Dict | None = None, config\_path: str | None = None, default\_config: bool | None = False, options: Dict | None = None, \*\*kwargs*)

A subclass of `andes.system.System`, this class encapsulates data, models, and routines for dispatch modeling and analysis in power systems. Some methods inherited from the parent class are intentionally disabled.

### Parameters

#### case

[str, optional] The path to the case file.

#### name

[str, optional] Name of the system instance.

#### config

[dict, optional] Configuration options for the system. Overrides the default configuration if provided.

#### config\_path

[str, optional] The path to the configuration file.

#### default\_config

[bool, optional] If True, the default configuration file is loaded.

**options**

[dict, optional] Additional configuration options for the system.

**\*\*kwargs**

Additional configuration options passed as keyword arguments.

**Attributes****name**

[str] Name of the system instance.

**options**

[dict] A dictionary containing configuration options for the system.

**models**

[OrderedDict] An ordered dictionary holding the model names and instances.

**model\_aliases**

[OrderedDict] An ordered dictionary holding model aliases and their corresponding instances.

**groups**

[OrderedDict] An ordered dictionary holding group names and instances.

**routines**

[OrderedDict] An ordered dictionary holding routine names and instances.

**types**

[OrderedDict] An ordered dictionary holding type names and instances.

**mats**

[MatrixProcessor, None] A matrix processor instance, initially set to None.

**mat**

[OrderedDict] An ordered dictionary holding common matrices.

**exit\_code**

[int] Command-line exit code. 0 indicates normal execution, while other values indicate errors.

**recent**

[RecentSolvedRoutines, None] An object storing recently solved routines, initially set to None.

**dyn**

[ANDES System, None] linked dynamic system, initially set to None. It is an instance of the ANDES system, which will be automatically set when using `System.to_andes()`.

**files**

[FileMan] File path manager instance.

**is\_setup**

[bool] Internal flag indicating if the system has been set up.

## Methods

<b>setup:</b>	Set up the system.
<b>to_andes:</b>	Convert the system to an ANDES system.

**\_\_init\_\_** (*case: str | None = None, name: str | None = None, config: Dict | None = None, config\_path: str | None = None, default\_config: bool | None = False, options: Dict | None = None, \*\*kwargs*)

## Methods

<code>add(model[, param_dict])</code>	Add a device instance for an existing model.
<code>as_dict([vin, skip_empty])</code>	Return system data as a dict where the keys are model names and values are dicts.
<code>calc_pu_coeff()</code>	Perform per unit value conversion.
<code>call_models(method, models, *args, **kwargs)</code>	Call methods on the given models.
<code>collect_config(**kwargs)</code>	Collect config data from models.
<code>collect_ref()</code>	Collect indices into <i>BackRef</i> for all models.
<code>connectivity([info])</code>	Perform connectivity check for system.
<code>e_clear(**kwargs)</code>	Clear equation arrays in DAE and model variables.
<code>f_update(**kwargs)</code>	Call the differential equation update method for models in sequence.
<code>fg_to_dae(**kwargs)</code>	Collect equation values into the DAE arrays.
<code>find_devices()</code>	Add dependent devices for all model based on <i>DeviceFinder</i> .
<code>find_models(flag[, skip_zero])</code>	Find models with at least one of the flags as True.
<code>from_ipysheet(**kwargs)</code>	Set an ipysheet object back to model.
<code>g_islands(**kwargs)</code>	Reset algebraic mismatches for islanded buses.
<code>g_update(**kwargs)</code>	Call the algebraic equation update method for models in sequence.
<code>get_z(**kwargs)</code>	Get all discrete status flags in a numpy array.
<code>import_groups()</code>	Import all groups classes defined in <code>models/group.py</code> .
<code>import_models()</code>	Import and instantiate models as System member attributes.
<code>import_routines()</code>	Import routines as defined in <code>routines/__init__.py</code> .
<code>import_types()</code>	Import all types classes defined in <code>routines/type.py</code> .
<code>init(**kwargs)</code>	Initialize the variables for each of the specified models.

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Table 1 – continued from previous page

<code>j_islands(**kwargs)</code>	Set gy diagonals to eps for $a$ and $v$ variables of islanded buses.
<code>j_update(**kwargs)</code>	Call the Jacobian update method for models in sequence.
<code>l_update_eq(**kwargs)</code>	Update equation-dependent limiter discrete components by calling <code>l_check_eq</code> of models.
<code>l_update_var(**kwargs)</code>	Update variable-based limiter discrete states by calling <code>l_update_var</code> of models.
<code>link_ext_param([model])</code>	Retrieve values for <code>ExtParam</code> for the given models.
<code>precompile(**kwargs)</code>	Trigger precompilation for the given models.
<code>prepare(**kwargs)</code>	Generate numerical functions from symbolically defined models.
<code>reload(**kwargs)</code>	Reload a new case in the same System object.
<code>remove_pycapsule(**kwargs)</code>	Remove PyCapsule objects in solvers.
<code>report()</code>	Write system routine reports to a plain-text file.
<code>reset([force])</code>	Reset to the state after reading data and setup.
<code>s_update_post(**kwargs)</code>	Update variable services by calling <code>s_update_post</code> of models.
<code>s_update_var(**kwargs)</code>	Update variable services by calling <code>s_update_var</code> of models.
<code>save_config(**kwargs)</code>	Save all system, model, and routine configurations to an rc-formatted file.
<code>set_address(models)</code>	Set addresses for differential and algebraic variables.
<code>set_config(**kwargs)</code>	Set configuration for the System object.
<code>set_dae_names(**kwargs)</code>	Set variable names for differential and algebraic variables, right-hand side of external equations, and discrete flags.
<code>set_output_subidx(**kwargs)</code>	Process <code>andes.models.misc.Output</code> data and store the sub-indices into <code>dae.xy</code> .
<code>set_var_arrays(**kwargs)</code>	Set arrays ( $v$ and $e$ ) for internal variables to access <code>dae</code> arrays in place.
<code>setup()</code>	Set up system for studies.
<code>store_adder_setter(**kwargs)</code>	Store non-inplace adders and setters for variables and equations.
<code>store_existing()</code>	Store existing models in <code>System.existing</code> .
<code>store_no_check_init(**kwargs)</code>	Store differential variables with <code>check_init == False</code> .
<code>store_sparse_pattern(**kwargs)</code>	Collect and store the sparsity pattern of Jacobian matrices.
<code>store_switch_times(**kwargs)</code>	Store event switching time in a sorted Numpy array in <code>System.switch_times</code> and an <code>OrderedDict</code> <code>System.switch_dict</code> .
<code>summary()</code>	Print out system summary.

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Table 1 – continued from previous page

<code>supported_models([export])</code>	Return the support group names and model names in a table.
<code>supported_routines([export])</code>	Return the support type names and routine names in a table.
<code>switch_action(**kwargs)</code>	Invoke the actions associated with switch times.
<code>to_andes([setup, addfile])</code>	Convert the AMS system to an ANDES system.
<code>to_ipysheet(**kwargs)</code>	Return an ipysheet object for editing in Jupyter Notebook.
<code>undill(**kwargs)</code>	Reload generated function functions, from either the <code>\$HOME/.andes/pycode</code> folder.
<code>vars_to_dae(model)</code>	Copy variables values from models to <i>System.dae</i> .
<code>vars_to_models()</code>	Copy variable values from <i>System.dae</i> to models.

## System.add

`System.add(model, param_dict=None, **kwargs)`

Add a device instance for an existing model.

This methods calls the `add` method of *model* and registers the device *idx* to group.

## System.as\_dict

`System.as_dict(vin=False, skip_empty=True)`

Return system data as a dict where the keys are model names and values are dicts. Each dict has parameter names as keys and corresponding data in an array as values.

### Returns

**OrderedDict**

## System.calc\_pu\_coeff

`System.calc_pu_coeff()`

Perform per unit value conversion.

This function calculates the per unit conversion factors, stores input parameters to *vin*, and perform the conversion.

## System.call\_models

`System.call_models (method: str, models: OrderedDict, *args, **kwargs)`

Call methods on the given models.

### Parameters

#### method

[str] Name of the model method to be called

#### models

[OrderedDict, list, str] Models on which the method will be called

#### args

Positional arguments to be passed to the model method

#### kwargs

Keyword arguments to be passed to the model method

### Returns

The return value of the models in an `OrderedDict`

## System.collect\_config

`System.collect_config (**kwargs)`

Collect config data from models.

### Returns

#### dict

a dict containing the config from devices; class names are keys and configs in a dict are values.

## System.collect\_ref

`System.collect_ref ()`

Collect indices into *BackRef* for all models.

## System.connectivity

`System.connectivity (info=True)`

Perform connectivity check for system.

### Parameters

#### info

[bool] True to log connectivity summary.

## System.e\_clear

`System.e_clear (**kwargs)`

Clear equation arrays in DAE and model variables.

This step must be called before calling *f\_update* or *g\_update* to flush existing values.

## System.f\_update

`System.f_update (**kwargs)`

Call the differential equation update method for models in sequence.

## Notes

Updated equation values remain in models and have not been collected into DAE at the end of this step.

## System.fg\_to\_dae

`System.fg_to_dae (**kwargs)`

Collect equation values into the DAE arrays.

Additionally, the function resets the differential equations associated with variables pegged by anti-windup limiters.

## System.find\_devices

`System.find_devices ()`

Add dependent devices for all model based on *DeviceFinder*.

## System.find\_models

`System.find_models (flag: str | Tuple | None, skip_zero: bool = True)`

Find models with at least one of the flags as True.

### Parameters

#### flag

[list, str] Flags to find

#### skip\_zero

[bool] Skip models with zero devices

### Returns

**OrderedDict**

model name : model instance

**Warning:** Checking the number of devices has been centralized into this function. `models` passed to most System calls must be retrieved from here.

**System.from\_ipysheet**

`System.from_ipysheet (**kwargs)`

Set an ipysheet object back to model.

**System.g\_islands**

`System.g_islands (**kwargs)`

Reset algebraic mismatches for islanded buses.

**System.g\_update**

`System.g_update (**kwargs)`

Call the algebraic equation update method for models in sequence.

**Notes**

Like *f\_update*, updated values have not collected into DAE at the end of the step.

**System.get\_z**

`System.get_z (**kwargs)`

Get all discrete status flags in a numpy array. Values are written to `dae.z` in place.

**Returns**

**numpy.array**

## System.import\_groups

`System.import_groups()`

Import all groups classes defined in `models/group.py`.

Groups will be stored as instances with the name as class names. All groups will be stored to dictionary `System.groups`.

## System.import\_models

`System.import_models()`

Import and instantiate models as System member attributes.

Models defined in `models/__init__.py` will be instantiated *sequentially* as attributes with the same name as the class name. In addition, all models will be stored in dictionary `System.models` with model names as keys and the corresponding instances as values.

### Examples

`system.Bus` stores the *Bus* object, and `system.PV` stores the PV generator object.

`system.models['Bus']` points the same instance as `system.Bus`.

## System.import\_routines

`System.import_routines()`

Import routines as defined in `routines/__init__.py`.

Routines will be stored as instances with the name as class names. All routines will be stored to dictionary `System.routines`.

### Examples

`System.PFlow` is the power flow routine instance.

## System.import\_types

`System.import_types()`

Import all types classes defined in `routines/type.py`.

Types will be stored as instances with the name as class names. All types will be stored to dictionary `System.types`.

## System.init

`System.init (**kwargs)`

Initialize the variables for each of the specified models.

For each model, the initialization procedure is:

- Get values for all *ExtService*.
- Call the model *init()* method, which initializes internal variables.
- Copy variables to DAE and then back to the model.

## System.j\_islands

`System.j_islands (**kwargs)`

Set gy diagonals to eps for *a* and *v* variables of islanded buses.

## System.j\_update

`System.j_update (**kwargs)`

Call the Jacobian update method for models in sequence.

The procedure is - Restore the sparsity pattern with `andes.variables.dae.DAE.restore_sparse()` - For each sparse matrix in (fx, fy, gx, gy), evaluate the Jacobian function calls and add values.

## Notes

Updated Jacobians are immediately reflected in the DAE sparse matrices (fx, fy, gx, gy).

## System.l\_update\_eq

`System.l_update_eq (**kwargs)`

Update equation-dependent limiter discrete components by calling `l_check_eq` of models. Force set equations after evaluating equations.

This function is must be called after differential equation updates.

### System.l\_update\_var

`System.l_update_var (**kwargs)`

Update variable-based limiter discrete states by calling `l_update_var` of models.

This function is must be called before any equation evaluation.

### System.link\_ext\_param

`System.link_ext_param (model=None)`

Retrieve values for `ExtParam` for the given models.

### System.precompile

`System.precompile (**kwargs)`

Trigger precompilation for the given models.

Arguments are the same as `prepare`.

### System.prepare

`System.prepare (**kwargs)`

Generate numerical functions from symbolically defined models.

All procedures in this function must be independent of test case.

#### Parameters

##### **quick**

[bool, optional] True to skip pretty-print generation to reduce code generation time.

##### **incremental**

[bool, optional] True to generate only for modified models, incrementally.

##### **models**

[list, OrderedDict, None] List or `OrderedList` of models to prepare

##### **nomp**

[bool] True to disable multiprocessing

**Warning:** Generated lambda functions will be serialized to file, but pretty prints (SymPy objects) can only exist in the `System` instance on which `prepare` is called.



## Notes

Option `incremental` compares the md5 checksum of all var and service strings, and only re-generate for updated models.

## Examples

If one needs to print out LaTeX-formatted equations in a Jupyter Notebook, one need to generate such equations with

```
import andes
sys = andes.prepare()
```

Alternatively, one can explicitly create a System and generate the code

```
import andes
sys = andes.System()
sys.prepare()
```

## System.reload

`System.reload(**kwargs)`

Reload a new case in the same System object.

## System.remove\_pycapsule

`System.remove_pycapsule(**kwargs)`

Remove PyCapsule objects in solvers.

## System.report

`System.report()`

Write system routine reports to a plain-text file.

### Returns

**bool**

True if the report is written successfully.

### System.reset

`System.reset (force=False)`

Reset to the state after reading data and setup.

### System.s\_update\_post

`System.s_update_post (**kwargs)`

Update variable services by calling `s_update_post` of models.

This function is called at the end of `System.init()`.

### System.s\_update\_var

`System.s_update_var (**kwargs)`

Update variable services by calling `s_update_var` of models.

This function is must be called before any equation evaluation after limiter update function `l_update_var`.

### System.save\_config

`System.save_config (**kwargs)`

Save all system, model, and routine configurations to an rc-formatted file.

#### Parameters

##### **file\_path**

[str, optional] path to the configuration file default to `~/andes/andes.rc`.

##### **overwrite**

[bool, optional] If file exists, True to overwrite without confirmation. Otherwise prompt for confirmation.

**Warning:** Saved config is loaded back and populated *at system instance creation time*. Configs from the config file takes precedence over default config values.

### System.set\_address

`System.set_address (models)`

Set addresses for differential and algebraic variables.

### System.set\_config

`System.set_config (**kwargs)`

Set configuration for the System object.

Config for models are routines are passed directly to their constructors.

### System.set\_dae\_names

`System.set_dae_names (**kwargs)`

Set variable names for differential and algebraic variables, right-hand side of external equations, and discrete flags.

### System.set\_output\_subidx

`System.set_output_subidx (**kwargs)`

Process `andes.models.misc.Output` data and store the sub-indices into `dae.xy`.

#### Parameters

##### **models**

[OrderedDict] Models currently in use for the routine

### System.set\_var\_arrays

`System.set_var_arrays (**kwargs)`

Set arrays (*v* and *e*) for internal variables to access dae arrays in place.

This function needs to be called after de-serializing a System object, where the internal variables are incorrectly assigned new memory.

#### Parameters

##### **models**

[OrderedDict, list, Model, optional] Models to execute.

##### **inplace**

[bool] True to retrieve arrays that share memory with dae

##### **alloc**

[bool] True to allocate for arrays internally

### **System.setup**

`System.setup()`

Set up system for studies.

This function is to be called after adding all device data.

### **System.store\_adder\_setter**

`System.store_adder_setter(**kwargs)`

Store non-inplace adders and setters for variables and equations.

### **System.store\_existing**

`System.store_existing()`

Store existing models in *System.existing*.

TODO: Models with *TimerParam* will need to be stored anyway. This will allow adding switches on the fly.

### **System.store\_no\_check\_init**

`System.store_no_check_init(**kwargs)`

Store differential variables with `check_init == False`.

### **System.store\_sparse\_pattern**

`System.store_sparse_pattern(**kwargs)`

Collect and store the sparsity pattern of Jacobian matrices.

This is a runtime function specific to cases.

### **Notes**

For gy matrix, always make sure the diagonal is reserved. It is a safeguard if the modeling user omitted the diagonal term in the equations.

## System.store\_switch\_times

`System.store_switch_times (**kwargs)`

Store event switching time in a sorted Numpy array in `System.switch_times` and an `OrderedDict` `System.switch_dict`.

`System.switch_dict` has keys as event times and values as the `OrderedDict` of model names and instances associated with the event.

### Parameters

#### **models**

[`OrderedDict`] model name : model instance

#### **eps**

[float] The small time step size to use immediately before and after the event

### Returns

#### **array-like**

`self.switch_times`

## System.summary

`System.summary ()`

Print out system summary.

## System.supported\_models

`System.supported_models (export='plain')`

Return the support group names and model names in a table.

### Returns

#### **str**

A table-formatted string for the groups and models

## System.supported\_routines

`System.supported_routines (export='plain')`

Return the support type names and routine names in a table.

### Returns

#### **str**

A table-formatted string for the types and routines

## System.switch\_action

`System.switch_action(**kwargs)`

Invoke the actions associated with switch times.

This function will not be called if `flat=True` is passed to `system`.

## System.to\_andes

`System.to_andes(setup=True, addfile=None, **kwargs)`

Convert the AMS system to an ANDES system.

A preferred dynamic system file to be added has following features: 1. The file contains both power flow and dynamic models. 2. The file can run in ANDES natively. 3. Power flow models are in the same shape as the AMS system. 4. Dynamic models, if any, are in the same shape as the AMS system.

### Parameters

#### **setup**

[bool, optional] Whether to call `setup()` after the conversion. Default is `True`.

#### **addfile**

[str, optional] The additional file to be converted to ANDES dynamic models.

#### **\*\*kwargs**

[dict] Keyword arguments to be passed to `andes.system.System`.

### Returns

#### **andes**

[`andes.system.System`] The converted ANDES system.

## Examples

```
>>> import ams
>>> import andes
>>> sp = ams.load(ams.get_case('ieee14/ieee14_rted.xlsx'),
↳ setup=True)
>>> sa = sp.to_andes(setup=False,
...                  addfile=andes.get_case('ieee14/ieee14_wt3.xlsx'
↳ '),
...                  overwrite=True, no_keep=True, no_output=True)
```

### System.to\_ipysheet

`System.to_ipysheet (**kwargs)`

Return an ipysheet object for editing in Jupyter Notebook.

### System.undill

`System.undill (**kwargs)`

Reload generated function functions, from either the `$HOME/.andes/pycode` folder.

If no change is made to models, future calls to `prepare()` can be replaced with `undill()` for acceleration.

#### Parameters

**autogen\_stale: bool**

True to automatically call code generation if stale code is detected. Regardless of this option, codegen is trigger if importing existing code fails.

### System.vars\_to\_dae

`System.vars_to_dae (model)`

Copy variables values from models to *System.dae*.

This function clears *DAE.x* and *DAE.y* and collects values from models.

### System.vars\_to\_models

`System.vars_to_models ()`

Copy variable values from *System.dae* to models.

## 7.2 Model

<code>ams.core.model</code>	Module for Model class.
<code>ams.core.param</code>	Base class for parameters.
<code>ams.core.service</code>	Service.

### 7.2.1 `ams.core.model`

Module for Model class.

#### Classes

---

<code>Model([system, config])</code>	Base class for power system dispatch models.
--------------------------------------	--

---

#### `ams.core.model.Model`

**class** `ams.core.model.Model` (*system=None, config=None*)

Base class for power system dispatch models.

This class is revised from `andes.core.model.Model`.

**`__init__`** (*system=None, config=None*)

#### Methods

<code>alter(src, idx, value)</code>	Alter values of input parameters or constant service.
<code>doc([max_width, export])</code>	Retrieve model documentation as a string.
<code>get(src, idx[, attr, allow_none, default])</code>	Get the value of an attribute of a model property.
<code>get_idx()</code>	Return the index of the model instance.
<code>idx2uid(idx)</code>	Convert <code>idx</code> to the 0-indexed unique index.
<code>list2array()</code>	Convert all the value attributes <code>v</code> to NumPy arrays.
<code>set(src, idx, attr, value)</code>	Set the value of an attribute of a model property.
<code>set_backref(name, from_idx, to_idx)</code>	Helper function for setting <code>idx</code> -es to <code>BackRef</code> .

#### `Model.alter`

`Model.alter` (*src, idx, value*)

Alter values of input parameters or constant service.

If the method operates on an input parameter, the new data should be in the same base as that in the input file. This function will convert the new value to per unit in the system base.

The values for storing the input data, i.e., the `vin` field of the parameter, will be overwritten, thus the update will be reflected in the dumped case file.

#### Parameters



**src**  
[str] The parameter name to alter

**idx**  
[str, float, int] The device to alter

**value**  
[float] The desired value

## Model.doc

`Model.doc` (*max\_width=78, export='plain'*)  
Retrieve model documentation as a string.

## Model.get

`Model.get` (*src: str, idx, attr: str = 'v', allow\_none=False, default=0.0*)

Get the value of an attribute of a model property.

The return value is `self.<src>.<attr>[idx]`

### Parameters

**src**  
[str] Name of the model property

**idx**  
[str, int, float, array-like] Indices of the devices

**attr**  
[str, optional, default='v'] The attribute of the property to get. *v* for values, *a* for address, and *e* for equation value.

**allow\_none**  
[bool] True to allow None values in the indexer

**default**  
[float] If *allow\_none* is true, the default value to use for None indexer.

### Returns

**array-like**  
`self.<src>.<attr>[idx]`

## Model.get\_idx

`Model.get_idx()`

Return the index of the model instance. Equivalent to `self.idx.v`, developed for consistency with group method `get_idx`.

## Model.idx2uid

`Model.idx2uid(idx)`

Convert `idx` to the 0-indexed unique index.

### Parameters

**idx**

[array-like, numbers, or str] `idx` of devices

### Returns

**list**

A list containing the unique indices of the devices

## Model.list2array

`Model.list2array()`

Convert all the value attributes `v` to NumPy arrays.

Value attribute arrays should remain in the same address afterwards. Namely, all assignments to value array should be operated in place (e.g., with `[:]`).

## Model.set

`Model.set(src, idx, attr, value)`

Set the value of an attribute of a model property.

Performs `self.<src>.<attr>[idx] = value`. This method will not modify the input values from the case file that have not been converted to the system base. As a result, changes applied by this method will not affect the dumped case file.

To alter parameters and reflect it in the case file, use `alter()` instead.

### Parameters

**src**

[str] Name of the model property

**idx**

[str, int, float, array-like] Indices of the devices

**attr**  
[str, optional, default='v'] The internal attribute of the property to get. v for values, a for address, and e for equation value.

**value**  
[array-like] New values to be set

**Returns**

**bool**  
True when successful.

**Model.set\_backref**

`Model.set_backref` (*name, from\_idx, to\_idx*)  
Helper function for setting idx-es to BackRef.

**Attributes**

<i>class_name</i>	Return the class name
-------------------	-----------------------

**Model.class\_name**

**property** `Model.class_name`  
Return the class name

**7.2.2 ams.core.param**

Base class for parameters.

**Classes**

<i>RParam</i> ([name, tex_name, info, src, unit, ...])	Class for parameters used in a routine.
--	---

**ams.core.param.RParam**

```
class ams.core.param.RParam (name: str | None = None, tex_name: str | None = None, info: str |  
                             None = None, src: str | None = None, unit: str | None = None,  
                             model: str | None = None, v: ndarray | None = None, indexer: str |  
                             None = None, imodel: str | None = None, expand_dims: int | None  
                             = None, no_parse: bool | None = False, nonneg: bool | None =  
                             False, nonpos: bool | None = False, cplx: bool | None = False,  
                             imag: bool | None = False, symmetric: bool | None = False, diag:  
                             bool | None = False, hermitian: bool | None = False, boolean: bool  
                             | None = False, integer: bool | None = False, pos: bool | None =  
                             False, neg: bool | None = False, sparse: list | None = None)
```

Class for parameters used in a routine. This class is developed to simplify the routine definition.

*RParam* is further used to define *Parameter* in the optimization model.

*no\_parse* is used to skip parsing the *RParam* in optimization model. It means that the *RParam* will not be added to the optimization model. This is useful when the *RParam* contains non-numeric values, or it is not necessary to be added to the optimization model.

**Parameters****name**

[str, optional] Name of this parameter. If not provided, *name* will be set to the attribute name.

**tex\_name**

[str, optional] LaTeX-formatted parameter name. If not provided, *tex\_name* will be assigned the same as *name*.

**info**

[str, optional] A description of this parameter

**src**

[str, optional] Source name of the parameter.

**unit**

[str, optional] Unit of the parameter.

**model**

[str, optional] Name of the owner model or group.

**v**

[np.ndarray, optional] External value of the parameter.

**indexer**

[str, optional] Indexer of the parameter.

**imodel**

[str, optional] Name of the owner model or group of the indexer.

**no\_parse: bool, optional**

True to skip parsing the parameter.

**nonneg: bool, optional**

True to set the parameter as non-negative.

**nonpos: bool, optional**

True to set the parameter as non-positive.

**cplx: bool, optional**

True to set the parameter as complex.

**imag: bool, optional**

True to set the parameter as imaginary.

**symmetric: bool, optional**

True to set the parameter as symmetric.

**diag: bool, optional**

True to set the parameter as diagonal.

**hermitian: bool, optional**

True to set the parameter as hermitian.

**boolean: bool, optional**

True to set the parameter as boolean.

**integer: bool, optional**

True to set the parameter as integer.

**pos: bool, optional**

True to set the parameter as positive.

**neg: bool, optional**

True to set the parameter as negative.

**sparse: bool, optional**

True to set the parameter as sparse.

## Examples

Example 1: Define a routine parameter from a source model or group.

In this example, we define the parameter *cru* from the source model *SFRCost* with the parameter *cru*.

```
>>> self.cru = RParam(info='RegUp reserve coefficient',
>>>                    tex_name=r'c_{r,u}',
>>>                    unit=r'$/ (p.u.) ',
>>>                    name='cru',
>>>                    src='cru',
>>>                    model='SFRCost'
>>>                    )
```

Example 2: Define a routine parameter with a user-defined value.

In this example, we define the parameter with a user-defined value. TODO: Add example

```
__init__ (name: str | None = None, tex_name: str | None = None, info: str | None = None, src: str | None = None, unit: str | None = None, model: str | None = None, v: ndarray | None = None, indexer: str | None = None, imodel: str | None = None, expand_dims: int | None = None, no_parse: bool | None = False, nonneg: bool | None = False, nonpos: bool | None = False, cplx: bool | None = False, imag: bool | None = False, symmetric: bool | None = False, diag: bool | None = False, hermitian: bool | None = False, boolean: bool | None = False, integer: bool | None = False, pos: bool | None = False, neg: bool | None = False, sparse: list | None = None)
```

## Methods

<code>get_idx()</code>	Get the index of the parameter.
<code>parse()</code>	Parse the parameter.
<code>update()</code>	Update the Parameter value.

### RParam.get\_idx

RParam.**get\_idx**()

Get the index of the parameter.

#### Returns

**idx**

[list] Index of the parameter.

#### Notes

- The value will sort by the indexer if indexed.

### RParam.parse

RParam.**parse**()

Parse the parameter.

### RParam.update

RParam.**update**()

Update the Parameter value.

## Attributes

<i>class_name</i>	Return the class name
<i>dtype</i>	Return the data type of the parameter value.
<i>n</i>	Return the size of the parameter.
<i>shape</i>	Return the shape of the parameter.
<i>size</i>	Return the size.
<i>v</i>	The value of the parameter.

### RParam.class\_name

**property** `RParam.class_name`  
Return the class name

### RParam.dtype

**property** `RParam.dtype`  
Return the data type of the parameter value.

### RParam.n

**property** `RParam.n`  
Return the size of the parameter.

### RParam.shape

**property** `RParam.shape`  
Return the shape of the parameter.

### RParam.size

**property** `RParam.size`  
Return the size.

## **RParam.v**

**property** `RParam.v`

The value of the parameter.

### **Notes**

- This property is a wrapper for the `get` method of the owner class.
- The value will sort by the indexer if indexed, used for optimization modeling.

## **7.2.3 ams.core.service**

Service.



## Classes

<i>LoadScale</i> (u, sd[, name, tex_name, unit, ...])	Return load.
<i>MinDur</i> (u, u2[, name, tex_name, unit, info, ...])	Defined to form minimum on matrix for minimum online/offline time constraints used in UC.
<i>NumExpandDim</i> (u[, axis, args, name, ...])	Expand the dimensions of the input array along a specified axis using NumPy's <code>np.expand_dims(u.v, axis=axis)</code> .
<i>NumHstack</i> (u, ref[, args, name, tex_name, ...])	Repeat an array along the second axis <code>nc</code> times or the length of reference array, using NumPy's <code>hstack</code> function, where <code>nc</code> is the column number of the reference array, <code>np.hstack([u.v[:, np.newaxis] * ref.shape[1]], **kwargs)</code> .
<i>NumOp</i> (u, fun[, args, name, tex_name, unit, ...])	Perform an operation on a numerical array using the function <code>fun(u.v, **args)</code> .
<i>NumOpDual</i> (u, u2, fun[, args, name, ...])	Perform an operation on two numerical arrays using the function <code>fun(u.v, u2.v, **args)</code> .
<i>RBaseService</i> ([name, tex_name, unit, info, ...])	Base class for services that are used in a routine.
<i>ROperationService</i> (u[, name, tex_name, unit, ...])	Base class for operational services used in routine.
<i>RampSub</i> (u[, name, tex_name, unit, info, ...])	Build a subtraction matrix for a 2D variable in the shape (nr, nr-1), where nr is the rows of the input.
<i>ValueService</i> (name, value[, tex_name, unit, ...])	Service to store given numeric values.
<i>VarReduction</i> (u, fun[, name, tex_name, unit, ...])	A numerical matrix to reduce a 2D variable to 1D, <code>np.fun(shape=(1, u.n))</code> .
<i>VarSelect</i> (u, indexer[, gamma, name, ...])	A numerical matrix to select a subset of a 2D variable, <code>u.v[:, idx]</code> .
<i>ZonalSum</i> (u, zone[, name, tex_name, unit, ...])	Build zonal sum matrix for a vector in the shape of collection model, Area or Region.

### ams.core.service.LoadScale

```
class ams.core.service.LoadScale (u: Callable, sd: Callable, name: str = None, tex_name: str = None, unit: str = None, info: str = None, no_parse: bool = False, sparse: bool = False)
```

Return load.

#### Parameters

**u**  
[Callable] nodal load.

**sd**  
[Callable] zonal load factor.

**name**  
[str, optional] Instance name.

**tex\_name**  
[str, optional] TeX name.

**unit**  
[str, optional] Unit.

**info**  
[str, optional] Description.

**sparse: bool, optional**  
True to return output as scipy csr\_matrix.

**\_\_init\_\_** (*u: Callable, sd: Callable, name: str = None, tex\_name: str = None, unit: str = None, info: str = None, no\_parse: bool = False, sparse: bool = False*)

## Methods

<code>assign_memory(n)</code>	Assign memory for <code>self.v</code> and set the array to zero.
<code>get_names()</code>	Return <i>name</i> in a list
<code>parse()</code>	Parse the parameter.
<code>update()</code>	Update the Parameter value.

## LoadScale.assign\_memory

`LoadScale.assign_memory(n)`

Assign memory for `self.v` and set the array to zero.

### Parameters

**n**  
[int] Number of elements of the value array. Provided by caller (`Model.list2array`).

## LoadScale.get\_names

`LoadScale.get_names()`

Return *name* in a list

### Returns

**list**  
A list only containing the name of the service variable

**LoadScale.parse**

`LoadScale.parse()`

Parse the parameter.

**LoadScale.update**

`LoadScale.update()`

Update the Parameter value.

**Attributes**

<i>class_name</i>	Return the class name
<i>n</i>	Return the count of values in <code>self.v</code> .
<i>shape</i>	Return the shape of the service.
<i>size</i>	Return the size.
<i>v</i>	Value of the service.

**LoadScale.class\_name**

**property** `LoadScale.class_name`

Return the class name

**LoadScale.n**

**property** `LoadScale.n`

Return the count of values in `self.v`.

Needs to be overloaded if `v` of subclasses is not a 1-dimensional array.

**Returns**

**int**

The count of elements in this variable

### LoadScale.shape

**property** LoadScale.shape  
Return the shape of the service.

### LoadScale.size

**property** LoadScale.size  
Return the size.

### LoadScale.v

**property** LoadScale.v  
Value of the service.

## ams.core.service.MinDur

```
class ams.core.service.MinDur (u: Callable, u2: Callable, name: str = None, tex_name: str =  
                                None, unit: str = None, info: str = None, vtype: Type = None,  
                                no_parse: bool = False, sparse: bool = False)
```

Defined to form minimum on matrix for minimum online/offline time constraints used in UC.

### Parameters

**u**  
[Callable] Input, should be a Var with horizon.

**u2**  
[Callable] Input2, should be a RParam.

**name**  
[str, optional] Instance name.

**tex\_name**  
[str, optional] TeX name.

**unit**  
[str, optional] Unit.

**info**  
[str, optional] Description.

**sparse: bool, optional**  
True to return output as scipy csr\_matrix.

```
__init__ (u: Callable, u2: Callable, name: str = None, tex_name: str = None, unit: str = None, info:  
           str = None, vtype: Type = None, no_parse: bool = False, sparse: bool = False)
```

## Methods

<code>assign_memory(n)</code>	Assign memory for <code>self.v</code> and set the array to zero.
<code>get_names()</code>	Return <i>name</i> in a list
<code>parse()</code>	Parse the parameter.
<code>update()</code>	Update the Parameter value.

### MinDur.assign\_memory

`MinDur.assign_memory(n)`

Assign memory for `self.v` and set the array to zero.

#### Parameters

**n**

[int] Number of elements of the value array. Provided by caller (`Model.list2array`).

### MinDur.get\_names

`MinDur.get_names()`

Return *name* in a list

#### Returns

**list**

A list only containing the name of the service variable

### MinDur.parse

`MinDur.parse()`

Parse the parameter.

### MinDur.update

`MinDur.update()`

Update the Parameter value.

## Attributes

<i>class_name</i>	Return the class name
<i>n</i>	Return the count of values in <code>self.v</code> .
<i>shape</i>	Return the shape of the service.
<i>size</i>	Return the size.
<i>v</i>	Value of the service.
<i>v0</i>	
<i>v1</i>	

### MinDur.class\_name

**property** `MinDur.class_name`

Return the class name

### MinDur.n

**property** `MinDur.n`

Return the count of values in `self.v`.

Needs to be overloaded if `v` of subclasses is not a 1-dimensional array.

#### Returns

**int**

The count of elements in this variable

### MinDur.shape

**property** `MinDur.shape`

Return the shape of the service.

### MinDur.size

**property** `MinDur.size`

Return the size.

**MinDur.v**

**property** `MinDur.v`  
Value of the service.

**MinDur.v0**

**property** `MinDur.v0`

**MinDur.v1**

**property** `MinDur.v1`

**ams.core.service.NumExpandDim**

```
class ams.core.service.NumExpandDim(u: Callable, axis: int = 0, args: dict = None, name: str  
                                     = None, tex_name: str = None, unit: str = None, info:  
                                     str = None, vtype: Type = None, array_out: bool =  
                                     True, no_parse: bool = False, sparse: bool = False)
```

Expand the dimensions of the input array along a specified axis using NumPy's `np.expand_dims(u, axis=axis)`.

**Parameters****u**

[Callable] Input.

**axis**

[int] Axis along which to expand the dimensions (default is 0).

**name**

[str, optional] Instance name.

**tex\_name**

[str, optional] TeX name.

**unit**

[str, optional] Unit.

**info**

[str, optional] Description.

**vtype**

[Type, optional] Variable type.

**array\_out**

[bool, optional] Whether to force the output to be an array.

**sparse: bool, optional**

True to return output as scipy csr\_matrix.

**\_\_init\_\_** (*u*: *Callable*, *axis*: *int* = 0, *args*: *dict* = None, *name*: *str* = None, *tex\_name*: *str* = None, *unit*: *str* = None, *info*: *str* = None, *vtype*: *Type* = None, *array\_out*: *bool* = True, *no\_parse*: *bool* = False, *sparse*: *bool* = False)

**Methods**

<code>assign_memory(n)</code>	Assign memory for <code>self.v</code> and set the array to zero.
<code>get_names()</code>	Return <i>name</i> in a list
<code>parse()</code>	Parse the parameter.
<code>update()</code>	Update the Parameter value.

**NumExpandDim.assign\_memory**

NumExpandDim.**assign\_memory** (*n*)

Assign memory for `self.v` and set the array to zero.

**Parameters**

**n**

[int] Number of elements of the value array. Provided by caller (Model.list2array).

**NumExpandDim.get\_names**

NumExpandDim.**get\_names** ()

Return *name* in a list

**Returns**

**list**

A list only containing the name of the service variable

**NumExpandDim.parse**

NumExpandDim.**parse** ()

Parse the parameter.



## NumExpandDim.update

NumExpandDim.**update** ()

Update the Parameter value.

## Attributes

<i>class_name</i>	Return the class name
<i>n</i>	Return the count of values in <code>self.v</code> .
<i>shape</i>	Return the shape of the service.
<i>size</i>	Return the size.
<i>v</i>	Value of the service.
<i>v0</i>	
<i>v1</i>	

## NumExpandDim.class\_name

**property** NumExpandDim.**class\_name**

Return the class name

## NumExpandDim.n

**property** NumExpandDim.**n**

Return the count of values in `self.v`.

Needs to be overloaded if `v` of subclasses is not a 1-dimensional array.

### Returns

**int**

The count of elements in this variable

## NumExpandDim.shape

**property** NumExpandDim.**shape**

Return the shape of the service.

**NumExpandDim.size**

**property** NumExpandDim.**size**

Return the size.

**NumExpandDim.v**

**property** NumExpandDim.**v**

Value of the service.

**NumExpandDim.v0**

**property** NumExpandDim.**v0**

**NumExpandDim.v1**

**property** NumExpandDim.**v1**

**ams.core.service.NumHstack**

```
class ams.core.service.NumHstack (u: Callable, ref: Callable, args: dict = None, name: str =  
                                None, tex_name: str = None, unit: str = None, info: str =  
                                None, vtype: Type = None, rfun: Callable = None, rargs:  
                                dict = None, no_parse: bool = False, sparse: bool = False)
```

Repeat an array along the second axis *nc* times or the length of reference array, using NumPy's `hstack` function, where *nc* is the column number of the reference array, `np.hstack([u.v[:, np.newaxis] * ref.shape[1]], **kwargs)`.

**Parameters**

**u**

[Callable] Input array.

**ref**

[Callable] Reference array used to determine the number of repetitions.

**name**

[str, optional] Instance name.

**tex\_name**

[str, optional] TeX name.

**unit**

[str, optional] Unit.

**info**

[str, optional] Description.

**vtype**

[Type, optional] Variable type.

**model**

[str, optional] Model name.

**sparse: bool, optional**

True to return output as scipy csr\_matrix.

**\_\_init\_\_** (*u: Callable, ref: Callable, args: dict = None, name: str = None, tex\_name: str = None, unit: str = None, info: str = None, vtype: Type = None, rfun: Callable = None, rargs: dict = None, no\_parse: bool = False, sparse: bool = False*)

**Methods**

<code>assign_memory(n)</code>	Assign memory for <code>self.v</code> and set the array to zero.
<code>get_names()</code>	Return <i>name</i> in a list
<code>parse()</code>	Parse the parameter.
<code>update()</code>	Update the Parameter value.

**NumHstack.assign\_memory**

`NumHstack.assign_memory(n)`

Assign memory for `self.v` and set the array to zero.**Parameters****n**[int] Number of elements of the value array. Provided by caller (`Model.list2array`).**NumHstack.get\_names**

`NumHstack.get_names()`

Return *name* in a list**Returns****list**

A list only containing the name of the service variable

### NumHstack.parse

`NumHstack.parse()`

Parse the parameter.

### NumHstack.update

`NumHstack.update()`

Update the Parameter value.

### Attributes

<code>class_name</code>	Return the class name
<code>n</code>	Return the count of values in <code>self.v</code> .
<code>shape</code>	Return the shape of the service.
<code>size</code>	Return the size.
<code>v</code>	Value of the service.
<code>v0</code>	
<code>v1</code>	

### NumHstack.class\_name

**property** `NumHstack.class_name`

Return the class name

### NumHstack.n

**property** `NumHstack.n`

Return the count of values in `self.v`.

Needs to be overloaded if `v` of subclasses is not a 1-dimensional array.

#### Returns

**int**

The count of elements in this variable

**NumHstack.shape**

**property** NumHstack.shape  
Return the shape of the service.

**NumHstack.size**

**property** NumHstack.size  
Return the size.

**NumHstack.v**

**property** NumHstack.v  
Value of the service.

**NumHstack.v0**

**property** NumHstack.v0

**NumHstack.v1**

**property** NumHstack.v1

**ams.core.service.NumOp**

```
class ams.core.service.NumOp (u: Callable, fun: Callable, args: dict = None, name: str = None,
                             tex_name: str = None, unit: str = None, info: str = None, vtype:
                             Type = None, rfun: Callable = None, rargs: dict = None,
                             expand_dims: int = None, array_out=True, no_parse: bool =
                             False, sparse: bool = False)
```

Perform an operation on a numerical array using the function `fun(u.v, **args)`.

Note that the scalar output is converted to a 1D array.

The optional kwargs are passed to the input function.

**Parameters**

**u**  
[Callable] Input.

**name**  
[str, optional] Instance name.

**tex\_name**

[str, optional] TeX name.

**unit**

[str, optional] Unit.

**info**

[str, optional] Description.

**vtype**

[Type, optional] Variable type.

**model**

[str, optional] Model name.

**rfunc**

[Callable, optional] Function to apply to the output of `func`.

**rargs**

[dict, optional] Keyword arguments to pass to `rfunc`.

**expand\_dims**

[int, optional] Expand the dimensions of the output array along a specified axis.

**array\_out**

[bool, optional] Whether to force the output to be an array.

**sparse: bool, optional**

True to return output as scipy `csr_matrix`.

**\_\_init\_\_** (*u: Callable, func: Callable, args: dict = None, name: str = None, tex\_name: str = None, unit: str = None, info: str = None, vtype: Type = None, rfunc: Callable = None, rargs: dict = None, expand\_dims: int = None, array\_out=True, no\_parse: bool = False, sparse: bool = False*)

## Methods

<code>assign_memory(n)</code>	Assign memory for <code>self.v</code> and set the array to zero.
<code>get_names()</code>	Return <i>name</i> in a list
<code>parse()</code>	Parse the parameter.
<code>update()</code>	Update the Parameter value.

## NumOp.assign\_memory

NumOp.**assign\_memory** (*n*)

Assign memory for `self.v` and set the array to zero.

### Parameters

**n**

[int] Number of elements of the value array. Provided by caller (Model.list2array).

## NumOp.get\_names

NumOp.**get\_names** ()

Return *name* in a list

### Returns

**list**

A list only containing the name of the service variable

## NumOp.parse

NumOp.**parse** ()

Parse the parameter.

## NumOp.update

NumOp.**update** ()

Update the Parameter value.

## Attributes

<i>class_name</i>	Return the class name
<i>n</i>	Return the count of values in <code>self.v</code> .
<i>shape</i>	Return the shape of the service.
<i>size</i>	Return the size.
<i>v</i>	Value of the service.
<i>v0</i>	
<i>v1</i>	

### **NumOp.class\_name**

**property** NumOp.class\_name

Return the class name

### **NumOp.n**

**property** NumOp.n

Return the count of values in `self.v`.

Needs to be overloaded if `v` of subclasses is not a 1-dimensional array.

#### **Returns**

**int**

The count of elements in this variable

### **NumOp.shape**

**property** NumOp.shape

Return the shape of the service.

### **NumOp.size**

**property** NumOp.size

Return the size.

### **NumOp.v**

**property** NumOp.v

Value of the service.

### **NumOp.v0**

**property** NumOp.v0



## NumOp.v1

**property** NumOp.v1

### ams.core.service.NumOpDual

```
class ams.core.service.NumOpDual (u: Callable, u2: Callable, fun: Callable, args: dict = None,
                                   name: str = None, tex_name: str = None, unit: str = None,
                                   info: str = None, vtype: Type = None, rfun: Callable =
                                   None, rargs: dict = None, expand_dims: int = None,
                                   array_out=True, no_parse: bool = False, sparse: bool =
                                   False)
```

Perform an operation on two numerical arrays using the function `fun(u.v, u2.v, **args)`.

Note that the scalar output is converted to a 1D array.

The optional kwargs are passed to the input function.

#### Parameters

- u**  
[Callable] Input.
- u2**  
[Callable] Input2.
- name**  
[str, optional] Instance name.
- tex\_name**  
[str, optional] TeX name.
- unit**  
[str, optional] Unit.
- info**  
[str, optional] Description.
- vtype**  
[Type, optional] Variable type.
- model**  
[str, optional] Model name.
- rfun**  
[Callable, optional] Function to apply to the output of `fun`.
- rargs**  
[dict, optional] Keyword arguments to pass to `rfun`.
- expand\_dims**  
[int, optional] Expand the dimensions of the output array along a specified axis.

**array\_out**

[bool, optional] Whether to force the output to be an array.

**sparse: bool, optional**

True to return output as scipy csr\_matrix.

**\_\_init\_\_** (*u: Callable, u2: Callable, fun: Callable, args: dict = None, name: str = None, tex\_name: str = None, unit: str = None, info: str = None, vtype: Type = None, rfun: Callable = None, rargs: dict = None, expand\_dims: int = None, array\_out=True, no\_parse: bool = False, sparse: bool = False*)

**Methods**

<code>assign_memory(n)</code>	Assign memory for <code>self.v</code> and set the array to zero.
<code>get_names()</code>	Return <i>name</i> in a list
<code>parse()</code>	Parse the parameter.
<code>update()</code>	Update the Parameter value.

**NumOpDual.assign\_memory**

`NumOpDual.assign_memory(n)`

Assign memory for `self.v` and set the array to zero.

**Parameters**

**n**

[int] Number of elements of the value array. Provided by caller (`Model.list2array`).

**NumOpDual.get\_names**

`NumOpDual.get_names()`

Return *name* in a list

**Returns**

**list**

A list only containing the name of the service variable

**NumOpDual.parse**

`NumOpDual.parse()`  
Parse the parameter.

**NumOpDual.update**

`NumOpDual.update()`  
Update the Parameter value.

**Attributes**

<i>class_name</i>	Return the class name
<i>n</i>	Return the count of values in <code>self.v</code> .
<i>shape</i>	Return the shape of the service.
<i>size</i>	Return the size.
<i>v</i>	Value of the service.
<i>v0</i>	
<i>v1</i>	

**NumOpDual.class\_name**

**property** `NumOpDual.class_name`  
Return the class name

**NumOpDual.n**

**property** `NumOpDual.n`  
Return the count of values in `self.v`.  
Needs to be overloaded if `v` of subclasses is not a 1-dimensional array.

**Returns**

**int**  
The count of elements in this variable

**NumOpDual.shape**

**property** `NumOpDual.shape`  
Return the shape of the service.

**NumOpDual.size**

**property** `NumOpDual.size`  
Return the size.

**NumOpDual.v**

**property** `NumOpDual.v`  
Value of the service.

**NumOpDual.v0**

**property** `NumOpDual.v0`

**NumOpDual.v1**

**property** `NumOpDual.v1`

**ams.core.service.RBaseService**

**class** `ams.core.service.RBaseService` (*name*: *str* = *None*, *tex\_name*: *str* = *None*, *unit*: *str* = *None*, *info*: *str* = *None*, *vtype*: *Type* = *None*, *no\_parse*: *bool* = *False*, *sparse*: *bool* = *False*)

Base class for services that are used in a routine. Revised from module *andes.core.service.BaseService*.

**Parameters**

**name**  
[*str*, optional] Instance name.

**tex\_name**  
[*str*, optional] TeX name.

**unit**  
[*str*, optional] Unit.

**info**  
[*str*, optional] Description.

**vtype**

[Type, optional] Variable type.

**model**

[str, optional] Model name.

**no\_parse: bool, optional**

True to skip parsing the service.

**sparse: bool, optional**

True to return output as scipy csr\_matrix.

**\_\_init\_\_** (*name: str = None, tex\_name: str = None, unit: str = None, info: str = None, vtype: Type = None, no\_parse: bool = False, sparse: bool = False*)

**Methods**

<code>assign_memory(n)</code>	Assign memory for <code>self.v</code> and set the array to zero.
<code>get_names()</code>	Return <i>name</i> in a list
<code>parse()</code>	Parse the parameter.
<code>update()</code>	Update the Parameter value.

**RBaseService.assign\_memory**

RBaseService.**assign\_memory** (*n*)

Assign memory for `self.v` and set the array to zero.**Parameters****n**

[int] Number of elements of the value array. Provided by caller (Model.list2array).

**RBaseService.get\_names**

RBaseService.**get\_names** ()

Return *name* in a list**Returns****list**

A list only containing the name of the service variable

### **RBaseService.parse**

`RBaseService.parse()`

Parse the parameter.

### **RBaseService.update**

`RBaseService.update()`

Update the Parameter value.

### **Attributes**

<i>class_name</i>	Return the class name
<i>n</i>	Return the count of values in <code>self.v</code> .
<i>shape</i>	Return the shape of the service.
<i>size</i>	Return the size.
<i>v</i>	Value of the service.

### **RBaseService.class\_name**

**property** `RBaseService.class_name`

Return the class name

### **RBaseService.n**

**property** `RBaseService.n`

Return the count of values in `self.v`.

Needs to be overloaded if `v` of subclasses is not a 1-dimensional array.

#### **Returns**

**int**

The count of elements in this variable

**RBaseService.shape****property** RBaseService.**shape**

Return the shape of the service.

**RBaseService.size****property** RBaseService.**size**

Return the size.

**RBaseService.v****property** RBaseService.**v**

Value of the service.

**ams.core.service.ROperationService**

```
class ams.core.service.ROperationService (u: Callable, name: str = None, tex_name: str =
None, unit: str = None, info: str = None, vtype:
Type = None, no_parse: bool = False, sparse:
bool = False)
```

Base calss for operational services used in routine.

**Parameters****u**

[Callable] Input.

**name**

[str, optional] Instance name.

**tex\_name**

[str, optional] TeX name.

**unit**

[str, optional] Unit.

**info**

[str, optional] Description.

**vtype**

[Type, optional] Variable type.

**model**

[str, optional] Model name.

**sparse: bool, optional**

True to return output as scipy csr\_matrix.

```
__init__ (u: Callable, name: str = None, tex_name: str = None, unit: str = None, info: str = None,
          vtype: Type = None, no_parse: bool = False, sparse: bool = False)
```

## Methods

<code>assign_memory(n)</code>	Assign memory for <code>self.v</code> and set the array to zero.
<code>get_names()</code>	Return <i>name</i> in a list
<code>parse()</code>	Parse the parameter.
<code>update()</code>	Update the Parameter value.

### ROperationService.assign\_memory

`ROperationService.assign_memory(n)`

Assign memory for `self.v` and set the array to zero.

#### Parameters

**n**

[int] Number of elements of the value array. Provided by caller (`Model.list2array`).

### ROperationService.get\_names

`ROperationService.get_names()`

Return *name* in a list

#### Returns

**list**

A list only containing the name of the service variable

### ROperationService.parse

`ROperationService.parse()`

Parse the parameter.



**ROperationService.update**

`ROperationService.update()`

Update the Parameter value.

**Attributes**

<i>class_name</i>	Return the class name
<i>n</i>	Return the count of values in <code>self.v</code> .
<i>shape</i>	Return the shape of the service.
<i>size</i>	Return the size.
<i>v</i>	Value of the service.

**ROperationService.class\_name**

**property** `ROperationService.class_name`

Return the class name

**ROperationService.n**

**property** `ROperationService.n`

Return the count of values in `self.v`.

Needs to be overloaded if `v` of subclasses is not a 1-dimensional array.

**Returns**

**int**

The count of elements in this variable

**ROperationService.shape**

**property** `ROperationService.shape`

Return the shape of the service.

### **ROperationService.size**

**property** `ROperationService.size`

Return the size.

### **ROperationService.v**

**property** `ROperationService.v`

Value of the service.

### **ams.core.service.RampSub**

```
class ams.core.service.RampSub (u: Callable, name: str = None, tex_name: str = None, unit: str = None, info: str = None, vtype: Type = None, rfun: Callable = None, rargs: dict = None, no_parse: bool = False, sparse: bool = False)
```

Build a subtraction matrix for a 2D variable in the shape (nr, nr-1), where nr is the rows of the input.

This can be used for generator ramping constraints in multi-period optimization problems.

The subtraction matrix is constructed as follows: `np.eye(nr, nc, k=-1) - np.eye(nr, nc, k=0)`.

#### **Parameters**

**u**

[Callable] Input.

**horizon**

[Callable] Horizon reference.

**name**

[str] Instance name.

**tex\_name**

[str] TeX name.

**unit**

[str] Unit.

**info**

[str] Description.

**vtype**

[Type] Variable type.

**model**

[str] Model name.

**sparse: bool, optional**

True to return output as scipy csr\_matrix.

**\_\_init\_\_** (*u: Callable, name: str = None, tex\_name: str = None, unit: str = None, info: str = None, vtype: Type = None, rfun: Callable = None, rargs: dict = None, no\_parse: bool = False, sparse: bool = False*)

## Methods

<code>assign_memory(n)</code>	Assign memory for <code>self.v</code> and set the array to zero.
<code>get_names()</code>	Return <i>name</i> in a list
<code>parse()</code>	Parse the parameter.
<code>update()</code>	Update the Parameter value.

## RampSub.assign\_memory

RampSub.**assign\_memory** (*n*)

Assign memory for `self.v` and set the array to zero.

### Parameters

**n**

[int] Number of elements of the value array. Provided by caller (Model.list2array).

## RampSub.get\_names

RampSub.**get\_names** ()

Return *name* in a list

### Returns

**list**

A list only containing the name of the service variable

## RampSub.parse

RampSub.**parse** ()

Parse the parameter.

## RampSub.update

RampSub.**update** ()

Update the Parameter value.

## Attributes

<i>class_name</i>	Return the class name
<i>n</i>	Return the count of values in <code>self.v</code> .
<i>shape</i>	Return the shape of the service.
<i>size</i>	Return the size.
<i>v</i>	Value of the service.
<i>v0</i>	
<i>v1</i>	

## RampSub.class\_name

**property** RampSub.**class\_name**

Return the class name

## RampSub.n

**property** RampSub.**n**

Return the count of values in `self.v`.

Needs to be overloaded if `v` of subclasses is not a 1-dimensional array.

### Returns

**int**

The count of elements in this variable

## RampSub.shape

**property** RampSub.**shape**

Return the shape of the service.

**RampSub.size**

**property** RampSub.size

Return the size.

**RampSub.v**

**property** RampSub.v

Value of the service.

**RampSub.v0**

**property** RampSub.v0

**RampSub.v1**

**property** RampSub.v1

**ams.core.service.ValueService**

**class** ams.core.service.ValueService (*name: str, value: ndarray, tex\_name: str = None, unit: str = None, info: str = None, vtype: Type = None, no\_parse: bool = False, sparse: bool = False*)

Service to store given numeric values.

**Parameters****name**

[str, optional] Instance name.

**tex\_name**

[str, optional] TeX name.

**unit**

[str, optional] Unit.

**info**

[str, optional] Description.

**vtype**

[Type, optional] Variable type.

**model**

[str, optional] Model name.

**sparse: bool, optional**

True to return output as scipy csr\_matrix.

`__init__` (*name*: *str*, *value*: *ndarray*, *tex\_name*: *str* = *None*, *unit*: *str* = *None*, *info*: *str* = *None*, *vtype*: *Type* = *None*, *no\_parse*: *bool* = *False*, *sparse*: *bool* = *False*)

## Methods

<code>assign_memory(n)</code>	Assign memory for <code>self.v</code> and set the array to zero.
<code>get_names()</code>	Return <i>name</i> in a list
<code>parse()</code>	Parse the parameter.
<code>update()</code>	Update the Parameter value.

## ValueService.assign\_memory

`ValueService.assign_memory(n)`

Assign memory for `self.v` and set the array to zero.

### Parameters

**n**

[int] Number of elements of the value array. Provided by caller (`Model.list2array`).

## ValueService.get\_names

`ValueService.get_names()`

Return *name* in a list

### Returns

**list**

A list only containing the name of the service variable

## ValueService.parse

`ValueService.parse()`

Parse the parameter.

## ValueService.update

`ValueService.update()`

Update the Parameter value.

## Attributes

<code>class_name</code>	Return the class name
<code>n</code>	Return the count of values in <code>self.v</code> .
<code>shape</code>	Return the shape of the service.
<code>size</code>	Return the size.
<code>v</code>	Value of the service.

## ValueService.class\_name

**property** `ValueService.class_name`

Return the class name

## ValueService.n

**property** `ValueService.n`

Return the count of values in `self.v`.

Needs to be overloaded if `v` of subclasses is not a 1-dimensional array.

### Returns

**int**

The count of elements in this variable

## ValueService.shape

**property** `ValueService.shape`

Return the shape of the service.

### ValueService.size

**property** ValueService.size

Return the size.

### ValueService.v

**property** ValueService.v

Value of the service.

### ams.core.service.VarReduction

```
class ams.core.service.VarReduction (u: Callable, fun: Callable, name: str = None,
                                     tex_name: str = None, unit: str = None, info: str =
                                     None, vtype: Type = None, rfun: Callable = None,
                                     rargs: dict = None, no_parse: bool = False, sparse:
                                     bool = False, **kwargs)
```

A numerical matrix to reduce a 2D variable to 1D, `np.fun(shape=(1, u.n))`.

#### Parameters

**u**

[Callable] The input matrix variable.

**fun**

[Callable] The reduction function that takes a shape parameter (1D shape) as input.

**name**

[str, optional] The name of the instance.

**tex\_name**

[str, optional] The TeX name for the instance.

**unit**

[str, optional] The unit of the output.

**info**

[str, optional] A description of the operation.

**vtype**

[Type, optional] The variable type.

**model**

[str, optional] The model name associated with the operation.

**sparse: bool, optional**

True to return output as scipy csr\_matrix.



```
__init__(u: Callable, fun: Callable, name: str = None, tex_name: str = None, unit: str = None, info: str = None, vtype: Type = None, rfun: Callable = None, rargs: dict = None, no_parse: bool = False, sparse: bool = False, **kwargs)
```

## Methods

<code>assign_memory(n)</code>	Assign memory for <code>self.v</code> and set the array to zero.
<code>get_names()</code>	Return <i>name</i> in a list
<code>parse()</code>	Parse the parameter.
<code>update()</code>	Update the Parameter value.

## VarReduction.assign\_memory

`VarReduction.assign_memory(n)`

Assign memory for `self.v` and set the array to zero.

### Parameters

**n**

[int] Number of elements of the value array. Provided by caller (`Model.list2array`).

## VarReduction.get\_names

`VarReduction.get_names()`

Return *name* in a list

### Returns

**list**

A list only containing the name of the service variable

## VarReduction.parse

`VarReduction.parse()`

Parse the parameter.

## VarReduction.update

`VarReduction.update()`

Update the Parameter value.

## Attributes

<code>class_name</code>	Return the class name
<code>n</code>	Return the count of values in <code>self.v</code> .
<code>shape</code>	Return the shape of the service.
<code>size</code>	Return the size.
<code>v</code>	Value of the service.
<code>v0</code>	
<code>v1</code>	

## VarReduction.class\_name

**property** `VarReduction.class_name`

Return the class name

## VarReduction.n

**property** `VarReduction.n`

Return the count of values in `self.v`.

Needs to be overloaded if `v` of subclasses is not a 1-dimensional array.

### Returns

**int**

The count of elements in this variable

## VarReduction.shape

**property** `VarReduction.shape`

Return the shape of the service.

**VarReduction.size**

**property** VarReduction.size

Return the size.

**VarReduction.v**

**property** VarReduction.v

Value of the service.

**VarReduction.v0**

**property** VarReduction.v0

**VarReduction.v1**

**property** VarReduction.v1

**ams.core.service.VarSelect**

```
class ams.core.service.VarSelect (u: Callable, indexer: str, gamma: str = None, name: str =
                                None, tex_name: str = None, unit: str = None, info: str =
                                None, vtype: Type = None, rfun: Callable = None, rargs:
                                dict = None, array_out: bool = True, no_parse: bool =
                                False, sparse: bool = False, **kwargs)
```

A numerical matrix to select a subset of a 2D variable, `u.v[:, idx]`.

For example, if nned to select Energy Storage output power from StaticGen *pg*, following definition can be used: ``python class RTED: ... self.ce = VarSelect(u=self.pg, indexer='genE') ...``

**Parameters**

**u**

[Callable] The input matrix variable.

**indexer: str**

The name of the indexer source.

**gamma**

[str, optional] The name of the indexer gamma.

**name**

[str, optional] The name of the instance.

**tex\_name**

[str, optional] The TeX name for the instance.

**unit**

[str, optional] The unit of the output.

**info**

[str, optional] A description of the operation.

**vtype**

[Type, optional] The variable type.

**rfunc**

[Callable, optional] Function to apply to the output of `func`.

**rargs**

[dict, optional] Keyword arguments to pass to `rfunc`.

**array\_out**

[bool, optional] Whether to force the output to be an array.

**sparse: bool, optional**

True to return output as `scipy csr_matrix`.

**\_\_init\_\_** (*u: Callable, indexer: str, gamma: str = None, name: str = None, tex\_name: str = None, unit: str = None, info: str = None, vtype: Type = None, rfunc: Callable = None, rargs: dict = None, array\_out: bool = True, no\_parse: bool = False, sparse: bool = False, \*\*kwargs*)

## Methods

<code>assign_memory(n)</code>	Assign memory for <code>self.v</code> and set the array to zero.
<code>get_names()</code>	Return <code>name</code> in a list
<code>parse()</code>	Parse the parameter.
<code>update()</code>	Update the Parameter value.

## VarSelect.assign\_memory

`VarSelect.assign_memory(n)`

Assign memory for `self.v` and set the array to zero.

**Parameters****n**

[int] Number of elements of the value array. Provided by caller (`Model.list2array`).

**VarSelect.get\_names**

`VarSelect.get_names()`

Return *name* in a list

**Returns**

**list**

A list only containing the name of the service variable

**VarSelect.parse**

`VarSelect.parse()`

Parse the parameter.

**VarSelect.update**

`VarSelect.update()`

Update the Parameter value.

**Attributes**

<i>class_name</i>	Return the class name
<i>n</i>	Return the count of values in <code>self.v</code> .
<i>shape</i>	Return the shape of the service.
<i>size</i>	Return the size.
<i>v</i>	Value of the service.
<i>v0</i>	
<i>v1</i>	

**VarSelect.class\_name**

**property** `VarSelect.class_name`

Return the class name

### **VarSelect.n**

**property** `VarSelect.n`

Return the count of values in `self.v`.

Needs to be overloaded if `v` of subclasses is not a 1-dimensional array.

#### **Returns**

**int**

The count of elements in this variable

### **VarSelect.shape**

**property** `VarSelect.shape`

Return the shape of the service.

### **VarSelect.size**

**property** `VarSelect.size`

Return the size.

### **VarSelect.v**

**property** `VarSelect.v`

Value of the service.

### **VarSelect.v0**

**property** `VarSelect.v0`

### **VarSelect.v1**

**property** `VarSelect.v1`

**ams.core.service.ZonalSum**

```
class ams.core.service.ZonalSum (u: Callable, zone: str, name: str = None, tex_name: str =
                                None, unit: str = None, info: str = None, vtype: Type =
                                None, rfun: Callable = None, rargs: dict = None, no_parse:
                                bool = False, sparse: bool = False)
```

Build zonal sum matrix for a vector in the shape of collection model, `Area` or `Region`. The value array is in the shape of (nr, nc), where nr is the length of rid instance idx, and nc is the length of the cid value.

In an IEEE-14 Bus system, we have the zonal definition by the `Region` model. Suppose in it we have two regions, "ZONE1" and "ZONE2".

Following it, we have a zonal SFR requirement model `SFR` that defines the zonal reserve requirements for each zone.

All 14 buses are classified to a zone by the `IdxParam` zone, and the 5 generators are connected to buses (idx): [2, 3, 1, 6, 8], and the zone of these generators are thereby: ['ZONE1', 'ZONE1', 'ZONE2', 'ZONE2', 'ZONE1'].

In the `RTED` model, we have the Vars `pru` and `prd` in the shape of generators.

Then, the `Region` model has idx ['ZONE1', 'ZONE2'], and the `gsm` value will be [[1, 1, 0, 0, 1], [0, 0, 1, 1, 0]].

Finally, the zonal reserve requirements can be formulated as constraints in the optimization problem: "gsm @ pru <= du" and "gsm @ prd <= dd".

See `gsm` definition in `ams.routines.rted.RTEDModel` for more details.

**Parameters****u**

[Callable] Input.

**zone**

[str] Zonal model name, e.g., "Area" or "Region".

**name**

[str] Instance name.

**tex\_name**

[str] TeX name.

**unit**

[str] Unit.

**info**

[str] Description.

**vtype**

[Type] Variable type.

**model**

[str] Model name.

**sparse: bool, optional**

True to return output as scipy csr\_matrix.

**\_\_init\_\_** (*u: Callable, zone: str, name: str = None, tex\_name: str = None, unit: str = None, info: str = None, vtype: Type = None, rfun: Callable = None, rargs: dict = None, no\_parse: bool = False, sparse: bool = False*)

**Methods**

<code>assign_memory(n)</code>	Assign memory for <code>self.v</code> and set the array to zero.
<code>get_names()</code>	Return <i>name</i> in a list
<code>parse()</code>	Parse the parameter.
<code>update()</code>	Update the Parameter value.

**ZonalSum.assign\_memory**

`ZonalSum.assign_memory(n)`

Assign memory for `self.v` and set the array to zero.

**Parameters**

**n**

[int] Number of elements of the value array. Provided by caller (`Model.list2array`).

**ZonalSum.get\_names**

`ZonalSum.get_names()`

Return *name* in a list

**Returns**

**list**

A list only containing the name of the service variable

**ZonalSum.parse**

`ZonalSum.parse()`

Parse the parameter.



**ZonalSum.update**

`ZonalSum.update()`  
Update the Parameter value.

**Attributes**

<i>class_name</i>	Return the class name
<i>n</i>	Return the count of values in <code>self.v</code> .
<i>shape</i>	Return the shape of the service.
<i>size</i>	Return the size.
<i>v</i>	Value of the service.
<i>v0</i>	
<i>v1</i>	

**ZonalSum.class\_name**

**property** `ZonalSum.class_name`  
Return the class name

**ZonalSum.n**

**property** `ZonalSum.n`  
Return the count of values in `self.v`.  
Needs to be overloaded if `v` of subclasses is not a 1-dimensional array.

**Returns**

**int**  
The count of elements in this variable

**ZonalSum.shape**

**property** `ZonalSum.shape`  
Return the shape of the service.

**ZonalSum.size****property** `ZonalSum.size`

Return the size.

**ZonalSum.v****property** `ZonalSum.v`

Value of the service.

**ZonalSum.v0****property** `ZonalSum.v0`**ZonalSum.v1****property** `ZonalSum.v1`

## 7.3 Routines

---

*ams.routines.routine*Module for routine data.

---

### 7.3.1 `ams.routines.routine`

Module for routine data.

#### Classes

---

*RoutineBase*([system, config])Class to hold descriptive routine models and data mapping.

---

**ams.routines.routine.RoutineBase**

**class** ams.routines.routine.**RoutineBase** (*system=None, config=None*)

Class to hold descriptive routine models and data mapping.

**\_\_init\_\_** (*system=None, config=None*)

**Methods**

<code>addConstrs(name, e_str[, info, is_eq])</code>	Add <i>Constraint</i> to the routine.
<code>addRParam(name[, tex_name, info, src, unit, ...])</code>	Add <i>RParam</i> to the routine.
<code>addService(name, value[, tex_name, unit, ...])</code>	Add <i>ValueService</i> to the routine.
<code>addVars(name[, model, shape, tex_name, ...])</code>	Add a variable to the routine.
<code>dc2ac(**kwargs)</code>	Convert the DC-based results with ACOPF.
<code>disable(name)</code>	Disable a constraint by name.
<code>doc([max_width, export])</code>	Retrieve routine documentation as a string.
<code>enable(name)</code>	Enable a constraint by name.
<code>export_csv([path])</code>	Export dispatch results to a csv file.
<code>get(src, idx[, attr, horizon])</code>	Get the value of a variable or parameter.
<code>get_load(horizon, src[, attr, idx, model, ...])</code>	Get the load value by applying zonal scaling factor defined in <code>Horizon</code> .
<code>init([force, no_code])</code>	Initialize the routine.
<code>prepare()</code>	Prepare the routine.
<code>run([force_init, no_code])</code>	Run the routine.
<code>set(src, idx[, attr, value])</code>	Set the value of an attribute of a routine parameter.
<code>solve(**kwargs)</code>	Solve the routine optimization model.
<code>summary(**kwargs)</code>	Summary interface
<code>unpack(**kwargs)</code>	Unpack the results.
<code>update([params, mat_make])</code>	Update the values of Parameters in the optimization model.

**RoutineBase.addConstrs**

`RoutineBase.addConstrs` (*name: str, e\_str: str, info: str | None = None, is\_eq: str | None = False*)

Add *Constraint* to the routine. to the routine.

**Parameters****name**

[str] Constraint name. One should typically assigning the name directly because

it will be automatically assigned by the model. The value of `name` will be the symbol name to be used in expressions.

**e\_str**

[str] Constraint expression string.

**info**

[str, optional] Descriptive information

**is\_eq**

[str, optional] Flag indicating if the constraint is an equality constraint. False indicates an inequality constraint in the form of  $\leq 0$ .

## RoutineBase.addRParam

```
RoutineBase.addRParam (name: str, tex_name: str | None = None, info: str | None = None, src: str | None = None, unit: str | None = None, model: str | None = None, v: ndarray | None = None, indexer: str | None = None, imodel: str | None = None)
```

Add *RParam* to the routine.

### Parameters

**name**

[str] Name of this parameter. If not provided, *name* will be set to the attribute name.

**tex\_name**

[str, optional] LaTeX-formatted parameter name. If not provided, *tex\_name* will be assigned the same as *name*.

**info**

[str, optional] A description of this parameter

**src**

[str, optional] Source name of the parameter.

**unit**

[str, optional] Unit of the parameter.

**model**

[str, optional] Name of the owner model or group.

**v**

[np.ndarray, optional] External value of the parameter.

**indexer**

[str, optional] Indexer of the parameter.

**imodel**

[str, optional] Name of the owner model or group of the indexer.

## RoutineBase.addService

RoutineBase.**addService** (*name: str, value: ndarray, tex\_name: str = None, unit: str = None, info: str = None, vtype: Type = None, model: str = None*)

Add *ValueService* to the routine.

### Parameters

**name**

[str] Instance name.

**value**

[np.ndarray] Value.

**tex\_name**

[str, optional] TeX name.

**unit**

[str, optional] Unit.

**info**

[str, optional] Description.

**vtype**

[Type, optional] Variable type.

**model**

[str, optional] Model name.

## RoutineBase.addVars

RoutineBase.**addVars** (*name: str, model: str | None = None, shape: tuple | int | None = None, tex\_name: str | None = None, info: str | None = None, src: str | None = None, unit: str | None = None, horizon: RParam | None = None, nonneg: bool | None = False, nonpos: bool | None = False, cplx: bool | None = False, imag: bool | None = False, symmetric: bool | None = False, diag: bool | None = False, psd: bool | None = False, nsd: bool | None = False, hermitian: bool | None = False, boolean: bool | None = False, integer: bool | None = False, pos: bool | None = False, neg: bool | None = False*)

Add a variable to the routine.

### Parameters

**name**

[str, optional] Variable name. One should typically assigning the name directly because it will be automatically assigned by the model. The value of `name` will be the symbol name to be used in expressions.

**model**

[str, optional] Name of the owner model or group.

**shape**

[int or tuple, optional] Shape of the variable. If is None, the shape of *model* will be used.

**info**

[str, optional] Descriptive information

**unit**

[str, optional] Unit

**tex\_name**

[str] LaTeX-formatted variable symbol. If is None, the value of *name* will be used.

**src**

[str, optional] Source variable name. If is None, the value of *name* will be used.

**lb**

[str, optional] Lower bound

**ub**

[str, optional] Upper bound

**horizon**

[ams.routines.RParam, optional] Horizon idx.

**nonneg**

[bool, optional] Non-negative variable

**nonpos**

[bool, optional] Non-positive variable

**cplx**

[bool, optional] Complex variable

**imag**

[bool, optional] Imaginary variable

**symmetric**

[bool, optional] Symmetric variable

**diag**

[bool, optional] Diagonal variable

**psd**

[bool, optional] Positive semi-definite variable

**nsd**

[bool, optional] Negative semi-definite variable

**hermitian**

[bool, optional] Hermitian variable

**bool**

[bool, optional] Boolean variable

**integer**

[bool, optional] Integer variable

**pos**  
[bool, optional] Positive variable

**neg**  
[bool, optional] Negative variable

### RoutineBase.dc2ac

RoutineBase.**dc2ac** (*\*\*kwargs*)  
Convert the DC-based results with ACOPF.

### RoutineBase.disable

RoutineBase.**disable** (*name*)  
Disable a constraint by name.

#### Parameters

**name: str or list**  
name of the constraint to be disabled

### RoutineBase.doc

RoutineBase.**doc** (*max\_width=78, export='plain'*)  
Retrieve routine documentation as a string.

### RoutineBase.enable

RoutineBase.**enable** (*name*)  
Enable a constraint by name.

#### Parameters

**name: str or list**  
name of the constraint to be enabled

### RoutineBase.export\_csv

RoutineBase.**export\_csv** (*path=None*)  
Export dispatch results to a csv file. For multi-period routines, the column "Time" is the time index of `timeslot.v`, which usually comes from `EDTSlot` or `UCTSlot`. The rest columns are the variables registered in `vars`.  
For single-period routines, the column "Time" have a pseduo value of "T1".

**Parameters****path**

[str] path of the csv file to save

**Returns****str**

The path of the exported csv file

**RoutineBase.get**

`RoutineBase.get (src: str, idx, attr: str = 'v', horizon: int | str | Iterable | None = None)`

Get the value of a variable or parameter.

**Parameters****src: str**

Name of the variable or parameter.

**idx: int, str, or list**

Index of the variable or parameter.

**attr: str**

Attribute name.

**horizon: list, optional**

Horizon index.

**RoutineBase.get\_load**

`RoutineBase.get_load (horizon: int | str, src: str, attr: str = 'v', idx=None, model: str = 'EDTSlot', factor: str = 'sd')`

Get the load value by applying zonal scaling factor defined in `Horizon`.

**Parameters****idx: int, str, or list**

Index of the desired load.

**attr: str**

Attribute name.

**model: str**

Scaling factor owner, `EDTSlot` or `UCTSlot`.

**factor: str**

Scaling factor name, usually `sd`.

**horizon: int or str**

Horizon single index.



## RoutineBase.init

`RoutineBase.init` (*force=False, no\_code=True, \*\*kwargs*)

Initialize the routine.

Force initialization (*force=True*) will do the following: - Rebuild the system matrices - Enable all constraints - Reinitialize the optimization model

### Parameters

**force: bool**

Whether to force initialization.

**no\_code: bool**

Whether to show generated code.

## RoutineBase.prepare

`RoutineBase.prepare` ()

Prepare the routine.

## RoutineBase.run

`RoutineBase.run` (*force\_init=False, no\_code=True, \*\*kwargs*)

Run the routine.

Force initialization (*force\_init=True*) will do the following: - Rebuild the system matrices - Enable all constraints - Reinitialize the optimization model

### Parameters

**force\_init: bool**

Whether to force initialization.

**no\_code: bool**

Whether to show generated code.

## RoutineBase.set

`RoutineBase.set` (*src: str, idx, attr: str = 'v', value=0.0*)

Set the value of an attribute of a routine parameter.

### RoutineBase.solve

`RoutineBase.solve (**kwargs)`  
Solve the routine optimization model.

### RoutineBase.summary

`RoutineBase.summary (**kwargs)`  
Summary interface

### RoutineBase.unpack

`RoutineBase.unpack (**kwargs)`  
Unpack the results.

### RoutineBase.update

`RoutineBase.update (params=None, mat_make=True)`  
Update the values of Parameters in the optimization model.

This method is particularly important when some *RParams* are linked with system matrices. In such cases, setting *mat\_make=True* is necessary to rebuild these matrices for the changes to take effect. This is common in scenarios involving topology changes, connection statuses, or load value modifications. If unsure, it is advisable to use *mat\_make=True* as a precautionary measure.

#### Parameters

**params: Parameter, str, or list**  
Parameter, Parameter name, or a list of parameter names to be updated. If None, all parameters will be updated.

**mat\_make: bool**  
True to rebuild the system matrices. Set to False to speed up the process if no system matrices are changed.

### Attributes

---

*class\_name*

---

**RoutineBase.class\_name**

**property** RoutineBase.class\_name

## 7.4 Optimization

*ams.opt.omodel*

Module for optimization modeling.

### 7.4.1 ams.opt.omodel

Module for optimization modeling.

#### Classes

<i>Constraint</i> ([name, e_str, info, is_eq])	Base class for constraints.
<i>ExpressionCalc</i> ([name, info, unit, var, e_str])	Expression for calculation.
<i>OModel</i> (routine)	Base class for optimization models.
<i>Objective</i> ([name, e_str, info, unit, sense])	Base class for objective functions.
<i>OptzBase</i> ([name, info, unit])	Base class for optimization elements, e.g., Var and Constraint.
<i>Param</i> ([name, info, unit, no_parse, nonneg, ...])	Base class for parameters used in a routine.
<i>Var</i> ([name, tex_name, info, src, unit, ...])	Base class for variables used in a routine.

### ams.opt.omodel.Constraint

**class** ams.opt.omodel.Constraint (name: *str* | *None* = *None*, e\_str: *str* | *None* = *None*, info: *str* | *None* = *None*, is\_eq: *str* | *None* = *False*)

Base class for constraints.

This class is used as a template for defining constraints. Each instance of this class represents a single constraint.

#### Parameters

##### name

[str, optional] A user-defined name for the constraint.

##### e\_str

[str, optional] A mathematical expression representing the constraint.

##### info

[str, optional] Additional informational text about the constraint.

**is\_eq**

[str, optional] Flag indicating if the constraint is an equality constraint. False indicates an inequality constraint in the form of  $\leq 0$ .

**Attributes****is\_disabled**

[bool] Flag indicating if the constraint is disabled, False by default.

**rtn**

[ams.routines.Routine] The owner routine instance.

**\_\_init\_\_** (*name*: str | None = None, *e\_str*: str | None = None, *info*: str | None = None, *is\_eq*: str | None = False)

**Methods**

---

<code>parse([no_code])</code>	Parse the constraint.
-------------------------------	-----------------------

---

**Constraint.parse**

Constraint.**parse** (*no\_code*=True)

Parse the constraint.

**Parameters****no\_code**

[bool, optional] Flag indicating if the code should be shown, True by default.

**Attributes**

---

<code>class_name</code>	Return the class name
<code>n</code>	Return the number of elements.
<code>shape</code>	Return the shape.
<code>size</code>	Return the size.
<code>v</code>	Return the CVXPY constraint LHS value.
<code>v2</code>	Return the calculated constraint LHS value.

---

**Constraint.class\_name****property** `Constraint.class_name`

Return the class name

**Constraint.n****property** `Constraint.n`

Return the number of elements.

**Constraint.shape****property** `Constraint.shape`

Return the shape.

**Constraint.size****property** `Constraint.size`

Return the size.

**Constraint.v****property** `Constraint.v`

Return the CVXPY constraint LHS value.

**Constraint.v2****property** `Constraint.v2`Return the calculated constraint LHS value. Note that `v` should be used primarily as it is obtained from the solver directly. `v2` is for debugging purpose, and should be consistent with `v`.**ams.opt.omodel.ExpressionCalc**

```
class ams.opt.omodel.ExpressionCalc (name: str | None = None, info: str | None = None, unit:
                                     str | None = None, var: str | None = None, e_str: str |
                                     None = None)
```

Expression for calculation.

```
__init__ (name: str | None = None, info: str | None = None, unit: str | None = None, var: str | None
          = None, e_str: str | None = None)
```

## Methods

<code>parse([no_code])</code>	Parse the Expression.
-------------------------------	-----------------------

### ExpressionCalc.parse

`ExpressionCalc.parse` (*no\_code=True*)

Parse the Expression.

#### Parameters

**no\_code**

[bool, optional] Flag indicating if the code should be shown, True by default.

## Attributes

<code>class_name</code>	Return the class name
<code>n</code>	Return the number of elements.
<code>shape</code>	Return the shape.
<code>size</code>	Return the size.
<code>v</code>	Return the CVXPY expression value.

### ExpressionCalc.class\_name

**property** `ExpressionCalc.class_name`

Return the class name

### ExpressionCalc.n

**property** `ExpressionCalc.n`

Return the number of elements.

### ExpressionCalc.shape

**property** `ExpressionCalc.shape`

Return the shape.

### ExpressionCalc.size

**property** ExpressionCalc.size

Return the size.

### ExpressionCalc.v

**property** ExpressionCalc.v

Return the CVXPY expression value.

## ams.opt.omodel.OModel

**class** ams.opt.omodel.OModel(*routine*)

Base class for optimization models.

### Parameters

**routine: Routine**

Routine that to be modeled.

### Attributes

**prob: cvxpy.Problem**

Optimization model.

**params: OrderedDict**

Parameters.

**vars: OrderedDict**

Decision variables.

**constrs: OrderedDict**

Constraints.

**obj: Objective**

Objective function.

**\_\_init\_\_**(*routine*)

### Methods

<code>init([no_code])</code>	Set up the optimization model from the symbolic description.
<code>update(params)</code>	Update the Parameter values.

## OModel.init

OModel.**init** (*no\_code=True*)

Set up the optimization model from the symbolic description.

This method initializes the optimization model by parsing decision variables, constraints, and the objective function from the associated routine.

### Parameters

**no\_code**

[bool, optional] Flag indicating if the parsing code should be displayed, True by default.

### Returns

**bool**

Returns True if the setup is successful, False otherwise.

## OModel.update

OModel.**update** (*params*)

Update the Parameter values.

### Parameters

**params: list**

List of parameters to be updated.

## Attributes

---

<i>class_name</i>
-------------------

Return the class name
-----------------------

---

## OModel.class\_name

**property** OModel.**class\_name**

Return the class name



**ams.opt.odel.Objective**

```
class ams.opt.odel.Objective (name: str | None = None, e_str: str | None = None, info: str |
                                None = None, unit: str | None = None, sense: str | None =
                                'min')
```

Base class for objective functions.

This class serves as a template for defining objective functions. Each instance of this class represents a single objective function that can be minimized or maximized depending on the sense ('min' or 'max').

**Parameters****name**

[str, optional] A user-defined name for the objective function.

**e\_str**

[str, optional] A mathematical expression representing the objective function.

**info**

[str, optional] Additional informational text about the objective function.

**sense**

[str, optional] The sense of the objective function, default to 'min'. *min* for minimization and *max* for maximization.

**Attributes****v**

[NoneType] Return the CVXPY objective value.

**rtn**

[ams.routines.Routine] The owner routine instance.

```
__init__ (name: str | None = None, e_str: str | None = None, info: str | None = None, unit: str |
            None = None, sense: str | None = 'min')
```

**Methods**

<code>parse([no_code])</code>	Parse the objective function.
-------------------------------	-------------------------------

**Objective.parse**

Objective.**parse** (no\_code=True)

Parse the objective function.

**Parameters****no\_code**

[bool, optional] Flag indicating if the code should be shown, True by default.

## Attributes

<i>class_name</i>	Return the class name
<i>n</i>	Return the number of elements.
<i>shape</i>	Return the shape.
<i>size</i>	Return the size.
<i>v</i>	Return the CVXPY objective value.
<i>v2</i>	Return the calculated objective value.

### Objective.class\_name

**property** `Objective.class_name`  
Return the class name

### Objective.n

**property** `Objective.n`  
Return the number of elements.

### Objective.shape

**property** `Objective.shape`  
Return the shape.

### Objective.size

**property** `Objective.size`  
Return the size.

### Objective.v

**property** `Objective.v`  
Return the CVXPY objective value.

Objective.v2

**property** Objective.v2

Return the calculated objective value. Note that `v` should be used primarily as it is obtained from the solver directly. `v2` is for debugging purpose, and should be consistent with `v`.

ams.opt.omodel.OptzBase

**class** ams.opt.omodel.OptzBase (name: str | None = None, info: str | None = None, unit: str | None = None)

Base class for optimization elements, e.g., Var and Constraint.

Parameters

- name**  
[str, optional] Name.
- info**  
[str, optional] Descriptive information

Attributes

- rtn**  
[ams.routines.Routine] The owner routine instance.
- \_\_init\_\_** (name: str | None = None, info: str | None = None, unit: str | None = None)

Methods

<code>parse()</code>	Parse the object.
----------------------	-------------------

OptzBase.parse

OptzBase.parse()  
Parse the object.

Attributes

<code>class_name</code>	Return the class name
<code>n</code>	Return the number of elements.
<code>shape</code>	Return the shape.
<code>size</code>	Return the size.

**OptzBase.class\_name****property** `OptzBase.class_name`

Return the class name

**OptzBase.n****property** `OptzBase.n`

Return the number of elements.

**OptzBase.shape****property** `OptzBase.shape`

Return the shape.

**OptzBase.size****property** `OptzBase.size`

Return the size.

**ams.opt.odel.Param**

```
class ams.opt.odel.Param(name: str | None = None, info: str | None = None, unit: str | None = None, no_parse: bool | None = False, nonneg: bool | None = False, nonpos: bool | None = False, cplx: bool | None = False, imag: bool | None = False, symmetric: bool | None = False, diag: bool | None = False, hermitian: bool | None = False, boolean: bool | None = False, integer: bool | None = False, pos: bool | None = False, neg: bool | None = False, sparse: list | None = False)
```

Base class for parameters used in a routine.

**Parameters****no\_parse: bool, optional**

True to skip parsing the parameter.

**nonneg: bool, optional**

True to set the parameter as non-negative.

**nonpos: bool, optional**

True to set the parameter as non-positive.

**cplx: bool, optional**True to set the parameter as complex, avoiding the use of *complex*.

**imag: bool, optional**

True to set the parameter as imaginary.

**symmetric: bool, optional**

True to set the parameter as symmetric.

**diag: bool, optional**

True to set the parameter as diagonal.

**hermitian: bool, optional**

True to set the parameter as hermitian.

**boolean: bool, optional**

True to set the parameter as boolean.

**integer: bool, optional**

True to set the parameter as integer.

**pos: bool, optional**

True to set the parameter as positive.

**neg: bool, optional**

True to set the parameter as negative.

**sparse: bool, optional**

True to set the parameter as sparse.

**\_\_init\_\_** (*name: str | None = None, info: str | None = None, unit: str | None = None, no\_parse: bool | None = False, nonneg: bool | None = False, nonpos: bool | None = False, cplx: bool | None = False, imag: bool | None = False, symmetric: bool | None = False, diag: bool | None = False, hermitian: bool | None = False, boolean: bool | None = False, integer: bool | None = False, pos: bool | None = False, neg: bool | None = False, sparse: list | None = False*)

## Methods

<code>parse()</code>	Parse the parameter.
<code>update()</code>	Update the Parameter value.

## Param.parse

`Param.parse()`

Parse the parameter.

## Param.update

`Param.update()`

Update the Parameter value.

## Attributes

<i>class_name</i>	Return the class name
<i>n</i>	Return the number of elements.
<i>shape</i>	Return the shape.
<i>size</i>	Return the size.

## Param.class\_name

**property** `Param.class_name`

Return the class name

## Param.n

**property** `Param.n`

Return the number of elements.

## Param.shape

**property** `Param.shape`

Return the shape.

## Param.size

**property** `Param.size`

Return the size.

**ams.opt.odel.Var**

```
class ams.opt.odel.Var (name: str | None = None, tex_name: str | None = None, info: str | None
                        = None, src: str | None = None, unit: str | None = None, model: str |
                        None = None, shape: tuple | int | None = None, v0: str | None = None,
                        horizon=None, nonneg: bool | None = False, nonpos: bool | None =
                        False, cplx: bool | None = False, imag: bool | None = False, symmetric:
                        bool | None = False, diag: bool | None = False, psd: bool | None =
                        False, nsd: bool | None = False, hermitian: bool | None = False,
                        boolean: bool | None = False, integer: bool | None = False, pos: bool |
                        None = False, neg: bool | None = False)
```

Base class for variables used in a routine.

When *horizon* is provided, the variable will be expanded to a matrix, where rows are indexed by the source variable index and columns are indexed by the horizon index.

**Parameters****info**

[str, optional] Descriptive information

**unit**

[str, optional] Unit

**tex\_name**

[str] LaTeX-formatted variable symbol. Defaults to the value of *name*.

**name**

[str, optional] Variable name. One should typically assigning the name directly because it will be automatically assigned by the model. The value of *name* will be the symbol name to be used in expressions.

**src**

[str, optional] Source variable name. Defaults to the value of *name*.

**model**

[str, optional] Name of the owner model or group.

**horizon**

[ams.routines.RParam, optional] Horizon idx.

**nonneg**

[bool, optional] Non-negative variable

**nonpos**

[bool, optional] Non-positive variable

**cplx**

[bool, optional] Complex variable

**imag**

[bool, optional] Imaginary variable

**symmetric**

[bool, optional] Symmetric variable

**diag**

[bool, optional] Diagonal variable

**psd**

[bool, optional] Positive semi-definite variable

**nsd**

[bool, optional] Negative semi-definite variable

**hermitian**

[bool, optional] Hermitian variable

**boolean**

[bool, optional] Boolean variable

**integer**

[bool, optional] Integer variable

**pos**

[bool, optional] Positive variable

**neg**

[bool, optional] Negative variable

**Attributes****a**

[np.ndarray] Variable address.

**\_v**

[np.ndarray] Local-storage of the variable value.

**rtn**

[ams.routines.Routine] The owner routine instance.

**\_\_init\_\_** (*name: str | None = None, tex\_name: str | None = None, info: str | None = None, src: str | None = None, unit: str | None = None, model: str | None = None, shape: tuple | int | None = None, v0: str | None = None, horizon=None, nonneg: bool | None = False, nonpos: bool | None = False, cplx: bool | None = False, imag: bool | None = False, symmetric: bool | None = False, diag: bool | None = False, psd: bool | None = False, nsd: bool | None = False, hermitian: bool | None = False, boolean: bool | None = False, integer: bool | None = False, pos: bool | None = False, neg: bool | None = False*)



## Methods

<code>get_idx()</code>	
<code>parse()</code>	Parse the variable.

### Var.get\_idx

`Var.get_idx()`

### Var.parse

`Var.parse()`

Parse the variable.

## Attributes

<code>class_name</code>	Return the class name
<code>n</code>	Return the number of elements.
<code>shape</code>	Return the shape.
<code>size</code>	Return the size.
<code>v</code>	Return the CVXPY variable value.

### Var.class\_name

**property** `Var.class_name`

Return the class name

### Var.n

**property** `Var.n`

Return the number of elements.

### Var.shape

**property** `Var.shape`

Return the shape.

### Var.size

**property** `Var.size`

Return the size.

### Var.v

**property** `Var.v`

Return the CVXPY variable value.

## 7.5 I/O

---

`ams.io`

AMS input parsers and output formatters.

---

### 7.5.1 ams.io

AMS input parsers and output formatters.

#### Functions

<code>guess(system)</code>	Guess the input format based on extension and content.
<code>parse(system)</code>	Parse input file with the given format in <code>system.files.input_format</code> .

#### guess

`ams.io.guess(system)`

Guess the input format based on extension and content.

Also stores the format name to `system.files.input_format`.

#### Parameters

**system**  
[System] System instance with the file name set to *system.files*

**Returns**

**str**  
format name

**parse**

`ams.io.parse (system)`  
Parse input file with the given format in *system.files.input\_format*.

**Returns**

**bool**  
True if successful; False otherwise.

**Modules**

<code>ams.io.json</code>	Json reader and writer for AMS.
<code>ams.io.matpower</code>	MATPOWER parser.
<code>ams.io.psse</code>	Excel reader and writer for AMS.
<code>ams.io.pypower</code>	PYPower reader for AMS.
<code>ams.io.xlsx</code>	Excel reader and writer for AMS.

**ams.io.json**

Json reader and writer for AMS.  
This module leverages the existing parser and writer in *andes.io.json*.

**Functions**

<code>write(system, outfile[, skip_empty, ...])</code>	Write loaded AMS system data into an json file.
--	---

## write

`ams.io.json.write(system, outfile, skip_empty=True, overwrite=None, to_andes=False)`

Write loaded AMS system data into an json file. If `to_andes` is `True`, only write models that are in ANDES, but the outfile might not be able to be read back into AMS.

Revise function `andes.io.json.write` to skip non-andes models.

### Parameters

#### **system**

[System] A loaded system with parameters

#### **outfile**

[str] Path to the output file

#### **skip\_empty**

[bool] Skip output of empty models (`n = 0`)

#### **overwrite**

[bool, optional] `None` to prompt for overwrite selection; `True` to overwrite; `False` to not overwrite

#### **to\_andes**

[bool, optional] Write to an ANDES system, where non-ANDES models are skipped

### Returns

#### **bool**

True if file written; False otherwise

## ams.io.matpower

MATPOWER parser. This module is revised from the existing module `andes.io.matpower`.

## Functions

<code>mpc2system(mpc, system)</code>	Load an mpc dict into an empty AMS system.
<code>read(system, file)</code>	Read a MATPOWER data file into mpc, and build andes device elements.
<code>system2mpc(system)</code>	Convert data from an AMS system to an mpc dict.
<code>testlines(infile)</code>	Test if this file is in the MATPOWER format.

## mpc2system

`ams.io.matpower.mpc2system (mpc: dict, system) → bool`

Load an mpc dict into an empty AMS system.

This function is revised from `andes.io.matpower.mpc2system`.

Compared to the original one, this function includes the generator cost data.

### Parameters

#### system

[`andes.system.System`] Empty system to load the data into.

#### mpc

[dict] mpc struct names : numpy arrays

### Returns

#### bool

True if successful, False otherwise.

## read

`ams.io.matpower.read (system, file)`

Read a MATPOWER data file into mpc, and build andes device elements.

## system2mpc

`ams.io.matpower.system2mpc (system) → dict`

Convert data from an AMS system to an mpc dict.

In the `gen` section, slack generators preceeds PV generators.

Compared to the `andes.io.matpower.system2mpc`, this function includes the generator cost data in the `gencost` section. Additionally, `c2` and `c1` are scaled by `base_mva` to match MATPOWER unit MW.

### Parameters

#### system

[`ams.core.system.System`] AMS system

### Returns

#### mpc: dict

MATPOWER mpc dict

## testlines

`ams.io.matpower.testlines (infile)`

Test if this file is in the MATPOWER format.

NOT YET IMPLEMENTED.

## ams.io.psse

Excel reader and writer for AMS. This module is the existing module in `andes.io.psse`.

## ams.io.pypower

PYPOWER reader for AMS.

## Functions

<code>ppc2system(ppc, system)</code>	Alias for <code>mpc2system</code> .
<code>py2ppc(infile)</code>	Parse PYPOWER file and return a dictionary with the data.
<code>read(system, file)</code>	Read a PYPOWER case file into <code>ppc</code> and return an AMS system by calling <code>ppc2system</code> .
<code>system2ppc(system)</code>	Alias for <code>system2mpc</code> .
<code>testlines(infile)</code>	Test if this file is in the PYPOWER format.

## ppc2system

`ams.io.pypower.ppc2system (ppc: dict, system) → bool`

Alias for `mpc2system`. Refer to `ams.io.matpower.mpc2system` for more details.

Load an PYPOWER case dict into an empty AMS system.

### Parameters

#### **ppc**

[dict] The PYPOWER case dict.

#### **system**

[ams.system] Empty AMS system to load data into.

### Returns

#### **bool**

True if successful; False otherwise.

## py2ppc

`ams.io.pypower.py2ppc(infile: str) → dict`

Parse PYPOWER file and return a dictionary with the data.

### Parameters

#### **infile**

[str] The path to the PYPOWER file.

### Returns

#### **ppc**

[dict] The PYPOWER case dict.

## read

`ams.io.pypower.read(system, file)`

Read a PYPOWER case file into ppc and return an AMS system by calling `ppc2system`.

### Parameters

#### **system**

[ams.system] Empty AMS system to load data into.

#### **file**

[str] The path to the PYPOWER file.

### Returns

#### **system**

[ams.system.System] The AMS system that loaded the data.

## system2ppc

`ams.io.pypower.system2ppc(system) → dict`

Alias for `system2mpc`. Refer to `ams.io.matpower.system2mpc` for more details.

Convert data from an AMS system to an mpc dict.

In the `gen` section, slack generators precedes PV generators.

## testlines

`ams.io.pypower.testlines` (*infile*)

Test if this file is in the PYPOWER format.

NOT YET IMPLEMENTED.

## ams.io.xlsx

Excel reader and writer for AMS.

This module leverages the existing parser and writer in `andes.io.xlsx`.

## Functions

<code>write</code> (system, outfile[, skip_empty, ...])	Write loaded AMS system data into an xlsx file
---	--

## write

`ams.io.xlsx.write` (system, outfile, skip\_empty=True, overwrite=None, add\_book=None, to\_andes=False)

Write loaded AMS system data into an xlsx file

Revised function `andes.io.xlsx.write` to skip non-andes models.

### Parameters

#### system

[System] A loaded system with parameters

#### outfile

[str] Path to the output file

#### skip\_empty

[bool] Skip output of empty models (n = 0)

#### overwrite

[bool, optional] None to prompt for overwrite selection; True to overwrite; False to not overwrite

#### add\_book

[str, optional] An optional model to be added to the output spreadsheet

#### to\_andes

[bool, optional] Write to an ANDES system, where non-ANDES models are skipped

### Returns



**bool**  
True if file written; False otherwise

## 7.6 Interoperability

<code>ams.interop</code>	Interopability package between AMS and other software.
--------------------------	--

### 7.6.1 ams.interop

Interopability package between AMS and other software.

To install dependencies, do:

```
pip install ams[interop]
```

To install dependencies for *development*, in the AMS source code folder, do:

```
pip install -e .[interop]
```

### Modules

<code>ams.interop.andes</code>	Interface with ANDES
--------------------------------	----------------------

### ams.interop.andes

Interface with ANDES

### Functions

<code>build_group_table(adsys, param_name)</code>	<code>grp_name,</code>	Build the table for devices in a group in an ANDES System.
<code>make_link_table(adsys)</code>		Build the link table for generators and generator controllers in an ANDES System, including SynGen and DG for now.
<code>parse_addfile(adsys, amsys, addfile)</code>		Parse the addfile for ANDES dynamic file.
<code>to_andes(system[, setup, addfile])</code>		Convert the AMS system to an ANDES system.

## build\_group\_table

`ams.interop.andes.build_group_table (adsys, grp_name, param_name, mdl_name=None)`

Build the table for devices in a group in an ANDES System.

### Parameters

#### **adsys**

[andes.system.System] The ANDES system to build the table

#### **grp\_name**

[string] The ANDES group

#### **param\_name**

[list of string] The common columns of a group that to be included in the table.

#### **mdl\_name**

[list of string] The list of models that to be included in the table. Default as all models.

### Returns

#### **DataFrame**

The output Dataframe contains the columns from the device

## make\_link\_table

`ams.interop.andes.make_link_table (adsys)`

Build the link table for generators and generator controllers in an ANDES System, including SynGen and DG for now.

### Parameters

#### **adsys**

[andes.system.System] The ANDES system to link

### Returns

#### **DataFrame**

Each column in the output Dataframe contains the idx of linked StaticGen, Bus, DG, RenGen, RenExciter, SynGen, Exciter, and TurbineGov, gammap, gammaq.

## parse\_addfile

`ams.interop.andes.parse_addfile(adsys, amsys, addfile)`

Parse the addfile for ANDES dynamic file.

### Parameters

**adsys**

[`andes.system.System`] The ANDES system instance.

**amsys**

[`ams.system.System`] The AMS system instance.

**addfile**

[`str`] The additional file to be converted to ANDES dynamic mdoels.

### Returns

**adsys**

[`andes.system.System`] The ANDES system instance with dynamic models added.

## to\_andes

`ams.interop.andes.to_andes(system, setup=False, addfile=None, **kwargs)`

Convert the AMS system to an ANDES system.

A preferred dynamic system file to be added has following features: 1. The file contains both power flow and dynamic models. 2. The file can run in ANDES natively. 3. Power flow models are in the same shape as the AMS system. 4. Dynamic models, if any, are in the same shape as the AMS system.

This function is wrapped as the `System` class method `to_andes()`. Using the file conversion `to_andes()` will automatically link the AMS system instance to the converted ANDES system instance in the AMS system attribute `dyn`.

It should be noted that detailed dynamic simulation requires extra dynamic models to be added to the ANDES system, which can be passed through the `addfile` argument.

### Parameters

**system**

[`System`] The AMS system to be converted to ANDES format.

**setup**

[`bool`, optional] Whether to call `setup()` after the conversion. Default is `True`.

**addfile**

[`str`, optional] The additional file to be converted to ANDES dynamic mdoels.

**\*\*kwargs**

[`dict`] Keyword arguments to be passed to `andes.system.System`.

### Returns

**adsys**

[andes.system.System] The converted ANDES system.

## Notes

1. Power flow models in the addfile will be skipped and only dynamic models will be used.
2. The addfile format is guessed based on the file extension. Currently only `xlsx` is supported.
3. Index in the addfile is automatically adjusted when necessary.

## Examples

```
>>> import ams
>>> import andes
>>> sp = ams.load(ams.get_case('ieee14/ieee14_uced.xlsx'), setup=True)
>>> sa = sp.to_andes(setup=False,
...                  addfile=andes.get_case('ieee14/ieee14_full.xlsx'),
...                  overwrite=True, no_output=True)
```

## Classes

---

*Dynamic*([amsys, adsys])

ANDES interface class.

---

### ams.interop.andes.Dynamic

**class** `ams.interop.andes.Dynamic` (*amsys=None, adsys=None*)

ANDES interface class.

#### Parameters

**amsys**

[AMS.system.System] The AMS system.

**adsys**

[ANDES.system.System] The ANDES system.

## Notes

1. Using the file conversion `to_andes()` will automatically link the AMS system to the converted ANDES system in the attribute `dyn`.

## Examples

```
>>> import ams
>>> import andes
>>> sp = ams.load(ams.get_case('ieee14/ieee14_rted.xlsx'), setup=True)
>>> sa = sp.to_andes(setup=True,
...                 addfile=andes.get_case('ieee14/ieee14_wt3.xlsx'),
...                 overwrite=True, keep=False, no_output=True)
>>> sp.RTED.run()
>>> sp.RTED.dc2ac()
>>> sp.dyn.send() # send RTED results to ANDES system
>>> sa.PFlow.run()
>>> sp.TDS.run()
>>> sp.dyn.receive() # receive TDS results from ANDES system
```

## Attributes

### link

[pandas.DataFrame] The ANDES system link table.

`__init__` (*amsys=None, adsys=None*) → `None`

## Methods

<code>link_andes(adsys)</code>	Link the ANDES system to the AMS system.
<code>receive([adsys, routine, no_update])</code>	Receive ANDES system results to AMS devices.
<code>send([adsys, routine])</code>	Send results of the recent solved AMS dispatch ( <code>sp.recent</code> ) to the target ANDES system.

## Dynamic.link\_andes

`Dynamic.link_andes` (*adsys*)

Link the ANDES system to the AMS system.

### Parameters

#### adsys

[ANDES.system.System] The ANDES system instance.

## Dynamic.receive

`Dynamic.receive(adsys=None, routine=None, no_update=False)`

Receive ANDES system results to AMS devices.

### Parameters

#### **adsys**

[adsys.System.system, optional] The target ANDES dynamic system instance. If not provided, use the linked ANDES system instance (`sp.dyn.adsys`).

#### **routine**

[str, optional] The routine to be received from ANDES. If `None`, `recent` will be used.

#### **no\_update**

[bool, optional] True to skip update the AMS routine parameters after sync. Default is `False`.

## Dynamic.send

`Dynamic.send(adsys=None, routine=None)`

Send results of the recent solved AMS dispatch (`sp.recent`) to the target ANDES system.

Note that converged AC conversion DOES NOT guarantee successful dynamic initialization `TDS.init()`. Failed initialization is usually caused by limiter violation.

### Parameters

#### **adsys**

[adsys.System.system, optional] The target ANDES dynamic system instance. If not provided, use the linked ANDES system instance (`sp.dyn.adsys`).

#### **routine**

[str, optional] The routine to be sent to ANDES. If `None`, `recent` will be used.

## Attributes

<code>is_tds</code>	Indicator of whether the ANDES system is running a TDS.
---------------------	---

Dynamic.is\_tds

**property** `Dynamic.is_tds`

Indicator of whether the ANDES system is running a TDS. This property will return `True` as long as TDS is initialized.

Check `adsys.tds.TDS.init()` for more details.

7.7 Others

<code>ams.cli</code>	AMS command-line interface and argument parsers.
<code>ams.main</code>	Main entry point for the AMS CLI and scripting interfaces.
<code>ams.utils.paths</code>	Utility functions for loading ams stock test cases, mainly revised from <code>andes.utils.paths</code> .

7.7.1 ams.cli

AMS command-line interface and argument parsers.

Functions

<code>create_parser()</code>	Create a parser for the command-line interface.
<code>main()</code>	Entry point of the ANDES command-line interface.
<code>preamble()</code>	Log the AMS command-line preamble at the <i>logging.INFO</i> level

`create_parser`

`ams.cli.create_parser()`

Create a parser for the command-line interface.

**Returns**

`argparse.ArgumentParser`  
Parser with all AMS options

## main

`ams.cli.main()`

Entry point of the ANDES command-line interface.

## preamble

`ams.cli.preamble()`

Log the AMS command-line preamble at the *logging.INFO* level

## 7.7.2 ams.main

Main entry point for the AMS CLI and scripting interfaces.

## Functions

<code>config_logger([stream_level, stream, file, ...])</code>	Configure an AMS logger with a <i>FileHandler</i> and a <i>StreamHandler</i> .
<code>demo(**kwargs)</code>	TODO: show some demonstrations from CLI.
<code>doc([attribute, list_supported, config])</code>	Quick documentation from command-line.
<code>edit_conf([edit_config])</code>	Edit the Andes config file which occurs first in the search path.
<code>find_log_path(lg)</code>	Find the file paths of the FileHandlers.
<code>load(case[, setup, use_input_path])</code>	Load a case and set up a system without running routine.
<code>misc([edit_config, save_config, ...])</code>	Miscellaneous commands.
<code>print_license()</code>	Print out AMS license to stdout.
<code>remove_output([recursive])</code>	Remove the outputs generated by Andes, including power flow reports <code>_out.txt</code> , time-domain list <code>_out.lst</code> and data <code>_out.dat</code> , eigenvalue analysis report <code>_eig.txt</code> .
<code>run(filename[, input_path, verbose, ...])</code>	Entry point to run ANDES routines.
<code>run_case(case, *[, routine, profile, ...])</code>	Run single simulation case for the given full path.
<code>save_conf([config_path, overwrite])</code>	Save the AMS config to a file at the path specified by <code>save_config</code> .
<code>selftest([quick, extra])</code>	Run unit tests.
<code>set_logger_level(lg, type_to_set, level)</code>	Set logging level for the given type of handler.
<code>versioninfo()</code>	Print version info for ANDES and dependencies.



## config\_logger

```
ams.main.config_logger (stream_level=20, *, stream=True, file=True, log_file='ams.log',
                        log_path=None, file_level=10)
```

Configure an AMS logger with a *FileHandler* and a *StreamHandler*.

This function is called at the beginning of `ams.main.main()`. Updating `stream_level` and `file_level` is now supported.

### Parameters

#### stream

[bool, optional] Create a *StreamHandler* for *stdout* if `True`. If `False`, the handler will not be created.

#### file

[bool, optional] True if logging to `log_file`.

#### log\_file

[str, optional] Log file name for *FileHandler*, 'ams.log' by default. If `None`, the *FileHandler* will not be created.

#### log\_path

[str, optional] Path to store the log file. By default, the path is generated by `get_log_dir()` in `utils.misc`.

#### stream\_level

[{10, 20, 30, 40, 50}, optional] *StreamHandler* verbosity level.

#### file\_level

[{10, 20, 30, 40, 50}, optional] *FileHandler* verbosity level.

### Returns

-----

`None`

## demo

```
ams.main.demo (**kwargs)
```

TODO: show some demonstrations from CLI.

## doc

```
ams.main.doc (attribute=None, list_supported=False, config=False, **kwargs)
```

Quick documentation from command-line.

## edit\_conf

`ams.main.edit_conf(edit_config: str | bool | None = "")`

Edit the Andes config file which occurs first in the search path.

### Parameters

#### **edit\_config**

[bool] If `True`, try to open up an editor and edit the config file. Otherwise returns.

### Returns

#### **bool**

`True` if a config file is found and an editor is opened. `False` if `edit_config` is `False`.

## find\_log\_path

`ams.main.find_log_path(lg)`

Find the file paths of the FileHandlers.

## load

`ams.main.load(case, setup=True, use_input_path=True, **kwargs)`

Load a case and set up a system without running routine. Return a system.

Takes other kwargs recognizable by `System`, such as `addfile`, `input_path`, and `no_output`.

### Parameters

#### **case: str**

Path to the test case

#### **setup**

[bool, optional] Call `System.setup` after loading

#### **use\_input\_path**

[bool, optional] `True` to use the `input_path` argument to behave the same as `ams.main.run`.

**Warning:** If one needs to add devices in addition to these from the case file, do `setup=False` and call `System.add()` to add devices. When done, manually invoke `setup()` to set up the system.

## misc

```
ams.main.misc(edit_config="", save_config="", show_license=False, clean=True, recursive=False,
               overwrite=None, version=False, **kwargs)
```

Miscellaneous commands.

## print\_license

```
ams.main.print_license()
```

Print out AMS license to stdout.

## remove\_output

```
ams.main.remove_output(recursive=False)
```

Remove the outputs generated by Andes, including power flow reports `_out.txt`, time-domain list `_out.lst` and data `_out.dat`, eigenvalue analysis report `_eig.txt`.

### Parameters

#### recursive

[bool] Recursively clean all subfolders

### Returns

#### bool

`True` is the function body executes with success. `False` otherwise.

## run

```
ams.main.run(filename, input_path="", verbose=20, mp_verbose=30, ncpu=1, pool=False, cli=False,
              shell=False, **kwargs)
```

Entry point to run ANDES routines.

### Parameters

#### filename

[str] file name (or pattern)

#### input\_path

[str, optional] input search path

#### verbose

[int, 10 (DEBUG), 20 (INFO), 30 (WARNING), 40 (ERROR), 50 (CRITICAL)]  
Verbosity level. If `config_logger` is called prior to `run`, this option will be ignored.

#### mp\_verbose

[int] Verbosity level for multiprocessing tasks

**ncpu**

[int, optional] Number of cpu cores to use in parallel

**pool: bool, optional**

Use Pool for multiprocessing to return a list of created Systems.

**kwargs**

Other supported keyword arguments

**cli**

[bool, optional] If is running from command-line. If True, returns exit code instead of System

**shell**

[bool, optional] If True, enter IPython shell after routine.

**Returns****System or exit\_code**

An instance of system (if *cli* == *False*) or an exit code otherwise..

**run\_case**

```
ams.main.run_case(case, *, routine='pflow', profile=False, convert="", convert_all="",  
                  add_book=None, **kwargs)
```

Run single simulation case for the given full path. Use `run` instead of `run_case` whenever possible.

Argument `input_path` will not be prepended to `case`.

Arguments recognizable by `load` can be passed to `run_case`.

**Parameters****case**

[str] Full path to the test case

**routine**

[str, ('pflow', 'tds', 'eig')] Computation routine to run

**profile**

[bool, optional] True to enable profiler

**convert**

[str, optional] Format name for case file conversion.

**convert\_all**

[str, optional] Format name for case file conversion, output sheets for all available devices.

**add\_book**

[str, optional] Name of the device to be added to an excel case as a new sheet.

## save\_conf

`ams.main.save_conf (config_path=None, overwrite=None, **kwargs)`

Save the AMS config to a file at the path specified by `save_config`. The save action will not run if `save_config = ''`.

### Parameters

#### **config\_path**

[None or str, optional, (" by default)] Path to the file to save the config file. If the path is an empty string, the save action will not run. Save to `~/.ams/ams.conf` if None.

### Returns

#### **bool**

True is the save action is run. False otherwise.

## selftest

`ams.main.selftest (quick=False, extra=False, **kwargs)`

Run unit tests.

## set\_logger\_level

`ams.main.set_logger_level (lg, type_to_set, level)`

Set logging level for the given type of handler.

## versioninfo

`ams.main.versioninfo ()`

Print version info for ANDES and dependencies.

## 7.7.3 ams.utils.paths

Utility functions for loading ams stock test cases, mainly revised from `andes.utils.paths`.

## Functions

<code>ams_root()</code>	Return the root path to the ams source code.
<code>cases_root()</code>	Return the root path to the stock cases
<code>confirm_overwrite(outfile[, overwrite])</code>	Confirm overwriting a file.
<code>get_case(rpath[, check])</code>	Return the path to a stock case for a given path relative to <code>ams/cases</code> .
<code>get_config_path([file_name])</code>	Return the path of the config file to be loaded.
<code>get_dot_andes_path()</code>	Return the path to <code>\$HOME/.ams</code>
<code>get_log_dir()</code>	Get the directory for log file.
<code>get_pkl_path()</code>	Get the path to the picked/dilled function calls.
<code>get_pycode_path([pycode_path, mkdir])</code>	Get the path to the pycode folder.
<code>list_cases([rpath, no_print])</code>	List stock cases under a given folder relative to <code>ams/cases</code>
<code>tests_root()</code>	Return the root path to the stock cases

### ams\_root

```
ams.utils.paths.ams_root()
```

Return the root path to the ams source code.

### cases\_root

```
ams.utils.paths.cases_root()
```

Return the root path to the stock cases

### confirm\_overwrite

```
ams.utils.paths.confirm_overwrite(outfile, overwrite=None)
```

Confirm overwriting a file.

### get\_case

```
ams.utils.paths.get_case(rpath, check=True)
```

Return the path to a stock case for a given path relative to `ams/cases`.

To list all cases, use `ams.list_cases()`.

#### Parameters

##### check

[bool] True to check if file exists

## Examples

To get the path to the case *kundur\_full.xlsx* under folder *kundur*, do

```
ams.get_case('kundur/kundur_full.xlsx')
```

## get\_config\_path

```
ams.utils.paths.get_config_path(file_name='ams.rc')
```

Return the path of the config file to be loaded.

Search Priority: 1. current directory; 2. home directory.

### Parameters

**file\_name**

[str, optional] Config file name with the default as `ams.rc`.

### Returns

Config path in string if found; None otherwise.

## get\_dot\_andes\_path

```
ams.utils.paths.get_dot_andes_path()
```

Return the path to `$HOME/.ams`

## get\_log\_dir

```
ams.utils.paths.get_log_dir()
```

Get the directory for log file.

The default is `<tempdir>/ams`, where `<tempdir>` is provided by `tempfile.gettempdir()`.

### Returns

**str**

The path to the temporary logging directory

## get\_pkl\_path

```
ams.utils.paths.get_pkl_path()
```

Get the path to the picked/dilled function calls.

### Returns

**str**

Path to the calls.pkl file

## get\_pycode\_path

`ams.utils.paths.get_pycode_path(pycode_path=None, mkdir=False)`

Get the path to the pycode folder.

## list\_cases

`ams.utils.paths.list_cases(rpath='.', no_print=False)`

List stock cases under a given folder relative to `ams/cases`

## tests\_root

`ams.utils.paths.tests_root()`

Return the root path to the stock cases

## Classes

---

```
DisplayablePath(path, parent_path, is_last)
```

---

## ams.utils.paths.DisplayablePath

**class** `ams.utils.paths.DisplayablePath(path, parent_path, is_last)`

`__init__(path, parent_path, is_last)`

## Methods

---

```
displayable()
```

```
make_tree(root[, parent, is_last, criteria])
```

---



**DisplayablePath.displayable**

`DisplayablePath.displayable()`

**DisplayablePath.make\_tree**

**classmethod** `DisplayablePath.make_tree` (*root*, *parent=None*, *is\_last=False*,  
*criteria=None*)

**Attributes**

*display\_filename\_prefix\_last*

*display\_filename\_prefix\_middle*

*display\_parent\_prefix\_last*

*display\_parent\_prefix\_middle*

*displayname*

**DisplayablePath.display\_filename\_prefix\_last**

`DisplayablePath.display_filename_prefix_last = '└─'`

**DisplayablePath.display\_filename\_prefix\_middle**

`DisplayablePath.display_filename_prefix_middle = '├─'`

**DisplayablePath.display\_parent\_prefix\_last**

`DisplayablePath.display_parent_prefix_last = '| '`

### **DisplayablePath.display\_parent\_prefix\_middle**

```
DisplayablePath.display_parent_prefix_middle = ' '
```

### **DisplayablePath.displayname**

```
property DisplayablePath.displayname
```

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